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Federal Bureau of Investigation
Washington, D.C. 20535

March 14, 2016

MR. JOHN GREENEWALD JR.

FOIPA Request No.: 1260585-000
Subject: 029-SF-9888

Dear Mr. Greenewald:

The enclosed documents were reviewed under the Freedom of Information Act (FOIA), Title 5, United States Code, Section 552. Deletions have been made to protect information which is exempt from disclosure, with the appropriate exemptions noted on the page next to the excision. In addition, a deleted page information sheet was inserted in the file to indicate where pages were withheld entirely. The exemptions used to withhold information are marked below and explained on the enclosed Explanation of Exemptions:

Section 552

☐ (b)(1)

☐ (b)(2)

☒ (b)(3)

Federal Rules of Criminal

Procedure, Rule 6(e)

☐ (b)(4)

☐ (b)(5)

☒ (b)(6)

☐ (b)(7)(A)

☐ (b)(7)(B)

☒ (b)(7)(C)

☒ (b)(7)(D)

☒ (b)(7)(E)

☐ (b)(7)(F)

☐ (b)(8)

☐ (b)(9)

Section 552a

☐ (d)(5)

☐ (j)(2)

☐ (k)(1)

☐ (k)(2)

☐ (k)(3)

☐ (k)(4)

☐ (k)(5)

☐ (k)(6)

☐ (k)(7)

331 pages were reviewed and 132 pages are being released.

☐ Document(s) were located which originated with, or contained information concerning, other Government Agency (ies) [OGA].

☐ This information has been referred to the OGA(s) for review and direct response to you.

☐ We are consulting with another agency. The FBI will correspond with you regarding this information when the consultation is completed.

☐ In accordance with standard FBI practice and pursuant to FOIA exemption (b)(7)(E) and Privacy Act exemption (j)(2) [5 U.S.C. § 552/552a (b)(7)(E)/(j)(2)], this response neither confirms nor denies the existence of your subject's name on any watch lists.

For your information, Congress excluded three discrete categories of law enforcement and national security records from the requirements of the FOIA. See 5 U.S.C. § 552(c) (2006 & Supp. IV (2010)). This response is limited to those records that are subject to the requirements of the FOIA. This is a standard notification that is given to all our requesters and should not be taken as an indication that excluded records do, or do not, exist. Enclosed for your information is a copy of the Explanation of Exemptions.

For questions regarding our determinations, visit the www.fbi.gov/foia website under "Contact Us."
The FOIPA Request Number listed above has been assigned to your request. Please use this number in all correspondence concerning your request. Your patience is appreciated.

You may file an appeal by writing to the Director, Office of Information Policy (OIP), United States Department of Justice, Suite 11050, 1425 New York Avenue, NW, Washington, D.C. 20530-0001, or you may submit an appeal through OIP's FOIA online portal by creating an account on the following web site: <https://foiaonline.regulations.gov/foia/action/public/home>. Your appeal must be postmarked or electronically transmitted within sixty (60) days from the date of this letter in order to be considered timely. If you submit your appeal by mail, both the letter and the envelope should be clearly marked "Freedom of Information Act Appeal." Please cite the FOIPA Request Number assigned to your request so that it may be easily identified.

☐ The enclosed material is from the main investigative file(s) in which the subject(s) of your request was the focus of the investigation. Our search located additional references, in files relating to other individuals, or matters, which may or may not be about your subject(s). Our experience has shown when ident, references usually contain information similar to the information processed in the main file(s). Because of our significant backlog, we have given priority to processing only the main investigative file(s). If you want the references, you must submit a separate request for them in writing, and they will be reviewed at a later date, as time and resources permit.

☑ See additional information which follows.

The enclosed documents contained in section one of the San Francisco Field Office file 29-SF-9888 represent the first interim release of information responsive to your FOIA request.

Duplicate copies of the same document were not processed.

Sincerely,



David M. Hardy
Section Chief
Record/Information
Dissemination Section
Records Management Division

Enclosure(s)

EXPLANATION OF EXEMPTIONS

SUBSECTIONS OF TITLE 5, UNITED STATES CODE, SECTION 552

- (b)(1) (A) specifically authorized under criteria established by an Executive order to be kept secret in the interest of national defense or foreign policy and (B) are in fact properly classified to such Executive order;
- (b)(2) related solely to the internal personnel rules and practices of an agency;
- (b)(3) specifically exempted from disclosure by statute (other than section 552b of this title), provided that such statute (A) requires that the matters be withheld from the public in such a manner as to leave no discretion on issue, or (B) establishes particular criteria for withholding or refers to particular types of matters to be withheld;
- (b)(4) trade secrets and commercial or financial information obtained from a person and privileged or confidential;
- (b)(5) inter-agency or intra-agency memorandums or letters which would not be available by law to a party other than an agency in litigation with the agency;
- (b)(6) personnel and medical files and similar files the disclosure of which would constitute a clearly unwarranted invasion of personal privacy;
- (b)(7) records or information compiled for law enforcement purposes, but only to the extent that the production of such law enforcement records or information (A) could reasonably be expected to interfere with enforcement proceedings, (B) would deprive a person of a right to a fair trial or an impartial adjudication, (C) could reasonably be expected to constitute an unwarranted invasion of personal privacy, (D) could reasonably be expected to disclose the identity of confidential source, including a State, local, or foreign agency or authority or any private institution which furnished information on a confidential basis, and, in the case of record or information compiled by a criminal law enforcement authority in the course of a criminal investigation, or by an agency conducting a lawful national security intelligence investigation, information furnished by a confidential source, (E) would disclose techniques and procedures for law enforcement investigations or prosecutions, or would disclose guidelines for law enforcement investigations or prosecutions if such disclosure could reasonably be expected to risk circumvention of the law, or (F) could reasonably be expected to endanger the life or physical safety of any individual;
- (b)(8) contained in or related to examination, operating, or condition reports prepared by, on behalf of, or for the use of an agency responsible for the regulation or supervision of financial institutions; or
- (b)(9) geological and geophysical information and data, including maps, concerning wells.

SUBSECTIONS OF TITLE 5, UNITED STATES CODE, SECTION 552a

- (d)(5) information compiled in reasonable anticipation of a civil action proceeding;
- (j)(2) material reporting investigative efforts pertaining to the enforcement of criminal law including efforts to prevent, control, or reduce crime or apprehend criminals;
- (k)(1) information which is currently and properly classified pursuant to an Executive order in the interest of the national defense or foreign policy, for example, information involving intelligence sources or methods;
- (k)(2) investigatory material compiled for law enforcement purposes, other than criminal, which did not result in loss of a right, benefit or privilege under Federal programs, or which would identify a source who furnished information pursuant to a promise that his/her identity would be held in confidence;
- (k)(3) material maintained in connection with providing protective services to the President of the United States or any other individual pursuant to the authority of Title 18, United States Code, Section 3056;
- (k)(4) required by statute to be maintained and used solely as statistical records;
- (k)(5) investigatory material compiled solely for the purpose of determining suitability, eligibility, or qualifications for Federal civilian employment or for access to classified information, the disclosure of which would reveal the identity of the person who furnished information pursuant to a promise that his/her identity would be held in confidence;
- (k)(6) testing or examination material used to determine individual qualifications for appointment or promotion in Federal Government service the release of which would compromise the testing or examination process;
- (k)(7) material used to determine potential for promotion in the armed services, the disclosure of which would reveal the identity of the person who furnished the material pursuant to a promise that his/her identity would be held in confidence.

FEDERAL BUREAU OF INVESTIGATION
FOI/PA
DELETED PAGE INFORMATION SHEET
FOI/PA# 1260585-0

Total Deleted Page(s) = 199

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Page 306 ~ b6; b7C;
Page 307 ~ b6; b7C;
Page 308 ~ b6; b7C;
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Page 340 ~ b6; b7C;
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Complaint Form
FD-71 (Rev. 8-29-74)

NOTE: Hand print names legibly; handwriting satisfactory for remainder.

Indices: ☒ Negative ☐ See below

Subject's name and aliases

Character of case

BF & E

Complainant

Pacific Western Bank,
333 W. SANTA CLARA,
SAN JOSE, CA - Victim
OO: SF

☒ Personal ☐ Telephonic

Date 4/25 Time 10:00A

Address of subject

Complainant's address and telephone number

Subject's
Description

Race

W

Sex

☒ Male

☐ Female

Height

Hair

Build

Birth date and Birthplace

Age

Weight

Eyes

Complexion

Social Security Number

Scars, marks or other data

Facts of complaint

C has been retained to investigate subject by concerning possible fraud related to loans insured by Ticor Title. During this investigation C has discovered that subject allegedly submitted false financial information to Pacific Western Bank in order to obtain a loan. The loss to Pacific Western Bank is approximately \$140,000. The false information may include inflated assets, understated liabilities, and false tax returns. It appears that subject may have submitted false information to other banks which suffered losses. Also subject may have defrauded two or three title companies of approximately two million dollars. C has furnished several reports outlining subjects various alleged frauds.

Action Recommended

O & A

SEARCHED	INDEXED
SERIALIZED	FILED
APR 29 1988	
DOUGLAS	
ANALYST	
190K	

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2411-7888-1

Date
August 23, 1988

Title and Character of Case

BF&E;
OO: SF

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Date Property Acquired 8/23/88		Source From Which Property Acquired [REDACTED]	
Location of Property or Bulky Exhibit ASAC SAFE		Reason for Retention of Property and Efforts Made to Dispose of Same	
Valuable exhibits safe		Evidence	
To Be Returned <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	See Serial	Agent Submitting Property or Exhibit SA [REDACTED]	Agent Assigned Case SA [REDACTED]
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Grand Jury Material - Disseminate Only Pursuant to Rule 6(e), Federal Rules of Criminal Procedure.			

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Description of Property or Exhibit

1. Three one hundred dollar bills:
 - a. Federal Reserve Note L25753461A Series 1977
 - b. Federal Reserve Note B47832656B Series 1981
 - c. Federal Reserve Note B63806754A Series 1981A

*Evidence pkg. copy of FD-192 for 1B1
transferred to 1A (21) on 5/16/91 mms*

For Valuable and/or Narcotics Evidence Only	[REDACTED]
Evidence Bag Seal # <u>0033809</u> <u>8/25/88</u>	
Signature of Two Special Agents Verifying and Sealing Bag Contents	

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SEMIANNUAL INVENTORY CERTIFICATION TO JUSTIFY RETENTION OF PROPERTY (Initial and Date)

29A-9888-1B1

Field File # 29A-9888 - 1B1

OO: San Francisco

ORIGINAL (FILE COPY)

BLOCK STAMP	
SEARCHED <input checked="" type="checkbox"/>	INDEXED <input checked="" type="checkbox"/>
SERIALIZED <input checked="" type="checkbox"/>	FILED <input checked="" type="checkbox"/>
AUG 25, 1988	
FBI - SAN FRANCISCO	
[Signature]	

CHAIN OF CUSTODY

[illegible]

Item No.

Remarks

Memorandum



To : SAC, SAN FRANCISCO (29A-9888)(P)(SJRA) Date 5/6/88

From : *WES* SUPERVISOR [REDACTED]

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Subject : [REDACTED]

PACIFIC WESTERN BANK,
333 W. SANTA CLARA,
SAN JOSE, CA. - VICTIM
OO: SAN FRANCISCO

Based upon a review of the Supervisor's copy of the opening serial in this case, it was determined that this case was incorrectly assigned to SA [REDACTED]. In view of this, this case is to be reassigned to SA [REDACTED].

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(X)

WES/kmr
(2)

29A-9888-2

SEARCHED	INDEXED
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MAY 6 1988	
FBI - SAN FRANCISCO	

Reassigned

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(X)

060

29A-9888-3

SEARCHED	INDEXED
SERIALIZED	FILED
MAY 10 1988	
FBI - SAN FRANCISCO	

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1 [REDACTED]
2
3 333 W. San Carlos Street
4 Seventeenth Floor
5 San Jose, California 95110
6 Telephone: (408) 292-5800

7
8 Attorneys for Plaintiff
9 California Business Bank

FEB 16 1988

CLERK OF COURT
BY _____ DEPUTY

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SUPERIOR COURT OF CALIFORNIA

COUNTY OF SANTA CLARA

CLERK OF COURT
J. K. YAMAKAWA
County

DEPUTY

619159

CALIFORNIA BUSINESS BANK, a
California corporation and a
national banking association,

Plaintiff,

vs.

[REDACTED] an
individual,

Defendant.

Case No.

COMPLAINT FOR BREACH OF
CONTRACT; FRAUD

Plaintiff alleges:

COMMON ALLEGATIONS

1. Plaintiff California Business Bank (the "Bank") is,
and at all times herein mentioned was, a California corporation
and national banking association existing under the laws of the
State of California, with its principal place of business in the
City of San Jose, County of Santa Clara, State of California.

2. Plaintiff is informed and believes, and on that
basis alleges, that at all time mentioned, defendant [REDACTED]

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1 [] was and is an individual residing in the City of b6
2 [] State of California. b7C

3 3. This complaint arises out of a revolving line of
4 credit extended to [] by the Bank on April 1, 1985 in the
5 amount of \$100,000.00 (Loan No. [] evidenced by a
6 Promissory Note of that date, a true and correct copy of which is
7 attached hereto as Exhibit "A" ("Original Promissory Note").

8 4. By the terms of this Original Promissory Note,
9 [] agreed to pay on demand, or if no demand was made, then on b6
10 April 1, 1986, the sum of \$100,000.00 plus any interest thereon, b7C
11 then unpaid, at a rate of 1.5 percentage points per year in
12 excess of the bank's announced prime rate, plus 1.0 percent. The
13 aggregate unpaid balance of all advances at any one time was not
14 to exceed \$100,000.00 and interest was to be computed on the
15 outstanding principal balance on a yearly basis but payable
16 monthly, commencing on May 1, 1985.

17 5. On April 1, 1985, [] authorized the Bank to b6
18 disburse \$100,000.00 from the proceeds of his loan to him. The b7C
19 full loan proceeds were disbursed to [] on April 1, 1985.

20 6. On April 1, 1986, the Original Promissory Note
21 became due. [] did not pay the amount due. Instead, [] b6
22 executed a second promissory note ("Second Promissory Note") in b7C
23 exchange for the Bank's agreement to renew the revolving line of
24 credit in the amount of \$100,000.00 extending repayment to
25 August 1, 1986. A true and correct copy of the Second Promissory
26 Note given by [] in consideration for the Bank extending the

27 ////

1 repayment period of the Original Promissory Note, is attached
2 hereto as Exhibit "B".

3 7. On August 1, 1986, the outstanding balance of
4 \$87,000.00 came due under the Second Promissory Note. [] did b6
5 not pay the amount due. The Bank again agreed to renew Loan No. b7C
6 [] and extend the repayment period to December 31, 1986,
7 with [] executing an additional promissory note in the amount
8 of \$87,000.00 ("Third Promissory Note") as consideration. A true
9 and correct copy of the Third Promissory Note executed by []
10 is attached hereto as Exhibit "C".

11 8. On December 31, 1986, the outstanding balance on
12 loan No. [] of \$77,000.00 became due and payable. Again b6
13 [] did not pay. The Bank agreed to renew Loan No. [] and b7C
14 extend the repayment period to March 31, 1987 with []
15 executing an additional promissory note in the amount of
16 \$77,000.00 ("Fourth Promissory Note") as consideration. A true
17 and correct copy of the Fourth Promissory Note executed by []
18 is attached hereto as Exhibit "D".

19 9. On March 31, 1987, the outstanding balance on
20 [] Loan No. [] of \$75,000.00 became due and payable. b6
21 [] made no payment to the Bank. On June 30, 1987, the Bank b7C
22 again agreed to renew Loan No. [] and extend the due date to
23 December 31, 1988. In consideration of the Bank's renewing the
24 loan, [] executed an additional promissory note ("Fifth
25 Promissory Note"). A true and correct copy of the Fifth
26 Promissory Note executed by [] is attached hereto as
27 Exhibit "E".

FIRST CAUSE OF ACTION
(Breach of Contract)

10. Plaintiff realleges and incorporates herein by this reference, the allegations of paragraphs 1 through and including 11 of this complaint as though they were set forth in full.

11. [] has breached the Fifth Promissory Note in that he has failed to pay the sum of \$4,000.00 per month or any other sum for the months of September through December 1987 and January 1988 as required by the Fifth Promissory Note, Exhibit E.

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12. A written demand made by the Bank on [] on December 18, 1987 demanded payment of all sums due and in the event that these sums were not received, declaring the whole amount of the note immediately due, owing and payable. A true copy of the Bank's December 18, 1987 demand is attached hereto as Exhibit "F" and incorporated herein.

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13. The Bank has performed all conditions required of it under the terms of the Fifth Promissory Note.

14. As a result of [] breach of the Fifth Promissory Note, the Bank has been damaged in the sum of \$66,037.87 plus interest at the rate of \$29.65 per day and continuing from February 12, 1988.

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15. The Fifth Promissory Note provides that the Bank is entitled to recover its reasonable attorneys' fees incurred in collecting on the Fifth Promissory Note. The Bank has incurred reasonable attorneys' fees in commencing and prosecuting this action which the Bank is entitled to recover.

////

SECOND CAUSE OF ACTION
(Fraud)

16. Plaintiff realleges and incorporates herein by this reference paragraph 1 through and including paragraph 11 of this complaint as though they were set forth in full.

17. Before the Bank initially granted the line of credit to [] in April 1985 and before the Bank renewed the loan in April 1986, August 1986, December 1986 and June 1987 by accepting the second, third, fourth and fifth promissory notes, respectively, the Bank required [] to produce certain financial information.

18. In order to induce the Bank to lend him the money, and to renew the loan, [] provided to the Bank tax returns, schedules of real property, statements of rental income and financial statements signed under penalty of perjury. True and correct copies of [] February 1, 1985 loan application and schedule of real property are collectively attached hereto as Exhibit "G". True and correct copies of [] January 6, 1980 loan application, schedule of debts and schedule of real property are collectively attached hereto as Exhibit "H". True and correct copies of [] May 5, 1987 loan application and schedule of real property are attached hereto collectively as Exhibit "I".

19. [] representations to the Bank were false, misleading and omitted facts that materially affected the true status of defendant's financial condition in that:

////

1 a. [] falsely represented his equity interest b6
2 in some or all of the real property listed on the b7C
3 schedule of real property submitted to the Bank by
4 setting forth only a small portion of actual outstanding
5 encumbrances against each property.

6 b. Plaintiff is informed and believes and thereon
7 alleges that the tax returns presented by [] were not b6
8 prepared by the accounting firm indicated on the tax b7C
9 return and the tax returns submitted by [] set forth
10 false information and greatly exaggerated [] actual
11 income.

12 c. Plaintiff is informed and believes and thereon
13 alleges that at the time of some or all of the
14 applications [] had substantial outstanding balances b6
15 on several unsecured lines of credit which he failed to b7C
16 report in his application to the Bank.

17 d. Plaintiff is informed and believes and thereon
18 alleges that certain of the funds that [] represented b6
19 were maintained by him in various accounts at various b7C
20 institutions, did not belong to [] or were no longer
21 in the account, as represented, at the time of the
22 application.

23 20. [] made these false representations and omitted b6
24 various material facts knowing them to be false and knowing that b7C
25 plaintiff would rely on this information in extending and
26 renewing the line of credit to []

27 ////

1 21. At the time of making and renewing the loan the
2 Bank was unaware of the falsity of [] representations.
3 Believing [] representations to be true, the Bank gave
4 defendants a \$100,000.00 line of credit and renewed this line of
5 credit as hereinbefore alleged.

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6 22. As a proximate result of [] fraud and deceit
7 plaintiff has been damaged in the sum of \$66,037.87 plus \$29.65
8 per day from February 12, 1988, which plaintiff has been unable
9 to collect from defendants.

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b7C

10 23. In doing the acts herein alleged [] acted with
11 oppression, fraud and malice, and plaintiff is entitled to
12 punitive damages in the sum of \$1,000,000.00.

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13 WHEREFORE, plaintiff prays:

14 FIRST CAUSE OF ACTION

- 15 1. For the sum of \$66,037.87 plus interest of \$29.65
16 per day from February 12, 1988.

17 SECOND CAUSE OF ACTION

- 18 2. For the sum of \$66,037.87 plus \$29.65 per day from
19 February 12, 1988.
20 3. For punitive damages in the sum of \$1,000,000.00.

21 ////

22 ////

23 ////

24 ////

25 ////

26 ////


27 ////

ALL CAUSES OF ACTION

4. For reasonable attorneys' fees.
5. For costs of suit herein incurred.
6. For such other and further relief as the court may deem just.

Dated: February 12, 1988.

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b7C

15/

Attorneys for Plaintiff
California Business Bank

0950k

EXHIBIT A

PROMISSORY NOTE — OPTIONAL ADVANCE

NAME AND ADDRESS OF BORROWER <div style="border: 1px solid black; height: 40px; width: 100%;"></div>	<div style="display: flex; justify-content: space-between;"> <div> <input checked="" type="checkbox"/> Individual <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation <input type="checkbox"/> Association </div> <div style="text-align: right;"> b6 b7C </div> </div> <div style="text-align: right; margin-top: 10px;">KD</div>
---	---

\$ 100,000.00 April 1, 1985

On demand, or if no demand is made, then on April 1, 1986, for and in consideration of such loans and advances ("Advances") as CALIFORNIA BUSINESS BANK, N.A., from time to time shall make to or for the benefit or at the request of the undersigned, the undersigned maker(s) promise(s) to pay CALIFORNIA BUSINESS BANK, N.A., or order, at its Main office, all outstanding Advance(s), plus any interest thereon, then unpaid:

☐ at the rate of N/A % per year.

☒ at the rate of 1.500* percentage points per year in excess of the rate of interest which CALIFORNIA BUSINESS BANK, N.A. announces, from time to time, as its Prime Rate, which rate shall vary concurrently with any change in such Prime Rate.
Plus (1) One Point

Interest shall be computed on the outstanding principal balance on the basis of three hundred sixty (360) days per year and actual days elapsed. Interest shall be payable: ☒ monthly ☐ quarterly ☐ N/A commencing May 1, 1985 and if not so paid shall become part of the principal, at the option of the holder.

The aggregate unpaid balance of all Advance(s) made hereon at any time shall not exceed One Hundred Thousand and No/100 *****Dollars. The undersigned shall be entitled to prepay all or any portion of the Advance(s) and holder shall loan and re-advance up to the maximum permitted hereunder upon request and subject to the terms hereof. The holder hereof is authorized, at its option and without affecting the right of the undersigned, to set forth in writing, from time to time, the date and amount of each Advance(s) and of each and any payment of interest and/or principal and the principal balance then unpaid hereon.

Any Advance(s) shall be conclusively presumed to have been made to and for the benefit and at the request of the undersigned when deposited or credited to the account of the undersigned with CALIFORNIA BUSINESS BANK, N.A. or made in accordance with the oral or written instructions of the undersigned, or any one or more of them, or any one signing below for or on behalf of the undersigned.

Further, the holder is authorized, at its option, to increase by 1% the maximum aggregate Advance(s), in accordance with the aforementioned restrictions, to cover overline Advance(s).

Upon default, the whole sum of principal and interest shall become due immediately at the option of the holder hereof. Default shall include, but not be limited to, the failure of the maker(s) to pay interest, principal, fees and costs, or any installment when due; and filing by any person obligated hereon, whether as maker, co-maker, endorser or guarantor (hereafter individually or collectively referred to as the "Obligor") of a voluntary or involuntary petition under the provisions of the Federal Bankruptcy Code, the issuance of any attachment or execution against any asset of any Obligor; the death of any Obligor; or any default under the terms of any other agreement between Obligor and CALIFORNIA BUSINESS BANK, N.A.

In the event of default, at the option of the holder hereof, interest may be charged on the amount delinquent at the rate of 5 (five) percentage points greater than the interest rate contracted for on the principal herein, effective from the day following any event of default. Such increased rate of interest shall continue until such delinquent amount(s), with interest thereon at the increased rate, shall have been paid or such other event of default has been cured to the satisfaction of the holder hereof.

If this Note is not paid, each Obligor promises to pay all costs and expenses of collection and all attorneys' fees incurred by the holder hereof on account of such collection, whether or not suit is filed thereon, which said costs, expenses and fees shall become part of principal. Each Obligor shall be jointly and severally liable hereon and consents to renewals, replacements, and extensions of time for payment hereof, as the same may occur from time to time, and whether before, at, or after maturity; consents to the acceptance, release, or substitution of security or collateral for this Note; and waives demand and protest and the right to assert any statute of limitations. The indebtedness evidenced hereby shall be payable in lawful money of the UNITED STATES.

Minimum Interest Charge \$100.00

(Borrower Signs Here)

(Borrower Signs Here)

IN WITNESS WHEREOF, the undersigned has caused this Note to be executed by its officers thereunto duly authorized and directed by a Resolution of its Board of Directors.

b6
b7C

(Corporation)

By _____

By _____

By _____

ITEMIZATION OF AMOUNT FINANCED — DISBURSEMENT OF LOAN PROCEEDS



CALIFORNIA BUSINESS BANK N.A.
95 South Market Street
San Jose, California

Borrower:

Amount Financed \$ 100,000.00 b6
b7C

CALIFORNIA BUSINESS BANK, N.A. will disburse the proceeds of your loan described above as follows after loan documents have been signed.

1. AMOUNT GIVEN TO YOU DIRECTLY:

To Checking Account # _____	\$ _____
To Other Deposit Account # _____	\$ _____
By Cashier's Check # _____	\$ <u>99,000.00</u>

2. AMOUNTS PAID ON YOUR ACCOUNTS WITH US:

To Loan # _____	\$ _____
To Loan # _____	\$ _____

3. AMOUNTS PAID TO OTHERS ON YOUR BEHALF:

Cashier's Check # _____ To _____	\$ _____
Cashier's Check # _____ To _____	\$ _____

4. CHARGES AND FEES PAID ON YOUR BEHALF FROM PROCEEDS:

Documentation Fee	\$ _____
Loan Fees	\$ <u>1,000.00</u>
Credit Report Fees	\$ _____
Filing, Recording, Registration Fees	\$ _____
Appraisal Fees	\$ _____
Title Insurance, Title Search	\$ _____
Interest To First Period (# _____ days)	\$ _____
Other _____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

PREPAID FINANCE CHARGES \$ 1,000.00

TOTAL LOAN PROCEEDS \$ 100,000.00

I AUTHORIZE CALIFORNIA BUSINESS BANK, N.A. TO MAKE THE DISBURSEMENTS OF THE PROCEEDS b6
b7C
LOAN AND I ACKNOWLEDGE RECEIVING A COPY OF THIS ITEMIZATION OF THE AMOUNT FINANCED.

Date April 1, 1985

Borrower

Prepared By:

Borrower

EXHIBIT B

PROMISSORY NOTE - COMMERCIAL

NAME AND ADDRESS OF BORROWER

- ☒ Individual
☐ Partnership
☐ Corporation
☐ Association

Renewal b6
b7C
 REFERENCE CM

\$100,000.00

April 1, 1986

On demand, or if no demand is made, then on August 1, 1986, for value received, the undersigned

maker(s) promise(s) to pay to CALIFORNIA BUSINESS BANK, NA or order, at its Main Office, the principal sum

One Hundred Thousand and No/100***** Dollars

together with interest from the date on the unpaid principal hereof:

☐ at the rate of N/A % per year.

☒ at the rate of 1.500 percentage points per year in excess of the rate of interest which CALIFORNIA BUSINESS BANK, NA announces, from time to time, as its Prime Rate, which rate shall vary concurrently with any change in such Prime Rate.

Interest shall be computed on the outstanding principal balance on the basis of three hundred sixty (360) days per year and actual days elapsed. Interest shall be payable: ☒ monthly ☐ quarterly ☐ N/A commencing May 1, 1986 and if not so paid shall become part of the principal, at the option of the holder.

☐ The undersigned maker(s) further, jointly and severally, promise(s) to pay N/A consecutive equal installments of \$ N/A each, beginning on the N/A day of N/A thereafter until this Note and all obligations are paid in full. In the event that the equal installments do not fully amortize the Note, the remaining balance will be due at maturity. All installments when paid shall be applied, first to the payment of fees and costs then to delinquent interest, if any, then to the payment of ☐ principal, ☐ interest accrued to date and the balance, if any, to the payment of principal.

Upon default, the whole sum of principal and interest shall become due immediately at the option of the holder hereof. Default shall include, not be limited to, the failure of the maker(s) to pay interest, principal, fees and costs, or any installment when due; the filing by any person obligor hereon, whether as maker, co-maker, endorser or guarantor (hereafter individually or collectively referred to as the "Obligor") of a voluntary or involuntary petition under the provisions of the Federal Bankruptcy Code, the issuance of any attachment or execution against any asset of any Obligor; the death of any Obligor; or any default under the terms of any other agreement between Obligor and CALIFORNIA BUSINESS BANK, NA.

In the event of default, at the option of the holder hereof, interest may be charged on the amount delinquent at the rate of 5 (five) percent points greater than the interest rate contracted for on the principal herein, effective from the day following any event of default. Such increased rate of interest shall continue until such delinquent amount(s), with interest thereon at the increased rate, shall have been paid or such other event of default has been cured to the satisfaction of the holder hereof.

If this Note is not paid when due, each Obligor promises to pay all costs and expenses of collection and all attorneys' fees incurred by the holder hereof on account of such collection, whether or not suit is filed thereon, which said costs, expenses and fees shall become part of principal. Each Obligor shall be jointly and severally liable hereon and consents to renewals, replacements, and extensions of time for payment hereof, as the same may occur from time to time, and whether before, at, or after maturity; consents to the acceptance, release, or substitution of security or collateral for this Note; and waives demand and protest and the right to assert any statute of limitations. The indebtedness evidenced hereby shall be payable in lawful money of the UNITED STATES.

Minimum In Charge \$100.00

(Borrower Signs Here)

(Borrower Signs Here)

IN WITNESS WHEREOF, the undersigned has caused this note to be executed by its officers thereunto duly authorized and directed by a Resolution of its Board of Directors.

By _____
 By _____
 By _____

This note is secured pursuant to the

Unsec. 1

dated _____, 19____

dated _____, 19__

FOR VALUE RECEIVED, the undersigned, jointly and severally, endorse, guarantee and promise to pay the note on the reverse hereof and all extensions and renewals thereof, and hereby waive (a) presentment, demand, protest, notice of protest, notice of dishonor, and notice of non-payment; (b) the right, if any, to the benefit of, or to direct the application of any security hypothecated to the holder, until all indebtedness of the maker to the holder, howsoever arising, shall have been paid; (c) the right to require the holder to proceed against the maker, or to pursue any other remedy in the holder's power; and to agree that the holder may proceed against the undersigned directly and independently of the maker, and that the cessation of the liability of the maker for any reason other than full payment, or any extension, forbearance, change of rate of interest or acceptance, release or substitution of security, or any impairment or suspension of the holder's remedies or rights against the maker, shall not in anywise affect the liability of the undersigned hereunder.

Signature

Signature

Note#		Port#		\$100,000.00	P+1.500	08-01-86	b6
-------	--	-------	--	--------------	---------	----------	----

=b7C

[illegible]

FILMED _____
DATE 4-16-51
BY _____

b6
b7C

ITEMIZATION OF AMOUNT FINANCED — DISBURSEMENT OF LOAN PROCEEDS



Borrower:

Amount Financed \$100,000.00 b6
b7C

CALIFORNIA BUSINESS BANK, N.A. will disburse the proceeds of your loan described above as follows after loan documents have been signed.

1. AMOUNT GIVEN TO YOU DIRECTLY:

To Checking Account # _____ \$ _____
 To Other Deposit Account # _____ \$ _____
 By Cashier's Check # _____ \$ _____

2. AMOUNTS PAID ON YOUR ACCOUNTS WITH US:

To Loan # Renew \$ 100,000.00 b6
b7C
 To Loan # _____ \$ _____

3. AMOUNTS PAID TO OTHERS ON YOUR BEHALF:

Cashier's Check # _____ To _____ \$ _____
 Cashier's Check # _____ To _____ \$ _____

4. CHARGES AND FEES PAID ON YOUR BEHALF FROM PROCEEDS:

Documentation Fee	\$ _____
Loan Fees	\$ _____
Credit Report Fees	\$ _____
Filing, Recording, Registration Fees	\$ _____
Appraisal Fees	\$ _____
Title Insurance, Title Search	\$ _____
Interest To First Period (# _____ days)	\$ _____
Other _____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

PREPAID FINANCE CHARGES \$ -0-

TOTAL LOAN PROCEEDS \$ 100,000.00

I AUTHORIZE CALIFORNIA BUSINESS BANK, N.A. TO MAKE THE ABOVE DISBURSEMENTS OF THE PROCEEDS OF MY LOAN AND I ACKNOWLEDGE RECEIVING A COPY OF THIS ITEMIZATION OF THE AMOUNT FINANCED. b6
b7C

Date April 1, 1986

Prepared By:

Borrower

EXHIBIT C



☒ Individual
☐ Partnership
☐ Corporation
☐ Association

Renew

b6
b7C

\$ 87,000.00

August 1, 1986

On demand, or if no demand is made, then on December 31, 1986, for value received, the undersigned

maker(s) promise(s) to pay to CALIFORNIA BUSINESS BANK, NA or order, at its Main Office, the principal sum of

Eighty Seven Thousand and No/100***** Dollar

together with interest from the date on the unpaid principal hereof:

☐ at the rate of N/A % per year.

☒ at the rate of 1.500 percentage points per year in excess of the rate of interest which CALIFORNIA BUSINESS BANK, NA announces, from time to time, as its Prime Rate, which rate shall vary concurrently with any change in such Prime Rate.

Interest shall be computed on the outstanding principal balance on the basis of three hundred sixty (360) days per year and actual days elapsed. Interest shall be payable: ☒ monthly ☐ quarterly ☐ N/A commencing September 30, 1986 and if not so paid shall become part of the principal, at the option of the holder.

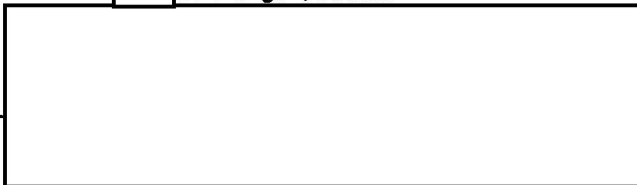
☒ The undersigned maker(s) further, jointly and severally, promise(s) to pay N/A consecutive equal installments of \$ N/A, each, beginning on the N/A day of each N/A thereafter until this Note and all obligations are paid in full. In the event that the equal installments do not fully amortize the Note, the remaining balance will be due at maturity. All installments when paid shall be applied, first to the payment of fees and costs then to delinquent interest, if any, then to the payment of ☐ principal, ☐ interest accrued to date and the balance, if any, to the payment of principal.

Upon default, the whole sum of principal and interest shall become due immediately at the option of the holder hereof. Default shall include, but not be limited to, the failure of the maker(s) to pay interest, principal, fees and costs, or any installment when due; the filing by any person obligated hereon, whether as maker, co-maker, endorser or guarantor (hereafter individually or collectively referred to as the "Obligor") of a voluntary or involuntary petition under the provisions of the Federal Bankruptcy Code, the issuance of any attachment or execution against any asset of any Obligor; the death of any Obligor; or any default under the terms of any other agreement between Obligor and CALIFORNIA BUSINESS BANK, NA.

In the event of default, at the option of the holder hereof, interest may be charged on the amount delinquent at the rate of 5 (five) percentage points greater than the interest rate contracted for on the principal herein, effective from the day following any event of default. Such increased rate of interest shall continue until such delinquent amount(s), with interest thereon at the increased rate, shall have been paid or such other event of default has been cured to the satisfaction of the holder hereof.

If this Note is not paid when due, each Obligor promises to pay all costs and expenses of collection and all attorneys' fees incurred by the holder hereof on account of such collection, whether or not suit is filed thereon, which said costs, expenses and fees shall become part of principal. Each Obligor shall be jointly and severally liable hereon and consents to renewals, replacements, and extensions of time for payment hereof, as the same may occur from time to time, and whether before, at, or after maturity; consents to the acceptance, release, or substitution of security or collateral for this Note; and waives demand and protest and the right to assert any statute of limitations. The indebtedness evidenced hereby shall be payable in lawful money of the UNITED STATES.

Minimum st Charge \$100.00



(Borrower Signs Here)

(Borrower Signs Here)

IN WITNESS WHEREOF, the undersigned has caused this note to be executed by its officers thereunto duly authorized and directed by a Resolution of its Board of Directors.

(Corporation)

By _____

By _____

By _____

Unsecured

dated _____ 19__

dated _____ 19__

FOR VALUE RECEIVED, the undersigned, jointly and severally, endorse, guarantee and promise to pay the note the reverse hereof and all extensions and renewals thereof, and hereby waive (a) presentment, demand, protest, notice of protest, notice of dishonor, and notice of non-payment; (b) the right, if any, to the benefit of, or to direct the application of, any security hypothecated to the holder, until all indebtedness of the maker to the holder, howsoever arising, shall have been paid; (c) the right to require the holder to proceed against the maker, or to pursue any other remedy in the holder's power; and to agree that the holder may proceed against the undersigned directly and independently of the maker, and that the cessation of the liability of the maker for any reason other than full payment, or any extension, forbearance, change of rate of interest or acceptance, release or substitution of security, or any impairment or suspension of the holder's remedies or rights against the maker, shall not in anywise affect the liability of the undersigned hereunder.

Signature

Signature

b6
b7C

NOTE

LINE #

RATE 01+1.50 MATURITY 12-31-86

[illegible]

FILMED

DATE _____

134

b6
b7C

ITEMIZATION OF AMOUNT FINANCED — DISBURSEMENT OF LOAN PROCEEDS



Borrower: _____

Amount Financed \$ 87,000.00 b6
b7C

CALIFORNIA BUSINESS BANK, N.A. will disburse the proceeds of your loan described above as follows after loan documents have been signed.

1. AMOUNT GIVEN TO YOU DIRECTLY:

To Checking Account # _____ \$ _____
To Other Deposit Account # _____ \$ _____
By Cashier's Check # _____ \$ _____

2. AMOUNTS PAID ON YOUR ACCOUNTS WITH US:

To Loan # Renew \$ 87,000.00
To Loan # _____ \$ _____

3. AMOUNTS PAID TO OTHERS ON YOUR BEHALF:

Cashier's Check # _____ To _____ \$ _____
Cashier's Check # _____ To _____ \$ _____

4. CHARGES AND FEES PAID ON YOUR BEHALF FROM PROCEEDS:

Documentation Fee	\$ _____
Loan Fees	\$ _____
Credit Report Fees	\$ _____
Filing, Recording, Registration Fees	\$ _____
Appraisal Fees	\$ _____
Title Insurance, Title Search	\$ _____
Interest To First Period (# _____ days)	\$ _____
Other _____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____

PREPAID FINANCE CHARGES \$ -0-

TOTAL LOAN PROCEEDS \$ 87,000.00

I AUTHORIZE CALIFORNIA BUSINESS BANK, N.A. TO MAKE THE ABOVE DISBURSEMENTS OF THE PROCEEDS OF MY LOAN AND I ACKNOWLEDGE RECEIVING A COPY OF THIS ITEMIZATION OF THE AMOUNT FINANCED.

Date August 1, 1986

Prepared By:

Borrower

Borrower

EXHIBIT D

\$ 77,000.00

December 31

8

On demand, or if no demand is made, then on March 31, 1987, for value received, the undersignedmaker(s) promise(s) to pay to CALIFORNIA BUSINESS BANK, NA or order, at its Main Office, the principal sum of

** *SEVENTY SEVEN THOUSAND AND NO/100** ** ** ** ** ** ** ** ** ** Dollars

together with interest from the date on the unpaid principal hereof:

☐ at the rate of N/A % per year.☒ at the rate of 2.00 percentage points per year in excess of the rate of interest which CALIFORNIA BUSINESS BANK, NA announces, from time to time, as its Prime Rate, which rate shall vary concurrently with any change in such Prime Rate.Interest shall be computed on the outstanding principal balance on the basis of three hundred sixty (360) days per year and actual days elapsed. Interest shall be payable: ☒ monthly ☐ quarterly ☐ N/A commencing January 31, 1987 and if not so paid shall become part of the principal, at the option of the holder.☐ The undersigned maker(s) further, jointly and severally, promise(s) to pay N/A consecutive equal installment of \$ N/A, each, beginning on the N/A day of each N/A thereafter until this Note and all obligations are paid in full. In the event that the equal installments do not fully amortize the Note, the remaining balance will be due at maturity. All installments when paid shall be applied, first to the payment of fees and costs then to delinquent interest, if any, then to the payment of ☐ principal, ☐ interest accrued to date and the balance, if any, to the payment of principal.

Upon default, the whole sum of principal and interest shall become due immediately at the option of the holder hereof. Default shall include, but not be limited to, the failure of the maker(s) to pay interest, principal, fees and costs, or any installment when due; the filing by any person obligate hereon, whether as maker, co-maker, endorser or guarantor (hereafter individually or collectively referred to as the "Obligor") of a voluntary or involuntary petition under the provisions of the Federal Bankruptcy Code, the issuance of any attachment or execution against any asset of any Obligor; the death of any Obligor; or any default under the terms of any other agreement between Obligor and CALIFORNIA BUSINESS BANK, NA.

In the event of default, at the option of the holder hereof, interest may be charged on the amount delinquent at the rate of 5 (five) percentage points greater than the interest rate contracted for on the principal herein, effective from the day following any event of default. Such increased rate of interest shall continue until such delinquent amount(s), with interest thereon at the increased rate, shall have been paid or such other event of default has been cured to the satisfaction of the holder hereof.

If this Note is not paid when due, each Obligor promises to pay all costs and expenses of collection and all attorneys' fees incurred by the holder hereof on account of such collection, whether or not suit is filed thereon, which said costs, expenses and fees shall become part of principal. Each Obligor shall be jointly and severally liable hereon and consents to renewals, replacements, and extensions of time for payment hereof, as the same may occur from time to time, and whether before, at, or after maturity; consents to the acceptance, release, or substitution of security or collateral for this Note; and waives demand and protest and the right to assert any statute of limitations. The indebtedness evidenced hereby shall be payable in lawful money of the UNITED STATES.

Minimum Charge \$100.00

b6

b7C

IN WITNESS WHEREOF, the undersigned has caused this note to be executed by its officers thereunto duly authorized and directed by a Resolution of its Board of Directors.

(Borrower Signs Here)

(Corporation)

(Borrower Signs Here)

By _____

By _____

By _____

Unsecured

dated _____, 19__

dated _____, 19__

(ENDORSEMENT BLOCK)

FOR VALUE RECEIVED, the undersigned, jointly and severally, endorse, guarantee and promise to pay the note on the reverse hereof and all extensions and renewals thereof, and hereby waive (a) presentment, demand, protest, notice of protest, notice of dishonor, and notice of non-payment; (b) the right, if any, to the benefit of, or to direct the application of, any security hypothecated to the holder, until all indebtedness of the maker to the holder, howsoever arising, shall have been paid; (c) the right to require the holder to proceed against the maker, or to pursue any other remedy in the holder's power; and to agree that the holder may proceed against the undersigned directly and independently of the maker, and that the cessation of the liability of the maker for any reason other than full payment, or any extension, forbearance, change of rate of interest, or acceptance, release or substitution of security, or any impairment or suspension of the holder's remedies or rights against the maker, shall not in anywise affect the liability of the undersigned hereunder.

Signature _____

Signature

Note #

b6
=b7C

[illegible]

FILMED X
DATE 1-30
BY CA

EXHIBIT 8



- ☒ Individual
- ☐ Partnership
- ☐ Corporation
- ☐ Association

Renew b6
b7C
REFER RLC

\$ 75,000.00 June 30, 1988

On demand or if no demand is made then on December 31, 1988 for value received, the undersigned

maker(s) promise(s) to pay to CALIFORNIA BUSINESS BANK, NA or order, at its Main Office, the principal sum

Seventy Five Thousand and No/100***** Dollars

together with interest from the date on the unpaid principal hereof:

- ☐ at the rate of N/A % per year.
- ☒ at the rate of 3.000 percentage points per year in excess of the rate of interest which CALIFORNIA BUSINESS BANK, NA announces, from time to time, as its Prime Rate, which rate shall vary concurrently with any change in such Prime Rate.

Interest shall be computed on the outstanding principal balance on the basis of three hundred sixty (360) days per year and actual days elapsed. Interest shall be payable: ☒ monthly ☐ quarterly ☐ N/A commencing July 30, 1987 and if not so paid shall become part of the principal, at the option of the holder.

☒ The undersigned maker(s) further, jointly and severally, promise(s) to pay Eighteen (18) consecutive equal installments of \$ 10,000 on 7-30-87 then \$4,000, each, beginning on the 30th August 1987 and the 30th day of each month thereafter until this Note and all obligations are paid in full. In the event that the equal installments do not fully amortize the Note, the remaining balance will be due at maturity. All installments when paid shall be applied, first to the payment of fees and costs then to delinquent interest, if any, then to the payment of ☒ principal, ☐ interest accrued to date and the balance, if any, to the payment of principal.

Upon default, the whole sum of principal and interest shall become due immediately at the option of the holder hereof. Default shall include, but not be limited to, the failure of the maker(s) to pay interest, principal, fees and costs, or any installment when due; the filing by any person obligated hereon, whether as maker, co-maker, endorser or guarantor (hereafter individually or collectively referred to as the "Obligor") of a voluntary or involuntary petition under the provisions of the Federal Bankruptcy Code, the issuance of any attachment or execution against any asset of any Obligor; the death of any Obligor; or any default under the terms of any other agreement between Obligor and CALIFORNIA BUSINESS BANK, NA

In the event of default, at the option of the holder hereof, interest may be charged on the amount delinquent at the rate of 5 (five) percentage points greater than the interest rate contracted for on the principal herein, effective from the day following any event of default. Such increased rate of interest shall continue until such delinquent amount(s), with interest thereon at the increased rate, shall have been paid or such other event of default has been cured to the satisfaction of the holder hereof.

If this Note is not paid when due, each Obligor promises to pay all costs and expenses of collection and all attorneys' fees incurred by the holder hereof on account of such collection, whether or not suit is filed thereon, which said costs, expenses and fees shall become part of principal. Each Obligor shall be jointly and severally liable hereon and consents to renewals, replacements, and extensions of time for payment hereof, as the same may occur from time to time and whether before, at, or after maturity; consents to the acceptance, release, or substitution of security or collateral for this Note, and waives demand and protest and the right to assert any defenses. The indebtedness evidenced hereby shall be payable in lawful money of the UNITED STATES.

Minimum b6
b7C Charge \$100.00

IN WITNESS WHEREOF, the undersigned has caused this note to be executed by its officers thereunto duly authorized and directed by a Resolution of its Board of Directors

(Borrower Signs Here)

(Borrower Signs Here)

(Corporation)

By _____

By _____

By _____

ITEMIZATION OF AMOUNT FINANCED — DISBURSEMENT OF LOAN PROCEEDS



CALIFORNIA BUSINESS BANK
95 South Market Street
San Jose, California

Borrower:

Amount Financed \$75,000.00

b6
b7C

CALIFORNIA BUSINESS BANK, N.A. will disburse the proceeds of your loan described above as follows after loan documents have been signed.

1. AMOUNT GIVEN TO YOU DIRECTLY:

To Checking Account # _____ \$ _____
 To Other Deposit Account # _____ \$ _____
 By Cashier's Check # _____ \$ _____

2. AMOUNTS PAID ON YOUR ACCOUNTS WITH US:

To Loan # renew \$75,000.00
 To Loan # _____ \$ _____

3. AMOUNTS PAID TO OTHERS ON YOUR BEHALF:

Cashier's Check # _____ To _____ \$ _____
 Cashier's Check # _____ To _____ \$ _____

4. CHARGES AND FEES PAID ON YOUR BEHALF FROM PROCEEDS:

Documentation Fee \$ _____
 Loan Fees paid separately \$ 250.00
 Credit Report Fees \$ _____
 Filing, Recording, Registration Fees \$ _____
 Appraisal Fees \$ _____
 Title Insurance, Title Search \$ _____
 Interest To First Period (# _____ days) \$ _____
 Other _____ \$ _____
 _____ \$ _____
 _____ \$ _____
 _____ \$ _____

PREPAID FINANCE CHARGES \$ 250.00

TOTAL LOAN PROCEEDS \$75,000.00

b6
b7C

I AUTHORIZE CALIFORNIA BUSINESS BANK, N.A. TO MAKE THE ABOVE DISBURSEMENTS OF THE PROCEEDS OF THE LOAN AND I ACKNOWLEDGE RECEIVING A COPY OF THIS ITEMIZATION OF THE AMOUNT FINANCED.

Date June 30, 1987

Borrower

Prepared By:

Borrower

EXHIBIT E

CALIFORNIA BUSINESS BANK

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December 18, 1987

Re: Loan # [REDACTED] Dated June 30, 1987, \$75,000

Dear [REDACTED]

The above referenced loan was restructured as of June 30, 1987 when you were unable to pay the full principal and interest due at that time. You indicated at that time that you could meet the terms of the restructure, although your intent was to pay the loan in full prior to maturity. As of this date, the terms of the restructured note have not been met.

As of December 18, 1987 the payments due on the above referenced note is as follows:

Principal Payments of \$4,000 each	\$12,000.00
due September, October, November 30.	
Interest to December 18, 1987	<u>2,434.31</u>
TOTAL	\$14,434.31

If the payment due of \$14,434.91 is not received by 3:00 P.M., December 31, 1987 at the office of California Business Bank, N.A., you may consider this letter to be our demand for payment in full as follows:

Principal Balance	\$61,000.00
Interest to December 18, 1987	<u>2,434.31</u>
TOTAL	\$63,434.31

Plus \$21.60 per day from December 18, 1987

Please contact either myself or [REDACTED] if there are any^{b6}
questions._{b7C}

Sincerely,

P 648 836 693

RECEIPT FOR CERTIFIED MAIL

NO INSURANCE COVERAGE PROVIDED
NOT FOR INTERNATIONAL MAIL

(See Reverse)

★ U.S.G.P.O. 1983-403-517

PS Form 3800, Feb. 1982

Postage	\$.22
Certified Fee	.75
Special Delivery Fee	
Restricted Delivery Fee	1.25
Return Receipt Showing to whom and Date Delivered	
Return receipt showing to whom, Date, and Address of Delivery	
TOTAL Postage and Fees	\$ 2.22
Postmark or Date	

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EXHIBIT G

EXHIBIT H

EXHIBIT V

Memorandum



To : SAC, SAN FRANCISCO

Date 5/23/88

From : SA [REDACTED]

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b7C

Subject : COOPERATING WITNESS (CW) -
RECORDING OF STATISTICAL ACCOMPLISHMENTS

A CW is any individual who has indicated a desire to testify for the FBI during the early stages of an investigation.

DATE(S) OF CONTACT OR ACTIVITY [REDACTED]

b7D

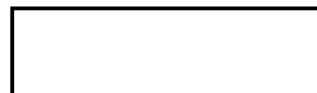
STATISTICAL ACCOMPLISHMENTS

Description of
Statistical Accomplishment(s)

Title of Case

File and Serial
Number upon which
Statistical
Accomplishment is
being claimed

See Attached



ETAL 29A-9888-1 b6
b7C

NAME OF COOPERATING WITNESS: [REDACTED]

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1 - SF Substantive File: 29A-9888
1 - [REDACTED] Sub P)

(2)

29A-9888-4

SEARCHED	INDEXED
SERIALIZED	FILED
JUN 9 1988	
SAN FRANCISCO	

[REDACTED]

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STATISTICAL ACCOMPLISHMENTS FOR COOPERATING WITNESSES

1. Number of Subjects Arrested: _____
2. Number of Subjects Identified: _____
3. Number of Investigative Matters Initiated: _____ / b7D
4. Number of Items of CW Information Disseminated: _____
5. Number of Violent Acts Prevented: _____
6. Number of Times CW Information Used in Search Warrant Affidavits: _____
7. Number of Times CW Information Used in Title III Affidavits: _____
8. Number of Times CW Information Used in Obtaining Complaint/Information/ Indictment or Arrest Warrant: _____
9. Merchandise Recovered (value): _____
10. Potential Economic Loss Prevented: _____
11. Number of Convictions Obtained as a Result of Information Furnished by CWs or as a Result of Other Significant Operational Assistance Furnished: _____
12. Number of Times Undercover Agent or Other Law Enforcement Officer Introduced into an Investigative Matter by CWs: _____
13. Number of Times CW (consenting party) utilized authorized Body Recorder: _____
14. Number of Times CW (consenting party) Utilized Authorized Telephone Recorder: _____
15. Number of Times CW has testified in Grand Jury or Open Court: _____
16. Number of Times CW has provided Assistance by Acting in an Overt or From a Proactive Position to Significantly Assist in an Investigation: _____
17. Number of Times CW has provided information Used in Obtaining Pen Register Order: _____

FEDERAL BUREAU OF INVESTIGATION

6/21/88

Date of transcription

1

[redacted] California Business Bank (CBB) was located at his employment, 95 South Market Street, San Jose, California, where, after being advised of the identity of the interviewing agent, he provided the following information concerning [redacted] dealings with CBB. [redacted] had known [redacted] when [redacted] worked at the [redacted] [redacted] was a customer of that institution. When [redacted] changed his employment to CBB, [redacted] shortly thereafter approached him as a new customer of CBB and asked for a \$100,000 line of credit.

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In reviewing the files made available to him by [redacted] an employee of CBB, it was determined that [redacted] had initially applied for a \$100,000 line of credit about April, 1985. The paper work in connection with the application indicate that [redacted] intended to use the money in connection with real estate transactions.

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[redacted] recalled that the \$100,000 was drawn out of the line of credit almost immediately and, he believes, that the funds were deposited into one of several accounts which [redacted] opened at the bank. Although [redacted] kept the interest owed current, he never made any payments on the principal of the line of credit and when it matured in August, 1986, [redacted] wished to renew it. At that time [redacted] provided the bank with an updated financial statement and new tax returns to justify the renewal.

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[redacted] recalled that at the time the original line of credit was granted, [redacted] had indicated he would be repaying, from other funds, a loan outstanding at the Imperial Bank, where [redacted] At the time the renewal was applied for, [redacted] learned that no repayment had been made to Imperial Bank.

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Investigation on 6/10/88 at San Jose, California File # SF 29A-9888 -5

by SA [redacted] av Date dictated 6/10/88

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SF 29A-9888
JBD/av

Continuation of FD-302 of _____, On 6/10/88, Page 2 b6
b7C

_____ recalls that in the material provided in the renewal process were tax returns prepared by a Certified Public Accountant (CPA) in the Gilroy, California, area, and verification of deposits of several financial institutions. The verifications were completed when they were presented by _____ recalls contacting one place where funds were supposedly on deposit in the amount of \$400,000. He learned that although _____ name appeared in the account title, _____ was not authorized to withdraw these funds, and in fact the monies belonged to another party.

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He further learned that _____ had apparently altered information contained on the tax returns when he attempted to verify the returns through the CPA in Gilroy.

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The bank demanded a repayment of a portion of the outstanding amount of principal, and _____ did pay \$13,000 in August, 1986. The line of credit was renewed with the understanding that _____ would pay not only the interest, but begin making reductions in the principal. Payments were received about December, 1986, and March, 1987. Eventually the outstanding amount on the line of credit was reduced to \$61,000. _____ did continue to pay interest on the outstanding amount until July, 1987, at which time he stopped making all payments. In December, 1987, the bank charged off the \$61,000 and initiated civil legal proceedings to recoupe their money from _____.

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_____ indicated that he has had numerous personal and telephonic conversations with _____ during the period of time that _____ has had a relationship with the bank. _____ has learned that _____ has invested in a condominium complex near Colorado Springs, Colorado, and is also involved in other real estate transactions.

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_____ introduced SYLVIA BROWN, a noted psychic, to the bank as a customer. BROWN does appearances on various radio and television programs touting her psychic abilities. After _____ introduction, BROWN applied for and received a \$100,000 loan. _____ recalled that this was a one year loan which was dispersed by means of a cashier's check.

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SF 29A-9888
JBD/av

Continuation of FD-302 of [REDACTED], On 6/10/88, Page 3

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When the loan matured, BROWN applied for a renewal but was denied. [REDACTED] recalled that a review of the documents she had submitted in her loan application, including tax information, appeared suspiciously like information received in the financials of [REDACTED]. Consequently the loan was not renewed and she did pay it off at the appropriate time. [REDACTED] is not sure how this loan was paid off, but believes that it was with funds from another bank. He believes that BROWN had a loan in the amount of \$150,000 with Commerce Savings Bank. [REDACTED] believes that loan has been charged off by Commerce Savings Bank. He also believes that [REDACTED] has a similar loan with that bank, and that the bank has suffered a loss on that loan as well.

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[REDACTED] indicated that [REDACTED] and his business entities have four current accounts at the CBB and identified that as follows:

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[REDACTED]

[REDACTED] further stated that the number assigned to the [REDACTED]

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[REDACTED] acknowledged that he and [REDACTED] had submitted

[REDACTED]
[REDACTED]

Memorandum



To : SAC, SAN FRANCISCO (29A-9888) (P)

Date 6/22/88

From : [REDACTED] (SJRA)

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Subject : [REDACTED]
ET AL;
BF&E
OO: SAN FRANCISCO

Writer has determined that subject and [REDACTED]

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[REDACTED] had apparently failed to appear for his initial appearance before that court and a date of June 14, 1988 was set for the issuance of an order to show cause why the [REDACTED] should not be dismissed.

This case is assigned number [REDACTED]
[REDACTED]

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900

JBD/slw
(2)

SEARCHED	INDEXED
SERIALIZED	FILED
JUN 24 1988	
SAN FRANCISCO	

[REDACTED]

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29A-9888-6

CALIFORNIA
FIRST BANK

BANK SECURITY, HUNTINGTON BEACH, 17122 BEACH BLVD.
P. O. BOX 1100, HUNTINGTON BEACH, CALIFORNIA 92647 - 1100
(714) 842 - 7376

June 27, 1988

FBI
San Jose Regional Office
P.O. Box 612825
San Jose, CA 95161-2857

Attn: Special Agent [REDACTED]

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Dear Sir:

As you requested, please find enclosed documentation relating to the Merit Line Loan for \$25,000.00 made to [REDACTED]

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The loan was made on June 20, 1985, by [REDACTED] Commercial Loan Officer, at our Westgate Office, located at 1494 Saratoga Avenue, San Jose.

The loan was sent to our Loan Recovery Unit as a result of [REDACTED] failure to pay.

Any assistance your good office could provide in recovery of the bank's loss of \$24,785.00 would be appreciated.

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Very truly yours,

[REDACTED]
Security Officer

DEW/dms

Enclosures

cc: [REDACTED] Commercial Loan Officer
Loan Recovery Officer

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~~YBD~~

SEARCHED	INDEXED
SERIALIZED	FILED
JUL 01 1988	
[REDACTED]	

29A-9888-7



U.S. Department of Justice

Federal Bureau of Investigation

In Reply, Please Refer to
File No. SF 29A-9888

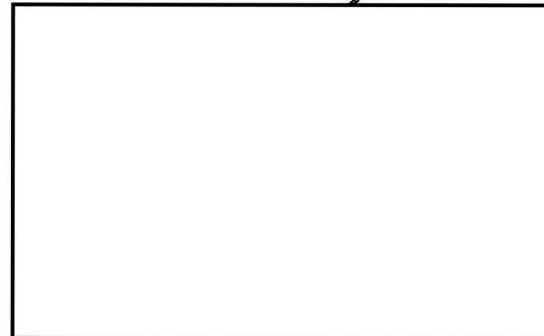
Post Office Box 36015
450 Golden Gate Avenue
San Francisco, California 94102

June 30, 1988

Mr. Joseph P. Russoniello
United States Attorney
Northern District of California
450 Golden Gate Avenue
Box 36055
San Francisco, California 94102

Attn:
Assistant U. S. Attorney

Re:



BANK FRAUD AND EMBEZZLEMENT
MATTER

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Dear Mr. Russoniello:

This will confirm a conservation between Assistant United States Attorney (AUSA) and Special Agent of the San Jose Resident Agency, Federal Bureau of Investigation on June 21, 1988, concerning captioned individual. Briefly summarized, the facts in this matter, is known to date are set forth below:

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9/4

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Simultaneously, the FBI has received complaints from the TICOR Title Insurance Company and the California Business Bank (CBB) concerning alleged fraudulent activities by captioned individual. The complaints and the results of preliminary investigation conducted to date indicate the following:

1 - Addressee
1 - San Francisco
JBD/mk
(2)

SEARCHED
SERIALIZED
INDEXED
FILED



29A-9888-8

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[] is a borrower from numerous financial institutions in the Santa Clara - San Francisco Bay Area, including CBB, Eureka Federal Savings and Loan, American Savings and Loan, Crocker National Bank (now Wells Fargo Bank), Bank of Northern California, Bank of Santa Clara, Bank of the West, and Pacific Western Bank. [] has secured either personal lines of credit (unsecured loans) or real estate loans (secured loans) which are used in connection with the acquisition of real property. Utilizing documentation from his escrow company, [] apparently has provided banks and Title Insurance Company with information suggesting that the lending institution would be in a much better position with respect to equity on properties [] wished to obtain loans for than in fact the lender really was. Additionally, financial information, including tax returns which are provided to the lenders, by the borrower, [] appeared to contain fraudulent information as do the actual loan applications themselves.

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TICOR Title Insurance Company and reportedly, American Title Insurance Company, have issued title policies on various parcels of real property, obtained by [] utilizing loans from Federally insured institutions and uninsured sources. When the true nature of the title of the property has become known, either through foreclosure, failure to make timely payments on the notes or through a [] the lenders have discovered they have suffered a loss and in many cases have turned to the title company, issuing a title report on the property to pay off that loss.

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TICOR has indicated to the FBI that their exposure through the policies issued in connection with [] activities stands at approximately \$850,000 as of June, 1988. American Title Company has apparently sustained losses of approximately 1.5 million dollars although this figure is unconfirmed at this date.

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The FBI is attempting to establish through the various above named financial institutions the extent of their losses and solicit them to cooperate in this investigation by identifying loans, bank accounts or other pertinent sources of information which might establish a more clear picture of [] activities and aggregate loss sustained by the financial community due to his activities. At this time it is unknown what [] has done with the funds obtained through the various loans obtained.

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In order to more clearly understand [redacted] activities and to establish violations of Federal law, it is requested that Federal Grand Jury Subpoenas be obtained as set forth below:

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[redacted]
[redacted] It will
read for any and all records pertaining to [redacted]

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Any and all records pertaining to [redacted]
[redacted]

An additional subpoena is requested to be directed as follows:

[redacted]
[redacted]
for the following records: [redacted]
[redacted]

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It is requested that the following listed individuals be granted access to the subpoena materials to aid and assist the attorney for the government in the performance of his/her duties:

Special Agent in Charge Richard W. Held
Supervisory Special Agent [redacted]
Special Agent [redacted]
Special Agent [redacted]

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Sincerely yours,

RICHARD W. HELD
Special Agent in Charge

WGS/910

By: [redacted]
Supervisory Special Agent

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U.S. Department of Justice

Federal Bureau of Investigation

In Reply, Please Refer to
File No. *29A-9888*

450 Golden Gate Avenue
Box 36015
San Francisco, California 94102

July 1, 1988

Mr. Joseph P. Russoniello
United States Attorney
Northern District of California
450 Golden Gate Avenue
Box 36055
San Francisco, California 94102

Attention: Assistant U. S. Attorney [redacted]

RE: [redacted]

Dear Sir:

Reference is made to my letter dated *June 30, 1988* concerning the captioned individuals and/or businesses. In connection with this investigation, it is requested that a Federal Grand Jury subpoena(s) be issued, directed to:

1. *Custodian of Records*

[redacted]

For the following documents, and/or records:

Any and all records pertaining to

[redacted]

SEARCHED
SERIALIZED
INDEXED
FILED

[redacted]

29A-9888-9

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b7C

②

[Redacted]

Specialist In Charge

[Redacted]

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For the following documents and records:

[Redacted]

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③

Custodian of Records

[Redacted]

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b7C

For the following documents and records:

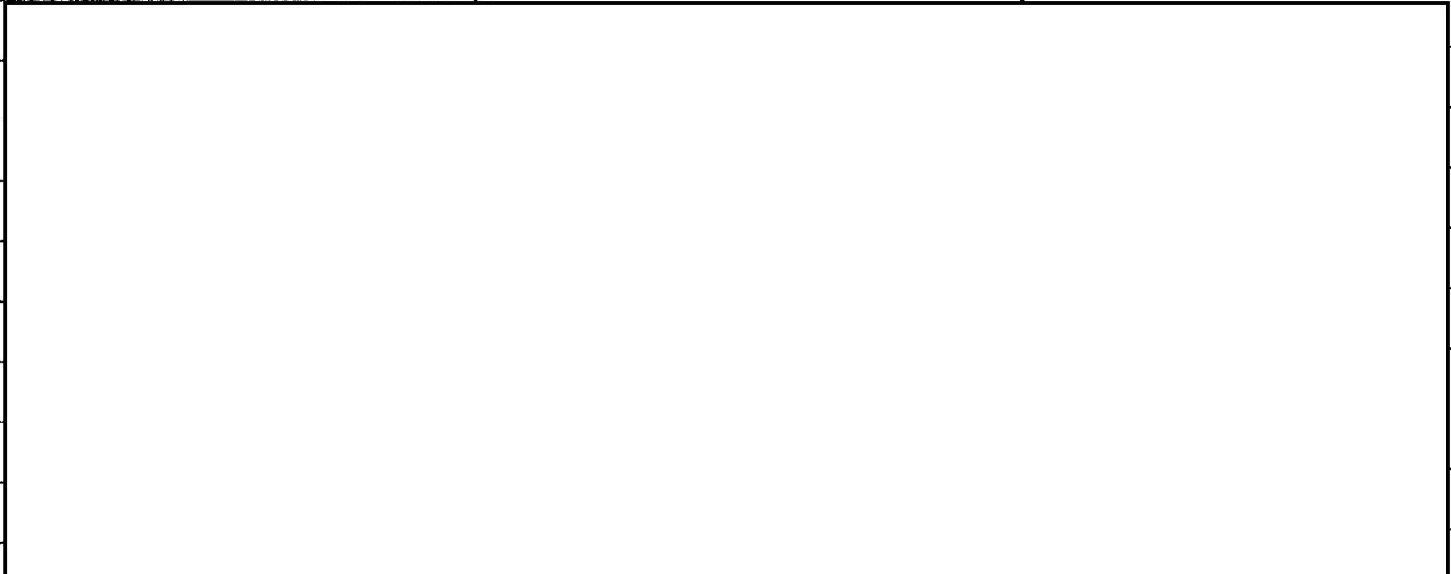
[Redacted]

4.



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The following documents and/or records:



SUBPOENA(S) REQUEST

It is requested that the below named agents be granted access to the materials obtained by this/these subpoena(s) to aid and assist the attorney for the government in the performance of his/her duties:

Richard W. Held, Special Agent in Charge

[redacted] Supervisory Special Agent

[redacted] *Special Agent*

[redacted] *Special Agent*

[redacted] *Special Agent*

[redacted] *Special Agent*

Very truly yours,

RICHARD W. HELD
Special Agent in Charge

WES/gmd

By: [redacted]
Supervisory Special Agent

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SEARCHED _____
SERIALIZED UP
INDEXED _____
FILED /

29A-9888-10



JED

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U.S. Department of Justice

Federal Bureau of Investigation

In Reply, Please Refer to
File No.

San Francisco, California

June 28, 1988



BANK FRAUD AND EMBEZZLEMENT MATTER

The Federal Bureau of Investigation (FBI) at San Jose, California, has received complaints from Federally insured lending institutions and Ticor Title Insurance Company that captioned individual and his businesses have engaged in fraudulent activities involving the submission of financial statements and loan applications to Federally insured institutions for the purpose of obtaining real estate and unsecured loans from those institutions. Allegedly, the loan applications and financial statements submitted by [redacted] contain fraudulent information, which the financial institutions rely upon in the granting of loans.

Ticor Title Insurance Company, has relied upon information provided by [redacted] business entities concerning the title to pieces of real property and has issued title insurance in connection with [redacted] acquisition of real property. These acquisitions were financed by both federally insured and uninsured lenders. When the determination was made that the information was fraudulent, Ticor has had to pay-off on the title policies. Ticor estimates their potential losses at approximately \$850,000 as of June 1988.

American Title Insurance Company has apparently also issued title policies on various acquisitions of [redacted] and reportedly has a potential loss of \$1.5 million.

As of June 1988, approximately ten Federally insured financial institutions have indicated that they are either in the process of civilly suing [redacted] for default on loans, [redacted]

[redacted]
[redacted] Aggregate losses by the Financial Institutions is not yet determined.

This document contains neither recommendations nor conclusions of the FBI. It is the property of the FBI and is loaned to your agency; it and its contents are not to be distributed outside your agency.

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BANK FRAUD AND EMBEZZLEMENT MATTER

Investigation by the FBI at San Jose, California, continues and will determine the activities of [redacted] which may have resulted in losses to Federally Insured Institutions and which may have constituted violations of other federal criminal laws.

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FBI

TRANSMIT VIA:

☐ Teletype
☐ Facsimile
☒ AIRTEL

PRECEDENCE:

☐ Immediate
☐ Priority
☐ Routine

CLASSIFICATION:

☐ TOP SECRET
☐ SECRET
☐ CONFIDENTIAL
☐ UNCLAS E F T O
☐ UNCLAS

Date 6/28/88

1 TO: DIRECTOR, FBI
 2 FROM: SAC, SAN FRANCISCO (29A-9888) (P) (SJRA)
 3 SUBJECT: [REDACTED]

4 [REDACTED]
 5 [REDACTED]
 6 [REDACTED]
 7 BANK FRAUD AND EMBEZZLEMENT
 8 OO: San Francisco

9 Enclosed for the Bureau is the original and four
 10 copies of a letterhead memorandum concerning captioned
 11 individual.

12 For the information of the Bureau, the San Jose
 13 Resident Agency simultaneously [REDACTED]
 14 [REDACTED]

15 [REDACTED] Details at this point
 16 are not fully clear, and are briefly described in the enclosed
 17 LHM. As additional information and victims are developed, the
 18 Bureau will be kept advised.

19 Investigation at San Jose, California, continues.
 20

21 2 - Bureau (Enc. 5)
 (2) - San Francisco
 JBD/kc
 (4)

Approved: Rw/psd Transmitted _____ Per _____
 (Number) (Time)

SEARCHED
 SERIALIZED
 INDEXED
 FILED
 JUL 1 1988
 FBI - SAN FRANCISCO

29A-9888-11

Memorandum



To : SAC, SAN FRANCISCO (29A-9888) (P)

Date 7/11/88

From : SA [redacted] (SJRA)

Subject : [redacted] aka
ET AL;
BF&E
OO: SAN FRANCISCO

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On 6/24/88, Writer spoke with [redacted] who has personally had business dealings with captioned individual. [redacted] indicated that in 1985, he and his wife were first time home purchasers and were talked into purchasing a home at [redacted]. They had originally been placed in contact with [redacted] when they responded to an aid in the San Jose Mercury News claiming that [redacted] could place persons with small amounts of cash into housing.

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Briefly, [redacted] established a loan for the [redacted] family and [redacted] was to make payments to [redacted] who in turn would make the dept service on the loan. [redacted] found out that [redacted] was not in fact paying the dept service and the note on his home was foreclosed upon. He has retained the services of an attorney and presently is suing [redacted] Superior Court. He and his wife have sold the home which was foreclosed upon and moved to their current address.

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[redacted] indicated that during his dealings with [redacted] obtained an appraisal on the property at [redacted] which, according to [redacted] the appraiser would make come out to what ever [redacted] wanted the appraisal to show. [redacted] indicated that he would find those records and make them available to the FBI.

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JBD/slw
(2)

SEARCHED	INDEXED
SERIALIZED	FILED
JUL 15 1988	
[redacted]	

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29A 9888-12

SF 29A-9888
GA/amb

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On July 5, 1988, ¹ [redacted] provided ^{for SA} the following information:

[redacted]

[redacted] No other information
is known at this time.

CA

SEARCHED	INDEXED
SERIALIZED	FILED
JUL 15 1988	
CISCO	
CA	

29A-9888-13

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FEDERAL BUREAU OF INVESTIGATION

Date of transcription 7/11/88

1

[redacted] was located in his office, [redacted] where he was advised of the identity of the interviewing agent and that the interview concerned his being the knowledge of tax returns prepared on behalf of [redacted] provided the following information:

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He has known [redacted] as a client for [redacted] Public Accountancy Firm for about seven or eight years. [redacted] was originally referred to [redacted] firm by a mutual acquaintance in the San Jose area. [redacted] pointed out that his firm provides accounting service and tax preparation service for many people in the real estate business such as agents and brokers. Consequently it did not seem strange to him that someone from the San Jose area would retain an accountant in Gilroy.

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[redacted] indicated that his firm will annually send out questionnaires to their clients to be filled in by the client in assisting in the preparation of the client's tax returns. Some clients complete the questionnaire while others choose not to complete it, providing the necessary information for their tax returns by either providing source documents or verbally providing the CPA firm with necessary information. [redacted] believes that [redacted] normally would call in information necessary for the preparation of his personal returns.

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Once the raw material and information is provided by the client employees of the CPA firm put that information onto forms which are reviewed by several people within the firm and then forwarded to a tax computer service for the preparation of the client's return. After the return is received back from the computer service, it is again reviewed by persons within the CPA firm and, if correct is then signed by a responsible partner or member of the firm prior to being forwarded to the client. [redacted] pointed out that in the course of these various reviews, the employees of the CPA firm will review the data provided by the client to check the theory of the tax code and the mass involved to ensure that the information is logical and is mathematically correct.

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Investigation on 6/29/88 at GILROY, CALIFORNIA File # 29A-9888 -14
by SA [redacted] /mk Date dictated 6/29/88

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SF 29A-9888
JBD/mk

Continuation of FD-302 of [REDACTED], On 6/29/88, Page 2

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The CPA firm sends out a cover letter with the completed returns to the client. The cover letter will advise the client as to the nature of the return that is whether a refund is due to the client or additional taxes are owed. [REDACTED] also provides appropriate envelopes for the client to mail the returns to the Internal Revenue Service or Franchise Tax Board, as appropriate. [REDACTED] expects that his clients will be responsible and file their returns and conducts no follow-up to ensure that the client in fact files the return which his firm has prepared. He retains copies of the returns provided to the clients to use as a starting point in the preparation of their returns for the following year.

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[REDACTED] was displayed a photocopy of the 1983 tax return for [REDACTED] which, on page 2 indicates that the return was prepared by [REDACTED] Certified Public Accountants, Gilroy and is dated February 24, 1984. Upon reviewing this document, [REDACTED] indicated that it is not a document prepared by his firm, that the name shown on the form as the preparer is not the name of his firm and that he does not utilize a typewriter to complete forms, as was noted above, his firm utilizes a computer tax service for the preparation of returns.

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[REDACTED] indicated that he would not be able to discuss the particular information contained on this return as compared with any returns he might have prepared for [REDACTED] but, upon receipt of a subpoena from the Federal Grand Jury would make those records available and would be willing to testify to the Grand Jury concerning this matter.

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[REDACTED] stated that he is personally unfamiliar with anyone by the name of [REDACTED]

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[REDACTED] does not recall whether his firm has ever prepared a financial statement for [REDACTED] but, if it has then he would make that available upon receipt of a Federal Grand Jury Subpoena.

SF 29A-9888
EKG/amb

1

The following investigation was conducted by Special Agent [REDACTED]
AT SAN FRANCISCO, CALIFORNIA

On June 22, 1988, Confidential Source [REDACTED] advised that [REDACTED]

Subsequently the matter was turned over to [REDACTED] telephone number [REDACTED] at the State of California Attorney General's Office. The title insurance company that was involved in this matter was Ticor in San Jose. Their headquarters is located in Los Angeles. Apparently [REDACTED]

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DP.1
EKG

SEARCHED	INDEXED
SERIALIZED	FILED
JUL 18 1988	
[REDACTED]	

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29A-9888-15

Memorandum



To : SAC, SAN FRANCISCO (29A-9888) (P) Date 7/13/88

From : SA [redacted] (SJRA)

Subject :

ET AL
BF&E
OO:SF

b6
b7C

On June 27, 1988 writer spoke with [redacted]
[redacted] (protect identity) concerning activity within
that bank by [redacted]

b6
b7C
b7D

He provided the following information:

[redacted] line of credit
at the [redacted] on February 21, 1986. This
line of credit was unsecured and was immediately drawn down by
[redacted] pertains to this loan. [redacted]
[redacted] who handled the application for [redacted]
Attached to the application where a 1984 tax return for [redacted]
and a financial statement.

b6
b7C
b7D

No payments, either principal or interest, were
received and the note was called when it matured on 4/1/87.

On July 17, 1987 the note was paid off my means of a
cashier's check drawn on the Security Pacific National Bank in the
amount of [redacted]

[redacted] advised that [redacted]
at the Bank of Northern California (now failed) and had made
[redacted] a loan from that bank. After BNC failed, [redacted] went to
work for the [redacted] for a period of time, but
did not have anything to do with [redacted] coming to that institution
as a customer.

b6
b7C
b7D

[redacted] further recalled that SYLVIA BROWN, a noted
Psychic, had been introduced to the bank by [redacted] applying for a
line of credit. but because of some irregularities with her
application, was denied a loan.

JBD/lmw
(2)

29A-9888-16

SEARCHED	INDEXED
SERIALIZED	FILED
JUL 18 1988	
FBI - SAN FRANCISCO	

[redacted]

b6
b7C

SF 29A-9888
JBD/lmw

[] will retain the file concerning [] loan
and would make it available to the FBI upon receipt of a Federal
grand jury subpoena.

b6
b7C
b7D

Q

SEARCHED	INDEXED
SERIALIZED	FILED
AUG 02 1988	
[Redacted]	
CISCO	

902

b6
b7C

29A-9888-17

NUMBER

MM 11681



STATE OF CALIFORNIA

STATE SCHOOL BUILDING AID BOND

UNDER THE STATE SCHOOL BUILDING AID BOND LAW OF 1964

— 4251779 — **SERIES MM** — 4251780 —

The State of California, for and in reward, promised to pay to the bearer hereof the principal sum of
- FIVE THOUSAND DOLLARS (\$5,000) -

on the 15 day of Novr 1994 Subject any right of preemption in said bond and property
three and fifty hundredths (3.50%)
retained therein will thereon from the date hereof at the rate of
per cent per annum payable semiannually on the 15 day of May and the 15 day of November in each year until
the bond shall be fully paid. Interest shall accrue from the date of the bond from and after the date of maturity thereof
and until the bond is duly paid for payment and maturity and of interest and of interest prior to maturity
shall be payable only upon presentation and surrender of the proper interest coupon bonds attached at any given
maturity. Both the principal and interest on said bond are payable in lawful money of the United States of America
at the office of the Treasurer of the State of California at the Capitol of said State in the City of Sacramento or
at the office of any duly authorized agent of the State Treasurer. This bond is one of a duly authorized
issue of bonds of the State of California in the aggregate principal amount of Two Hundred Sixty Million Dollars
(\$260,000,000) of the same kind and effect except for such variations of language may be required by the various special laws
numbered in the title and interest into preemption features in the bonds of Series III of said authorized issue
and is issued by the State of California under and in pursuance of and in conformity with the provisions of the State
School Building Bill (S.B. 1964) (S.F. 1964) and the amendments thereto in 1964, Chapter 1981, approved by the
people of the State of California at the general election consolidated with the general election held in said State on
Novr. 1964 and in conformity with a resolution of the State School Building Finance Committee duly passed and
adopted. The full faith and credit of the State of California are hereby pledged for the punctual payment of both the
principal and interest hereon. Witness my hand and the Great Seal of the State of California this 15th day of Novr 1994.
Gordon Brown, Governor of the State of California.
I, Gordon Brown, Governor of the State of California, do hereby certify that the foregoing is a true and correct copy of the
original of the same as the same appears from the records of the State of California. Witness my hand and the Great Seal of the State of California this 15th day of Novr 1994.
Gordon Brown, Governor of the State of California.
I, Gordon Brown, Governor of the State of California, do hereby certify that the foregoing is a true and correct copy of the
original of the same as the same appears from the records of the State of California. Witness my hand and the Great Seal of the State of California this 15th day of Novr 1994.
Gordon Brown, Governor of the State of California.

In Wilkes-Mirand, the Treasurer of the State of California has caused the facsimile signature of the Governor and the facsimile counter signature of the Auditor to be affixed to this bond and has endorsed this bond by affixing thereto her signature with his signature and has caused the Great Seal of the State of California to be hereon impressed, all this the 10th day of November, 1968.

Lucy Baker Quint
TREASURER OF THE STATE OF CALIFORNIA

Ronald Reagan
GOVERNOR OF THE STATE OF CALIFORNIA

Harold L. Furness
CONTROLLER OF THE STATE OF CALIFORNIA


 STATE OF NEW YORK
 In SENATE,
 January 12, 1909.
 Reported by
 J. A. C. [Signature]
 J. A. C. [Signature]


 STATE OF NEW YORK
 In SENATE,
 January 12, 1909.
 Reported by
 J. A. C. [Signature]
 J. A. C. [Signature]


 STATE OF NEW YORK
 In SENATE,
 January 12, 1909.
 Reported by
 J. A. C. [Signature]
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 STATE OF NEW YORK
 In SENATE,
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 J. A. C. [Signature]


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 In SENATE,
 January 12, 1909.
 Reported by
 J. A. C. [Signature]
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 J. A. C. [Signature]


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 J. A. C. [Signature]


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 In SENATE,
 January 12, 1909.
 Reported by
 J. A. C. [Signature]
 J. A. C. [Signature]


 STATE OF NEW YORK
 In SENATE,
 January 12, 1909.
 Reported by
 J. A. C. [Signature]
 J. A. C. [Signature]



STATE OF CALIFORNIA

VETERANS BOND OF THE STATE OF CALIFORNIA
UNDER THE VETERANS BOND ACT OF 1978
SERIES AE

NUMBER
AE 10133

NUMBER
AE 10133

The STATE OF CALIFORNIA, for value received, promises to pay to the bearer hereof the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on AUGUST 1, 1998 (subject to any right of prior redemption in this bond expressly reserved), with interest thereon from the date hereof at the rate of

_____ six and nine tenths per cent (6.9%) _____

per annum, payable on February 1, 1981 and thereafter semiannually on February 1 and August 1 in each year, until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity hereof unless this bond is duly presented for payment and remains unpaid after such presentation. Such interest prior to maturity shall be payable only upon presentation and tender of the proper interest coupons hereto attached, as they severally mature. Both the principal of and interest on this bond are payable in lawful money of the United States of America at the office of the Treasurer of the State of California in Sacramento, California, or at the office of any duly authorized agent of the State Treasurer.

This bond is one of a duly authorized issue of bonds of the State of California in the aggregate principal amount of Five Hundred Million Dollars (\$500,000,000) all of like tenor and effect (except for such variations, if any, as may be required to designate varying series, dates, amounts, maturities, interest rates or redemption features), and is one of the bonds of Series AE of said issue. This bond is issued pursuant to the Veterans Bond Act of 1978, approved by the People of the State of California at a special election consolidated with the general election held in said State on November 7, 1978, and in conformity with a resolution of the Veterans Finance Committee of 1943.

Bonds of Series AE maturing on or before August 1, 2000 are not subject to redemption prior to their fixed maturity dates. Bonds of Series AE maturing on or after August 1, 2001 are subject to redemption prior to their fixed maturity dates, at the option of the State, as a whole or in part, in heavy or light call, on any interest payment date on or after August 1, 2000, upon payment of the principal amount thereof and interest accrued thereon to the date of redemption. The amount of Bonds of Series AE called for redemption at any one time must not be less than the amount maturing in any one year.

It is hereby certified that all conditions, covenants and obligations required to exist, happen and be performed precedent to and in the issuance of this bond do exist, have happened and have been performed in due time, form and manner as required by law, and that this bond constitutes a valid and legally binding general obligation of the State of California. The full faith and credit of the State of California are hereby pledged for the punctual payment of both the principal and interest hereof.

IN WITNESS WHEREOF, the Treasurer of the State of California has caused his facsimile signature and the facsimile signatures of the Governor and the Controller to be affixed to this bond, and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 1st day of May, 1980.

James M. Unruh

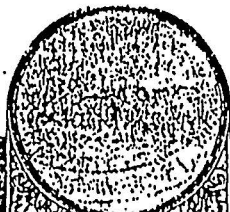
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown, Jr.

GOVERNOR OF THE STATE OF CALIFORNIA

Kenneth C. Coyle

CONTROLLER OF THE STATE OF CALIFORNIA





STATE OF CALIFORNIA

VETERANS BOND OF THE STATE OF CALIFORNIA
UNDER THE VETERANS BOND ACT OF 1978

SERIES AE

NUMBER
AE 10134

NUMBER
AE 10134

The STATE OF CALIFORNIA, for value received, promises to pay to the bearer hereof the principal sum of

FIVE THOUSAND DOLLARS (\$5,000)

on AUGUST 1, 1998 (subject to any right of prior redemption in this bond expressly reserved), with interest thereon from the date hereof at the rate of

_____ six and nine tenths per cent (6.9%) _____

per annum, payable on February 1, 1981 and thereafter semiannually on February 1 and August 1 in each year, until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity hereof unless this bond is duly presented for payment and remains unpaid after such presentation. Such interest prior to maturity shall be payable only upon presentation and tender of the principal interest coupons hereto attached, as they severally mature. Both the principal of and interest on this bond are payable in lawful money of the United States of America at the office of the Treasurer of the State of California in Sacramento, California, or at the office of any duly authorized agent of the State Treasurer.

This bond is one of a duly authorized issue of bonds of the State of California in the aggregate principal amount of Five Hundred Million Dollars (\$500,000,000) all of like tenor and effect (except for such variations, if any, as may be required to designate varying series, dates, numbers, maturities, interest rates or redemption features), and is one of the bonds of Series AE of said issue. This bond is issued pursuant to the Veterans Bond Act of 1978, approved by the People of the State of California at a special election consolidated with the general election held in said State on November 7, 1978, and in conformity with a resolution of the Veterans Finance Committee of 1943.

Bonds of Series AE maturing on or before August 1, 2000, are not subject to redemption prior to their fixed maturity dates. Bonds of Series AE maturing on or after August 1, 2000, are subject to redemption prior to their fixed maturity dates, at the option of the State, as a whole or in part, in reverse order of maturity, on any interest payment date on or after August 1, 2000, upon payment of the principal amount hereof and interest accrued thereon to the date of redemption. The amount of bonds of Series AE called for redemption at any one time must not be less than the amount maturing in any one year.

It is hereby certified that all conditions, things and acts required to exist, happen and be performed precedent to and in the issuance of this bond do exist, have happened and have been performed in due time, form and manner as required by law, and that this bond constitutes a valid and legally binding general obligation of the State of California. The full faith and credit of the State of California are hereby pledged for the punctual payment of both the principal and interest hereof.

IN WITNESS WHEREOF, the Treasurer of the State of California has caused his facsimile signature and the facsimile signatures of the Governor and the Controller to be affixed to this bond, and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 1st day of May, 1980.

James M. Unruh

TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown, Jr.

GOVERNOR OF THE STATE OF CALIFORNIA

Kenneth C. Coyle

CONTROLLER OF THE STATE OF CALIFORNIA





STATE OF CALIFORNIA

VETERANS BOND OF THE STATE OF CALIFORNIA
UNDER THE VETERANS BOND ACT OF 1978

SERIES AE

NUMBER
AE 10135

NUMBER
AE 10135

The STATE OF CALIFORNIA, for value received, promises to pay to the bearer hereof the principal sum of

FIVE THOUSAND DOLLARS (\$5,000)

on AUGUST 1, 1998 (subject to any right of prior redemption in this bond expressly reserved), with interest thereon from the date hereof at the rate of

_____ six and nine tenths per cent (6.9%) _____

per annum, payable on February 1, 1981 and thereafter semiannually on February 1 and August 1 in each year, until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity hereof unless this bond is duly presented for payment and remains unpaid after such presentation. Such interest prior to maturity shall be payable only upon presentation of the principal interest coupons hereto attached, as they severally mature. Both the principal of and interest on this bond are payable in lawful money of the United States of America at the office of the Treasurer of the State of California, in Sacramento, California, or at the office of any duly authorized agent of the State Treasurer.

This bond is one of a duly authorized issue of Bonds of the State of California in the aggregate principal amount of Five Hundred Million Dollars (\$500,000,000) of like tenor and effect (except for such variations, if any, as may be required to designate varying interest rates, maturities, and rates of redemption features), and is one of the bonds of Series AE of said issue. This bond is issued pursuant to the Veterans Bond Act of 1978, approved by the People of the State of California at a special election conducted with the general election held in said State on November 7, 1978, and in conformity with a resolution of the Veterans Finance Committee of 1943.

Bonds of Series AE maturing on or before August 1, 2001 are subject to redemption prior to their fixed maturity dates. Bonds of Series AE maturing on or after August 1, 2001 are subject to redemption prior to their fixed maturity dates, at the option of the State, as a whole or in part, in years of maturity, on any interest payment date on or after August 1, 2001, upon payment of the principal amount, then and interest accrued thereon to the date of redemption. The amount of Bonds of Series AE called for redemption on any one time must not be less than the amount maturing in any one year.

It is hereby certified that all conditions, things and acts required to exist, happen and be performed precedent to and in the issuance of this bond do exist, have happened and have been performed in due time, form and manner as required by law, and that this bond constitutes a valid and legally binding general obligation of the State of California. The full faith and credit of the State of California are hereby pledged for the punctual payment of both the principal and interest hereof.

IN WITNESS WHEREOF, the Treasurer of the State of California has caused his facsimile signature and the facsimile signatures of the Governor and the Controller to be affixed to this bond, and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 1st day of May, 1980.

James M. Umsted

TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown, Jr.

GOVERNOR OF THE STATE OF CALIFORNIA

Kenneth C. Coyle

CONTROLLER OF THE STATE OF CALIFORNIA





STATE OF CALIFORNIA

VETERANS BOND OF THE STATE OF CALIFORNIA
UNDER THE VETERANS BOND ACT OF 1978

SERIES AE

NUMBER
AE 10136

NUMBER
AE 10136

The STATE OF CALIFORNIA, for value received, promises to pay to the bearer hereof the principal sum of

FIVE THOUSAND DOLLARS (\$5,000)

on AUGUST 1, 1998 (subject to any right of prior redemption in this bond expressly reserved), with interest thereon from the date hereof at the rate of

six and nine tenths per cent (6.9%)

per annum, payable on February 1, 1981 and thereafter semiannually on February 1 and August 1 in each year, until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity hereof unless this bond is duly presented for payment and remains unpaid after such presentation. Such interest prior to maturity shall be payable only upon presentation and tender of the proper interest coupons hereto attached, as they severally mature. Both the principal of and interest on this bond shall be payable in lawful money of the United States of America at the office of the Treasurer of the State of California in Sacramento, California, or at the office of any duly authorized agent of the State Treasurer.

This bond is one of a duly authorized issue of bonds of the State of California in the aggregate principal amount of Five Hundred Million Dollars (\$500,000,000) all of like tenor and effect (except for such variations, if any, as may be required to designate varying series, dates, numbers, maturities, interest rates or redemption features), and is one of the bonds of Series AE of said issue. This bond is issued pursuant to the Veterans Bond Act of 1978, approved by the People of the State of California at a special election conducted with the general election held in said State on November 7, 1978 and in conformity with the resolution of the Veterans Finance Committee of 1943.

Bonds of Series AE maturing on or before August 1, 2000 are not subject to redemption prior to their fixed maturity dates. Bonds of Series AE maturing on or after August 1, 2000 are subject to redemption prior to their fixed maturity dates, at the option of the State, as a whole or in part, in any order or at maturity, on any interest payment date on or after August 1, 2000 upon payment of the principal amount thereof and interest accrued thereon to the date of redemption. The amount of Bonds of Series AE called for redemption at any one time must not be less than the amount maturing in any one year.

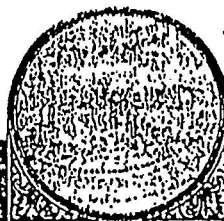
It is hereby certified that all conditions, things and acts required to exist, happen and be performed precedent to and in the issuance of this bond to exist, have happened and have been performed in due time, form and manner as required by law, and that this bond constitutes a valid and legally binding general obligation of the State of California. The full faith and credit of the State of California are hereby pledged for the punctual payment of both the principal and interest hereof.

IN WITNESS WHEREOF, the Treasurer of the State of California has caused his facsimile signature and the facsimile signatures of the Governor and the Controller to be affixed to this bond, and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 1st day of May, 1980.

Jose M. Urzua
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown Jr.
GOVERNOR OF THE STATE OF CALIFORNIA

Kenneth C. Coyle
CONTROLLER OF THE STATE OF CALIFORNIA





STATE OF CALIFORNIA

VETERANS BOND OF THE STATE OF CALIFORNIA
UNDER THE VETERANS BOND ACT OF 1978

SERIES AE

NUMBER
AE 10137

NUMBER
AE 10137

The STATE OF CALIFORNIA, for value received, promises to pay to the bearer hereof the principal sum of

FIVE THOUSAND DOLLARS (\$5,000)

on AUGUST 1, 1998 (subject to any right of prior redemption in this bond expressly reserved), with interest thereon from the date hereof at the rate of

six and nine tenths per cent (6.9%)

per annum, payable on February 1, 1981 and thereafter semiannually on February 1 and August 1 in each year, until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity hereof unless this bond is duly presented for payment and remains unpaid after such presentation. Such interest prior to maturity shall be payable only upon presentation and tender of the principal interest coupons hereto attached, as they severally mature. Both the principal and interest shall be payable in lawful money of the United States of America at the office of the Treasurer of the State of California, at Sacramento, California, or at the office of any duly authorized agent of the State Treasurer.

This bond is one of a duly authorized issue of bonds of the State of California in the aggregate principal amount of Five Hundred Million Dollars (\$500,000,000), all of like tenor and subject to the same conditions, if any, as may be required to designate varying series, dates, numbers, maturities, interest rates, or redemption features, and is one of the bonds of Series AE of said issue. This bond is issued pursuant to the Veterans Bond Act of 1978, approved by the People of the State of California at a special election consolidated with the general election held in said State on November 7, 1978, and in conformity with a resolution of the Veterans Bond Committee (S.B. 1043).

Bonds of Series AE maturing on or before August 1, 2001 are subject to redemption prior to their fixed maturity dates. Bonds of Series AE maturing on or after August 1, 2001 are subject to redemption prior to their fixed maturity dates, at the option of the State, as a whole or in part, at any time or from time to time, at any interest payment date on or after August 1, 2001 upon payment of the principal amount and interest accrued thereon to the date of redemption. The amount of bonds of Series AE called for redemption at any one time must not be less than the amount maturing in any one year.

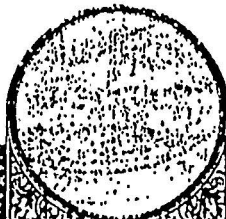
It is hereby certified that all conditions, things and acts required to exist, happen and be performed precedent to and in the issuance of this bond do exist, have happened and have been performed in due time, form and manner as required by law, and that this bond constitutes a valid and legally binding general obligation of the State of California. The full faith and credit of the State of California are hereby pledged for the punctual payment of both the principal and interest hereof.

IN WITNESS WHEREOF, the Treasurer of the State of California has caused his facsimile signature and the facsimile signatures of the Governor and the Controller to be affixed to this bond, and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 1st day of May, 1980.

James M. Umeh
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown, Jr.
GOVERNOR OF THE STATE OF CALIFORNIA

Kenneth C. Coyle
CONTROLLER OF THE STATE OF CALIFORNIA





STATE OF CALIFORNIA

VETERANS BOND OF THE STATE OF CALIFORNIA
UNDER THE VETERANS BOND ACT OF 1978

SERIES AE

NUMBER
AE 10138

NUMBER
AE 10138

The STATE OF CALIFORNIA, for value received, promises to pay to the bearer hereof the principal sum of

FIVE THOUSAND DOLLARS (\$5,000)

on AUGUST 1, 1998 (subject to any right of prior redemption in this bond expressly reserved), with interest thereon from the date hereof at the rate of

six and nine tenths per cent (6.9%)

per annum, payable on February 1, 1981 and thereafter semiannually on February 1 and August 1 in each year, until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity hereof unless this bond is duly presented for payment and remains unpaid after such presentation. Such interest prior to maturity shall be payable only upon presentation and surrender of the interest coupons hereto attached, as they severally mature. Both the principal of and the interest on this bond shall be payable in lawful money of the United States of America at the office of the Treasurer of the State of California in Sacramento, California, or at the office of any duly authorized agent of the State of California.

This bond is one of a duly authorized issue of bonds of the State of California in the aggregate principal amount of Five Hundred Million Dollars (\$500,000,000) all of like tenor and effect, except for such variations, if any, as may be required to designate varying series and dates of maturity, in great detail or redemption features, and is one of the bonds of Series AE of said issue. This bond is issued pursuant to the Veterans Bond Act of 1978, approved by the People of the State of California at a special election held in said State on November 7, 1978, and in conformity with a resolution of the Veterans Finance Committee of 1943.

Bonds of Series AE maturing on or before August 1, 2000 are not subject to redemption prior to their fixed maturity dates. Bonds of Series AE maturing on or after August 1, 2000 are subject to redemption prior to their fixed maturity dates, at the option of the State, as a whole or in part, in inverse order of maturity, on any interest payment date on or after August 1, 2000, upon payment of the principal amount thereof and interest accrued thereon to the date of redemption. The amount of Bonds of Series AE which may be redeemed on any one date must not be less than the amount maturing in any one year.

It is hereby certified that all conditions, things and acts required to exist, happen and be performed precedent to and in the issuance of this bond do exist, have happened and have been performed in due time, form and manner as required by law, and that this bond constitutes a valid and legally binding general obligation of the State of California. The full faith and credit of the State of California are hereby pledged for the punctual payment of both the principal and interest hereof.

IN WITNESS WHEREOF, the Treasurer of the State of California has caused his facsimile signature and the facsimile signatures of the Governor and the Controller to be affixed to this bond, and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 1st day of May, 1980.

Jose M. Urzua

TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown Jr.

GOVERNOR OF THE STATE OF CALIFORNIA

Kenneth C. Cory

CONTROLLER OF THE STATE OF CALIFORNIA





NUMBER
C 6649



NUMBER
C 6649

STATE OF CALIFORNIA

WATER BOND OF THE STATE OF CALIFORNIA UNDER THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT SERIES C

The State of California, for value received, promises to pay to the bearer hereof the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on the 1st day of Nov, 1994. Unless any right of prior redemption in this bond expressly reserved with interest thereon from the date hereof at the rate of THREE AND FIFTY CENTS (3.50%) per annum payable semi-annually on the 1st day of May and the 1st day of November each year until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity thereof unless this bond is duly presented for payment and remains unpaid after such presentation. Unless this bond be registered, such interest prior to maturity shall be payable only upon presentation and surrender of the proper interest coupons hereon attached as the severally mature. Both the principal of and interest on this bond are payable to the bearer hereof at the United States of America at the office of the Treasurer of the State of California at the Capitol Building, State of California, or to any duly authorized agent of the State Treasurer.

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF LIKE TENOR AND EFFECT, EXCEPT FOR SUCH VARIATIONS, IF ANY, AS MAY BE REQUIRED TO DESIGNATE VARYING SERIES, DATES, NUMBERS, MATURITIES, INTEREST RATES OR REDEMPTION FEATURES, AND IS ONE OF THE BONDS OF SERIES C OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA UNDER AND IN PURSUANCE OF AND IN CONFORMITY WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT (CHAPTER 8, PART 4, DIVISION 4 OF THE WATER CODE OF THE STATE OF CALIFORNIA) APPROVED BY THE PEOPLE OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION CONVENED WITH THE GENERAL ELECTION HELD IN SAID STATE ON NOVEMBER 3, 1982 AND IN CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE DULY PASSED AND ADOPTED.

THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE PUNCTUAL PAYMENT OF BOTH THE PRINCIPAL AND INTEREST HEREOF. THE ACT PROVIDES THAT THERE SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED SUCH A SUM IN ADDITION TO THE ORDINARY REVENUES OF THE STATE AS SHALL BE REQUIRED TO PAY THE PRINCIPAL AND INTEREST ON THE BONDS.

In Witness Whereof, the Governor of the State of California has caused the facsimile signature of the Governor and the facsimile countersignature of the Controller to be affixed to this bond, and has caused this bond to be signed by his signature with the signature stamp and has caused the Great Seal of the State of California to be hereon impressed all at the City of Sacramento, State of California, this 1st day of November, 1984.

Bert A. Getty
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Alan Cranston
CONTROLLER OF THE STATE OF CALIFORNIA

STATE OF CALIFORNIA
COUNTY OF _____
I, _____, Clerk of the County, do hereby certify that the within and foregoing is a true and correct copy of the original as the same appears from the records of the County of _____, State of California, this _____ day of _____, 19____.



NUMBER
C 6650



NUMBER
C 6650

STATE OF CALIFORNIA

WATER BOND OF THE STATE OF CALIFORNIA UNDER THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT SERIES C

The State of California, for value received, promises to pay to the bearer hereof the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on the 1st day of May, 1994. (Subject to any right of prior redemption in this bond as expressly reserved with interest thereon from the date hereof at the rate of THREE AND FIFTY CENTS PER ANNUM (3.50%)—Principal payments shall be paid semi-annually on the 1st day of May and the 1st day of November in each year until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity hereof unless this bond is duly presented for payment and remains unpaid after such presentation. Unless this bond is registered, such interest prior to maturity shall be payable only upon presentation and surrender of the proper instrument of assignment as hereinafter provided. Both the principal of and interest on this bond are payable to the order of the registered owner of this bond at the office of the Treasurer of the State of California at the Capitol Building, State of California, Sacramento, or to the order of any duly authorized agent of the State Treasurer.)

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF LIKE TENOR AND EFFECT (EXCEPT FOR SUCH VARIATIONS, IF ANY, AS MAY BE REQUIRED TO DESIGNATE VARYING SERIES, DATES, NUMBERS, MATURITIES, INTEREST RATES OR REDEMPTION FEATURES), AND IS ONE OF THE BONDS OF SERIES C OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA UNDER AND IN PURSUANCE OF AND IN CONFORMITY WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT (CHAPTER 8, PART 4, DIVISION 4 OF THE WATER CODE OF THE STATE OF CALIFORNIA) APPROVED BY THE PEOPLE OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION CONSOLIDATED WITH THE GENERAL ELECTION HELD IN SAID STATE ON NOVEMBER 3, 1982, AND IN CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE DULY PASSED AND ADOPTED.

THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE PUNCTUAL PAYMENT OF BOTH THE PRINCIPAL AND INTEREST HEREON. THE ACT PROVIDES THAT THERE SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED, SUCH AS IN ADDITION TO THE ORDINARY REVENUES OF THE STATE, AS SHALL BE REQUIRED TO PAY THE PRINCIPAL AND INTEREST ON THE BONDS.

In Witness Whereof, the Treasurer of the State of California has caused the facsimile signature of the Governor and the facsimile counter signature of the Controller to be affixed to this bond, and has caused this bond to be affixed thereto his signature with a signature stamp, and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 1st day of November, 1984.

BONDS OF SERIES C, NUMBERED C1 TO C2,700, BOTH INCLUSIVE MATURING BY THEIR TERMS PRIOR TO NOVEMBER 1, 1994, SHALL NOT BE SUBJECT TO REDEMPTION PRIOR TO THEIR FIXED MATURITY DATES. BONDS OF SERIES C, NUMBERED C2,701 TO C30,000, BOTH INCLUSIVE MATURING BY THEIR TERMS ON AND AFTER NOVEMBER 1, 1994, SHALL BE SUBJECT TO REDEMPTION AS A WHOLE, OR IN PART IN INVERSE NUMERICAL ORDER FROM HIGHER TO LOWER, AT THE OPTION OF THE STATE FROM ANY SOURCE OF AVAILABLE FUNDS, ON NOVEMBER 1, 1993 (BUT NOT PRIOR THEREOF) AND ON ANY DATE THEREAFTER PRIOR TO THEIR FIXED MATURITY DATES, THE PRINCIPAL AMOUNT THEREOF, PLUS ACCRUED INTEREST HEREON TO DATE OF REDEMPTION, TOGETHER WITH A PREMIUM OF ONE EIGHTH OF 1% OF SUCH PRINCIPAL AMOUNT FOR EACH FULL TWELVE MONTHS FROM THE DATE FIXED FOR REDEMPTION TO THE FIXED MATURITY DATE OF THE BONDS, SO CALLED FOR REDEMPTION, OR TO NOVEMBER 1, 2003, WHICHEVER DATE IS EARLIER, AND WITHOUT PREMIUM IF REDEMPTED AFTER NOVEMBER 1, 2003.

IT IS HEREBY CERTIFIED, RECITED, AND DECLARED THAT ALL ACTS, CONDITIONS AND THINGS REQUIRED TO EXIST, HAPPEN AND BE PERFORMED PRECEDENT TO AND IN THE ISSUANCE OF THIS BOND HAVE EXISTED, HAPPENED AND BEEN PERFORMED IN REGULAR AND DUE TIME, FORM AND MANNER AS REQUIRED BY LAW, AND THAT THIS BOND CONSTITUTES A VALID AND LEGALLY BINDING GENERAL OBLIGATION OF THE STATE OF CALIFORNIA.

Bert A. Getts
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Alan Cranston
CONTROLLER OF THE STATE OF CALIFORNIA



STATE OF CALIFORNIA
WATER BOND OF THE STATE OF CALIFORNIA
UNDER THE
CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT
SERIES C
FIVE THOUSAND DOLLARS (\$5,000)
ON THE 1ST DAY OF MAY, 1994.
THE STATE OF CALIFORNIA, FOR VALUE RECEIVED, PROMISES TO PAY TO THE BEARER HEREOF THE PRINCIPAL SUM OF FIVE THOUSAND DOLLARS (\$5,000) ON THE 1ST DAY OF MAY, 1994.
SUBJECT TO ANY RIGHT OF PRIOR REDEMPTION IN THIS BOND AS EXPRESSLY RESERVED WITH INTEREST THEREON FROM THE DATE HEREOF AT THE RATE OF THREE AND FIFTY CENTS PER ANNUM (3.50%)—PRINCIPAL PAYMENTS SHALL BE PAID SEMI-ANNUALLY ON THE 1ST DAY OF MAY AND THE 1ST DAY OF NOVEMBER IN EACH YEAR UNTIL THIS BOND SHALL BE FULLY PAID. INTEREST SHALL CEASE TO ACCRUE UPON THIS BOND FROM AND AFTER THE DATE OF MATURITY HEREOF UNLESS THIS BOND IS DULY PRESENTED FOR PAYMENT AND REMAINS UNPAID AFTER SUCH PRESENTATION. UNLESS THIS BOND IS REGISTERED, SUCH INTEREST PRIOR TO MATURITY SHALL BE PAYABLE ONLY UPON PRESENTATION AND SURRENDER OF THE PROPER INSTRUMENT OF ASSIGNMENT AS HEREINAFTER PROVIDED. BOTH THE PRINCIPAL OF AND INTEREST ON THIS BOND ARE PAYABLE TO THE ORDER OF THE REGISTERED OWNER OF THIS BOND AT THE OFFICE OF THE TREASURER OF THE STATE OF CALIFORNIA AT THE CAPITOL BUILDING, STATE OF CALIFORNIA, SACRAMENTO, OR TO THE ORDER OF ANY DULY AUTHORIZED AGENT OF THE STATE TREASURER.)



NUMBER
C 6651



NUMBER
C 6651

STATE OF CALIFORNIA

WATER BOND OF THE STATE OF CALIFORNIA UNDER THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT SERIES C

The State of California for value received promises to pay to the bearer hereof the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on the 1st day of May, 1984 (subject to any right of prior redemption in this bond, and any interest) with interest thereon from the date hereof to the date of maturity, and on the 1st day of May, and the 1st day of November in each year until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity thereof unless this bond is duly presented for payment and remains unpaid after such presentation. Unless this bond be registered, such interest prior to maturity shall be payable only when presentation and surrender of the proper interest coupon hereon attached as hereinafter provided. Both the principal and interest on this bond are payable to the order of the holder of this bond at the office of the Treasurer of the State of California at the Capitol Building, Sacramento, California, or to the order of any duly authorized agent of the State Treasurer.

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF LIKE TENOR AND EFFECT, EXCEPT FOR SUCH VARIATIONS, IF ANY, AS MAY BE REQUIRED TO DESIGNATE VARYING SERIES, DATES, NUMBERS, MATURITIES, INTEREST RATES OR REDEMPTION FEATURES, AND IS ONE OF THE BONDS OF SERIES C OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA UNDER AND IN PURSUANCE OF AND IN CONFORMITY WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT (CHAPTER 8, PART 4, DIVISION 6 OF THE WATER CODE OF THE STATE OF CALIFORNIA) APPROVED BY THE PEOPLE OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION CONSOLIDATED WITH THE GENERAL ELECTION HELD IN SAID STATE ON NOVEMBER 7, 1982, AND IN CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCES COMMITTEE DULY PASSED AND ADOPTED.

THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE FULFILLMENT OF BOTH THE PRINCIPAL AND INTEREST HEREOF. THE ACT PROVIDES THAT THERE SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED SUCH A SUM, IN ADDITION TO THE ORDINARY REVENUES OF THE STATE, AS SHALL BE REQUIRED TO PAY THE PRINCIPAL AND INTEREST ON THE BONDS.

In Witness Whereof, the Treasurer of the State of California has caused the facsimile signature of the Governor and the facsimile counter signature of the Controller to be affixed to this bond and has endorsed this bond by affixing thereto his signature with a signature stamp and has caused the Great Seal of the State of California to be hereon impressed at the City of Sacramento, State of California, this 1st day of November, 1984.

Bert A. Betts
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Ruess
GOVERNOR OF THE STATE OF CALIFORNIA

Alan Cranston
CONTROLLER OF THE STATE OF CALIFORNIA

STATE OF CALIFORNIA
WATER BOND OF THE STATE OF CALIFORNIA
UNDER THE
CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT
SERIES C
NUMBER C 6651
FIVE THOUSAND DOLLARS (\$5,000)
on the 1st day of May, 1984 (subject to any right of prior redemption in this bond, and any interest) with interest thereon from the date hereof to the date of maturity, and on the 1st day of May, and the 1st day of November in each year until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity thereof unless this bond is duly presented for payment and remains unpaid after such presentation. Unless this bond be registered, such interest prior to maturity shall be payable only when presentation and surrender of the proper interest coupon hereon attached as hereinafter provided. Both the principal and interest on this bond are payable to the order of the holder of this bond at the office of the Treasurer of the State of California at the Capitol Building, Sacramento, California, or to the order of any duly authorized agent of the State Treasurer.



NUMBER
C 6652

STATE OF CALIFORNIA

**WATER BOND OF THE STATE OF CALIFORNIA
UNDER THE
CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT
SERIES C**

The State of California for and to the credit of _____ *promissory note payable to the order of* _____ *for the principal sum of*
FIVE THOUSAND DOLLARS (\$5,000)

on the 11 day of Nov. 1894. Under no right of preemption in this bond expressly reserved with interest thereon from the date hereof till date of — TREAS AND CITY OF LOS ANGELES (1894) — person hereunto duly appointed and authorized on the 11 day of May and 11 day of November next year until this bond shall be fully paid. But in the case of non-payment of this bond from and after the date of maturity thereof unless this bond is duly presented for payment and remain unpaid after such presentation, unless this bond be registered, such interest prior to maturity shall be payable only upon presentation and surrender of the instrument on which hereon attached as they severally mature. Both the principal and interest on this bond are payable in lawful money of the United States at the office of the Treasurer of the State of California at the Capital of said State and the Deputy Comptroller and the officer of any duly authorized agent of the State Treasurer.

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF LIKE TENOR AND EFFECT, EXCEPT FOR SUCH VARIATIONS, IF ANY, AS MAY BE REQUIRED TO DESIGNATE VARYING SERIES, DATES, NUMBERS, MATURITIES, INTEREST RATES OR REDEMPTION FEATURES, AND IS ONE OF THE BONDS OF SERIES C OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA UNDER AND IN PURSUANCE OF AND IN CONFORMITY WITH THE PROVISIONS OF THE CALIFORNIA WATER-RESOURCES DEVELOPMENT BOND ACT (CHAPTER 6, PART 4, DIVISION 6 OF THE WATER CODE OF THE STATE OF CALIFORNIA) APPROVED BY THE PEOPLE OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION CONSOLIDATED WITH THE GENERAL ELECTION HELD IN SAID STATE ON NOVEMBER 7, 1984, AND IN CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE DULY PASSED AND ADOPTED.

THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE PUNCTUAL PAYMENT OF BOTH THE PRINCIPAL AND INTEREST HEREOF. THE ACT PROVIDES THAT THERE SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED, SUCH A SUM, IN ADDITION TO THE ORDINARY REVENUES OF THE STATE, AS SHALL BE REQUIRED TO PAY THE PRINCIPAL AND INTEREST ON THE BONDS.

In Witness Whereof, the Treasurer of the State of California has caused the facsimile signature of the Governor and the facsimile countersignature of the Comptroller to be affixed to this bond, and has caused this bond to be affixed thereto his signature with a signature stamp, and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 1st day of November, 1964.

BONDS OF SERIES C, NUMBERED C1 TO C2500, BOTH INCLUSIVE (MATURING BY THEIR TERM DATE TO NOVEMBER 1, 1984), SHALL NOT BE SUBJECT TO REDEMPTION PRIOR TO THEIR FIXED MATURITY DATE.

BONDS OF SERIES C, NUMBERED C2501 TO C3000, BOTH INCLUSIVE (MATURING BY THEIR TERM ON AND AFTER NOVEMBER 1, 1984), SHALL BE SUBJECT TO REDEMPTION AS A WHOLE, OR IN PART IN INVERSE NUMERICAL ORDER, FROM HIGHER TO LOWER, AT THE OPTION OF THE STATE FROM ANY SOURCE OF AVAILABLE FUNDS, ON NOVEMBER 1, 1983 (BUT NOT PRIOR THEREO) AND ON ANY DATE IN THEREAFTER PRIOR TO THEIR FIXED MATURITY DATE AT THE PRINCIPAL AMOUNT THEREOF, PLUS ACCRUED INTEREST THROUGH TO DATE OF REDEMPTION, TOGETHER WITH A PREMIUM OF ONE EIGHTH OF 1% OF SUCH PRINCIPAL AMOUNT FOR EACH FULL MONTH FROM THE DATE FIXED FOR REDEMPTION TO THE IMMEDIATELY DATE OF THE BONDS, SO CALLED FOR REDEMPTION OR TO NOVEMBER 1, 2003, WHICHEVER DATE IS EARLIER, AND WITHOUT PREMIUM; IF REDEEMED AFTER NOVEMBER 1, 2003,

IT IS HEREBY CERTIFIED, RECITED AND DECLARED THAT ALL ACTS, CONDITIONS AND THINGS, REQUIRED TO EXIST, HAPPEN AND BE PERFORMED, PRECIDENT TO AND IN THE ISSUANCE OF THIS BOND HAVE EXISTED, HAPPENED AND BEEN PERFORMED IN REGULAR AND DUE TIME, FORM AND MANNER AS REQUIRED BY LAW, AND THAT THIS BOND CONSTITUTES A VALID AND LEGALLY BINDING OBLIGATION OF THE STATE OF CALIFORNIA.

Edmond G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Carl A. Getty
 TREASURER OF THE STATE OF CALIFORNIA :

Alan Cranston
GOVERNOR OF THE STATE OF CALIFORNIA



NUMBER
C 6653



NUMBER
C 6653

STATE OF CALIFORNIA

WATER BOND OF THE STATE OF CALIFORNIA UNDER THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT SERIES C

The State of California for value received promises to pay to the bearer hereof the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on the 1st day of Nov. 1984. Subject to any right of prior redemption in this bond expressly reserved with interest thereon from the date hereof at the rate of **THREE AND FIFTY PERCENTS (3.50%)** per annum, payable semi-annually on the 1st day of May and the 1st day of November, until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity thereof unless this bond is duly presented for payment and remains unpaid after such presentation. Unless this bond be registered, such interest prior to maturity shall be payable only upon presentation, and surrender of the proper interest coupons here attached as they become payable. Both the principal and interest on this bond are payable in lawful currency of the United States of America at the office of the Treasurer of the State of California at the Capital of said State, or at any office of the Treasurer or any duly authorized agent of the State Treasurer.

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF LIKE TENOR AND EFFECT (EXCEPT FOR SUCH VARIATIONS, IF ANY, AS MAY BE REQUIRED TO DESIGNATE VARYING SERIES, DATES, NUMBERS, MATURITIES, INTEREST RATES OR REDEMPTION FEATURES), AND IS ONE OF THE BONDS OF SERIES C OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA UNDER AND IN PURSUANCE OF AND IN CONFORMITY WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT (CHAPTER 2, PART 4, DIVISION 8 OF THE WATER CODE OF THE STATE OF CALIFORNIA) APPROVED BY THE PEOPLE OF CALIFORNIA AT THE SPECIAL ELECTION CONSOLIDATED WITH THE GENERAL ELECTION HELD IN SAID STATE ON NOVEMBER 2, 1982 AND IN CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE DULY PASSED AND ADOPTED.

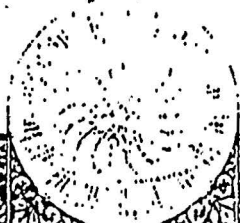
THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE PUNCTUAL PAYMENT OF BOTH THE PRINCIPAL AND INTEREST HEREOF. THE ACTS PROVIDED THAT THERE SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED SUCH A SUM IN ADDITION TO THE ORDINARY REVENUES OF THE STATE AS SHALL BE REQUIRED TO PAY THE PRINCIPAL AND INTEREST ON THE BONDS.

In Witness Whereof, the Treasurer of the State of California has caused the facsimile signature of the Governor and the facsimile countersignature of the Controller to be affixed to this bond, and has endorsed this bond by affixing thereto his signature with a signature stamp, and has caused the Great Seal of the State of California to be hereon impressed at the City of Sacramento, State of California, this 1st day of November, 1984.

Carl A. Sette
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Alan Cranston
CONTROLLER OF THE STATE OF CALIFORNIA



STATE OF CALIFORNIA
WATER BOND OF THE STATE OF CALIFORNIA
UNDER THE
CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT
SERIES C
FIVE THOUSAND DOLLARS (\$5,000)
on the 1st day of Nov. 1984. Subject to any right of prior redemption in this bond expressly reserved with interest thereon from the date hereof at the rate of THREE AND FIFTY PERCENTS (3.50%) per annum, payable semi-annually on the 1st day of May and the 1st day of November, until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity thereof unless this bond is duly presented for payment and remains unpaid after such presentation. Unless this bond be registered, such interest prior to maturity shall be payable only upon presentation, and surrender of the proper interest coupons here attached as they become payable. Both the principal and interest on this bond are payable in lawful currency of the United States of America at the office of the Treasurer of the State of California at the Capital of said State, or at any office of the Treasurer or any duly authorized agent of the State Treasurer.



NUMBER
C 6654

STATE OF CALIFORNIA

WATER BOND OF THE STATE OF CALIFORNIA
UNDER THE
CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT
SERIES C

The State of California, for and in behalf of the said defendant, promises to pay to the bearer hereof the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

[illegible]

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF LIKE RANK AND INTERESTS, OF SUCH VARIOUS MATURITIES, AS MAY BE REQUIRED TO FINANCE VARIOUS SERIES, DATES, NUMBERS AND MATURITIES, INTEREST RATES OR REPAYMENT FEATURES, AND IS ONE OF THE BONDS OR SECURITIES SO DULY AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA UNDER AND IN PURSUANCE OF AND IN CONFORMITY WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT ACT (CHAPTER 8, PART 4, DIVISION 4, CIVIL WATER CODE) OF THE STATE OF CALIFORNIA APPROVED AT SPECIAL SESSION OF THE LEGISLATURE OF CALIFORNIA AT THE SPECIAL SESSION CONVOCAED FOR THE PURPOSE OF REVENUE COLLECTION HELD ON SAID STATE ON NOVEMBER 1964 AND IN CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE, NOW PASSED AND ADOPTED.

THE FULL FARM AND CROPS OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE PUNCTUAL PAYMENT OF BOTH THE PRINCIPAL AND INTEREST HEREOF, THE FACTS PROVIDING THAT THERE SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED SUCH A SUM, IN ADDITION TO THE ORDINARY REVENUES OF THE STATE, AS SHALL BE REQUIRED TO PAY THE PRINCIPAL AND INTEREST ON THE BOND.

BONDS OF SERIES C, NUMBERED C1 TO C2,700, BOTH INCLUSIVE, MATURING IN THEIR TERMS PRIOR TO NOVEMBER 1, 1984, SHALL NOT BE SUBJECT TO REDEMPTION PRIOR TO THEIR FIXED MATURITY DATES. BONDS OF SERIES C, NUMBERED C2,701 TO C20,000, BOTH INCLUSIVE, MATURING IN THEIR TERMS ON AND AFTER NOVEMBER 1, 1984, SHALL BE SUBJECT TO REDEMPTION AT A WHOLE, OR IN PART IN INVERSE NUMERICAL ORDER FROM HIGHEST TO LOWEST, AT THE OPTION OF THE ISSUING AGENCY, OF ANY AMOUNT OF AVAILABLE FUNDS ON NOVEMBER 1, 1984, AND ON EACH NOVEMBER 1 THEREOF, AND ON ANY DATE THEREAFTER PRIOR TO THEIR FIXED MATURITY DATES. A FISCAL PRINCIPAL AMOUNT THEREOF, PLUS ACCRUED INTEREST THEREON TO DATE OF REDEMPTION, TOGETHER WITH A PREMIUM OF ONE MONTH OF 1% OF SUCH PRINCIPAL AMOUNT, OR, IF NOT TWELVE MONTHS FROM THE DATE FIXED FOR REDEMPTION, TO THE DATE OF MATURITY DATE OF THE BONDS, SO CALLED FOR REDEMPTION, OR TO NOVEMBER 1, 2003, WHICHEVER DATE IS EARLIER, AND WITHOUT PREMIUM IF REDEEMED AFTER NOVEMBER 1, 2003.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED THAT ALL ACTS, CONDITIONS AND THINGS REQUIRED TO EXIST, HAPPEN AND BE PERFORMED PRECEDENT TO AND IN THE ISSUANCE OF THIS BOND HAVE EXISTED, HAPPENED, AND BEEN PERFORMED IN REGULAR AND DUE TIME, FORM AND MANNER AS REQUIRED BY LAW, AND THAT THIS BOND CONSTITUTES A VALID AND LEGALLY BINDING GENERAL OBLIGATION OF THE STATE OF CALIFORNIA.

In Witness Whereof, the Governor of the State of California has caused the facsimile signature of the Governor, and the facsimile counter-signature of the United States to appear on this bond, and has caused this bond to be affixed thereto, his signature and signature of said county have caused the Great Seal of the State of California to be hereon, in presence of all the Judges of the Supreme Court of California, this 24th day of November, 1969.

Edmund G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Carl A. Betts
TREASURER OF THE STATE OF CALIFORNIA

Alan Cranston

[illegible]



NUMBER
C 6655



NUMBER
C 6655

STATE OF CALIFORNIA

**WATER BOND OF THE STATE OF CALIFORNIA
UNDER THE
CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT
SERIES C**

The State of California, for and in receipt of monies so paid to the bearer hereof the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on the 1st day of Nov. 1994. Except to any right of primacy which in this bond is expressly preserved with interest thereupon from the date of its recording — THREE AND FIFTY THOUSAND (\$35,000) — principal herein is payable by installment on the 1st day of May and the 1st day of November forever, until the bond shall be fully paid. Interest shall accrue on the unpaid bond principal and after the date of maturity thereof until the bond is duly paid in full for principal and remains unpaid after such presentation. Unless this bond be so registered, such interest prior to maturity shall be payable only upon presentation and recovery of the properly promissory note or certificate attached as the severally mature. Both the principal and interest on this bond are payable and collectable by the United States of America at the office of the Treasurer of the United States or at the place of payment of the principal and interest on the Government bonds of any state authorized agent of the State Treasurer.

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF LIKE KIND AND LIKE INTEREST, SUCH VARIATIONS, IF ANY, AS MAY BE REQUIRED TO BRING EACH VARYING SERIES, DATES, NUMBERS, MATURITIES, INTEREST, DATES OF REDEMPTION (FEATURES), AND IS ONE OF THE BONDS OF SERIES C-1, SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA, UNDER AND IN PURSUANCE OF AND IN COMPLYANCE WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FUND ACT (CHAPTER 8, PART 4, DIVISION 4 OF THE WATER CODE OF THE STATE OF CALIFORNIA) APPROVED BY THE PEOPLE OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION CONSTITUTIONAL CONVENTION ELECTION HELD IN SAID STATE OF CALIFORNIA, AND IN FULL AND SOLE CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE, DULY PASSED AND ADOPTED.

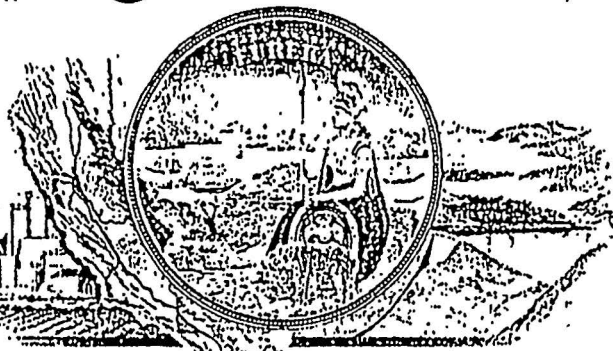
THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE PUNCTUAL PAYMENT OF BOTH THE PRINCIPAL AND INTEREST HEREOF. THE ACTS PROVIDED THAT OTHER SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED; SUCH AS SUPPLEMENT IN ADDITION TO THE ORDINARY REVENUES OF THE STATE, AND SHALL BE REQUIRED TO PAY THE PRINCIPAL AND INTEREST ON THE BONDS.

In Witness Whereof, the Treasurer of the United California has caused the facsimile signature of the Governor and the facsimile signature of the Auditor to be affixed to this bond, and has caused this bond, by affixing thereto his signature with a signature stamp, and has caused the Seal of the State of California to be hereunto appended at the City of Sacramento, State of California, this 22 day of November, 1924.

Robert A. Getty
TREASURER OF THE STATE OF CALIFORNIA.

Edmond G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Alan Cranston
CONTROLLER OF THE STATE OF CALIFORNIA



STATE OF CALIFORNIA

WATER BOND OF THE STATE OF CALIFORNIA
UNDER THE
CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT
SERIES C

The State of California, for and in behalf of, provides to pay to the bearer hereof the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on the 14 day of May, 1894. Confessed many rights of property which should have been duly reserved with interest thereon from the date of the above default. — VALUE AND DUTY BY APPOINTMENT — (3.36%) — Person appointed by said Government on the 14 day of May, and on the 14 day of November of your month, his bond shall be fully paid. Interest shall cease to run upon his bond from and after the date of maturity thereof, until his bond is duly presented for payment and remains unpaid after such presentation. Unless this bond be registered, such interest prior to maturity shall be payable only upon presentation and surrender of the property and claims hereby attached as above generally herein. With the approval of said Government, his bond have payable on lands owned by the United States of America at the office of the Treasurer of the United States at the place of said bond. Said bond shall be duly acknowledged by the said Government and the said Government and the said Government of the State of Texas.

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED THIRTY MILLION DOLLARS (\$1,730,000,000), ALL OF LIKE TENOR AND EFFECT EXCEPT FOR MINOR VARIATIONS, IF ANY, AS MAY BE REQUIRED TO DESIGNATE THE VARIOUS SERIES, DATES, NUMBERS, MATURITIES, INTEREST RATES OR REDEMPTION FEATURES, AND IS ONE OF THE BONDS OF SERIES C OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE ATTORNEY GENERAL UNDER AND IN PURSUANCE OF AND IN CONFORMANCE WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCE DEVELOPMENT BOND ACT (CHAPTER 8, PART 1, DIVISION 4 OF THE WATER CODE) OF THE STATE OF CALIFORNIA APPROVED BY THE GOVERNOR OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION OF NOVEMBER 3, 1992, AND THE SPECIAL ELECTION HELD IN SAID STATE ON NOVEMBER 3, 1992, AND IN ACCORDANCE WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCE DEVELOPMENT FINANCE COMMITTEE DULY PASSED AND ADOPTED

THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE PAYMENT OF THE PRINCIPAL AND INTEREST HEREON, THE ACTS PROVIDED HEREIN SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED SUCH AS IN ADDITION TO THE ORDINARY REVENUES OF THE STATE IT SHALL BE REQUIRED TO PAY THE PRINCIPAL AND INTEREST ON THE BONDS.

The Vice Mayor, the Treasurer, the Clerk of California has caused the sustinable signature of the Governor and the sustinable counter signature of the Auditor to be affixed to this bond and has entered this bond by affixing thereto his signature with a signature stamp and has caused the Seal of the State of California to be hereon impressed at the City of Sacramento, State of California, this 21 day of November, 1908.

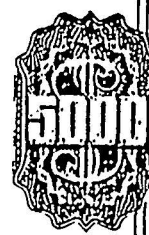
Edmund G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Robert A. Bette
TREASURER OF THE STATE OF CALIFORNIA

Alan Cranston
SENATOR OF THE STATE OF CALIFORNIA



NUMBER
C 6657



NUMBER
C 6657

STATE OF CALIFORNIA

WATER BOND OF THE STATE OF CALIFORNIA UNDER THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT SERIES C

The State of California for and to the use of the people thereof, do hereby certify that the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on the 1st day of May, 1984, is due and payable to the holder of this bond, and the interest thereon, at the rate of five percent (5%) per annum, shall be paid on the 1st day of May and the 1st day of November in each year, until the bond is fully paid. Interest shall be paid in arrears, and the principal shall be paid in full on the date of maturity. This bond is subject to redemption at any time, and the holder of this bond shall be entitled to receive the principal sum of five thousand dollars (\$5,000) on the date of maturity, or on any date thereafter, at the option of the State of California. The State of California shall be liable for the payment of the principal sum of five thousand dollars (\$5,000) and the interest thereon, at the rate of five percent (5%) per annum, until the bond is fully paid. This bond is subject to redemption at any time, and the holder of this bond shall be entitled to receive the principal sum of five thousand dollars (\$5,000) on the date of maturity, or on any date thereafter, at the option of the State of California.

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF LIKE TENOR AND EFFECT EXCEPT FOR SUCH VARIATIONS, IF ANY, AS MAY BE REQUIRED TO DESIGNATE VARIOUS SERIES, DATES, MATURITIES, INTEREST RATES OR REDEMPTION FEATURES, AND IS ONE OF THE BONDS OF SERIES C OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA, UNDER AND IN PURSUANCE OF AND IN CONFORMANCE WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT (CHAPTER 8, PART 1, DIVISION 2 OF THE WATER CODE, AND TITLE 1 OF CALIFORNIA) APPROVED BY THE PEOPLE OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION HELD IN AND FOR THE STATE OF CALIFORNIA ON SEPTEMBER 11, 1980, AND IN CONFORMANCE WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE DULY PASSED AND ADOPTED.

BONDS OF SERIES C, NUMBERED C1 TO C2700, BOTH INCLUSIVE MATURING BY THEIR TERMS PRIOR TO NOVEMBER 1, 1984, SHALL NOT BE SUBJECT TO REDEMPTION PRIOR TO THEIR FIXED MATURITY DATES. BONDS OF SERIES C, NUMBERED C2701 TO C28,000, BOTH INCLUSIVE MATURING BY THEIR TERMS ON AND AFTER NOVEMBER 1, 1984, SHALL BE SUBJECT TO REDEMPTION AS A WHOLE, OR IN PART IN INVERSE NUMERICAL ORDER FROM HIGHER TO LOWER, AT THE OPTION OF THE STATE OF CALIFORNIA, BY PAYMENT OF A VAILABLE FUND ON NOVEMBER 1, 1984, OR ON ANY DATE THEREAFTER PRIOR TO THE DATE OF MATURITY, TOGETHER WITH A PREMIUM OF ONE FOURTH OF 1% OF SUCH PRINCIPAL AMOUNT FOR EACH TWELVE MONTHS PRIOR TO THE DATE FIXED FOR REDEMPTION TO THE DATE OF MATURITY OF THE BONDS SO CALLED FOR REDEMPTION ON OR AFTER NOVEMBER 1, 2001, WHICHEVER DATE IS EARLIER, AND WITHOUT PREMIUM IF REDEEMED AFTER NOVEMBER 1, 2002.

THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY pledged for the punctual payment of both principal and interest hereon, the State of California shall be liable for the payment of the principal sum of five thousand dollars (\$5,000) and the interest thereon, at the rate of five percent (5%) per annum, until the bond is fully paid. This bond is subject to redemption at any time, and the holder of this bond shall be entitled to receive the principal sum of five thousand dollars (\$5,000) on the date of maturity, or on any date thereafter, at the option of the State of California.

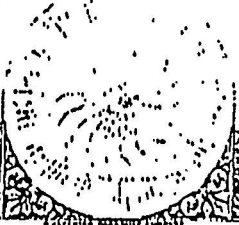
IT IS HEREBY CERTIFIED, RECITED AND DECLARED THAT ALL ACTS, CONDITIONS AND THINGS REQUIRED TO EXIST, HAPPEN AND BE PERFORMED, PRECEDENT TO AND IN THE ISSUANCE OF THIS BOND HAVE EXISTED, HAPPENED, AND BEEN PERFORMED IN REGULAR AND DUE-TIME, FORM AND MANNER AS REQUIRED BY LAW, AND THAT THIS BOND CONSTITUTES A VALID AND LEGALLY BINDING OBLIGATION OF THE STATE OF CALIFORNIA.

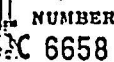
In Witness Whereof, the Treasurer of the State of California has caused the facsimile signature of the Treasurer and the facsimile counter signature of the Controller to be affixed to this bond, and has caused this bond to be signed with his signature stamp, and has caused the Great Seal of the State of California to be hereon impressed, at the City of Sacramento, State of California, this 1st day of November, 1984.

Robert A. Betts
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Alan Cranston
CONTROLLER OF THE STATE OF CALIFORNIA





NUMBER
C 6658

STATE OF CALIFORNIA

WATER BOND OF THE STATE OF CALIFORNIA
UNDER THE
CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT
SERIES C

The State of California for and in receipt of promises to pay to her treasury the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on the 1st day of May, 1994. On said many right of primeval nation in this bond, against your word with interest thereon from the date of said thereof. — THREE AND FIFTY THOUSAND (\$35,000). Personal appearance duly made and sworn to on the 1st day of May and the 1st day of June for said many right of primeval nation, this bond shall be fully paid. Interest shall cease as soon as the bond is paid and after the date of maturity thereof, until this bond is duly presented for payment and returned unpaid, after such presentation. Unless this bond be registered, such interest prior to maturity shall be payable only upon presentation and surrender of the proper instrument and proof of holding, although generally mature. With the exception of and interest on this bond are payable on every anniversary of the 1st day of January of the following year of the Treasurer of the State of California at the Library of the State in the County of Sacramento or at the office of any duly authorized agent of the State Treasurer.

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF WHICH ARE TO BE USED FOR SUCH PURPOSES, IF ANY, AS MAY BE REQUIRED TO DESIGNATE VARYING SERIES, DATES, NUMBERS, MATURITIES, INTEREST RATES OR REDUCTION FEATURES, AND IS ONE OF THE BONDS OF SERIES C OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA, UNDER AND IN PURSUANCE OF AND IN CONFORMITY WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT ACT (CHAPTER 8, PART 4 DIVISION 1 OF THE WATER CODE OF THE STATE OF CALIFORNIA) APPROVED BY THE PEOPLE OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION CONVENED AT WILSON, CALIFORNIA, FOR THE ELECTION HELD IN SAID STATE ON NOVEMBER 3, 1992, AND IN CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE DULY PASSED AND ADOPTED

THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE PAYMENT OF THE PRINCIPAL AND INTEREST HEREON, THE PAYMENTS OF WHICH PRINCIPAL AND INTEREST SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED, SUCH PAYMENT, IN ADDITION TO THE ORDINARY REVENUES OF THE STATE, SHALL BE REQUIRED TO PAY THE PRINCIPAL AND INTEREST ON THE BONDS.

In Witness Whereof, the Treasurers of the State of California has caused the aforesaid signature of the Governor and the aforesaid countersignature of the Auditor to be affixed to this bond and has enclosed this bond by affixing thereto his signature with a signature stamp and has caused the Seal of the State of California to be hereon impressed at the City of Sacramento, State of California this 31 day of November, 1964.

Edmund G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA


 TREASURER OF THE STATE OF CALIFORNIA

Alan Cranston
GOVERNOR OF THE STATE OF CALIFORNIA

**MULTI-UNIT RENTAL HOUSING REVENUE BOND
1979 SERIES A**

2009

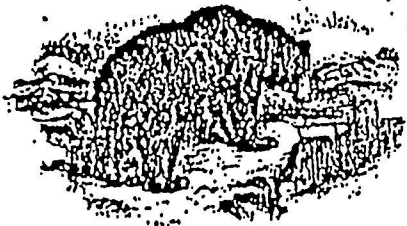
Five Thousand Dollars (\$5,000)

Information herein is provided in a summary of the principal content of 1979 Series A Bonds called for redemption. Such information is not intended to constitute an offer of the bond or to constitute an offer of insurance.

1. The first group of people who are interested in the results of the study are the researchers themselves. They want to know if the study was successful in achieving its goals and if the data collected is reliable and valid. They also want to know if the study has contributed to the field of research and if it has provided any new insights or findings.

Quant D. House

Page A



CALIFORNIA HOUSING FINANCE AGENCY

MULTI-UNIT RENTAL HOUSING REVENUE BOND
1979 SERIES A

CALIFORNIA HOUSING FINANCE AGENCY, a public instrumentality and political subdivision of the State of California (herein called the "Agency"), for value received, hereby promises to pay (but only out of the sources specified in the Indenture hereinafter referred to), to the bearer hereof,

ON FEBRUARY 1,

2009

the principal sum of

Five Thousand Dollars (\$5,000)

A sum of money to be paid in installments, and to pay interest charges on said money from the date hereof

MEANS AND MANNER OF PAYMENT

The Agency shall pay the principal sum of Five Thousand Dollars (\$5,000) in installments, and shall pay interest charges on said money from the date hereof, as follows:

The Agency shall pay the principal sum of Five Thousand Dollars (\$5,000) in installments, and shall pay interest charges on said money from the date hereof, as follows:

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The Agency shall pay the principal sum of Five Thousand Dollars (\$5,000) in installments, and shall pay interest charges on said money from the date hereof, as follows:

The Agency shall pay the principal sum of Five Thousand Dollars (\$5,000) in installments, and shall pay interest charges on said money from the date hereof, as follows:

subsequent to the date of the original issue of the 1979 Series A Bonds, and to the date of redemption

The Agency shall pay the principal sum of Five Thousand Dollars (\$5,000) in installments, and shall pay interest charges on said money from the date hereof, as follows:

The Agency shall pay the principal sum of Five Thousand Dollars (\$5,000) in installments, and shall pay interest charges on said money from the date hereof, as follows:

The Agency shall pay the principal sum of Five Thousand Dollars (\$5,000) in installments, and shall pay interest charges on said money from the date hereof, as follows:

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The Agency shall pay the principal sum of Five Thousand Dollars (\$5,000) in installments, and shall pay interest charges on said money from the date hereof, as follows:

The Agency shall pay the principal sum of Five Thousand Dollars (\$5,000) in installments, and shall pay interest charges on said money from the date hereof, as follows:

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TRUSTEE'S CERTIFICATE OF AUTHENTICATION

This is a true and correct copy of the original as the same appears in the records of the State of California.

TRUSTEE OF THE
STATE OF CALIFORNIA

By _____



CALIFORNIA HOUSING FINANCE AGENCY

BY

Frank M. Pater

PRESIDENT

ATTEST:

Clara D. Hase

SECRETARY OF THE BOARD OF DIRECTORS

NUMBPR

MM 11678



UNDER THE STATE SCHOOL BUILDING AID BOND LAW OF 1964

—KTYW/90 SERIES MM—

- FIVE THOUSAND DOLLARS (\$5,000) -

[illegible]

In Witness Whereof, the Treasurer of the State of California has caused the facsimile signature of the Governor and the facsimile countersignature of the Auditor to be affixed to this Bond, and has caused this Bond to be affixed thereto her signature stamp and has caused the Great Seal of the State of California to be hereon impressed at the City of Sacramento, State of California, this 21 day of May, 1968.

Inez Baker Priest
TREASURER OF THE STATE OF CALIFORNIA

Ronald Reagan
GOVERNOR OF THE STATE OF CALIFORNIA

Arthur J. Farnham
CONTROLLER OF THE STATE OF CALIFORNIA

NUMBER

MM 11679

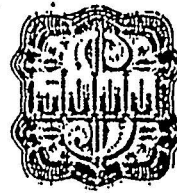


• 10-11-1999 SERIES MM •

Harold L. Furness
CONTROLLER OF THE STATE OF CALIFORNIA

NUMBER

MM 11680



—brown SERIES MM—

- FIVE THOUSAND DOLLARS (\$5,000) -

and the 15 day of Novr 1994. Said bonds may be redeemed prior to maturity in the following manner: -
three and thirty hundredths (3.30%)
serving to the interest thereon from the date of each call to the rate of -
percent per annum payable semiannually on the 15 day of May and the 15 day of November, in each year until
the bonds have fully paid. Interest shall continue to run on the bonds from and after the date of maturity thereof
until the bonds are fully paid for payment and maturity, and until redemption. Such interest prior to maturity
shall be payable only upon presentation and surrender of the proper duly executed bonds as aforesaid as they severally
mature. Both the principal and interest on the bonds are payable in lawful money of the United States of America
at the office of the Treasurer of the State of California, at the Capitol of said State in the City of Sacramento, or
at the office of any duly authorized agent of the State Treasurer. This bond is one of a duly authorized
issue of bonds of the State of California with the aggregate principal amount of Two Hundred and Sixty Million Dollars
(\$200,000,000) of which ten million and eight hundred thousand (\$10,800,000) may be originally issued in serial bonds
with a maturity interest rate of seven percent (7%) and the balance of the bonds of Series WM of said authorized issue
is issued by the State of California under and in pursuance of and in conformity with the provisions of the State
School Building Law (Chapter 1964) (Statutes of the State of California 1964 Chapter 1964) approved by the
people of the State of California at the special election and adopted with a general election held in said State on
Novr. 3, 1964, and in conformity with the provisions of the State School Building Finance Committee Act passed and
adopted. The said law and act of the State of California are hereby pledged for the punctual payment of both the
principal and interest on the bonds of Series WM numbered 9941, 9942, 9943, 9944, 9945, 9946, 9947, 9948, 9949, 9950, 9951, 9952, 9953, 9954, 9955, 9956, 9957, 9958, 9959, 9960, 9961, 9962, 9963, 9964, 9965, 9966, 9967, 9968, 9969, 9970, 9971, 9972, 9973, 9974, 9975, 9976, 9977, 9978, 9979, 9980, 9981, 9982, 9983, 9984, 9985, 9986, 9987, 9988, 9989, 9990, 9991, 9992, 9993, 9994, 9995, 9996, 9997, 9998, 9999, 10000, 10001, 10002, 10003, 10004, 10005, 10006, 10007, 10008, 10009, 10010, 10011, 10012, 10013, 10014, 10015, 10016, 10017, 10018, 10019, 10020, 10021, 10022, 10023, 10024, 10025, 10026, 10027, 10028, 10029, 10030, 10031, 10032, 10033, 10034, 10035, 10036, 10037, 10038, 10039, 10040, 10041, 10042, 10043, 10044, 10045, 10046, 10047, 10048, 10049, 10050, 10051, 10052, 10053, 10054, 10055, 10056, 10057, 10058, 10059, 10060, 10061, 10062, 10063, 10064, 10065, 10066, 10067, 10068, 10069, 10070, 10071, 10072, 10073, 10074, 10075, 10076, 10077, 10078, 10079, 10080, 10081, 10082, 10083, 10084, 10085, 10086, 10087, 10088, 10089, 10090, 10091, 10092, 10093, 10094, 10095, 10096, 10097, 10098, 10099, 10100, 10101, 10102, 10103, 10104, 10105, 10106, 10107, 10108, 10109, 10110, 10111, 10112, 10113, 10114, 10115, 10116, 10117, 10118, 10119, 10120, 10121, 10122, 10123, 10124, 10125, 10126, 10127, 10128, 10129, 10130, 10131, 10132, 10133, 10134, 10135, 10136, 10137, 10138, 10139, 10140, 10141, 10142, 10143, 10144, 10145, 10146, 10147, 10148, 10149, 10150, 10151, 10152, 10153, 10154, 10155, 10156, 10157, 10158, 10159, 10160, 10161, 10162, 10163, 10164, 10165, 10166, 10167, 10168, 10169, 10170, 10171, 10172, 10173, 10174, 10175, 10176, 10177, 10178, 10179, 10180, 10181, 10182, 10183, 10184, 10185, 10186, 10187, 10188, 10189, 10190, 10191, 10192, 10193, 10194, 10195, 10196, 10197, 10198, 10199, 10200, 10201, 10202, 10203, 10204, 10205, 10206, 10207, 10208, 10209, 10210, 10211, 10212, 10213, 10214, 10215, 10216, 10217, 10218, 10219, 10220, 10221, 10222, 10223, 10224, 10225, 10226, 10227, 10228, 10229, 10230, 10231, 10232, 10233, 10234, 10235, 10236, 10237, 10238, 10239, 10240, 10241, 10242, 10243, 10244, 10245, 10246, 10247, 10248, 10249, 10250, 10251, 10252, 10253, 10254, 10255, 10256, 10257, 10258, 10259, 10260, 10261, 10262, 10263, 10264, 10265, 10266, 10267, 10268, 10269, 10270, 10271, 10272, 10273, 10274, 10275, 10276, 10277, 10278, 10279, 10280, 10281, 10282, 10283, 10284, 10285, 10286, 10287, 10288, 10289, 10290, 10291, 10292, 10293, 10294, 10295, 10296, 10297, 10298, 10299, 10300, 10301, 10302, 10303, 10304, 10305, 10306, 10307, 10308, 10309, 10310, 10311, 10312, 10313, 10314, 10315, 10316, 10317, 10318, 10319, 10320, 10321, 10322, 10323, 10324, 10325, 10326, 10327, 10328, 10329, 10330, 10331, 10332, 10333, 10334, 10335, 10336, 10337, 10338, 10339, 10340, 10341, 10342, 10343, 10344, 10345, 10346, 10347, 10348, 10349, 10350, 10351, 10352, 10353, 10354, 10355, 10356, 10357, 10358, 10359, 10360, 10361, 10362, 10363, 10364, 10365, 10366, 10367, 10368, 10369, 10370, 10371, 10372, 10373, 10374, 10375, 10376, 10377, 10378, 10379, 10380, 10381, 10382, 10383, 10384, 10385, 10386, 10387, 10388, 10389, 10390, 10391, 10392, 10393, 10394, 10395, 10396, 10397, 10398, 10399, 10400, 10401, 10402, 10403, 10404, 10405, 10406, 10407, 10408, 10409, 10410, 10411, 10412, 10413, 10414, 10415, 10416, 10417, 10418, 10419, 10420, 10421, 10422, 10423, 10424, 10425, 10426, 10427, 10428, 10429, 10430, 10431, 10432, 10433, 10434, 10435, 10436, 10437, 10438, 10439, 10440, 10441, 10442, 10443, 10444, 10445, 10446, 10447, 10448, 10449, 10450, 10451, 10452, 10453, 10454, 10455, 10456, 10457, 10458, 10459, 10460, 10461, 10462, 10463, 10464, 1

California. In Witness Whereof, the Governor of the State of California has caused the official signature of the Governor and the facsimile counter signature of the Controller to be affixed to this bond, and has caused this bond to be affixed thereto her signature with a signature stamp, and has caused the Great Seal of the State of California to be hereon impressed at the City of Sacramento, State of California, this 24 day of May, 1963.

INCLORNO OF THE STATE OF CALIFORNIA

GOVERNOR OF THE STATE OF CALIFORNIA

COMMISSIONER OF THE STATE OF CALIFORNIA



NUMBER
C 6649



NUMBER
C 6649

STATE OF CALIFORNIA

WATER BOND OF THE STATE OF CALIFORNIA UNDER THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT SERIES C

The State of California, for value received, promises to pay to the bearer hereof the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on the 1st day of Nov., 1994. Subject to any right of preemption in this bond expressly reserved with interest thereon from the date hereof at the rate of — THREE AND FIFTY HUNDREDS (3.50%) — percent per annum, payable semi-annually on the 1st day of May and the 1st day of November in each year until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity thereof unless this bond is duly presented for payment and remains unpaid after such presentation. Unless this bond be registered, such interest prior to maturity shall be payable only upon presentation and surrender of the proper interest receipt hereon attached as hereafter duly matured. Both the principal and interest on this bond are payable in lawful money of the United States at the office of the Treasurer of the State of California at the Capitol of said State in the City of Sacramento or at the office of any duly authorized agent of the State Treasurer.

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF LIKE TENOR AND EFFECT (EXCEPT FOR SUCH VARIATIONS, IF ANY, AS MAY BE REQUIRED TO DESIGNATE VARYING SERIES, DATES, NUMBERS, MATURITIES, INTEREST RATES OR REDEMPTION FEATURES), AND IS ONE OF THE BONDS OF SERIES C OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA UNDER AND IN PURSUANCE OF AND IN CONFORMITY WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT (CHAPTER 8, PART 4, DIVISION 4 OF THE WATER CODE OF THE STATE OF CALIFORNIA) APPROVED BY THE PEOPLE OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION CONSOLIDATED WITH THE GENERAL ELECTION HELD IN SAID STATE ON NOVEMBER 3, 1992 AND IN CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE DULY PASSED AND ADOPTED.

THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE FUNCTUAL PAYMENT OF BOTH THE PRINCIPAL AND INTEREST HEREOF. THE ACT PROVIDES THAT THERE SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED SUCH A SUM IN ADDITION TO THE ORDINARY REVENUES OF THE STATE AS SHALL BE REQUIRED TO PAY THE PRINCIPAL AND INTEREST ON THE BONDS.

In Witness Whereof, the Treasurer of the State of California has caused the facsimile signature of the Governor and the facsimile countersignature of the Controller to be affixed to this bond, and has endorsed this bond by affixing thereto his signature with a signature stamp, and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 1st day of November, 1994.

Bert A. Betts
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Alan Cranston
CONTROLLER OF THE STATE OF CALIFORNIA

STATE OF CALIFORNIA
BOND OF SERIES C, NUMBERED C1 TO C2,700, BOTH INCLUSIVE
(MATURING BY THEIR TERMS PRIOR TO NOVEMBER 1, 1984), SHALL NOT
BE SUBJECT TO REDEMPTION PRIOR TO THEIR FIXED MATURITY DATES.
BONDS OF SERIES C, NUMBERED C2,701 TO C20,000, BOTH INCLUSIVE
(MATURING BY THEIR TERMS ON AND AFTER NOVEMBER 1, 1984), SHALL
BE SUBJECT TO REDEMPTION AS A WHOLE, OR IN PART IN INVERSE
NUMERICAL ORDER FROM HIGHER TO LOWER, AT THE OPTION OF
THE STATE FROM ANY SOURCE OF AVAILABLE FUNDS ON NOVEMBER 1,
1983 (BUT NOT PRIOR THERETO) AND ON ANY DATE THEREAFTER PRIOR
TO THEIR FIXED MATURITY DATES AT THE PRINCIPAL AMOUNT THEREOF,
PLUS ACCRUED INTEREST THEREON TO DATE OF REDEMPTION, TOGETHER
WITH A PREMIUM OF ONE EIGHTH OF 1% OF SUCH PRINCIPAL AMOUNT
FOR EACH FULL TWELVE MONTHS FROM THE DATE FIXED FOR REDEMPTION
TO THE FIXED MATURITY DATE OF THE BONDS SO CALLED FOR
REDEMPTION OR TO NOVEMBER 1, 2003, WHICHEVER DATE IS EARLIER,
AND WITHOUT PREMIUM IF REDEEMED AFTER NOVEMBER 1, 2003.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED THAT ALL ACTS,
CONDITIONS AND THINGS REQUIRED TO EXIST, HAPPEN AND BE
PERFORMED PRECEDENT TO AND IN THE ISSUANCE OF THIS BOND
HAVE EXISTED, HAPPENED AND BEEN PERFORMED IN REGULAR AND
DUE TIME, FORM AND MANNER AS REQUIRED BY LAW, AND THAT
THIS BOND CONSTITUTES A VALID AND LEGALLY BINDING GENERAL
OBLIGATION OF THE STATE OF CALIFORNIA.



STATE OF CALIFORNIA

VETERANS BOND OF THE STATE OF CALIFORNIA
UNDER THE VETERANS BOND ACT OF 1978

SERIES AE

NUMBER
AE 10136

NUMBER
AE 10136

The STATE OF CALIFORNIA, for value received, promises to pay to the bearer hereof the principal sum of

FIVE THOUSAND DOLLARS (\$5,000)

on AUGUST 1, 1998 (subject to any right of prior redemption in this bond expressly reserved), with interest thereon from the date hereof at the rate of

_____ six and nine tenths per cent (6.9%) _____

per annum, payable on February 1, 1981 and thereafter semiannually on February 1 and August 1 in each year, until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity hereof unless this bond is duly presented for payment and remains unpaid after such presentation. Such interest prior to maturity shall be payable only upon presentation of the interest coupons hereto attached, as they severally mature. Both the principal of and interest on this bond shall be payable in lawful money of the United States of America at the office of the Treasurer of the State of California in Sacramento, California, or at the office of any duly authorized agent of the State Treasurer.

This bond is one of a duly authorized issue of bonds of the State of California in the aggregate principal amount of Five Hundred Million Dollars (\$500,000,000) all of like tenor and effect (except for such variations, if any, as may be required to designate varying series, dates, numbers, maturities, interest rates or redemption features), and is one of the bonds of Series AE of said issue. This bond is issued pursuant to the Veterans Bond Act of 1978, approved by the People of the State of California at a special election consolidated with the general election held in said State on November 7, 1978, and in conformity with a resolution of the Veterans Finance Committee of 1943.

Bonds of Series AE maturing on or before August 1, 2000 are not subject to redemption prior to their fixed maturity dates. Bonds of Series AE maturing on or after August 1, 2000 are subject to redemption prior to their fixed maturity dates, at the option of the State, as a whole or in part, in reverse order of maturities, on any interest payment date on or after August 1, 2000, upon payment of the principal amount thereof and interest accrued thereon to the date of redemption. The amount of Bonds of Series AE called for redemption at any one time must not be less than the amount maturing in any one year.

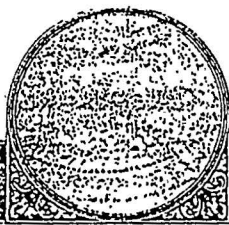
It is hereby certified that all conditions, things and acts required to exist, happen and be performed precedent to and in the issuance of this bond do exist, have happened and have been performed in due time, form and manner as required by law, and that this bond constitutes a valid and legally binding general obligation of the State of California. The full faith and credit of the State of California are hereby pledged for the punctual payment of both the principal and interest hereof.

IN WITNESS WHEREOF, the Treasurer of the State of California has caused his facsimile signature and the facsimile signatures of the Governor and the Controller to be affixed to this bond, and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 1st day of May, 1980.

Jesse M. Urrut
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown, Jr.
GOVERNOR OF THE STATE OF CALIFORNIA

Kenneth C. Coyle
CONTROLLER OF THE STATE OF CALIFORNIA





STATE OF CALIFORNIA

VETERANS BOND OF THE STATE OF CALIFORNIA
UNDER THE VETERANS BOND ACT OF 1978

SERIES AE

NUMBER
AE 10137

NUMBER
AE 10137

The STATE OF CALIFORNIA, for value received, promises to pay to the bearer hereof the principal sum of

FIVE THOUSAND DOLLARS (\$5,000)

on AUGUST 1, 1998 (subject to any right of prior redemption in this bond expressly reserved), with interest thereon from the date hereof at the rate of

_____ six and nine tenths per cent (6.9%) _____

per annum, payable on February 1, 1981 and thereafter semiannually on February 1 and August 1 in each year, until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity hereof unless this bond is duly presented for payment and remains unpaid after such presentation. Such interest prior to maturity shall be payable only upon presentation and surrender of the principal interest coupons hereto attached, as they severally mature. Both the principal of and interest on this bond are payable in lawful money of the United States of America at the office of the Treasurer of the State of California, in Sacramento, California, or at the office of any duly authorized agent of the State Treasurer.

This bond is one of a duly authorized issue of bonds of the State of California in the aggregate principal amount of Five Hundred Million Dollars (\$500,000,000) all of like tenor and effect (except for such variations, if any, as may be required to designate varying series, dates, numbers, maturities, interest rates or redemption features), and is one of the bonds of Series AE of said issue. This bond is issued pursuant to the Veterans Bond Act of 1978, approved by the People of the State of California at a special election consolidated with the general election held in said State on November 7, 1978, and in conformity with a resolution of the Veterans Finance Committee of 1943.

Bonds of Series AE maturing on or before August 1, 2000 are not subject to redemption prior to their fixed maturity dates. Bonds of Series AE maturing on or after August 1, 2001 are subject to redemption prior to their fixed maturity dates, at the option of the State, as a whole or in part in inverse order of maturities, on any interest payment date on or after August 1, 2000, upon payment of the principal amount thereof and interest accrued thereon to the date of redemption. The amount of Bonds of Series AE called for redemption at any one time must not be less than the amount maturing in any one year.

It is hereby certified that all conditions, things and acts required to exist, happen and be performed precedent to and in the issuance of this bond do exist, have happened and have been performed in due time, form and manner as required by law, and that this bond constitutes a valid and legally binding general obligation of the State of California. The full faith and credit of the State of California are hereby pledged for the punctual payment of both the principal and interest hereof.

IN WITNESS WHEREOF, the Treasurer of the State of California has caused his facsimile signature and the facsimile signatures of the Governor and the Controller to be affixed to this bond, and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 1st day of May, 1980.

Jose M. Urzua

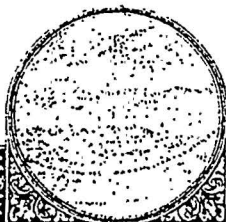
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown Jr.

GOVERNOR OF THE STATE OF CALIFORNIA

Kenneth C. Coy

CONTROLLER OF THE STATE OF CALIFORNIA





STATE OF CALIFORNIA

VETERANS BOND OF THE STATE OF CALIFORNIA
UNDER THE VETERANS BOND ACT OF 1978

SERIES AE

NUMBER

AE 10138

NUMBER

AE 10138

The STATE OF CALIFORNIA, for value received, promises to pay to the bearer hereof the principal sum of

FIVE THOUSAND DOLLARS (\$5.000)

on AUGUST 1, 1998 (subject to any right of prior redemption in this bond expressly reserved), with interest thereon from the date hereof at the rate of

_____ six and nine tenths per cent (6.9%) _____

per annum, payable on February 1, 1981 and thereafter semiannually on February 1 and August 1 in each year, until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity hereof unless this bond is duly presented for payment and remains unpaid after such presentation. Such interest prior to maturity shall be payable only upon presentation and surrender of the bond. Interest coupons hereto attached, as they severally mature. Both the principal of and interest on this bond shall be payable in lawful money of the United States of America at the office of the Treasurer of the State of California in Sacramento, California, or at the office of any duly authorized agent of the State Treasurer.

This bond is one of a duly authorized issue of bonds of the State of California in the aggregate principal amount of Five Hundred Million Dollars (\$500,000,000) all of like tenor and effect (except for such variations, if any, as may be required to designate varying series, dates, numbers, maturities, interest rates or redemption features), and is one of the bonds of Series AE of said issue. This bond is issued pursuant to the Veterans Bond Act of 1978, approved by the People of the State of California at a special election consolidated with the general election held in said State on November 7, 1978, and in conformity with a resolution of the Veterans Finance Committee of 1943.

Bonds of Series AE maturing on or before August 1, 2000 are not subject to redemption prior to their fixed maturity dates. Bonds of Series AE maturing on or after August 1, 2001 are subject to redemption prior to their fixed maturity dates, at the option of the State, as a whole or in part, in inverse order of maturities, on any interest payment date on or after August 1, 2001, upon payment of the principal amount thereof and interest accrued thereon to the date of redemption. The amount of Bonds of Series AE called for redemption at any one time must not be less than the amount maturing in any one year.

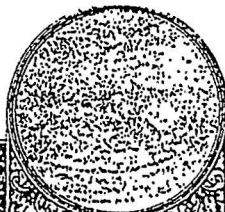
It is hereby certified that all conditions, things and acts required to exist, happen and be performed precedent to and in the issuance of this bond do exist, have happened and have been performed in due time, form and manner as required by law, and that this bond constitutes a valid and legally binding general obligation of the State of California. The full faith and credit of the State of California are hereby pledged for the punctual payment of both the principal and interest hereof.

IN WITNESS WHEREOF, the Treasurer of the State of California has caused his facsimile signature and the facsimile signatures of the Governor and the Controller to be affixed to this bond, and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 1st day of May, 1980.

Jose M. Urzua
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Kenneth C. Cory
CONTROLLER OF THE STATE OF CALIFORNIA



NUMBER

MM 11681



UNDER THE STATE SCHOOL BUILDING AID BOND LAW OF 1964

• ———— **WILIT-20** **SERIES MM** ———— •

- FIVE THOUSAND DOLLARS (\$5000) -

on the 1st day of Nov. 1994 Subjected to my right of prior redemption in this bond presently
three and fifty hundredths (3.50%)

received with interest thereon from said date, hereafter called the date of payment, until maturity, annually or on the 1st day of May and the 1st day of November in each year until this bond shall be fully paid. Interest shall accrue on the principal of this bond from and after the date of maturity thereof until full bonds due is provided for payment and remain unpaid for such periodization. Such interest prior to maturity shall be payable only upon presentation and surrender of the proper interest coupons hereto attached as they severally mature. Both the principal and interest on this bond are payable in lawful money of the United States of America at the office of the Treasurer of the State of California at the Capitol of said State in the City of Sacramento or at the office of any duly authorized agent of the State Treasurer. This bond is one of a duly authorized issue of bonds of the State of California in the aggregate principal amount of Two Hundred Sixty Million Dollars (\$260,000,000.00) of like tenor and effect except for such variations inances may be required to enable varying prices dates numbers and other interest rate or redemption features and none of the bonds of Series M/M of said authorized issue is issued by the State of California under and in pursuance of and in conformity with the provisions of the State School Building Act, Passed June 1964 (Statutes First Extraordinary Session 1964 Chapter 198), approved by the people of the State of California at their special election convalidates with the general election held on said date on Nov. 3, 1964 and in conformity with its provision of the State School Building Finance Committee duly passed and adopted. The full faith and credit of the State of California are hereby pledged for the punctual payment of both the principal and interest hereof. Funds of Series M/M numbered M/M 1 to M/M 9,000, both inclusive maturing by their terms prior to Nov. 1, 1994 shall not be subject to redemption prior to their fixed maturity dates. Bonds of Series M/M numbered M/M 9,001 to M/M 92,000 both inclusive maturing by their terms on and after Nov. 1, 1991 shall be subject to redemption in whole or in part at the option of the State on Nov. 1, 1989 or once prior thereto and on any interest payments thereafter prior to their fixed maturity dates at the principal amount thereof plus accrued interest thereon for the period of redemption. Notice of intent to exercise such redemption shall be given by publication of notice of intent to exercise such redemption in the official newspaper of publication of the State of California and the date of such publication shall be the date of such redemption. The State shall have the right to purchase back any one or more bonds of this series at par value and the part of said issue so retired shall be voided without further action by the State. Notice of such redemption shall be published once a week for two successive weeks in an newspaper of record in each of the cities of San Francisco and Sacramento in the State of California, the first publication of which shall be no less than thirty (30) days and no more than ninety (90) days before the date fixed for such redemption. After that date fixed for such redemption if the State shall have decided to purchase back any bonds of this series and shall have provided funds available for the payment of the principal and interest on the bonds so called for purchase, interest on any bonds so purchased shall cease. This bond is not redeemable and does not entitle the holder to demand or require redemption to be performed precedent to the issuance of such bonds and such redemption can be performed in regular and due time, form and manner required by law and that this bond constitutes a valid and legally binding secured obligation of the State of California.

IN WITNESS WHEREOF, the Treasurer of the State of California has caused the facsimile signature of the Governor and the facsimile counter signature of the Controller to be affixed to this bond, and has caused this bond to be affixed thereto her signature and a signature stamp, and has caused the Great Seal of the State of California to be hereon impressed, at the City of Sacramento, State of California, this 11th day of May, 1968.

Lucy Baker Priest
TREASURER OF THE STATE OF CALIFORNIA

TREASURER OF THE STATE OF CALIFORNIA

Ronald Reagan
GOVERNOR OF THE STATE OF CALIFORNIA

GOVERNOR OF THE STATE OF CALIFORNIA

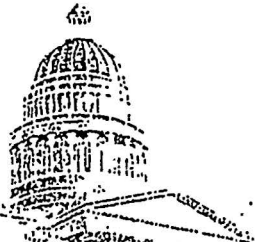
Houston L. Flournoy
CONTROLLER OF THE STATE OF CALIFORNIA

CONTROLLER OF THE STATE OF CALIFORNIA

[illegible]

NUMBER

MM 11680



STATE OF CALIFORNIA

UNDER THE STATE SCHOOL BUILDING AID BOND LAW OF 1964

SERIES MM

The Rule of California, for value received, promises to pay to the bearer, half the principal sum of

- FIVE THOUSAND DOLLARS (\$5,000) -

on the 15th day of Nov 1994 (subject to any right of prior redemption in this bond certificate)

interest will be interest thereon from said date hereinafter set forth at the rate of _____ (three and fifty hundredths (3.50%))
and semi-annual payments shall be made annually on the 1st day of May and the 1st day of November in each year until
this bond shall be fully paid. Interest shall continue to accrue upon this bond from and after the date of maturity thereof
unless the bonds duly provided for payment and remain unpaid after such presentation. Such interest prior to maturity
shall be payable only upon presentation and surrender of the proper interest coupon hereto attached as they severally
mature. Both the principal and interest on this bond are payable in lawful money of the United States of America
at the office of the Treasurer of the State of California, at the Capitol of said State in the City of Sacramento or
at the office of any duly authorized agent of the State Treasurer. This bond is one of a duly authorized
issue of bonds of the State of California in the aggregate principal amount of Two Hundred Sixty Million Dollars
(\$260,000,000) all of which are and effect except for such variations as may be required by legislative enactments relating to
numbers, maturities, interest rates or redemption features of portions of the bonds of Series MM of said authorized issue
and is issued by the State of California under and in pursuance of and in conformity with the provisions of the State
School Building Law, Bonds Series 1967 (Statutes First Extraordinary Session 1968 Chapter 48), approved for the
people of the State of California at the general election consolidated with the general election held in said State on
November, 1967 and in conformity with a resolution of the State School Building Finance Commission duly passed and
adopted. The full faith and credit of the State of California are hereby pledged for the punctual payment of both the
principal and interest hereon. Bonds of Series MM numbered MM 1 to MM 1000; both inclusive maturing at their
terms prior to 1991, 1999 and all subsequent redemption prior to their fixed maturity dates. Bonds of Series
MM numbered MM 1001 to MM 1200; both inclusive maturing by their terms on and after November, 1991 shall
be subject to redemption at the option of the State at the option of the State on November, 1991 (but not prior thereto), and
on any interest payment date thereafter prior to their fixed maturity dates and the principal amount thereof plus
accrued interest thereon to the date of redemption. All such serially scheduled subjects for redemption are called for redem-
ption they shall be called only in accordance with the order from highest to lowest and the part of such issue so called
shall be and shall remain available for redemption on any one call notice of such redemption which shall be given
as well for Serial 2 (but not Serial 1) in the case of a first call and respectively in each of the cities of San Francisco and
Sacramento in the State of California, the first publication of which shall be no less than thirty (30) days and
no more than ninety (90) days before the date for such redemption. If the date fixed for such redemption if
the State shall have any joint debt obligations with any other state and shall have provided funds sufficient for the payment
of its principal and interest on bonds issued for redemption on any one call notice of such redemption shall cause the Ser-
ies MM numbered and designated as above mentioned and listed required serially for redemption to be performed or prece-
dence in the discharge of the same may be given to those bonds so performed on regular and due time form and
manner as required by law and that the bond so listed is a valid and legally binding general obligation of the State of
California.

In Witness Whereof, the Treasurer of the State of California has caused the facsimile signature of the Governor and the facsimile countersignature of the Controller to be affixed to this bond, and has endorsed this bond by affixing thereto her signature with a signature stamp, and has caused the Great Seal of the State of California to be hereon impressed at the City of Sacramento, State of California, this 1st day of May, 1918.

Gay Baker Priest

TREASURER OF THE STATE OF CALIFORNIA

Ronald Reagan
GOVERNOR OF THE STATE OF CALIFORNIA

GOVERNOR OF THE STATE OF CALIFORNIA

Arthur J. Fournier
CONTROLLER OF THE STATE OF CALIFORNIA

COMPTROLLER OF THE STATE OF CALIFORNIA

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NUMBER

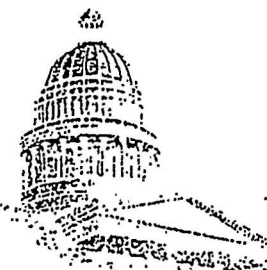
MM 11679



—1041199 SERIES MM—4111—

Arthur J. Fournier
CONTROLLER OF THE STATE OF CALIFORNIA

1. 1980-1981 2. 1982-1983 3. 1984-1985 4. 1986-1987 5. 1988-1989 6. 1990-1991 7. 1992-1993 8. 1994-1995 9. 1996-1997 10. 1998-1999 11. 2000-2001 12. 2002-2003 13. 2004-2005 14. 2006-2007 15. 2008-2009 16. 2010-2011 17. 2012-2013 18. 2014-2015 19. 2016-2017 20. 2018-2019 21. 2020-2021 22. 2022-2023 23. 2024-2025 24. 2026-2027 25. 2028-2029 26. 2030-2031 27. 2032-2033 28. 2034-2035 29. 2036-2037 30. 2038-2039 31. 2040-2041 32. 2042-2043 33. 2044-2045 34. 2046-2047 35. 2048-2049 36. 2050-2051 37. 2052-2053 38. 2054-2055 39. 2056-2057 40. 2058-2059 41. 2060-2061 42. 2062-2063 43. 2064-2065 44. 2066-2067 45. 2068-2069 46. 2070-2071 47. 2072-2073 48. 2074-2075 49. 2076-2077 50. 2078-2079 51. 2080-2081 52. 2082-2083 53. 2084-2085 54. 2086-2087 55. 2088-2089 56. 2090-2091 57. 2092-2093 58. 2094-2095 59. 2096-2097 60. 2098-2099 61. 2100-2101 62. 2102-2103 63. 2104-2105 64. 2106-2107 65. 2108-2109 66. 2110-2111 67. 2112-2113 68. 2114-2115 69. 2116-2117 70. 2118-2119 71. 2120-2121 72. 2122-2123 73. 2124-2125 74. 2126-2127 75. 2128-2129 76. 2130-2131 77. 2132-2133 78. 2134-2135 79. 2136-2137 80. 2138-2139 81. 2140-2141 82. 2142-2143 83. 2144-2145 84. 2146-2147 85. 2148-2149 86. 2150-2151 87. 2152-2153 88. 2154-2155 89. 2156-2157 90. 2158-2159 91. 2160-2161 92. 2162-2163 93. 2164-2165 94. 2166-2167 95. 2168-2169 96. 2170-2171 97. 2172-2173 98. 2174-2175 99. 2176-2177 100. 2178-2179 101. 2180-2181 102. 2182-2183 103. 2184-2185 104. 2186-2187 105. 2188-2189 106. 2190-2191 107. 2192-2193 108. 2194-2195 109. 2196-2197 110. 2198-2199 111. 2200-2201 112. 2202-2203 113. 2204-2205 114. 2206-2207 115. 2208-2209 116. 2210-2211 117. 2212-2213 118. 2214-2215 119. 2216-2217 120. 2218-2219 121. 2220-2221 122. 2222-2223 123. 2224-2225 124. 2226-2227 125. 2228-2229 126. 2230-2231 127. 2232-2233 128. 2234-2235 129. 2236-2237 130. 2238-2239 131. 2240-2241 132. 2242-2243 133. 2244-2245 134. 2246-2247 135. 2248-2249 136. 2250-2251 137. 2252-2253 138. 2254-2255 139. 2256-2257 140. 2258-2259 141. 2260-2261 142. 2262-2263 143. 2264-2265 144. 2266-2267 145. 2268-2269 146. 2270-2271 147. 2272-2273 148. 2274-2275 149. 2276-2277 150. 2278-2279 151. 2280-2281 152. 2282-2283 153. 2284-2285 154. 2286-2287 155. 2288-2289 156. 2290-2291 157. 2292-2293 158. 2294-2295 159. 2296-2297 160. 2298-2299 161. 2300-2301 162. 2302-2303 163. 2304-2305 164. 2306-2307 165. 2308-2309 166. 2310-2311 167. 2312-2313 168. 2314-2315 169. 2316-2317 170. 2318-2319 171. 2320-2321 172. 2322-2323 173. 2324-2325 174. 2326-2327 175. 2328-2329 176. 2330-2331 177. 2332-2333 178. 2334-2335 179. 2336-2337 180. 2338-2339 181. 2340-2341 182. 2342-2343 183. 2344-2345 184. 2346-2347 185. 2348-2349 186. 2350-2351 187. 2352-2353 188. 2354-2355 189. 2356-2357 190. 2358-2359 191. 2360-2361 192. 2362-2363 193. 2364-2365 194. 2366-2367 195. 2368-2369 196. 2370-2371 197. 2372-2373 198. 2374-2375 199. 2376-2377 200. 2378-2379 201. 2380-2381 202. 2382-2383 203. 2384-2385 204. 2386-2387 205. 2388-2389 206. 2390-2391 207. 2392-2393 208. 2394-2395 209. 2396-2397 210. 2398-2399 211. 2400-2401 212. 2402-2403 213. 2404-2405 214. 2406-2407 215. 2408-2409 216. 2410-2411 217. 2412-2413 218. 2414-2415 219. 2416-2417 220. 2418-2419 221. 2420-2421 222. 2422-2423 223. 2424-2425 224. 2426-2427 225. 2428-2429 226. 2430-2431 227. 2432-2433 228. 2434-2435 229. 2436-2437 230. 2438-2439 231. 2440-2441 232. 2442-2443 233. 2444-2445 234. 2446-2447 235. 2448-2449 236. 2450-2451 237. 2452-2453 238. 2454-2455 239. 2456-2457 240. 2458-2459 241. 2460-2461 242. 2462-2463 243. 2464-2465 244. 2466-2467 245. 2468-2469 246. 2470-2471 247. 2472-2473 248. 2474-2475 249. 2476-2477 250. 2478-2479 251. 2480-2481 252. 2482-2483 253. 2484-2485 254. 2486-2487 255. 2488-2489 256. 2490-2491 257. 2492-2493 258. 2494-2495 259. 2496-2497 260. 2498-2499 261. 2500-2501 262. 2502-2503 263. 2504-2505 264. 2506-2507 265. 2508-2509 266. 2510-2511 267. 2512-2513 268. 2514-2515 269. 2516-2517 270. 2518-2519 271. 2520-2521 272. 2522-2523 273. 2524-2525 274. 2526-2527 275. 2528-2529 276. 2530-2531 277. 2532-2533 278. 2534-2535 279. 2536-2537 280. 2538-2539



STATE SCHOOL BUILDING AID BOND
UNDER THE STATE SCHOOL BUILDING AID BOND LAW OF 1964
—SERIES MM—

- FIVE THOUSAND DOLLARS (\$5,000) -

on the 14th day of Nov. 1994 Subject to any right of prior redemption in this bond expressly reserved with the interest thereon from all dates hereafter to the end of
three and fifty hundredths (3.50%)
percent per annum payable semiannually on the 1st day of May and the 1st day of November in each year until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity thereof until this bond is duly provided for payment and no maturity shall be deemed to have occurred prior to the date of maturity shall be payable only upon presentation and surrender of the proper interest coupon or coupons attached to the several matured bonds. Both the principal and interest on this bond are payable in lawful money of the United States of America at the office of the Treasurer of the State of California at the Capitol of said State in the City of Sacramento or at the office of any duly authorized agent of the State Treasurer. This bond is one of a duly authorized issue of bonds of the State of California in the aggregate principal amount of Two Hundred Sixty Million Dollars (\$260,000,000) all of the same tenor and of equal force and effect for such variable period of time as may be required by the said varying periods of numbers, maturities, interest rates or redemption features and is one of the bonds of Series WM of said authorized issue and is issued by the State of California under and in pursuance of, and in conformity with the provisions of the State School Building Law of 1964 (Statutes of said State commencing with Section 1964 (Chapter 481) approved by the people of the State of California at the special election consolidated with the general election held in said State on Nov. 3, 1964 and in conformity with a resolution of the State School Building Finance Committee duly passed and adopted. The full faith and credit of the State of California are hereby pledged for the punctual payment of both the principal and interest thereon. Series WM numbered M to WM 2000 both inclusive maturing by their terms prior to Nov. 1, 1991, shall mature by their respective terms prior to the respective dates. Bonds of Series WM numbered WM 2001 to WM 2000 both inclusive maturing by their terms on and after Nov. 1, 1991 shall be subject to redemption in whole or in part at the option of the State on Nov. 1, 1991 but not prior thereto, and on any interest payment date prior to their respective maturity dates at the principal amount thereof plus accrued interest thereon or on any date thereafter at the option of the bondholder or redemption agent. Redemption of this bond shall be called only upon presentation and surrender of the proper interest coupon or coupons attached to the several matured bonds. The part of this issue so called shall be not less than 25% of the bonds outstanding on any year. Notice of such redemption shall be published once a week for two (2) successive weeks in one or more papers published respectively in each of the cities of San Francisco and Sacramento in the State of California, the first publication of which shall be not less than thirty (30) days and not more than ninety (90) days prior to the date fixed for such redemption. After the date fixed for such redemption if the State shall have not provided for the redemption of such redemption and shall have provided for the maturity of the principal and interest on this bond, the call for redemption interest on this bond shall cease. The hereinafter provided order and procedure for redemption of this bond shall be followed in all cases and shall be performed as provided in the issuance of the bonds and shall be subject to the provisions of the State Finance Law and the time, form and manner as required by law and the bond shall be a valid and legally binding general obligation of the State of California.

In Witness Whereof, the Treasurer of the State of California has caused the facsimile signature of the Governor and the facsimile counter signature of the Controller to be affixed to this bond, and has endorsed this bond by affixing thereto her signature with a signature stamp and has caused the Great Seal of the State of California to be hereunto affixed, all at the City of Sacramento, State of California this 1st day of May, 1968.

Gay Baker Priest
TREASURER OF THE STATE OF CALIFORNIA

Ronald Reagan
GOVERNOR OF THE STATE OF CALIFORNIA

Horton L. Flurney
CONTROLLER OF THE STATE OF CALIFORNIA

[illegible]



STATE OF CALIFORNIA

UNDER THE STATE SCHOOL BUILDING AID BOND LAW OF 1964

SERIES MM

- FIVE THOUSAND DOLLARS (\$5,000) -

on the 1st day of Nov. 1994 Subject to any right of prior redemption in this bond and expressly reserved to the interest thereon from said date forward at the rate of _____ three and fifty hundredths (3.50%) per annum, payable semi-annually on the 1st day of May and the 1st day of November, in each year, until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity thereof and this bond shall be provided for payment under any circumstances for such redemption. Such interest prior to maturity shall be payable only upon presentation and surrender of this proper interest coupon duly alloted by the Internal Auditor of the Principal and interest on this bond are payable in lawful money of the United States of America at the office of the Treasurer of the State of California, at the Capital of said State in the City of Sacramento, or at the office of any duly authorized agent of the State Treasurer. This bond is one of a duly authorized issue of bonds of the State of California in the aggregate principal amount of Two Hundred Thirty Million Dollars (\$250,000,000) all of the same and of all except for such variations in amount as may be required to comply with said dates, numbers, maturities, interest rate, redemption features and dates of the bonds of Series 77M of said authorized issue and is issued by the State of California under and in pursuance of, and in conformity with, the provisions of the State School Building Act, Bond Issue 1984 (Statutes and Extraordinary Session 1984 Chapter 488, approved by the people of the State of California at its special election consolidated with the general election held in said State on Nov. 3, 1984, and in conformity with a resolution of the State School Building Finance Commission duly passed and adopted. The full faith and credit of the State of California are hereby pledged for the principal payment of both the principal and interest thereon of Series 77M bonds from 7/1/91 to 7/1/98, both inclusive (including the thirty years prior to 7/1/91) and for the interest thereon from prior to the 30th maturity date. Bonds of Series 77M numbered 77M 1000001 to 77M 1000000 both inclusive and maturing on their terms on and after Nov. 1, 1991 shall be subject to redemption on or before the 1st day of Nov. 1991 at the option of the State on Nov. 1, 1989 (but not prior thereto, and on any interest payment date thereafter) for a cash redemption price at the principal amount thereof plus accrued interest thereon to the maturity date of the bond and the principal and interest thereon are redeemable when they shall be called for by a redemption order from the State of California and the part of said issue so called shall be made by the State of California and the principal and interest on any portion of such redemption shall be published once a week for two consecutive weeks in a newspaper published respectively in each of the cities of San Francisco and Sacramento in the State of California, the first publication of which shall be not less than thirty (30) days and not more than ninety (90) days prior to the date for such redemption. The principal and interest on such redemption of this bond shall be paid by the State of California and shall have priority and shall be paid in full until the full payment of the principal and interest of this bond is called for and complete interest on such bonds thereafter shall cease. This has been verified, read and declared that all the conditions and that all required to be performed have been performed and the issuance of this bond has been duly approved and law enforced in regular and lawful form and manner as required by law and the State of California is hereby committed and legally bound to the general obligation of the State of California.

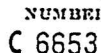
IN WITNESS WHEREOF, the Treasurer of the State of California has caused the facsimile signature of the Governor and the facsimile countersignature of the Controller to be affixed to this bond, and has entered this bond by affixing thereto her signature with a signature stamp and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 14 day of May, 1968.

Jay Baker Priest
TREASURER OF THE STATE OF CALIFORNIA

Ronald Reagan
GOVERNOR OF THE STATE OF CALIFORNIA

Houston L. Flournoy
CONTROLLER OF THE STATE OF CALIFORNIA

[illegible]



STATE OF CALIFORNIA

WATER BOND OF THE STATE OF CALIFORNIA
UNDER THE
CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT
SERIES C

The State of California for value received promises to pay to the bearer hereof the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on the 1st day of Nov., 1894. Subject to any right of prior redemption in this bond expressly reserved with interest thereon from the date hereof at the rate of — THREE AND FIFTY HUNDREDS (3.50%) — percent per annum, payable semi-annually on the 1st day of May, and the 1st day of November, in each year, until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity thereof unless this bond is duly presented for payment and remains unpaid after such presentation. Unless this bond be registered, such interest prior to maturity shall be payable only upon presentation and surrender of the proper interest coupons attached to the bond when it matures. Both the principal and interest on this bond are payable in lawful money of the United States at the office of the Treasurer of the State of California at the Capital and also in the City of Sacramento or at the office of any duly authorized agent of the State Treasurer.

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF LIKE TENOR AND EFFECT (EXCEPT FOR SUCH VARIATIONS, IF ANY, AS MAY BE REQUIRED TO DESIGNATE VARYING SERIES, DATES, NUMBERS, MATURITIES, INTEREST RATES OR REDEMPTION FEATURES), AND IS ONE OF THE BONDS OF SERIES C OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA UNDER AND IN PURSUANCE OF AND IN CONFORMITY WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT (CHAPTER 8, PART 6, DIVISION 6 OF THE WATER CODE OF THE STATE OF CALIFORNIA) APPROVED BY THE PEOPLE OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION CONSOLIDATED WITH THE GENERAL ELECTION HELD IN SAID STATE ON NOVEMBER 5, 1990, AND IN CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE DULY PASSED AND ADOPTED.

BONDS OF SERIES C, NUMBERED C1 TO C2,700, BOTH INCLUSIVE (MATURING BY THEIR TERMS PRIOR TO NOVEMBER 1, 1984), SHALL NOT BE SUBJECT TO REDEMPTION PRIOR TO THEIR FIXED MATURITY DATES. BONDS OF SERIES C, NUMBERED C2,701 TO C29,000, BOTH INCLUSIVE (MATURING BY THEIR TERMS ON AND AFTER NOVEMBER 1, 1984), SHALL BE SUBJECT TO REDEMPTION: AS A WHOLE, OR IN PART IN INVERSE NUMERICAL ORDER, FROM HIGHER TO LOWER, AT THE OPTION OF THE STATE FROM ANY SOURCE OF AVAILABLE FUNDS, ON NOVEMBER 1, 1993 (BUT NOT PRIOR THERETO) AND, ON ANY DATE THEREAFTER PRIOR TO THEIR FIXED MATURITY DATES AT THE PRINCIPAL AMOUNT THEREOF, PLUS ACCRUED INTEREST THEREON TO DATE OF REDEMPTION, TOGETHER WITH A PREMIUM OF ONE-EIGHTH OF 1% OF SUCH PRINCIPAL AMOUNT FOR EACH FULL TWELVE MONTHS FROM THE DATE FIXED FOR REDEMPTION TO THE NEXT MATURITY DATE OF THE BONDS SO CALLED FOR REDEMPTION OR TO NOVEMBER 1, 2003, WHICHEVER DATE IS EARLIER, AND WITHOUT PREMIUM, IF REDEEMED AFTER NOVEMBER 1, 2003.

THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE PUNCTUAL PAYMENT OF BOTH THE PRINCIPAL AND INTEREST HEREOF. THE ACT PROVIDES THAT THERE SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED SUCH A SUM, IN ADDITION TO THE ORDINARY REVENUES OF THE STATE AS SHALL BE REQUIRED, TO PAY THE PRINCIPAL AND INTEREST ON THE BONDS.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED THAT ALL ACTS, CONDITIONS AND THINGS REQUIRED TO EXIST, HAPPEN AND BE PERFORMED PRECEDENT TO AND IN THE ISSUANCE OF THIS BOND HAVE EXISTED, HAPPENED AND BEEN PERFORMED IN REGULAR AND DUE TIME, FORM AND MANNER AS REQUIRED BY LAW, AND THAT THIS BOND CONSTITUTES A VALID AND LEGALLY BINDING GENERAL OBLIGATION OF THE STATE OF CALIFORNIA.

In Witness Whereof, the Treasurer of the State of California has caused the facsimile signature of the Governor and the facsimile counter signature of the Auditor to be affixed to this bond, and has endorsed this bond by affixing thereto his signature and a signature stamp, and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 24 day of November, 1962.

Carl A. Betts
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Alan Cranston
CONTROLLER OF THE STATE OF CALIFORNIA

STATE OF CALIFORNIA

[illegible]

STATE OF CALIFORNIA
IN SENATE
January 10, 1967
REPORT OF THE
COMMISSIONERS OF THE
DEPARTMENT OF
SOCIAL SERVICES
ON THE
PROGRESS OF THE
DEPARTMENT'S
PROGRAMS DURING
THE YEAR 1966
AND
RECOMMENDATIONS
FOR THE FUTURE

STATE OF CALIFORNIA

I, _____, County Clerk of said State, do hereby certify that _____ was duly elected _____ at the general election held on _____ A.D. 19____.

Witness my hand and seal of office at _____ California, this _____ day of _____ A.D. 19____.

(Signature)
County Clerk of said State

STATE OF CALIF.

ORDERED TO THE SHERIFF OF THE COUNTY OF LOS ANGELES TO TAKE AND RETURN TO THE COURT THE FOLLOWING:

(1) ALL DEEDS AND INSTRUMENTS FILED FOR RECORD IN THE OFFICE OF THE CLERK OF THE SUPERIOR COURT OF THE COUNTY OF LOS ANGELES, DURING THE PAST YEAR, WHICH HAVE NOT BEEN RECORDED BY THE SHERIFF OF THE COUNTY OF LOS ANGELES.

(2) ALL DEEDS AND INSTRUMENTS FILED FOR RECORD IN THE OFFICE OF THE CLERK OF THE SUPERIOR COURT OF THE COUNTY OF LOS ANGELES, DURING THE PAST YEAR, WHICH HAVE NOT BEEN RECORDED BY THE SHERIFF OF THE COUNTY OF LOS ANGELES.

DATED AT LOS ANGELES, CALIF., THIS 10TH DAY OF JANUARY, 1968.

JAMES E. HARRIS, JUDGE OF THE SUPERIOR COURT OF THE COUNTY OF LOS ANGELES.

STATE OF CALIFORNIA

IN SENATE
January 11, 1966

REPORT OF THE
COMMISSIONERS OF THE
DEPARTMENT OF REVENUE
ON THE
REVENUE ACCOUNTS FOR THE
FISCAL YEAR 1965-1966

WILLIAM J. WATSON, Chairman
JAMES E. WATSON, Vice Chairman
JAMES E. WATSON, Secretary

STATE OF CALIFORNIA
 I, the undersigned, do hereby certify that the within and foregoing is a true and correct copy of the original as the same appears on the records of the State of California.
 Given under my hand and the seal of the State of California, at the City of Sacramento, this 1st day of January, 1901.
 Governor E. W. Ross.
 Secretary of State.

STATE OF CALIF.
 COUNTY OF LOS ANGELES
 I, **JOHN J. DAVIS**, of the County of Los Angeles, State of California, do hereby certify that the within and foregoing is a true and correct copy of the original as the same appears from the records of the County of Los Angeles, State of California, in and to which said original is duly recorded.
 In testimony whereof, I have hereunto set my hand and the seal of said County, at Los Angeles, California, this **10th** day of **April**, 19**04**.
John J. Davis
 County Clerk of Los Angeles

STATE OF TEXAS

I HEREBY CERTIFY THAT THE ABOVE IS A TRUE AND CORRECT COPY OF THE ORIGINAL AS FILED IN THE OFFICE OF THE CLERK OF THE DISTRICT COURT OF THE COUNTY OF DALLAS, TEXAS, ON THIS 10TH DAY OF MARCH, 1968.

CLERK OF DISTRICT COURT

DALLAS, TEXAS

STATE OF CALIFORNIA
DEPARTMENT OF REVENUE
SALES TAX
SALES TAX RECEIPT
NO. 1
DATE 10/10/77
TO THE STATE OF CALIFORNIA
FROM THE STATE OF CALIFORNIA
AMOUNT \$100.00
REMARKS SALES TAX RECEIPT
SIGNATURE [Signature]
OFFICIAL [Signature]
OFFICE [Signature]
ADDRESS [Signature]
CITY [Signature]
STATE [Signature]
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THESE ARE THE RESULTS OF THE
ANALYSIS OF THE SAMPLES OF
THE SOIL TAKEN FROM THE SITE
ON JANUARY 10, 1968. THE
RESULTS SHOW THAT THE SOIL
IS CONTAMINATED WITH
POLYCYCLODIC AROMATIC
HYDROCARBONS (PAH'S) AND
HEAVY METALS.

[illegible]



NUMBER
C 6652



NUMBER
C 6652

STATE OF CALIFORNIA

WATER BOND OF THE STATE OF CALIFORNIA UNDER THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT SERIES C

The State of California, for value received, promises to pay to the bearer hereof the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on the 1st day of Nov. 1994. Subject to any right of prior redemption in this bond expressly reserved to the interest thereon from the date hereof at the rate of **THREE AND FIFTY HUNDREDS (3.50%)** percent per annum payable semi-annually on the 1st day of May and the 1st day of November in each year until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity hereof unless this bond is duly presented for payment and remains unpaid after such presentation. Unless this bond is registered, such interest prior to maturity shall be payable only upon presentation and surrender of the proper interest coupons hereof at the office of the Treasurer of the State of California, at the Capitol of said State in the City of Sacramento or at the office of any duly authorized agent of the State Treasurer.

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF LIKE TENOR AND EFFECT (EXCEPT FOR SUCH VARIATIONS, IF ANY, AS MAY BE REQUIRED TO DESIGNATE VARYING SERIES, DATES, NUMBERS, MATURITIES, INTEREST RATES OR REDEMPTION FEATURES), AND IS ONE OF THE BONDS OF SERIES C OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA UNDER AND IN PURSUANCE OF AND IN CONFORMITY WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT (CHAPTER 8, PART 4, DIVISION 6 OF THE WATER CODE OF THE STATE OF CALIFORNIA) APPROVED BY THE PEOPLE OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION CONSOLIDATED WITH THE GENERAL ELECTION HELD IN SAID STATE ON NOVEMBER 3, 2003, AND IN CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE DULY PASSED AND ADOPTED.

THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE PUNCTUAL PAYMENT OF BOTH THE PRINCIPAL AND INTEREST HEREOF. THE ACT PROVIDES THAT THERE SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED SUCH A SUM, IN ADDITION TO THE ORDINARY REVENUES OF THE STATE, AS SHALL BE REQUIRED TO PAY THE PRINCIPAL AND INTEREST ON THE BONDS.

In Witness Whereof, the Treasurer of the State of California has caused the facsimile signature of the Governor and the facsimile countersignature of the Auditor to be affixed to this bond, and has enclosed this bond by affixing thereto his signature with a signature stamp, and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 1st day of November, 1994.

Edmund G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Bert A. Getts
TREASURER OF THE STATE OF CALIFORNIA

Alan Cranston
CONTROLLER OF THE STATE OF CALIFORNIA

STATE OF CA
I HEREBY CERTIFY THAT THE FOLLOWING IS A TRUE AND CORRECT COPY OF THE ORIGINAL AS FILED IN THE OFFICE OF THE CLERK OF THE SUPREME COURT OF THE STATE OF CALIFORNIA, AT SACRAMENTO, CALIFORNIA, ON NOVEMBER 1, 1994.

STATE OF CA
I HEREBY CERTIFY THAT THE FOLLOWING IS A TRUE AND CORRECT COPY OF THE ORIGINAL AS FILED IN THE OFFICE OF THE CLERK OF THE SUPREME COURT OF THE STATE OF CALIFORNIA, AT SACRAMENTO, CALIFORNIA, ON NOVEMBER 1, 1994.

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STATE OF CA
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STATE OF CA
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STATE OF CA
I HEREBY CERTIFY THAT THE FOLLOWING IS A TRUE AND CORRECT COPY OF THE ORIGINAL AS FILED IN THE OFFICE OF THE CLERK OF THE SUPREME COURT OF THE STATE OF CALIFORNIA, AT SACRAMENTO, CALIFORNIA, ON NOVEMBER 1, 1994.

STATE OF CA
I HEREBY CERTIFY THAT THE FOLLOWING IS A TRUE AND CORRECT COPY OF THE ORIGINAL AS FILED IN THE OFFICE OF THE CLERK OF THE SUPREME COURT OF THE STATE OF CALIFORNIA, AT SACRAMENTO, CALIFORNIA, ON NOVEMBER 1, 1994.

STATE OF CA
I HEREBY CERTIFY THAT THE FOLLOWING IS A TRUE AND CORRECT COPY OF THE ORIGINAL AS FILED IN THE OFFICE OF THE CLERK OF THE SUPREME COURT OF THE STATE OF CALIFORNIA, AT SACRAMENTO, CALIFORNIA, ON NOVEMBER 1, 1994.

STATE OF CA
I HEREBY CERTIFY THAT THE FOLLOWING IS A TRUE AND CORRECT COPY OF THE ORIGINAL AS FILED IN THE OFFICE OF THE CLERK OF THE SUPREME COURT OF THE STATE OF CALIFORNIA, AT SACRAMENTO, CALIFORNIA, ON NOVEMBER 1, 1994.

STATE OF CA
I HEREBY CERTIFY THAT THE FOLLOWING IS A TRUE AND CORRECT COPY OF THE ORIGINAL AS FILED IN THE OFFICE OF THE CLERK OF THE SUPREME COURT OF THE STATE OF CALIFORNIA, AT SACRAMENTO, CALIFORNIA, ON NOVEMBER 1, 1994.

STATE OF CA
I HEREBY CERTIFY THAT THE FOLLOWING IS A TRUE AND CORRECT COPY OF THE ORIGINAL AS FILED IN THE OFFICE OF THE CLERK OF THE SUPREME COURT OF THE STATE OF CALIFORNIA, AT SACRAMENTO, CALIFORNIA, ON NOVEMBER 1, 1994.

STATE OF CA
I HEREBY CERTIFY THAT THE FOLLOWING IS A TRUE AND CORRECT COPY OF THE ORIGINAL AS FILED IN THE OFFICE OF THE CLERK OF THE SUPREME COURT OF THE STATE OF CALIFORNIA, AT SACRAMENTO, CALIFORNIA, ON NOVEMBER 1, 1994.

STATE OF CA
I HEREBY CERTIFY THAT THE FOLLOWING IS A TRUE AND CORRECT COPY OF THE ORIGINAL AS FILED IN THE OFFICE OF THE CLERK OF THE SUPREME COURT OF THE STATE OF CALIFORNIA, AT SACRAMENTO, CALIFORNIA, ON NOVEMBER 1, 1994.



NUMBER
C 6651



NUMBER
C 6651

STATE OF CALIFORNIA

WATER BOND OF THE STATE OF CALIFORNIA UNDER THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT SERIES C

The State of California, for value received, promises to pay, to the bearer hereof, the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on the 1st day of Nov., 1994 (Subject to any right of prior redemption in this bond, expressly reserved with interest thereon from the date hereof at the rate of — THREE AND FIFTY HUNDRETHS (3.50%) — per annum payable semi-annually on the 1st day of May, and the 1st day of November in each year until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity thereof unless this bond is duly presented for payment and remains unpaid after such presentation. Unless this bond be registered, such interest prior to maturity shall be payable only upon presentation and surrender of the proper interest coupons hereon attached, when severally mature. Both the principal of and interest on this bond are payable in lawful money of the United States of America at the office of the Treasurer of the State of California at the City of Sacramento or at the office of any duly authorized agent of the State Treasurer.

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF LIKE TENOR AND EFFECT (EXCEPT FOR SUCH VARIATIONS, IF ANY, AS MAY BE REQUIRED TO DESIGNATE VARYING SERIES, DATES, NUMBERS, MATURITIES, INTEREST RATES OR REDEMPTION FEATURES), AND IS ONE OF THE BONDS OF SERIES C OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA UNDER AND IN PURSUANCE OF AND IN CONFORMITY WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT (CHAPTER 8, PART 4, DIVISION 4 OF THE WATER CODE OF THE STATE OF CALIFORNIA) APPROVED BY THE PEOPLE OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION CONSOLIDATED WITH THE GENERAL ELECTION HELD IN SAID STATE ON NOVEMBER 3, 1992 AND IN CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE DULY PASSED AND ADOPTED.

BONDS OF SERIES C, NUMBERED C1 TO C2,700, BOTH INCLUSIVE (MATURING BY THEIR TERMS PRIOR TO NOVEMBER 1, 1984), SHALL NOT BE SUBJECT TO REDEMPTION PRIOR TO THEIR FIXED MATURITY DATES. BONDS OF SERIES C, NUMBERED C2,701 TO C20,000, BOTH INCLUSIVE (MATURING BY THEIR TERMS ON AND AFTER NOVEMBER 1, 1984), SHALL BE SUBJECT TO REDEMPTION AS A WHOLE, OR IN PART IN INVERSE NUMERICAL ORDER FROM HIGHER TO LOWER, AT THE OPTION OF THE STATE FROM ANY SOURCE OF AVAILABLE FUNDS, ON NOVEMBER 1, 1993 (BUT NOT PRIOR THERETO) AND ON ANY DATE THEREAFTER PRIOR TO THEIR FIXED MATURITY DATES AT THE PRINCIPAL AMOUNT THEREOF, PLUS ACCRUED INTEREST THEREON TO DATE OF REDEMPTION, TOGETHER WITH A PREMIUM OF ONE EIGHTH OF 1% OF SUCH PRINCIPAL AMOUNT FOR EACH FULL TWELVE MONTHS FROM THE DATE FIXED FOR REDEMPTION TO THE FIXED MATURITY DATE OF THE BONDS SO CALLED FOR REDEMPTION, OR TO NOVEMBER 1, 2003, WHICHEVER DATE IS EARLIER, AND WITHOUT PREMIUM IF REDEEMED AFTER NOVEMBER 1, 2003.

THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE PUNCTUAL PAYMENT OF BOTH THE PRINCIPAL AND INTEREST HEREON. THE ACT PROVIDES THAT THERE SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED SUCH A SUM, IN ADDITION TO THE ORDINARY REVENUES OF THE STATE AS SHALL BE REQUIRED TO PAY THE PRINCIPAL AND INTEREST ON THE BONDS.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED THAT ALL ACTS, CONDITIONS AND THINGS REQUIRED TO EXIST, HAPPEN AND BE PERFORMED PRECEDENT TO AND IN THE ISSUANCE OF THIS BOND HAVE EXISTED, HAPPENED AND BEEN PERFORMED IN REGULAR AND DUE TIME, FORM AND MANNER AS REQUIRED BY LAW, AND THAT THIS BOND CONSTITUTES A VALID AND LEGALLY BINDING GENERAL OBLIGATION OF THE STATE OF CALIFORNIA.

In Witness Whereof, the Treasurer of the State of California has caused the facsimile signature of the Governor and the facsimile countersignature of the Controller to be affixed to this bond and has endorsed this bond by affixing thereto his signature with a signature stamp and has caused the Great Seal of the State of California to be hereon impressed all at the City of Sacramento, State of California, this 1st day of November, 1994.

Bert A. Gette
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Alan Cranston
CONTROLLER OF THE STATE OF CALIFORNIA

STATE OF CALIFORNIA
COUNTY OF SACRAMENTO
NOV 1 1994
RECEIVED
Treasurer's Office
Sacramento, California



NUMBER
C 6650

STATE OF CALIFORNIA

WATER BOND OF THE STATE OF CALIFORNIA
UNDER THE
CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT
SERIES C

The State of California, for value received, promises to pay to the bearer hereof the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on the 1st day of Nov., 1994. (subject) waives any right of prior redemption in this bond, expressly reserved with interest thereon from the date hereof at the rate of THREE AND FIFTY HUNDREDS (3.50%) percent per annum payable semi-annually on the 1st day of May and the 1st day of November in each year until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity hereof unless this bond is duly presented for payment and remains unpaid after such presentation. Unless this bond be registered, such interest prior to maturity shall be payable only upon presentation and surrender of the proper instrument or instruments of a duly generally mature. The principal of and interest on this bond are payable in lawful money of the United States of America at the office of the Treasurer of the State of California at the Capitol Building in the City of Sacramento or at the office of any duly authorized agent of the State Treasurer.

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF US TENOR AND EFFECT (EXCEPT FOR SUCH VARIATIONS, IF ANY, AS MAY BE REQUIRED TO DESIGNATE VARIOUS SERIES, DATES, NUMBERS, MATURITIES, INTEREST RATES OR REDEMPTION FEATURES), AND IS ONE OF THE BONDS OF SERIES C OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA UNDER AND IN PURSUANCE OF AND IN CONFORMITY WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT, (CHAPTER 6, PART 4, DIVISION 3 OF THE WATER CODE OF THE STATE OF CALIFORNIA) APPROVED BY THE PEOPLE OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION CONSOLIDATED WITH THE GENERAL ELECTION HELD IN SAID STATE ON NOVEMBER 5, 1980, AND IN CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE DULY PASSED AND ADOPTED.

BONDS OF SERIES C, NUMBERED C1 TO C2700, BOTH INCLUSIVE (MATURING BY THEIR TERMS PRIOR TO NOVEMBER 1, 1984), SHALL NOT BE SUBJECT TO REDEMPTION PRIOR TO THEIR FIXED MATURITY DATES. BONDS OF SERIES C, NUMBERED C2701 TO C29000, BOTH INCLUSIVE (MATURING BY THEIR TERMS ON AND AFTER NOVEMBER 1, 1984), SHALL BE SUBJECT TO REDEMPTION AS A WHOLE, OR IN PART IN INVERSE NUMERICAL ORDER FROM HIGHER TO LOWER, AT THE OPTION OF THE STATE FROM ANY SOURCE OF AVAILABLE FUNDS, ON NOVEMBER 1, 1983 (BUT NOT PRIOR THEREOF) AND ON ANY DATE THEREAFTER PRIOR TO THEIR FIXED MATURITY DATES, AT THE PRINCIPAL AMOUNT THEREOF, PLUS ACCRUED INTEREST THEREON TO DATE OF REDEMPTION, TOGETHER WITH A PREMIUM OF ONE EIGHTH OF 1% OF SUCH PRINCIPAL AMOUNT FOR EACH FULL TWELVE MONTHS FROM THE DATE FIXED FOR REDEMPTION TO THE FIXED MATURITY DATE OF THE BONDS SO CALLED FOR REDEMPTION OR TO NOVEMBER 1, 2003, WHICHEVER DATE IS EARLIER, AND WITHOUT PREMIUM, IF REDEEMED AFTER NOVEMBER 1, 2003.

THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE PUNCTUAL PAYMENT OF BOTH THE PRINCIPAL AND INTEREST HEREOF. THE ACT PROVIDES THAT THERE SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED SUCH A SUM, IN ADDITION TO THE ORDINARY REVENUES OF THE STATE, AS SHALL BE REQUIRED TO PAY THE PRINCIPAL AND INTEREST ON THE BONDS.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED THAT ALL ACTS, CONDITIONS AND THINGS REQUIRED TO EXIST, HAPPEN AND BE PERFORMED PRECEDENT TO AND IN THE ISSUANCE OF THIS BOND HAVE EXISTED, HAPPENED AND BEEN PERFORMED IN REGULAR AND DUE TIME, FORM AND MANNER AS REQUIRED BY LAW, AND THAT THIS BOND CONSTITUTES A VALID AND LEGALLY BINDING GENERAL OBLIGATION OF THE STATE OF CALIFORNIA.

In Witness Whereof, the Governor of the State of California has caused the facsimile signature of the Governor and the facsimile countersignature of the Controller to be affixed to this bond, and has caused this bond by affixing thereto his signature with a signature stamp, and has caused the Great Seal of the State of California to be hereon impressed all at the City of Sacramento, State of California, this 14 day of November, 1954.

Edmund G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Gert A. Bette
TREASURER OF THE STATE OF CALIFORNIA

Alan Cranston
CONTROLLER OF THE STATE OF CALIFORNIA



STATE OF CALIFORNIA
COUNTY OF LOS ANGELES
I, the undersigned, a Notary Public in and for the State of California, do hereby certify that the foregoing is a true and correct copy of the original as the same appears from the records of said County of Los Angeles.

Notary Public in and for the State of California

STATE OF CA

[illegible]

STATE OF CA

ORDERED BY THE COURT THAT THE
DEEDS BEING RECORDED, BE
AS THE OFFICE OF THE CLERK
OF THE COURT OF THE COUNTY
OF SAN DIEGO, CALIFORNIA
DOES HEREBY CERTIFY THAT
THE DEEDS BEING RECORDED
ARE THE SAME AS THE DEEDS
RECORDED IN THE OFFICE OF
THE CLERK OF THE COURT OF
THE COUNTY OF SAN DIEGO,
CALIFORNIA, IN THE YEAR
1964.

WITNESSE MY HAND AND SEAL
OF OFFICE, AT SAN DIEGO,
CALIFORNIA, THIS 10TH DAY OF
JANUARY, 1964.

CLERK OF THE COURT

STATE OF CA

[illegible]

STATE OF CA
 COUNTY OF SAN DIEGO
 I, the undersigned, being a duly qualified and acting
 Clerk of said County, do hereby certify that the
 within and foregoing is a true and correct copy
 of the original as the same appears in the
 files of said County Clerk.
 In testimony whereof, I have hereunto set my
 hand and the seal of said County at San Diego,
 California, this 1st day of May, 1964.

STATE OF CA
 OFFICE OF THE ATTORNEY GENERAL
 1200 N. MARKET STREET, SUITE 1000
 SAN FRANCISCO, CALIFORNIA 94102
 (415) 774-3300
 FAX (415) 774-3301
 WWW.STATE.CA.US

STATE OF CA
IN SENATE
JANUARY 10, 1917.
REPORT OF THE
COMMISSIONER OF THE
LAND OFFICE
FOR THE YEAR
1916.
SACRAMENTO: THE STATE
PRINTING OFFICE.
1917.

STATE OF CALIFORNIA
COUNTY OF LOS ANGELES
I, _____, Clerk of the Superior Court of the County of Los Angeles, do hereby certify that the within and foregoing is a true and correct copy of the original as the same appears from the records of said Court.

[illegible]

STATED FC

Subscribed to any contract
of insurance, fire or life,
at the expense of the state
or any other public fund -
such persons shall be liable
to pay a fine of \$1000.
State of California, County
of Alameda, Wards and
Developmental Services Division.

Ward 7, 1st District
Commissioner of State of Cal.

STATE OF
MISSISSIPPI
IN SENATE
JANUARY 10, 1901.
REPORT
OF THE
COMMISSIONER OF THE
LAND OFFICE,
IN RESPONSE TO A
RESOLUTION PASSED
BY THE SENATE
MAY 1, 1899.
BY
J. M. WATKINS,
COMMISSIONER.



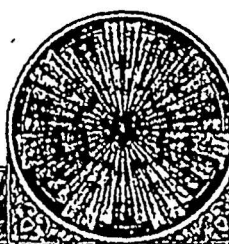
STATE OF CALIFORNIA
COUNTY OF LOS ANGELES
I, the undersigned, being a duly qualified and authorized officer of the State of California, do hereby certify that the within and foregoing is a true and correct copy of the original as the same appears in the records of the County of Los Angeles.

WITNESSED my hand and the seal of the County of Los Angeles, this 1st day of January, 1901.

County Clerk

STATED
 (1) TO ALL
 (2) THE GOVERNMENT
 (3) OF THE UNITED STATES
 (4) OF AMERICA
 (5) OF THE DISTRICT OF COLUMBIA
 (6) OF THE DISTRICT OF COLUMBIA
 (7) OF THE DISTRICT OF COLUMBIA
 (8) OF THE DISTRICT OF COLUMBIA
 (9) OF THE DISTRICT OF COLUMBIA
 (10) OF THE DISTRICT OF COLUMBIA





• ATTEN: •
Quart. D. Horse
 SECRETARY OF THE BOARD OF DIRECTORS



FEB.
Coupon
\$10
66



**MULTI-UNIT RENTAL HOUSING REVENUE BOND
1979 SERIES A**

ON FEBRUARY 1,

2009

the principal sum of

Five Thousand Dollars (\$5,000)

as a fee against the United States of America, and to pay interest thereon in the money from the date hereof.

[illegible][illegible]

This thrust is one of the eight component thrusts of the Agency, as set forth in the "Guidelines for Action" (Agency Report No. 1) and in the "Annual Report of the Agency" (Agency Report No. 2). The thrust is to develop a system of research and development which will be capable of producing a new generation of weapons and equipment which will be capable of meeting the needs of the United States and its allies in the event of a nuclear war. The thrust is to develop a system of research and development which will be capable of producing a new generation of weapons and equipment which will be capable of meeting the needs of the United States and its allies in the event of a nuclear war. The thrust is to develop a system of research and development which will be capable of producing a new generation of weapons and equipment which will be capable of meeting the needs of the United States and its allies in the event of a nuclear war.

[illegible][illegible]

The Indians are extremely punctilious regarding the Agency and the Treaty, with the amount of the balance of the last year's payments (1875) to Agency, and the amount of the balance of the next succeeding year advanced to them. They are very anxious to know the amount of the balance of the next succeeding year advanced to them, and are very anxious to know the amount of the balance of the next succeeding year advanced to them, and are very anxious to know the amount of the balance of the next succeeding year advanced to them.

The number of the Bond shall have no right to enforce the payments of the Indemnitor or to receive interest on amounts not promptly compensated as well as to demand any interest at all on any amount not repaid as a result of the Bond being in default or to receive, upon or as interest any sum or other summing not repaid promptly, except as provided in the Bond.

It is noted that the 1974 Bureau & Smith, commencing on February 1, 1980, are subject to mandatory retrogression as part of the first census and adjustments provided for in the instrument, on February 1, 1980, and on each February 1 thereafter to and including February 1, 1984, at the principal address of the 1974 Bureau & Smith to be reassessed, from a revised assessment, through retrogression.

The 1974 Sarah A. Bonds drawing, on February 1, 2012, are subject to the industry redemptions as part of the most recent bond redemptions provided for in the Indenture, on February 1, 2010, and on each February 1 thereafter, until maturity February 1, 2021, on the principal balance of the 1974 Sarah A. Bonds to be redeemed, from an annual scheduled interest payment.

On 104-10000, a letter received on or about February 1, 1968, was referred to management prior to that date and no action was taken. This letter was referred to the Management Authority on the advice of the Bureau of the City of New York on or about February 1, 1968, as a result of which, the following

February	1942 and August 1, 1942	100%
March	1942 and August 1, 1942	100%
April	1942 and August 1, 1942	100%
May	1942 and August 1, 1942	100%
June	1942 and August 1, 1942	100%
July	1942 and August 1, 1942	100%
August	1942 and August 1, 1942	100%
September	1942 and August 1, 1942	100%
October	1942 and August 1, 1942	100%
November	1942 and August 1, 1942	100%
December	1942 and August 1, 1942	100%

The first step in the process of the development of the curriculum is the identification of the needs of the community. This is done through a series of interviews and focus group discussions with the community members. The second step is the selection of the content to be included in the curriculum. This is done by the curriculum committee, which is made up of representatives from the community, the school, and the government. The third step is the development of the curriculum materials. This is done by the curriculum committee, which is made up of representatives from the community, the school, and the government. The fourth step is the implementation of the curriculum. This is done by the teachers in the school. The fifth step is the evaluation of the curriculum. This is done by the curriculum committee, which is made up of representatives from the community, the school, and the government.

[illegible][illegible][illegible]

Whether the members of the Board of Directors of the Agency, now or at any time in the future, are or may be officers or employees of the Agency, they shall not be considered as officers or employees of the Agency for purposes of the Act, and shall not be subject to the provisions of the Act in respect of their duties and responsibilities as members of the Board.

Notwithstanding the above, any documents pertaining hereto shall be recorded to any records under the leadership of the Bureau of Land Management for any purpose, and the authority of the Bureau of Land Management shall be the basis for the record.

[illegible]

THE WITNESS WHEREOF, Charles Manning James Agnew has caused this bond to be executed in his presence and in the presence of the persons named in the foregoing recitals and attested by me Secretary of the Board of Directors, and the second copy has been signed and attested by the Secretary of the Board of Directors, all on August 4, 1910

TRUSTEES' CERTIFICATE OF AUTHENTICATION
This is one of the bonds described in the within instrument.

TREASURER OF THE
STATE OF CALIFORNIA,

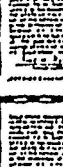
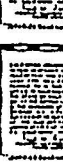
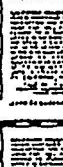


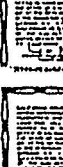



H. J. Snapper

**CALIFORNIA HOUSING FINANCE AGENCY**

Freud M. Patet:

ATTEST.

Quart D Hoge

	FEB Coupe \$16 70
	AUG Coupe \$16 70
	FEB Coupe \$16 70
	AUG Coupe \$16 70
	FEB Coupe \$16 70
	AUG Coupe \$16 70
	FEB Coupe \$16 70
	AUG Coupe \$16 70
	FEB Coupe \$16 70

•



**MULTI-UNIT RENTAL HOUSING REVENUE BOND
1979 SERIES A**

ON FEBRUARY 1,

2009

the principal sum of

Five Thousand Dollars: (\$5,000)

[Faint, illegible text at the bottom of the page]

Subsequent price increases of 5 percentage of the principal amount of 1977 Series A Bonds called for redemption), beginning with interest accrued to the date of redemption.

၁၈၂၆ ခုနှစ် မတ်လတွင် ပြည်သူ့အသံ အဖွဲ့က ထုတ်ဝေခဲ့သည်။

[illegible]

It is the duty of the state government to provide for the safety and security of the state. The state government is responsible for the protection of the state's interests and the welfare of its citizens. The state government is also responsible for the maintenance of law and order and the promotion of economic development. The state government is the primary authority in the state and is responsible for the implementation of the state's policies and programs. The state government is also responsible for the collection of taxes and the distribution of funds to the various departments and agencies of the state. The state government is the central authority in the state and is responsible for the coordination of the activities of the various departments and agencies. The state government is also responsible for the representation of the state in the federal government and in the international community. The state government is the primary authority in the state and is responsible for the implementation of the state's policies and programs. The state government is also responsible for the collection of taxes and the distribution of funds to the various departments and agencies of the state. The state government is the central authority in the state and is responsible for the coordination of the activities of the various departments and agencies. The state government is also responsible for the representation of the state in the federal government and in the international community.

On 10-11-1964, the following information was received from the Bureau of the Census, Washington, D.C. regarding the 1964 Census of the United States: The 1964 Census of the United States was conducted by the Bureau of the Census, Department of Commerce. The results of the 1964 Census are being published in a series of reports. The first report, "Total Population, 1964," was published on 10-11-1964. The second report, "Population by Sex, Race, and Ethnicity, 1964," was published on 10-11-1964. The third report, "Population by Age, Sex, Race, and Ethnicity, 1964," was published on 10-11-1964. The fourth report, "Population by Education, 1964," was published on 10-11-1964. The fifth report, "Population by Marital Status, 1964," was published on 10-11-1964. The sixth report, "Population by Place of Birth, 1964," was published on 10-11-1964. The seventh report, "Population by Place of Birth, 1964," was published on 10-11-1964. The eighth report, "Population by Place of Birth, 1964," was published on 10-11-1964. The ninth report, "Population by Place of Birth, 1964," was published on 10-11-1964. The tenth report, "Population by Place of Birth, 1964," was published on 10-11-1964.

[illegible][illegible]

1. The fact that the United States is not a party to the Convention on the Elimination of All Forms of Discrimination Against Women (CEDAW) is a serious concern of the Committee. The Committee is aware that the United States has not ratified CEDAW, and it is disappointed that the United States has not taken the necessary steps to bring its domestic laws and policies into conformity with the principles of CEDAW. The Committee urges the United States to ratify CEDAW as a matter of priority.

[illegible][illegible]

1. The following information was obtained from the records of the Department of the Interior, Bureau of Land Management, regarding the land owned by the United States in the State of California:

INCLUDE A CERTIFICATE OF AUTHENTICATION
This is one of the funds described in the value statement

TREASURER OF THE
STATE OF CALIFORNIA.

H. J. Grepper

**CALIFORNIA HOUSING FINANCE AGENCY**

27

Frank M. Patton

ATTN: 63

Quart J. Horze
SECRETARY OF THE BOARD OF DIRECTORS

1997-1998

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U.S. DEPARTMENT OF JUSTICE
FEDERAL BUREAU OF INVESTIGATION
WASHINGTON, D. C. 20535



CALIFORNIA HOUSING FINANCE AGENCY

MULTI-UNIT RENTAL HOUSING REVENUE BOND
1979 SERIES A

CALIFORNIA HOUSING FINANCE AGENCY, a public instrumentality and political subdivision of the State of California (herein called the "Agency"), for value received, hereby promises to pay (but only out of the sources specified in the Indenture hereinafter referred to), to the bearer hereof,

ON FEBRUARY 1,

2009

the principal sum of

Five Thousand Dollars (\$5,000)

in full payment of the 1979 Series A Bonds of the California Housing Finance Agency, for value received, hereby promises to pay (but only out of the sources specified in the Indenture hereinafter referred to), to the bearer hereof,

in full payment of the 1979 Series A Bonds of the California Housing Finance Agency, for value received, hereby promises to pay (but only out of the sources specified in the Indenture hereinafter referred to), to the bearer hereof,

MA AND SEVENTH OF THE PROCEEDS OF THE 1979 SERIES A

The California Housing Finance Agency, a public instrumentality and political subdivision of the State of California, for value received, hereby promises to pay (but only out of the sources specified in the Indenture hereinafter referred to), to the bearer hereof,

The California Housing Finance Agency, a public instrumentality and political subdivision of the State of California, for value received, hereby promises to pay (but only out of the sources specified in the Indenture hereinafter referred to), to the bearer hereof,

The California Housing Finance Agency, a public instrumentality and political subdivision of the State of California, for value received, hereby promises to pay (but only out of the sources specified in the Indenture hereinafter referred to), to the bearer hereof,

The California Housing Finance Agency, a public instrumentality and political subdivision of the State of California, for value received, hereby promises to pay (but only out of the sources specified in the Indenture hereinafter referred to), to the bearer hereof,

The California Housing Finance Agency, a public instrumentality and political subdivision of the State of California, for value received, hereby promises to pay (but only out of the sources specified in the Indenture hereinafter referred to), to the bearer hereof,

The California Housing Finance Agency, a public instrumentality and political subdivision of the State of California, for value received, hereby promises to pay (but only out of the sources specified in the Indenture hereinafter referred to), to the bearer hereof,

TRUSTEE'S CERTIFICATE OF AUTHENTICATION
This is one of the Bonds described in the within-mentioned

TRUSTEE OF THE
STATE OF CALIFORNIA,
at Trustee

H. G. Guepper



CALIFORNIA HOUSING FINANCE AGENCY

BY

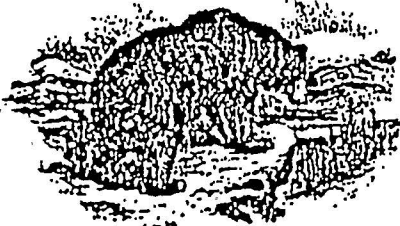
Frank M. Pater

ATTORNEY

Clair D. Hoge

SECRETARY OF THE BOARD OF DIRECTORS

FEB. 2	Coupon A	\$168	70
AUG. 2	Coupon A	\$168	70
FEB. 2	Coupon B	\$168	70
AUG. 2	Coupon B	\$168	70
FEB. 2	Coupon C	\$168	70
AUG. 2	Coupon C	\$168	70
FEB. 2	Coupon D	\$168	70
AUG. 2	Coupon D	\$168	70
FEB. 2	Coupon E	\$168	70
AUG. 2	Coupon E	\$168	70
FEB. 2	Coupon F	\$168	70
AUG. 2	Coupon F	\$168	70
FEB. 2	Coupon G	\$168	70
AUG. 2	Coupon G	\$168	70
FEB. 2	Coupon H	\$168	70
AUG. 2	Coupon H	\$168	70
FEB. 2	Coupon I	\$168	70
AUG. 2	Coupon I	\$168	70
FEB. 2	Coupon J	\$168	70
AUG. 2	Coupon J	\$168	70
FEB. 2	Coupon K	\$168	70
AUG. 2	Coupon K	\$168	70
FEB. 2	Coupon L	\$168	70
AUG. 2	Coupon L	\$168	70
FEB. 2	Coupon M	\$168	70
AUG. 2	Coupon M	\$168	70
FEB. 2	Coupon N	\$168	70
AUG. 2	Coupon N	\$168	70
FEB. 2	Coupon O	\$168	70
AUG. 2	Coupon O	\$168	70
FEB. 2	Coupon P	\$168	70
AUG. 2	Coupon P	\$168	70
FEB. 2	Coupon Q	\$168	70
AUG. 2	Coupon Q	\$168	70
FEB. 2	Coupon R	\$168	70
AUG. 2	Coupon R	\$168	70
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FEB. 2	Coupon T	\$168	70
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FEB. 2	Coupon U	\$168	70
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AUG. 2	Coupon V	\$168	70
FEB. 2	Coupon W	\$168	70
AUG. 2	Coupon W	\$168	70
FEB. 2	Coupon X	\$168	70
AUG. 2	Coupon X	\$168	70
FEB. 2	Coupon Y	\$168	70
AUG. 2	Coupon Y	\$168	70
FEB. 2	Coupon Z	\$168	70
AUG. 2	Coupon Z	\$168	70



**MULTI-UNIT RENTAL HOUSING REVENUE BOND
1979 SERIES A**

ON FEBRUARY 1,

2009

the maximal sum of

Five Thousand Dollars (\$5,000)

• before coming to the United States of America, had to pay expenses incurred by his family from the day before his departure from his country of origin until the day of his arrival in the United States.

112 AND SEVENTY-NINE HUNDREDS AND SEVENTY-ONE

[illegible][illegible][illegible][illegible]

It is further noted that the above is subject to the provisions of the Income-tax Act in relation to the payment of interest on loans or advances made or taken by the assessee in relation to the business of the assessee.

On 1/19/94, the FBI received information from the FBI Laboratory that the handwriting on the envelope was not that of the defendant. The FBI Laboratory also advised that the handwriting on the envelope was not that of the defendant. The FBI Laboratory also advised that the handwriting on the envelope was not that of the defendant.

1 to 1979 Series & Funds commencing on February 1, 1972, are subject to quarterly redeterminations as per, by the
and as such fund redeterminations are provided for in the Instructions, as February 1, 1974, and on each February
then up to and including February 1, 1977 at the principal amounts of the 1979 Series & Funds to be redetermined.

[illegible]


1. *Journal of the American Medical Association*, 1997; 277: 1033-1037.

CALIFORNIA HOUSING FINANCE AGENCY

11

French M. Patit.

ATTN:


 SECRETARY OF THE BOARD OF DIRECTORS

SECRETARY OF THE BOARD OF SPECIORS

TABLE 6: CERTIFICATE OF AUTHENTICATION

I was a part of the Israeli demonstration on the war-bus-occupied

THESEALS OF THE
STATE OF CALIFORNIA

2. **Importance of the study**

H. J. Gresser

[illegible]



NUMBER
C 6654

STATE OF CALIFORNIA

WATER BOND OF THE STATE OF CALIFORNIA UNDER THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT SERIES C

The State of California, for value received, promises to pay to the bearer hereof the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on the 1st day of Nov., 1994. Subject to any right of prior redemption in this bond expressly reserved with interest thereon from the date hereof at the rate of — THREE AND FIFTY HUNDRETHS (3.50%) — per cent per annum, payable semi-annually, on the 1st day of May and the 1st day of November in each year until the bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity thereof unless this bond is duly presented for payment and remains unpaid after such presentation. Unless this bond is registered, such interest prior to maturity shall be payable only upon presentation and surrender of the proper interest coupons hereon attached as they severally mature. Both the principal and interest on this bond are payable on demand by depositing the bond at the office of the Treasurer of the State of California at the City of Sacramento, or at the office of any duly authorized agent of the State Treasurer.

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF WHICH ARE AND EFFECT EXCEPT FOR SUCH VARIATIONS, IF ANY, AS MAY BE REQUIRED TO DESIGNATE VARYING SERIES, DATES, NUMBERS, MATURITIES, INTEREST RATES OR REDEMPTION FEATURES, AND IS ONE OF THE BONDS OF SERIES C OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA UNDER AND IN PURSUANCE OF AND IN CONFORMITY WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT (CHAPTER 4, PART 4, DIVISION 4 OF THE WATER CODE OF THE STATE OF CALIFORNIA) APPROVED BY THE PEOPLE OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION CONSOLIDATED WITH THE GENERAL ELECTION HELD IN SAID STATE ON NOVEMBER 2, 1992, AND IN CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE DULY PASSED AND ADOPTED.

THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE PUNCTUAL PAYMENT OF BOTH THE PRINCIPAL AND INTEREST HEREOF. THE ACT PROVIDES THAT THERE SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED SUCH A SUM, IN ADDITION TO THE ORDINARY REVENUES OF THE STATE, AS SHALL BE REQUIRED TO PAY THE PRINCIPAL AND INTEREST ON THE BONDS.

In Witness Whereof, the Treasurer of the State of California has caused the facsimile signature of the Governor and the facsimile countersignature of the Controller to be affixed to this bond, and has caused this bond to be affixed thereto his signature with his signature stamp and has caused the Great Seal of the State of California to be hereon impressed at the City of Sacramento, State of California, this 1st day of November, 1994.

Gert A. Betts
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Alan Cranston
CONTROLLER OF THE STATE OF CALIFORNIA

STATE OF CALIFORNIA
WATER BOND OF THE STATE OF CALIFORNIA
UNDER THE
CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT
SERIES C
NUMBER C 6654
FIVE THOUSAND DOLLARS (\$5,000)
ON THE 1ST DAY OF NOV., 1994.
SUBJECT TO ANY RIGHT OF PRIOR REDEMPTION IN THIS BOND EXPRESSLY RESERVED WITH INTEREST THEREON FROM THE DATE HEREOF AT THE RATE OF — THREE AND FIFTY HUNDRETHS (3.50%) — PER CENT PER ANNUM, PAYABLE SEMI-ANNUALLY, ON THE 1ST DAY OF MAY AND THE 1ST DAY OF NOVEMBER IN EACH YEAR UNTIL THE BOND SHALL BE FULLY PAID. INTEREST SHALL CEASE TO ACCRUE UPON THIS BOND FROM AND AFTER THE DATE OF MATURITY THEREOF UNLESS THIS BOND IS DULY PRESENTED FOR PAYMENT AND REMAINS UNPAID AFTER SUCH PRESENTATION. UNLESS THIS BOND IS REGISTERED, SUCH INTEREST PRIOR TO MATURITY SHALL BE PAYABLE ONLY UPON PRESENTATION AND SURRENDER OF THE PROPER INTEREST COUPONS HEREON ATTACHED AS THEY SEVERALLY MATURE. BOTH THE PRINCIPAL AND INTEREST ON THIS BOND ARE PAYABLE ON DEMAND BY DEPOSITING THE BOND AT THE OFFICE OF THE TREASURER OF THE STATE OF CALIFORNIA AT THE CITY OF SACRAMENTO, OR AT THE OFFICE OF ANY DULY AUTHORIZED AGENT OF THE STATE TREASURER.



NUMBER
C 6655



NUMBER
C 6655

STATE OF CALIFORNIA

WATER BOND OF THE STATE OF CALIFORNIA UNDER THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT SERIES C

The State of California, for value received, promises to pay to the bearer hereof the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on the 1st day of Nov. 1994. Subject to any rights of prior redemption in this bond as expressly reserved with interest thereon from the date hereof, the bond shall be payable semi-annually on the 1st day of May and the 1st day of November in each year until this bond shall be fully paid. Interest shall cease to accrue on this bond from and after the date of maturity thereof unless this bond is duly presented for payment and remains unpaid after such presentation. Unless this bond be registered, such interest prior to maturity shall be payable only upon presentation and surrender of the proper interest receipt attached to the maturity of the bond. Both the principal and interest on this bond are payable in lawful money of the United States at the office of the Treasurer of the State of California at the City of Sacramento or at the office of any duly authorized agent of the State Treasurer.

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF LIKE TENOR AND EFFECT (EXCEPT FOR SUCH VARIATIONS, IF ANY, AS MAY BE REQUIRED TO DESIGNATE VARYING SERIES, DATES, NUMBERS, MATURITIES, INTEREST RATES OR REDEMPTION FEATURES), AND IS ONE OF THE BONDS OF SERIES C OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA UNDER AND IN PURSUANCE OF AND IN CONFORMITY WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT (CHAPTER 1, PART 4, DIVISION 3 OF THE WATER CODE OF THE STATE OF CALIFORNIA) APPROVED BY THE PEOPLE OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION CONSOLIDATED WITH THE GENERAL ELECTION HELD IN SAID STATE ON NOVEMBER 3, 1992, AND IN CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE DULY PASSED AND ADOPTED.

BONDS OF SERIES C, NUMBERED C1 TO C1,700, BOTH INCLUSIVE (MATURING BY THEIR TERMS PRIOR TO NOVEMBER 1, 1984), SHALL NOT BE SUBJECT TO REDEMPTION PRIOR TO THEIR FIXED MATURITY DATES. BONDS OF SERIES C, NUMBERED C2,701 TO C20,000, BOTH INCLUSIVE (MATURING BY THEIR TERMS ON AND AFTER NOVEMBER 1, 1984), SHALL BE SUBJECT TO REDEMPTION AS A WHOLE, OR IN PART IN INVERSE NUMERICAL ORDER FROM HIGHER TO LOWER, AT THE OPTION OF THE STATE FROM ANY SOURCE OF AVAILABLE FUNDS ON NOVEMBER 1, 1985 (BUT NOT PRIOR THEREON) AND ON ANY DATE THEREAFTER PRIOR TO THEIR FIXED MATURITY DATES AT THE PRINCIPAL AMOUNT THEREOF, PLUS ACCRUED INTEREST THEREON TO DATE OF REDEMPTION, TOGETHER WITH A PREMIUM OF ONE EIGHTH OF 1% OF SUCH PRINCIPAL AMOUNT FOR EACH PREVIOUSLY MONTHLY MONTH FROM THE DATE FIXED FOR REDEMPTION TO THE DATE OF MATURITY OF THE BONDS, SO CALLED FOR REDEMPTION ON OR TO NOVEMBER 1, 2003, WHICHEVER DATE IS EARLIER, AND WITHOUT PREMIUM IF REDEEMED AFTER NOVEMBER 1, 2003.

THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE PUNCTUAL PAYMENT OF BOTH THE PRINCIPAL AND INTEREST HEREON. THE ACTS PROVIDED THAT THERE SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED, SUCH A SUM IN ADDITION TO THE ORDINARY REVENUES OF THE STATE, AS SHALL BE REQUIRED TO PAY THE PRINCIPAL AND INTEREST ON THE BONDS.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED THAT ALL ACTS, CONDITIONS AND THINGS REQUIRED TO EXIST, HAPPEN AND BE PERFORMED PRECEDENT TO AND IN THE ISSUANCE OF THIS BOND HAVE EXISTED, HAPPENED AND BEEN PERFORMED IN REGULAR AND DUE TIME, FORM AND MANNER AS REQUIRED BY LAW, AND THAT THIS BOND CONSTITUTES A VALID AND LEGALLY BINDING GENERAL OBLIGATION OF THE STATE OF CALIFORNIA.

In Witness Whereof, the Treasurer of the State of California has caused the facsimile signature of the Governor and the facsimile countersignature of the Controller to be affixed to this bond and has caused this bond to be affixed thereto his signature with a signature stamp and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 1st day of November, 1994.

Sent A. Betts
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Alan Cranston
CONTROLLER OF THE STATE OF CALIFORNIA

STATE OF CALIFORNIA
COUNTY OF _____
THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF LIKE TENOR AND EFFECT (EXCEPT FOR SUCH VARIATIONS, IF ANY, AS MAY BE REQUIRED TO DESIGNATE VARYING SERIES, DATES, NUMBERS, MATURITIES, INTEREST RATES OR REDEMPTION FEATURES), AND IS ONE OF THE BONDS OF SERIES C OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA UNDER AND IN PURSUANCE OF AND IN CONFORMITY WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT (CHAPTER 1, PART 4, DIVISION 3 OF THE WATER CODE OF THE STATE OF CALIFORNIA) APPROVED BY THE PEOPLE OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION CONSOLIDATED WITH THE GENERAL ELECTION HELD IN SAID STATE ON NOVEMBER 3, 1992, AND IN CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE DULY PASSED AND ADOPTED.



NUMBER
C 6656

STATE OF CALIFORNIA

WATER BOND OF THE STATE OF CALIFORNIA
UNDER THE
CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT
SERIES C

The State of California, for value received, promises to pay to the bearer hereof the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on the 1st day of Nov. 1994. Lured I am my right of priority in this bond, a trustly reserved with interest thereon from the date thereof at the rate of THREE AND FIFTY HUNDREDS (3.50%) percent per annum, payable semi-annually on the 1st day of May and the 1st day of November, in each year, until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity thereof unless this bond is duly presented for payment and remains unpaid after such presentation. Unless this bond be registered, such interest prior to maturity shall be payable only upon presentation and surrender of the proper instrument upon hands of the cashier or generally mature. Both the principal and interest on this bond are payable in lawful money of the United States of America at the office of the Treasurer of the State of California at the Capital Building, State of the City of Sacramento or at the office of any duly authorized agent of the State Treasurer.

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF UKE TENOR AND EFFECT EXCEPT FOR SUCH VARIATIONS, IF ANY, AS MAY BE REQUIRED TO DESIGNATE VARYING SERIES, DATES, NUMBERS, MATURITIES, INTEREST RATES OR REDEMPTION FEATURES), AND IS ONE OF THE BONDS OF SERIES C OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA UNDER AND IN PURSUANCE OF AND IN CONFORMITY WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT (CHAPTER 8, PART 6, DIVISION 6 OF THE WATER CODE OF THE STATE OF CALIFORNIA) APPROVED BY THE PEOPLE OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION CONDUCTED WITH THE GENERAL ELECTION HELD IN SAID STATE ON NOVEMBER 3, 1982 AND IN CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE DULY PASSED AND ADOPTED.

BONDS OF SERIES "C," NUMBERED C1 TO C7,700, BOTH INCLUSIVE (MATURING BY THEIR TERMS PRIOR TO NOVEMBER 1, 1984), SHALL NOT BE SUBJECT TO REDEMPTION PRIOR TO THEIR FIXED MATURITY DATES. BONDS OF SERIES "C," NUMBERED C7,701 TO C20,000, BOTH INCLUSIVE (MATURING BY THEIR TERMS ON AND AFTER NOVEMBER 1, 1984), SHALL BE SUBJECT TO REDEMPTION AS A WHOLE, OR IN PART IN INVERSE NUMERICAL ORDER FROM HIGHER TO LOWER, AT THE OPTION OF THE STATE FROM ANY SOURCE OF AVAILABLE FUNDS ON NOVEMBER 1, 1983 (BUT NOT PRIOR THERETO) AND ON ANY DATE THEREAFTER PRIOR TO THEIR FIXED MATURITY DATES AT THE PRINCIPAL AMOUNT THEREOF, PLUS ACCRUED INTEREST THERETO TO DATE OF REDEMPTION, TOGETHER WITH A PREMIUM OF ONE EIGHTH OF 1% OF SUCH PRINCIPAL AMOUNTS FOR EACH TWELVE MONTHS FROM THE DATE FIXED FOR REDEMPTION TO THE NEXT MATURITY DATE OF THE BONDS SO CALLED FOR REDEMPTION OR TO NOVEMBER 1, 2003, WHICHEVER DATE IS EARLIER, AND, WITHOUT PREMIUM, IF REDEEMED AFTER NOVEMBER 1, 2003.

THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE PUNCTUAL PAYMENT OF BOTH THE PRINCIPAL AND INTEREST HEREOF. THE ACT PROVIDES THAT THERE SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED SUCH AS SUM IN ADDITION TO THE ORDINARY REVENUES OF THE STATE SHALL BE REQUIRED TO PAY THE PRINCIPAL AND INTEREST ON THE BONDS

IT IS HEREBY CERTIFIED, RECITED AND DECLARED THAT ALL ACTS, CONDITIONS AND THINGS REQUIRED TO EXIST, HAPPEN AND BE PERFORMED PRECEDENT TO AND IN THE ISSUANCE OF THIS BOND HAVE EXISTED, HAPPENED AND BEEN PERFORMED IN REGULAR AND DUE TIME, FORM AND MANNER AS REQUIRED BY LAW, AND THAT THIS BOND CONSTITUTES A VALID AND LEGALLY BINDING GENERAL OBLIGATION OF THE STATE OF CALIFORNIA.

In Witness Whereof, the Treasurer of the United California has caused the facsimile signature of the Governor and the facsimile countersignature of the Controller to be affixed to this bond, and has endorsed this bond by affixing thereto his signature with a signature stamp and has caused the Great Seal of the State of California to be hereon impressed at the City of Sacramento, State of California, this 22 day of November, 1924.

Edward G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Robert A. Batts
TREASURER OF THE STATE OF CALIFORNIA

Alan Cranston
CONTROLLER OF THE STATE OF CALIFORNIA

[illegible]



NUMBER
C 6657

Alan Cranston
CONTROLLER OF THE STATE OF CALIFORNIA

[illegible]



NUMBER
C 6658

STATE OF CALIFORNIA

WATER BOND OF THE STATE OF CALIFORNIA
UNDER THE
CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT
SERIES C

The State of California, for value received, promises to pay to the bearer hereof the principal sum of
FIVE THOUSAND DOLLARS (\$5,000)

on the 1st day of Nov., 1994. Subject to any right of prior redemption in this bond expressly reserved with interest thereon from the date of the last call, THREE AND FIFTY HUNDREDTHS (3.50%) percent per annum; payable semi-annually on the 1st day of May and the 1st day of November in each year until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity thereof, unless this bond is duly presented for payment and remains unpaid after such presentation. Unless this bond be registered, such interest prior to maturity shall be payable only upon presentation and surrender of the proper instrument hereunto duly authenticated, either generally or mature. Both the principal and interest on this bond are payable in lawful money of the United States of America at the office of the Treasurer of the State of California at the Capitol Building. This is the Day of Sacramento, the office of my duly authorized agent of the State Treasurer.

THIS BOND IS ONE OF A DULY AUTHORIZED ISSUE OF BONDS OF THE STATE OF CALIFORNIA IN THE AGGREGATE PRINCIPAL AMOUNT OF ONE BILLION SEVEN HUNDRED FIFTY MILLION DOLLARS (\$1,750,000,000), ALL OF WHICH ARE AND EFFECT EXCEPT FOR SUCH VARIATIONS, IF ANY, AS MAY BE REQUIRED, TO DESIGNATE VARYING SERIES, DATES, NUMBERS, MAGNITUDES, INTEREST, RATES OR REDEMPTION FEATURES), AND IS ONE OF THE BONDS OF SERIES OF SAID AUTHORIZED ISSUE, AND IS ISSUED BY THE STATE OF CALIFORNIA UNDER AND IN PURSUANCE OF AND IN CONFORMITY WITH THE PROVISIONS OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT BOND ACT (CHAPTER 8, PART 1, DIVISION 1 OF THE WATER CODE OF THE STATE OF CALIFORNIA) APPROVED BY THE PEOPLE OF THE STATE OF CALIFORNIA AT THE SPECIAL ELECTION CONVENED WITH THE OTHER ELECTION HELD IN SAID STATE ON NOVEMBER 3, 1968 AND IN CONFORMITY WITH A RESOLUTION OF THE CALIFORNIA WATER RESOURCES DEVELOPMENT FINANCE COMMITTEE FULLY PASSED AND ADOPTED

THE FULL FAITH AND CREDIT OF THE STATE OF CALIFORNIA ARE HEREBY PLEDGED FOR THE PUNCTUAL PAYMENT OF BOTH THE PRINCIPAL AND INTEREST HEREOF. THE ACT PROVIDES THAT THERE SHALL BE COLLECTED ANNUALLY IN THE SAME MANNER AND AT THE SAME TIME AS OTHER STATE REVENUE IS COLLECTED, SUCH A SUM IN ADDITION TO THE ORDINARY REVENUES OF THE STATE AS SHALL BE REQUIRED TO PAY THE PRINCIPAL AND INTEREST ON THE BONDS.

In Witness Whereof, the Treasurer of the State of California has caused the facsimile signature of the Governor and the facsimile countersignature of the Auditor to be affixed to this bond, and has authorized this bond by affixing thereto his signature with a signature stamp, and has caused the Great Seal of the State of California to be hereon impressed at all of the above Sacramento, State of California, this 1st day of November, 1969.

BONDS OF SERIES C, NUMBERED C1 TO C2700, BOTH INCLUSIVE (MATURING BY THEIR TERMS PRIOR TO NOVEMBER 1, 1941), SHALL NOT BE SUBJECT TO REDEMPTION PRIOR TO THEIR FIXED MATURITY DATES; AND BONDHOLDERS OF SUCH BONDS SHALL BE ENTITLED TO RECEIVE THE BONDS OF SERIES C, NUMBERED C2701 TO C20,000, BOTH INCLUSIVE (MATURING BY THEIR TERMS ON AND AFTER NOVEMBER 1, 1941), SHALL BE SUBJECT TO REDEMPTION AS A WHOLE, OR IN PART IN INVERSE NUMERICAL ORDER FROM HIGHER TO LOWER, AT THE OPTION OF THE STATE (FROM ANY SOURCE OF AVAILABLE FUNDS) ON NOVEMBER 1, 1941, OR ON ANY DATE THEREAFTER PRIOR TO THEIR FIXED MATURITY DATES AT THE PRINCIPAL AMOUNT THEREOF, PLUS ACCRUED INTEREST THEREON TO DATE OF REDEMPTION, TOGETHER WITH A PREMIUM OF ONE EIGHTH (1/8) OF SUCH PRINCIPAL AMOUNT FOR EACH FULL TWELVE MONTHS FROM THE DATE FIXED FOR REDEMPTION TO THE FIXED MATURITY DATE OF THE BONDS SO CALLED FOR REDEMPTION OR TO NOVEMBER 1, 1903, WHICHEVER DATE IS EARLIER, AND WITHOUT PREMIUM IF REDEEMED AFTER NOVEMBER 1, 1903.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED THAT ALL ACTS, CONDITIONS AND THINGS REQUIRED TO EXIST, HAPPEN AND BE PERFORMED PRECEDENT TO AND IN THE ISSUANCE OF THIS BOND HAVE EXISTED, HAPPENED AND BEEN PERFORMED IN REGULAR AND DUE TIME, FORM AND MANNER AS REQUIRED BY LAW, AND THAT THIS BOND CONSTITUTES A VALID AND LEGALLY BINDING GENERAL OBLIGATION OF THE STATE OF CALIFORNIA.

Edward G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA


 TREASURER OF THE STATE OF CALIFORNIA

Alan Cranston
CONTROLLER OF THE STATE OF CALIFORNIA

[illegible]

COMMONWEALTH OF PUERTO RICO
No. 273923



PUERTO RICO WATER RESOURCES AUTHORITY

ELECTRIC REVENUE BOND (SERIES 1962)

PUERTO RICO WATER RESOURCES AUTHORITY (hereinafter called the "Authority"), a governmental instrumentality of the Commonwealth of Puerto Rico created by Act No. 83 of the Legislature of Puerto Rico, approved May 7, 1941, as amended and re-enacted by Act No. 19 of the Legislature of Puerto Rico, approved April 8, 1942, for value received, hereby promises to pay, solely from the special fund provided therefor as hereinafter set forth, to the Bearer or, if this bond be registered, to the registered owner hereof,

ON THE 1ST DAY OF JANUARY,

1996

(or earlier as hereinafter referred to), the principal sum of

FIVE THOUSAND DOLLARS

and to pay, solely from said special fund, interest thereon from the date hereof at the rate of

three and forty hundredths per centum (3.40%)

per annum until payment of such principal sum, such interest to the maturity hereof being payable not later than the 1st day of January of each year, in each year, both the principal of this bond and the interest thereon shall be payable to the Bearer or, if this bond be registered, to the registered owner, at the option of the holder or registered owner, at First National City Bank, San Juan Branch, in the Municipality of San Juan, Puerto Rico, in any coin or currency which, at the respective dates of payment thereof, is legal tender in the United States of America for public and private debts. Payment of the interest on this bond to the maturity hereof shall be made by check payable to the Bearer or, if this bond be registered, to the registered owner, at the option of the holder or registered owner, at First National City Bank, San Juan Branch, in the Municipality of San Juan, Puerto Rico, in any coin or currency which, at the respective dates of payment thereof, is legal tender in the United States of America for public and private debts. Payment of the interest on this bond to the maturity hereof shall be made by check payable to the Bearer or, if this bond be registered, to the registered owner, at the option of the holder or registered owner, at First National City Bank, San Juan Branch, in the Municipality of San Juan, Puerto Rico, in any coin or currency which, at the respective dates of payment thereof, is legal tender in the United States of America for public and private debts.

The bond shall be deemed to constitute a debt of the Commonwealth of Puerto Rico and shall be a lien in favor of the Commonwealth of Puerto Rico on all property of the Commonwealth of Puerto Rico, whether real or personal, and whether situated within or without the limits of the Commonwealth of Puerto Rico, and shall be a lien in favor of the Commonwealth of Puerto Rico on all property of the Commonwealth of Puerto Rico, whether real or personal, and whether situated within or without the limits of the Commonwealth of Puerto Rico. The bond shall be deemed to constitute a debt of the Commonwealth of Puerto Rico and shall be a lien in favor of the Commonwealth of Puerto Rico on all property of the Commonwealth of Puerto Rico, whether real or personal, and whether situated within or without the limits of the Commonwealth of Puerto Rico. The bond shall be deemed to constitute a debt of the Commonwealth of Puerto Rico and shall be a lien in favor of the Commonwealth of Puerto Rico on all property of the Commonwealth of Puerto Rico, whether real or personal, and whether situated within or without the limits of the Commonwealth of Puerto Rico.

The bond shall be deemed to constitute a debt of the Commonwealth of Puerto Rico and shall be a lien in favor of the Commonwealth of Puerto Rico on all property of the Commonwealth of Puerto Rico, whether real or personal, and whether situated within or without the limits of the Commonwealth of Puerto Rico. The bond shall be deemed to constitute a debt of the Commonwealth of Puerto Rico and shall be a lien in favor of the Commonwealth of Puerto Rico on all property of the Commonwealth of Puerto Rico, whether real or personal, and whether situated within or without the limits of the Commonwealth of Puerto Rico.

In certain cases, on the conditions, in the manner and with the effect set forth in the Indenture, the principal of all the bonds then outstanding under the Indenture may become or may be declared due and payable before the stated maturities thereof, together with the interest accrued thereon.

Modifications or alterations of the Indenture or of any Indenture supplemental thereto may be made by the Authority and the Trustee only to the extent and in the circumstances permitted by the Indenture.

This bond is issued and the Indenture was made and entered into under and pursuant to the Act of the Congress of the United States of

CERTIFICATE OF AUTHENTICATION

This bond is one of the bonds, of the series therein designated, described in the within mentioned Indenture.

By FIRST NATIONAL CITY BANK, as Trustee

Authorized Officer



PUERTO RICO WATER RESOURCES AUTHORITY

By Chairman
Attest: Secretary

passed March 2, 1917 (39 Stat. 931), as amended, and Acts of the Legislature of Puerto Rico, particularly the Puerto Rico Water Resources Authority Act (Act No. 83, approved May 7, 1941, as amended and re-enacted by Act No. 19, approved April 8, 1942, as amended), as supplemented by Act No. 111, approved May 4, 1941, and Act No. 153, approved May 14, 1942, and under and pursuant to the authority vested in the Authority by the Legislature of Puerto Rico, in accordance with and as required by the Puerto Rico Water Resources Authority Act, provide for the raising and collecting by the Authority of reasonable rates and charges for the use of the services and facilities of the System sufficient for the payment of the expenses of the Authority incurred in the repair, maintenance and operation of the System and for the payment of the principal of and the interest on all bonds then outstanding under the Indenture as the same become due and payable, including reserves for such purposes. The Indenture also provides for the raising and collecting by the Authority of reasonable rates and charges for the use of the services and facilities of the System sufficient for the payment of the expenses of the Authority incurred in the repair, maintenance and operation of the System and for the payment of the principal of and the interest on all bonds then outstanding under the Indenture as the same become due and payable, including reserves for such purposes. The Indenture also provides for the raising and collecting by the Authority of reasonable rates and charges for the use of the services and facilities of the System sufficient for the payment of the expenses of the Authority incurred in the repair, maintenance and operation of the System and for the payment of the principal of and the interest on all bonds then outstanding under the Indenture as the same become due and payable, including reserves for such purposes.

Subject to the provisions for registration endorsed hereon and contained in the Indenture, nothing contained in this bond or in the Indenture shall affect or impair the negotiability of this bond. As declared by the Puerto Rico Water Resources Authority Act, this bond shall at all times be deemed to be a negotiable instrument for all purposes.

This bond shall not be valid or become obligatory for any purpose or be entitled to any security or benefit under the Indenture until it shall have been authenticated by the execution by the Trustee of the certificate hereon endorsed.

THE WITNESS WHEREOF, Puerto Rico Water Resources Authority has caused this bond to be signed with the facsimile signature of its Chairman and to be signed by its Executive Director, and its corporate seal to be affixed hereon and attested by its Secretary, and the interest coupons hereon attached to be executed with the facsimile signature of said Executive Director, all as of the 1st day of January, 1942.

PUERTO RICO WATER RESOURCES AUTHORITY
ELECTRIC REVENUE BOND (SERIES 1962)
FIVE THOUSAND DOLLARS
Interest 3.40%
Maturity 1/1/96



STATE OF CALIFORNIA

VETERANS BOND OF THE STATE OF CALIFORNIA
UNDER THE VETERANS BOND ACT OF 1978

SERIES AE

NUMBER

AE 10133

NUMBER

AE 10133

The STATE OF CALIFORNIA, for value received, promises to pay to the bearer hereof the principal sum of

FIVE THOUSAND DOLLARS (\$5,000)

on AUGUST 1, 1998 (subject to any right of prior redemption in this bond expressly reserved), with interest thereon from the date hereof at the rate of

_____ six and nine tenths per cent (6.9%) _____

per annum, payable on February 1, 1981 and thereafter semiannually on February 1 and August 1 in each year, until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity hereof unless this bond is duly presented for payment and remains unpaid after such presentation. Such interest prior to maturity shall be payable only upon presentation and tender of the proper interest coupons hereto attached, as they severally mature. Both the principal of and interest on this bond are payable in lawful money of the United States of America at the office of the Treasurer of the State of California, in Sacramento, California, or at the office of any duly authorized agent of the State Treasurer.

This bond is one of a duly authorized issue of bonds of the State of California in the aggregate principal amount of Five Hundred Million Dollars (\$500,000,000) all of like tenor and effect (except for such variations, if any, as may be required to designate varying series, dates, numbers, maturities, interest rates or redemption features), and is one of the bonds of Series AE of said issue. This bond is issued pursuant to the Veterans Bond Act of 1978, approved by the People of the State of California at a special election consolidated with the general election held in said State on November 7, 1978, and in conformity with a resolution of the Veterans Finance Committee of 1943.

Bonds of Series AE maturing on or before August 1, 2000 are not subject to redemption prior to their fixed maturity dates. Bonds of Series AE maturing on or after August 1, 2001 are subject to redemption prior to their fixed maturity dates, at the option of the State, as a whole or in part, in inverse order of maturities, on any interest payment date on or after August 1, 2000, upon payment of the principal amount hereof and interest accrued thereon to the date of redemption. The amount of Bonds of Series AE called for redemption at any one time must not be less than the amount maturing in any one year.

It is hereby certified that all conditions, things and acts required to exist, happen and be performed precedent to and in the issuance of this bond do exist, have happened and have been performed in due time, form and manner as required by law, and that this bond constitutes a valid and legally binding general obligation of the State of California. The full faith and credit of the State of California are hereby pledged for the punctual payment of both the principal and interest hereof.

IN WITNESS WHEREOF, the Treasurer of the State of California has caused his facsimile signature and the facsimile signatures of the Governor and the Controller to be affixed to this bond, and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 1st day of May, 1980.

Jose M. Unruh

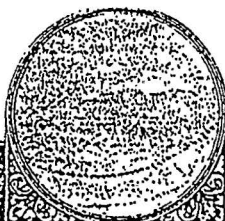
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown Jr.

GOVERNOR OF THE STATE OF CALIFORNIA

Kenneth C. Coyle

CONTROLLER OF THE STATE OF CALIFORNIA





STATE OF CALIFORNIA

VETERANS BOND OF THE STATE OF CALIFORNIA
UNDER THE VETERANS BOND ACT OF 1978

SERIES AE

NUMBER
AE 10134

NUMBER
AE 10134

The STATE OF CALIFORNIA, for value received, promises to pay to the bearer hereof the principal sum of

FIVE THOUSAND DOLLARS (\$5,000)

on AUGUST 1, 1998 (subject to any right of prior redemption in this bond expressly reserved), with interest thereon from the date hereof at the rate of

_____ six and nine tenths per cent (6.9%) _____

per annum, payable on February 1, 1981 and thereafter semiannually on February 1 and August 1 in each year, until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity hereof unless this bond is duly presented for payment and remains unpaid after such presentation. Such interest prior to maturity shall be payable only upon presentation and surrender of the principal interest coupons hereto attached, as they severally mature. Both the principal of and interest on this bond are payable in lawful money of the United States of America at the office of the Treasurer of the State of California in Sacramento, California, or at the office of any duly authorized agent of the State Treasurer.

This bond is one of a duly authorized issue of bonds of the State of California in the aggregate principal amount of Five Hundred Million Dollars (\$500,000,000) all of like tenor and effect (except for such variations, if any, as may be required to designate varying series, dates, numbers, maturities, interest rates or redemption features), and is one of the bonds of Series AE of said issue. This bond is issued pursuant to the Veterans Bond Act of 1978, approved by the People of the State of California at a special election consolidated with the general election held in said State on November 7, 1978, and in conformity with a resolution of the Veterans Finance Committee of 1943.

Bonds of Series AE maturing on or before August 1, 2000 are not subject to redemption prior to their fixed maturity dates. Bonds of Series AE maturing on or after August 1, 2000 are subject to redemption prior to their fixed maturity dates, at the option of the State, as a whole or in part in inverse order of maturities, on any interest payment date on or after August 1, 2000, upon payment of the principal amount thereof and interest accrued thereon to the date of redemption. The amount of Bonds of Series AE called for redemption at any one time must not be less than the amount maturing in any one year.

It is hereby certified that all conditions, things and acts required to exist, happen and be performed precedent to and in the issuance of this bond do exist, have happened and have been performed in due time, form and manner as required by law, and that this bond constitutes a valid and legally binding general obligation of the State of California. The full faith and credit of the State of California are hereby pledged for the punctual payment of both the principal and interest hereof.

IN WITNESS WHEREOF, the Treasurer of the State of California has caused his facsimile signature and the facsimile signatures of the Governor and the Controller to be affixed to this bond, and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 1st day of May, 1980.

Jose M. Unzueta

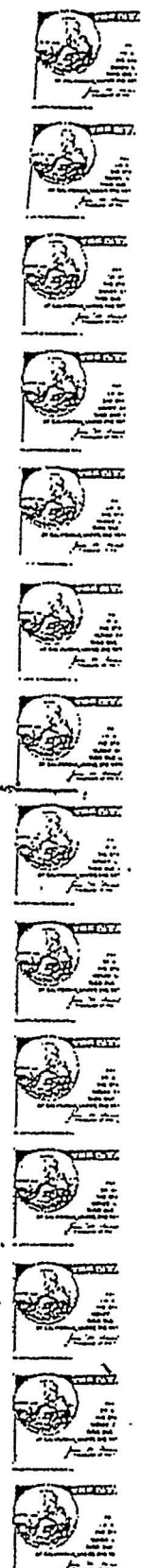
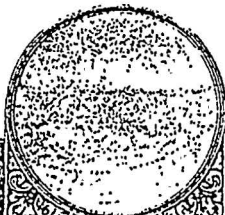
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown, Jr.

GOVERNOR OF THE STATE OF CALIFORNIA

Kenneth C. Coyle

CONTROLLER OF THE STATE OF CALIFORNIA



\$5000



\$5000

STATE OF CALIFORNIA

VETERANS BOND OF THE STATE OF CALIFORNIA
UNDER THE VETERANS BOND ACT OF 1978

SERIES AE

NUMBER
AE 10135

NUMBER
AE 10135

The STATE OF CALIFORNIA, for value received, promises to pay to the bearer hereof the principal sum of

FIVE THOUSAND DOLLARS (\$5,000)

on AUGUST 1, 1998 (subject to any right of prior redemption in this bond expressly reserved), with interest thereon from the date hereof at the rate of

_____ six and nine tenths per cent (6.9%) _____

per annum, payable on February 1, 1981 and thereafter semiannually on February 1 and August 1 in each year, until this bond shall be fully paid. Interest shall cease to accrue upon this bond from and after the date of maturity hereof unless this bond is duly presented for payment and remains unpaid after such presentation. Such interest prior to maturity shall be payable only upon presentation and surrender of the principal interest coupons hereto attached, as they severally mature. Both the principal of and interest on this bond are payable in lawful money of the United States of America at the office of the Treasurer of the State of California in Sacramento, California, or at the office of any duly authorized agent of the State Treasurer.

This bond is one of a duly authorized issue of bonds of the State of California in the aggregate principal amount of Five Hundred Million Dollars (\$500,000,000), all of like tenor and effect (except for such variations, if any, as may be required to designate varying series, dates, numbers, maturities, interest rates or redemption features), and is one of the bonds of Series AE of said issue. This bond is issued pursuant to the Veterans Bond Act of 1978, approved by the People of the State of California at a special election consolidated with the general election held in said State on November 7, 1978, and in conformity with a resolution of the Veterans Finance Committee of 1943.

Bonds of Series AE maturing on or before August 1, 2000 are not subject to redemption prior to their fixed maturity dates. Bonds of Series AE maturing on or after August 1, 2001 are subject to redemption prior to their fixed maturity dates, at the option of the State, as a whole or in part, in inverse order of maturities, on any interest payment date on or after August 1, 2000, upon payment of the principal amount thereof and interest accrued thereon to the date of redemption. The amount of Bonds of Series AE called for redemption at any one time must not be less than the amount maturing in any one year.

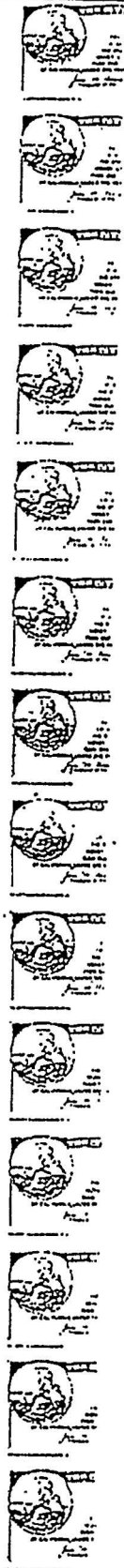
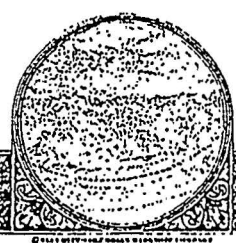
It is hereby certified that all conditions, things and acts required to exist, happen and be performed precedent to and in the issuance of this bond do exist, have happened and have been performed in due time, form and manner as required by law, and that this bond constitutes a valid and legally binding general obligation of the State of California. The full faith and credit of the State of California are hereby pledged for the punctual payment of both the principal and interest hereof.

IN WITNESS WHEREOF, the Treasurer of the State of California has caused his facsimile signature and the facsimile signatures of the Governor and the Controller to be affixed to this bond, and has caused the Great Seal of the State of California to be hereon impressed, all at the City of Sacramento, State of California, this 1st day of May, 1980.

Jose M. Unruh
TREASURER OF THE STATE OF CALIFORNIA

Edmund G. Brown
GOVERNOR OF THE STATE OF CALIFORNIA

Kenneth C. Coyle
CONTROLLER OF THE STATE OF CALIFORNIA



Memorandum



To : SAC, SAN FRANCISCO (29A-9888) (P)

Date 8/29/88

From : SA [redacted] (SJRA)

b6
b7C

Subject :

[redacted]
ET AL;
BF&E;
OO: SAN FRANCISCO

Cooperating witness [redacted]

b6
b7C
b7D

[redacted] has advised writer that captioned individual, a professional and [redacted]

[redacted] is aware that [redacted] is under investigation by various agencies, including the FBI for violations of civil and criminal statute. [redacted] to be involved in real estate manipulations and [redacted]

b6
b7C
b7D

[redacted] Special Agent [redacted]
San Francisco Division has established a contact with the California Department of Motor Vehicles [redacted]

b6
b7C
b7D

LEADS

SAN FRANCISCO

AT SAN FRANCISCO, CALIFORNIA: SA [redacted] is requested to contact [redacted] and thereafter be introduced to [redacted] to further develop information concerning [redacted] attempt to obtain [redacted]

b6
b7C
b7D

[redacted] was met by SA [redacted]
Tape never transcribed
lead covered 9/26/89 [signature]

JBD/lmw
(3)

SEARCHED [initials] INDEXED [initials]
SERIALIZED [initials] FILED [initials]

AUG 30 1988

[redacted] San Francisco

b6
b7C

29A-9888-22

FEDERAL BUREAU OF INVESTIGATION

Date of transcription 9/19/88

1

[redacted] was advised of the identity of the interviewing agent and thereafter provided the following information concerning her knowledge of [redacted]

b6
b7C

In mid 1983, she applied for work with numerous individuals seeking a [redacted]. She was eventually hired by [redacted]

[redacted] ended up not only functioning as [redacted] but also the [redacted] in not only the business known as [redacted] additional businesses known as [redacted]

[redacted] He was also involved in an entity he formed with SYLVIA BROWN known as [redacted] which [redacted] was familiar.

[redacted] worked for [redacted] when she left his employment. During the period of her employment, she is aware that [redacted] maintained a personal bank account at the Security Pacific National Branch in Los Gatos. All of the business accounts for his various business entities were maintained at Imperial Bank.

b6
b7C

[redacted] parents reside in the Chicago area. He travels to Chicago and Hawaii periodically. He is married to [redacted] [redacted] made remarks to [redacted] during her employment which suggest that he possibly may have a previous marriage.

b6
b7C

[redacted]
[redacted]
[redacted]

She is aware that he was arrested for driving under the influence in 1982 and there is a record of this at the Santa Clara County Sheriff's Department. [redacted] doing business as, [redacted] is a real estate broker

b6
b7C

Investigation on 9/13/88 at SAN JOSE, CALIFORNIA File # SF 29A-9888 -23

by SA [redacted] /mk Date dictated 9/14/88

b6
b7C

SF 29A-9888
JBD/mk

Continuation of FD-302 of _____, On 9/13/88, Page 2 b6
b7C

with offices on _____ had some real estate dealings together. _____ who has an office in the _____ San Jose, California, is also involved in real estate and investments and had dealings with _____

b6
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_____ in San Jose, was another personal friend and close associate of _____ told her that _____ had taught him many things about how to do various deals. _____ provided _____ with various municipal and other bonds could be used to display as additional wealth in the enhancement of financial statements. _____ then used copies of these bonds to increase his net worth on financial statements she prepared for _____. She believes that _____ obtained the bonds originally from a client.

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SYLVIA BROWN is a psychic who is associated with _____ in various transactions and _____ caused fraudulent financial statements to be prepared for BROWN, utilizing the same bonds, Supra, to increase her net worth.

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_____ (phonetic) is a son of SYLVIA BROWN who has worked for _____

_____ is an appraiser who has performed appraisals for _____

b6
b7C

_____ kept copies of various documents which were in her custody during her employment. She has turned these over to her attorney, _____ of San Jose and authorized him to make it available to the FBI. She provided a discription of her work responsibilities during the time she worked for _____. She indicated she would be willing to be reinterviewed once the FBI has obtained the records to refresh her memories.



U.S. Department of Justice

Federal Bureau of Investigation

In Reply, Please Refer to

File No. **29A-9888**

450 Golden Gate Avenue

Box 36015

San Francisco, California 94102

Sept. 19, 1988

Mr. Joseph P. Russoniello
United States Attorney
Northern District of California
450 Golden Gate Avenue
Box 36055
San Francisco, California 94102

Attention: Assistant U. S. Attorney [REDACTED]

RE: [REDACTED]

Dear Sir:

Reference is made to my letter dated **June 30, 1988**, concerning the captioned individuals and/or businesses. In connection with this investigation, it is requested that a Federal Grand Jury subpoena(s) be issued, directed to:

① [REDACTED]

For the following documents, and/or records:

A. For testimony

B. for any [REDACTED]

b6
b7C

①
b3
b6
b7C

b3
b6
b7C

SEARCHED

SERIALIZED

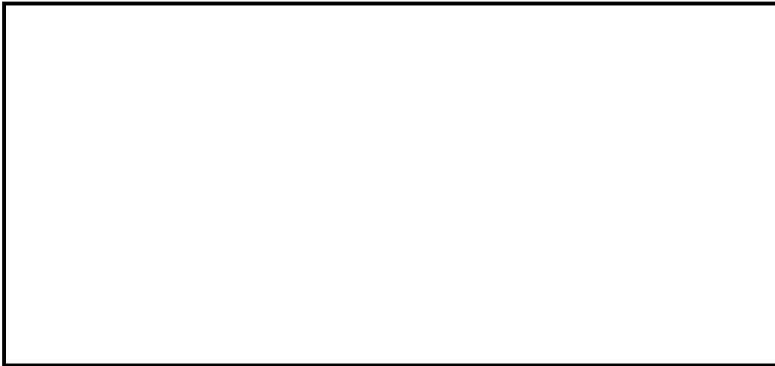
INDEXED

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29A-9888-24

pg 2

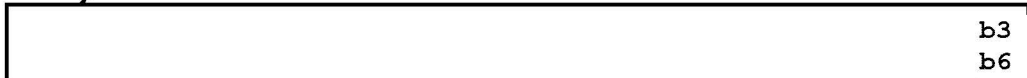
(2)



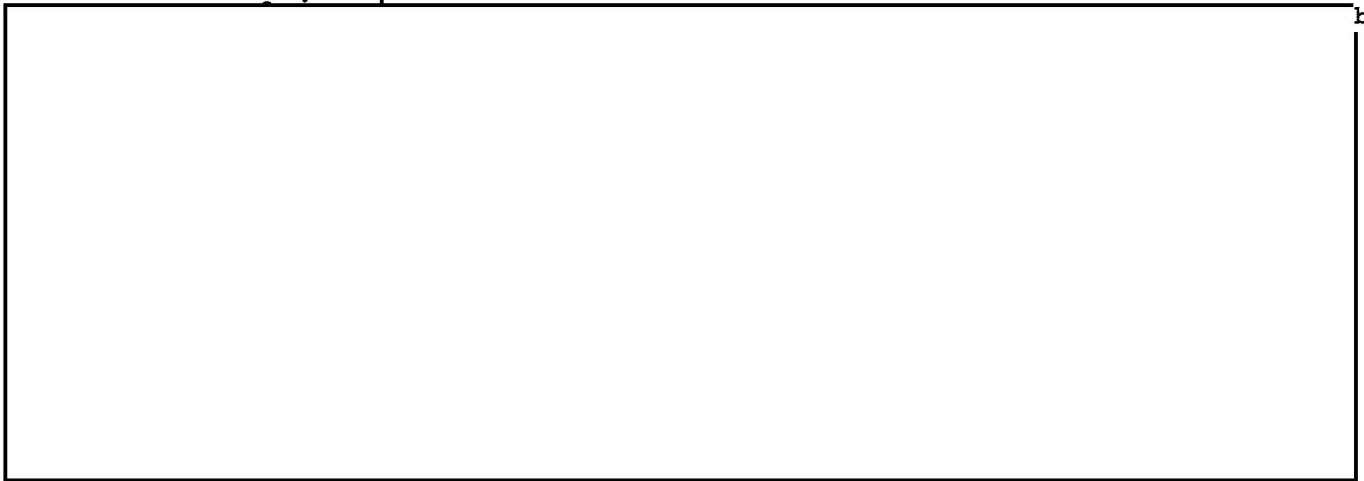
b3
b6
b7C

A. For testimony

B. For any



b3
b6
b7C



(3)



b3
b6
b7C

for any



SUBPOENA(S) REQUEST

It is requested that the below named agents be granted access to the materials obtained by this/these subpoena(s) to aid and assist the attorney for the government in the performance of his/her duties:

Richard W. Held, Special Agent in Charge

[redacted] Supervisory Special Agent

[redacted]

- *Special Agent*
- *Special Agent*
- *Special Agent*

b6
b7C

Very truly yours,

RICHARD W. HELD
Special Agent in Charge

WES/ahd

By: [redacted]
Supervisory Special Agent

b6
b7C

FEDERAL BUREAU OF INVESTIGATION

Date of transcription 9/23/881

During a surveillance of Special Agent [redacted] who was acting in the capacity of an undercover role, he was observed in the parking lot of the [redacted] located at [redacted] One roll of 35mm film was exposed taking photos of SA [redacted] meeting with [redacted] The photos were made at approximately 1:15 p.m. on Tuesday, August 23, 1988.

b6
b7CInvestigation on 8/23/88 at SAN JOSE, CALIFORNIA File # SF 29A-9888 - 25by SA [redacted] /mk Date dictated 9/23/88b6
b7C



U.S. Department of Justice

Federal Bureau of Investigation

In Reply, Please Refer to

File No. *29A-9888*

450 Golden Gate Avenue

Box 36015

San Francisco, California 94102

September 23, 1988

Mr. Joseph P. Russoniello
United States Attorney
Northern District of California
450 Golden Gate Avenue
Box 36055
San Francisco, California 94102

Attention: Assistant U. S. Attorney

RE:

Dear Sir:

Reference is made to my letter dated *6/30/88*, concerning the captioned individuals and/or businesses. In connection with this investigation, it is requested that a Federal Grand Jury subpoena(s) be issued, directed to:

Custodian of Records

[Redacted]

For the following documents, and/or records:

① *Any and all records pertaining to*

[Redacted]

[Redacted]

SEARCHED
SERIALIZED
INDEXED
FILED

29A-9888-26

SUBPOENA(S) REQUEST

It is requested that the below named agents be granted access to the materials obtained by this/these subpoena(s) to aid and assist the attorney for the government in the performance of his/her duties:

Richard W. Held, Special Agent in Charge
[redacted] Supervisory Special Agent

[redacted]

Special Agent

~

~

Very truly yours,

RICHARD W. HELD
Special Agent in Charge

WES/910

By: [redacted]
Supervisory Special Agent

b6
b7C

b6
b7C



U.S. Department of Justice

Federal Bureau of Investigation

In Reply, Please Refer to
File No. *29A - 9888*

450 Golden Gate Avenue
Box 36015
San Francisco, California 94102
September 30, 1988

Mr. Joseph P. Russoniello
United States Attorney
Northern District of California
450 Golden Gate Avenue
Box 36055
San Francisco, California 94102

Attention: Assistant U. S. Attorney

RE:

Dear Sir:

Reference is made to my letter dated *6/30/88*, concerning the captioned individuals and/or businesses. In connection with this investigation, it is requested that a Federal Grand Jury subpoena(s) be issued, directed to:

Custodian of Records

For the following documents, and/or records:

Any and all records pertaining to

b6
b7C

b3

b3
b6
b7C

b6
b7C

29A - 9888 - 27
FBI/DOJ

SUBPOENA(S) REQUEST

It is requested that the below named agents be granted access to the materials obtained by this/these subpoena(s) to aid and assist the attorney for the government in the performance of his/her duties:

Richard W. Held, Special Agent in Charge

Supervisory Special Agent




Special Agent

b6
b7C

Very truly yours,

RICHARD W. HELD
Special Agent in Charge

WES / JRO

By: 
Supervisory Special Agent

b6
b7C