

**Primary, Secondary, and Other Credit Extensions
Outstanding on Monday, November 10, 2008
by Remaining Term**

Restricted FR

Total Outstanding: \$556,466,518,237

**These loans mature on: Wednesday, November 12, 2008
and remain outstanding for:**

Total: \$132,119,621,737

1

more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|---|--------|-----------|---------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/25/2008 | \$380,731,941 |
| 01 | NR | ABCP STATE STREET B&TC ABCP- STATE STREET | NONR | 9/22/2008 | \$323,651,687 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/23/2008 | \$260,934,139 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/26/2008 | \$249,088,722 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-STATE STREET BANK | NONR | 9/24/2008 | \$247,027,622 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 10/1/2008 | \$163,704,980 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$101,017,558 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$99,661,972 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 10/2/2008 | \$89,704,800 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$79,745,778 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/24/2008 | \$45,623,360 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 10/2/2008 | \$38,441,254 |
| 01 | NR | ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker | NONR | 10/9/2008 | \$29,918,917 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

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|----|----|--|------|------------|------------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP Chase Broker | NONR | 9/23/2008 | \$24,904,514 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 10/9/2008 | \$3,291,492 |
| 01 | N | SAVINGS BK OF MAINE | THIN | 11/10/2008 | \$46,085,000 |
| 01 | N | PROVIDENT BK | THIN | 11/10/2008 | \$100,000 |
| 02 | NR | BANK OF NY MELLON PDCF-Citigroup | LMCB | 11/10/2008 | \$12,790,000,000 |
| 02 | NR | BANK OF NY MELLON PDCF-Morgan Stanley | LMCB | 11/10/2008 | \$11,899,722,000 |
| 02 | NR | JPMORGAN CHASE BK NA PDCF-Merrill Lynch | LMCB | 11/10/2008 | \$8,382,000,000 |
| 02 | NR | BANK OF NY MELLON PDCF-Merrill Lynch (London) | LMCB | 11/10/2008 | \$7,090,000,000 |
| 02 | NR | BANK OF NY MELLON PDCF-Goldman Sachs | LMCB | 11/10/2008 | \$7,000,000,000 |
| 02 | NR | BANK OF NY MELLON PDCF-Merrill Lynch (Blackrock Stock) | LMCB | 11/10/2008 | \$5,534,400,000 |
| 02 | NR | BANK OF NY MELLON PDCF-Merrill Lynch (Municipal Securities) | LMCB | 11/10/2008 | \$3,096,000,000 |
| 02 | NR | BANK OF NY MELLON PDCF-Bank of America | LMCB | 11/10/2008 | \$3,000,000,000 |
| 02 | NR | BANK OF NY MELLON PDCF-Morgan Stanley (London) | LMCB | 11/10/2008 | \$2,969,000,000 |
| 02 | NR | BANK OF NY MELLON PDCF-Merrill Lynch (Whole Loans) | LMCB | 11/10/2008 | \$586,200,000 |
| 02 | NR | BANK OF NY MELLON PDCF-Mizuho | LMCB | 11/10/2008 | \$171,320,000 |
| 02 | N | DEXIA CREDIT LOCAL NY BR | FORI | 11/10/2008 | \$33,500,000,000 |
| 02 | N | DEPFA BK PLC NY BR | FORI | 11/10/2008 | \$27,700,000,000 |
| 03 | N | NOVA BK | THIN | 11/10/2008 | \$7,813,000 |
| 03 | N | COLLEGE SVG BK | NONR | 11/10/2008 | \$4,600,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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|----|----------|-----------------------|------|------------|--------------|
| 03 | N | NEWFIELD NB | SCBK | 11/10/2008 | \$4,057,000 |
| 03 | N | JERSEY SHORE ST BK | SCBK | 11/10/2008 | \$1,675,000 |
| 04 | N | HOME CITY FSB | THIN | 11/10/2008 | \$250,000 |
| 05 | N | FOUR OAKS B&TC | SCBK | 11/10/2008 | \$18,100,000 |
| 05 | N | HOMETRUST BK | THIN | 10/15/2008 | \$15,000,000 |
| 05 | N | ARTHUR ST BK | SCBK | 11/10/2008 | \$14,000,000 |
| 05 | N | CITIZENS & FARMERS BK | SCBK | 11/10/2008 | \$12,600,000 |
| 05 | N | COOPERATIVE BK | SCBK | 11/10/2008 | \$3,800,000 |
| 05 | N | SQUARE 1 BK | SCBK | 11/10/2008 | \$2,453,000 |
| 05 | N | SHORE BK | SCBK | 11/10/2008 | \$1,725,000 |
| 06 | N | COMMUNITY B&TC | SCBK | 11/10/2008 | \$23,100,000 |
| 06 | N | ALIAN BK | SCBK | 11/10/2008 | \$22,000,000 |
| 06 | N | BANK INDEP | SCBK | 11/10/2008 | \$20,825,000 |
| 06 | N | JACKSONVILLE BK | SCBK | 11/10/2008 | \$20,000,000 |
| 06 | N | MIDSOUTH BK NA | SCBK | 10/28/2008 | \$16,921,000 |
| 06 | N | EXECUTIVE NB | SCBK | 11/4/2008 | \$15,000,000 |
| 06 | N | UNITED NB | SCBK | 11/10/2008 | \$12,550,000 |
| 06 | N | GEORGIA CMRC BK | SCBK | 10/14/2008 | \$10,000,000 |
| 06 | N | FIRST BK OF GA | SCBK | 11/4/2008 | \$6,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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|----|---|----------------------------|------|------------|-----------------|
| 06 | N | FLORIDA BK OF JACKSONVILLE | SCBK | 11/10/2008 | \$1,000,000 |
| 06 | N | FLORIDA SHORES BK SE | NONR | 11/10/2008 | \$250,000 |
| 06 | N | GATEWAY B&TC | NONR | 11/7/2008 | \$1,000 |
| 07 | N | PARK NB NR | SCBK | 10/15/2008 | \$100,000,000 |
| 07 | N | INVESTORSBANK | SCBK | 11/10/2008 | \$35,400,000 |
| 07 | N | FIRST AMER BK NR | SCBK | 8/14/2008 | \$35,000,000 |
| 07 | N | ILLINOIS NB | SCBK | 11/10/2008 | \$6,750,000 |
| 07 | N | CITIZENS FIRST SVG BK | THIN | 11/10/2008 | \$5,800,000 |
| 07 | N | LAKESIDE BK NR | SCBK | 10/14/2008 | \$5,500,000 |
| 07 | N | COLE TAYLOR BK | SCBK | 11/10/2008 | \$4,500,000 |
| 07 | N | FIRST NB&TC ROCHELLE | SCBK | 11/10/2008 | \$3,500,000 |
| 07 | N | MORTON CMNTY BK | SCBK | 11/10/2008 | \$3,400,000 |
| 07 | N | MWABANK | THIN | 11/10/2008 | \$2,900,000 |
| 07 | N | ILLINI BK | SCBK | 11/10/2008 | \$1,000,000 |
| 07 | N | TOWER B&TC | SCBK | 11/10/2008 | \$250,000 |
| 08 | N | BANK OF O'FALLON | SCBK | 11/10/2008 | \$8,510,000 |
| 10 | N | US CENTRAL FCU | THIN | 11/10/2008 | \$5,000,000,000 |
| 10 | N | SUNFLOWER BK NA | SCBK | 11/10/2008 | \$25,500,000 |
| 10 | N | FIRST NB | SCBK | 11/10/2008 | \$3,000,000 |

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|----|----------|------------------------|----------|------------|---------------|
| 10 | <u>N</u> | MONTROSEBANK | SCBK | 11/10/2008 | \$2,000,000 |
| 12 | <u>N</u> | WESTERN CORP FCU | THIN_DRP | 11/10/2008 | \$200,000,000 |
| 12 | <u>N</u> | UNITED SCTY BK | SCBK | 11/10/2008 | \$122,670,000 |
| 12 | <u>N</u> | TEMECULA VALLEY BK | SCBK | 11/10/2008 | \$90,200,000 |
| 12 | <u>N</u> | WESTERN CORP FCU NR | THIN_DRP | 11/10/2008 | \$75,000,000 |
| 12 | <u>N</u> | BANK OF NV | SCBK | 10/14/2008 | \$50,000,000 |
| 12 | <u>N</u> | SKAGIT ST BK | SCBK | 11/10/2008 | \$32,925,000 |
| 12 | <u>N</u> | IDAHO INDEP BK | SCBK | 11/10/2008 | \$24,500,000 |
| 12 | <u>N</u> | PRIVATE BK OF CA | SCBK | 11/10/2008 | \$13,000,000 |
| 12 | <u>N</u> | PACIFIC CONTINENTAL BK | SCBK | 11/10/2008 | \$11,685,000 |
| 12 | <u>N</u> | PROFICIO BK | NONR | 11/10/2008 | \$5,286,000 |
| 12 | <u>N</u> | NORTHWEST CMNTY CU | SCBK | 11/10/2008 | \$2,900,000 |
| 12 | <u>N</u> | SUMMIT BK | SCBK | 11/10/2008 | \$2,100,000 |
| 12 | <u>N</u> | COASTAL CMNTY BK | SCBK | 11/10/2008 | \$1,645,000 |
| 12 | <u>N</u> | BANK OF SANTA CLARITA | SCBK | 11/10/2008 | \$1,500,000 |
| 12 | <u>N</u> | BANK USA NA | NONR | 11/10/2008 | \$1,500,000 |
| 12 | <u>N</u> | CASCADE BK | SCBK | 11/10/2008 | \$1,000,000 |
| 12 | <u>N</u> | BAY CITIES NB | SCBK | 11/10/2008 | \$700,000 |
| 12 | <u>N</u> | PACIFIC NAT BK | SCBK | 11/10/2008 | \$104,000,000 |

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These loans mature on: **Thursday, November 13, 2008**
and remain outstanding for:

Total: **\$2,278,493,447**

2

more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/23/2008 | \$425,220,638 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP-Chase | NONR | 9/22/2008 | \$398,286,901 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/29/2008 | \$245,106,175 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/24/2008 | \$181,296,906 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-STATE STREET BANK | NONR | 9/24/2008 | \$135,862,026 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$105,364,970 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 10/2/2008 | \$74,748,875 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 10/2/2008 | \$54,579,614 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/26/2008 | \$49,806,667 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/30/2008 | \$35,872,400 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$14,947,688 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/25/2008 | \$5,280,279 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/9/2008 | \$2,991,308 |
| 02 | N | ARAB BKG CORP NY BR | FORI | 10/23/2008 | \$250,000,000 |
| 02 | N | BANCO ITAU SA NY BR | FORI | 11/6/2008 | \$10,000,000 |
| 06 | N | ENTERPRISE BK OF FL | SCBK | 10/16/2008 | \$8,629,000 |

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|----|----------|------------------------|------|------------|---------------|
| 07 | N | PARK NB NR | SCBK | 10/16/2008 | \$150,000,000 |
| 07 | N | FLAGSTAR BK FSB NR | THIN | 10/6/2008 | \$100,000,000 |
| 07 | N | CHOICEONE BK NR | SCBK | 10/30/2008 | \$12,000,000 |
| 08 | N | CITIZENS BK OF NEWBURG | SCBK | 11/6/2008 | \$2,000,000 |
| 09 | N | HIGHLAND BK | NONR | 11/6/2008 | \$10,000,000 |
| 11 | N | KRESS NB | NONR | 11/6/2008 | \$2,500,000 |
| 12 | N | LA JOLLA BK FSB | THIN | 10/16/2008 | \$4,000,000 |

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Restricted FR

These loans mature on: **Friday, November 14, 2008**
and remain outstanding for:

Total: **\$5,516,012,820**

3 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/25/2008 | \$537,859,363 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 9/26/2008 | \$489,674,514 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/23/2008 | \$395,298,935 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street | NONR | 9/22/2008 | \$298,776,583 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP-Chase | NONR | 9/22/2008 | \$226,829,305 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/29/2008 | \$210,239,990 |
| 01 | NR | ABCP BK OF NY MELLON ABCP -- BONYMellon | NONR | 9/22/2008 | \$199,163,778 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$139,913,115 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 10/1/2008 | \$119,731,783 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$67,731,603 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/3/2008 | \$59,807,500 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/23/2008 | \$56,125,477 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$49,805,556 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/26/2008 | \$49,804,000 |
| 01 | NR | ABCP BANC OF AMER SCTY ABCP - BOA BROKER | NONR | 9/29/2008 | \$34,878,356 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/24/2008 | \$29,881,354 |

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|----|----|---|------|------------|-----------------|
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP - Chase | NONR | 9/23/2008 | \$29,869,708 |
| 01 | NR | ABCP BANC OF AMER SCTY ABCP - BOA Securities | NONR | 9/25/2008 | \$24,905,556 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 10/1/2008 | \$19,932,044 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-STATE STREET BANK | NONR | 9/24/2008 | \$17,929,365 |
| 01 | NR | ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker | NONR | 10/16/2008 | \$6,784,936 |
| 02 | N | LANDESBK BADEN WUERTTEM | FORI | 10/17/2008 | \$2,000,000,000 |
| 02 | N | SHINKIN CENTRAL BK NY BR | FORI | 10/20/2008 | \$100,000,000 |
| 03 | N | FIRST FNCL FCU | THIN | 11/10/2008 | \$2,200,000 |
| 03 | N | FIRST FNCL FCU | THIN | 11/5/2008 | \$800,000 |
| 05 | N | HOMETRUST BK | THIN | 10/17/2008 | \$25,000,000 |
| 07 | N | PARK NB NR | SCBK | 10/17/2008 | \$155,000,000 |
| 07 | N | FIRST CHICAGO B&T NR | SCBK | 10/31/2008 | \$30,000,000 |
| 07 | N | FIRST AMER BK NR | SCBK | 8/20/2008 | \$20,000,000 |
| 07 | N | SECURITY T&SB NR | SCBK | 10/31/2008 | \$1,450,000 |
| 07 | N | SECURITY T&SB NR | SCBK | 11/4/2008 | \$715,000 |
| 08 | N | SCOTT CU | THIN | 11/10/2008 | \$2,700,000 |
| 08 | N | CITIZENS BK | SCBK | 11/4/2008 | \$709,000 |
| 08 | N | CITIZENS BK | SCBK | 10/20/2008 | \$308,000 |
| 08 | N | CITIZENS BK | SCBK | 11/6/2008 | \$288,000 |

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|----|---|-------------------|------|------------|--------------|
| 11 | N | TEXAS HERITAGE BK | SCBK | 11/7/2008 | \$2,500,000 |
| 12 | N | TOWN N BK NV NA | NONR | 10/17/2008 | \$55,000,000 |
| 12 | N | BANK OF NV | SCBK | 10/15/2008 | \$50,000,000 |
| 12 | N | UNIBANK | NONR | 11/7/2008 | \$4,400,000 |

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Restricted FR

These loans mature on: Monday, November 17, 2008
and remain outstanding for:

Total: \$2,793,518,357

6 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/29/2008 | \$444,875,506 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/25/2008 | \$333,254,334 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/23/2008 | \$306,230,610 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$252,068,787 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 9/26/2008 | \$231,024,855 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$173,322,167 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/24/2008 | \$152,355,705 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP-Chase | NONR | 9/22/2008 | \$144,364,633 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/30/2008 | \$131,016,007 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/7/2008 | \$94,935,410 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-STATE STREET BANK | NONR | 9/24/2008 | \$90,135,316 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/23/2008 | \$71,695,819 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$19,421,913 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/1/2008 | \$14,945,167 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 10/2/2008 | \$10,662,128 |
| 02 | N | ARAB BKG CORP NY BR | FORI | 10/30/2008 | \$200,000,000 |

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| | | | | | |
|----|---|-----------------------|------|------------|--------------|
| 05 | N | PRESIDENTIAL BK FSB | THIN | 11/6/2008 | \$10,000,000 |
| 06 | N | ENTERPRISE BK OF FL | SCBK | 10/20/2008 | \$10,780,000 |
| 06 | N | GEORGIA CMRC BK | SCBK | 10/20/2008 | \$10,000,000 |
| 07 | N | INVESTORSBANK NR | SCBK | 10/20/2008 | \$20,000,000 |
| 07 | N | DIAMOND BK FSB NR | THIN | 11/10/2008 | \$6,000,000 |
| 08 | N | COMMUNITY FIRST BK | NONR | 10/20/2008 | \$1,000,000 |
| 09 | N | FIRST ST BK OF MUNICH | SCBK | 10/31/2008 | \$430,000 |
| 12 | N | TOWN N BK NV NA | NONR | 10/20/2008 | \$47,000,000 |
| 12 | N | LA JOLLA BK FSB | THIN | 10/20/2008 | \$18,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: **Tuesday, November 18, 2008**
and remain outstanding for:

Total: **\$3,179,949,969**

7 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 9/26/2008 | \$473,774,476 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/26/2008 | \$399,177,917 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/25/2008 | \$333,434,483 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/23/2008 | \$271,930,533 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/29/2008 | \$187,364,731 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP-Chase | NONR | 9/22/2008 | \$156,098,571 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$145,740,591 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 10/1/2008 | \$124,518,000 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 10/3/2008 | \$121,516,744 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/23/2008 | \$99,550,444 |
| 01 | NR | ABCP BK OF NY MELLON ABCP -- BONYMellon | NONR | 9/22/2008 | \$99,548,750 |
| 01 | NR | ABCP BANC OF AMER SCTY ABCP-BOA BROKER | NONR | 9/30/2008 | \$96,531,301 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$94,489,623 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/30/2008 | \$87,627,491 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$64,754,047 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 10/2/2008 | \$54,545,592 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

| | | | | | |
|----|----|---|------|------------|---------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$27,998,303 |
| 01 | NR | ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker | NONR | 10/9/2008 | \$19,935,083 |
| 01 | NR | ABCP BK OF NY MELLON ABCP - BONYMellon | NONR | 9/26/2008 | \$18,913,286 |
| 02 | N | ARAB BKG CORP NY BR | FORI | 10/22/2008 | \$200,000,000 |
| 05 | N | MACON BK | THIN | 8/20/2008 | \$10,000,000 |
| 06 | N | GEORGIA CMRC BK | SCBK | 10/21/2008 | \$10,000,000 |
| 09 | N | BANK FORWARD | SCBK | 11/5/2008 | \$9,000,000 |
| 09 | N | PEOPLES BK WI | SCBK | 10/21/2008 | \$2,500,000 |
| 09 | N | FIRST SECURITY BK | SCBK | 11/4/2008 | \$1,000,000 |
| 12 | N | TOWN N BK NV NA | NONR | 10/21/2008 | \$63,000,000 |
| 12 | N | LA JOLLA BK FSB | THIN | 10/21/2008 | \$7,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Wednesday, November 19, 2008
and remain outstanding for:

Total: \$5,219,770,906

8 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|-----------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/25/2008 | \$1,264,427,973 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$897,515,583 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/23/2008 | \$678,863,116 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$585,088,257 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/26/2008 | \$428,343,623 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/26/2008 | \$215,581,521 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/29/2008 | \$175,178,483 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/23/2008 | \$150,310,854 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$136,695,477 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$44,812,575 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 10/1/2008 | \$29,887,300 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 10/7/2008 | \$24,916,986 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/6/2008 | \$249,160 |
| 02 | N | SHINKIN CENTRAL BK NY BR | FORI | 10/22/2008 | \$350,000,000 |
| 02 | N | ARAB BKG CORP NY BR | FORI | 10/22/2008 | \$200,000,000 |
| 08 | N | COMMUNITY FIRST BK | NONR | 10/22/2008 | \$1,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

| | | | | | |
|----|---|------------------------|------|------------|--------------|
| 09 | N | STATE BK OF BELLINGHAM | NONR | 10/22/2008 | \$1,900,000 |
| 12 | N | TOWN N BK NV NA | NONR | 8/21/2008 | \$35,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Thursday, November 20, 2008
and remain outstanding for:

Total: **\$3,542,045,579**

9 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|---|--------|-----------|---------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/23/2008 | \$920,538,027 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$329,575,872 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/23/2008 | \$314,538,529 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/26/2008 | \$307,559,543 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/25/2008 | \$298,393,132 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/30/2008 | \$170,308,100 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/29/2008 | \$170,208,762 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP-Chase | NONR | 9/22/2008 | \$149,287,083 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$146,825,281 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street B&TC | NONR | 9/22/2008 | \$114,444,007 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$113,628,138 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$74,656,812 |
| 01 | NR | ABCP CITIBANK ABCP - CITIBANK | NONR | 9/29/2008 | \$49,799,222 |
| 01 | NR | ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker | NONR | 10/9/2008 | \$29,899,667 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$24,895,521 |
| 01 | NR | ABCP BK OF NY MELLON ABCP-BONY MELLON | NONR | 9/23/2008 | \$24,883,229 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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|----|----|--|------|------------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/26/2008 | \$24,046,692 |
| 01 | NR | ABCP BK OF NY MELLON ABCP - BONY MELLON | NONR | 10/6/2008 | \$8,957,963 |
| 05 | N | COOPERATIVE BK | SCBK | 10/29/2008 | \$43,000,000 |
| 06 | N | BANK OF YAZOO CITY | SCBK | 10/21/2008 | \$2,000,000 |
| 07 | N | PARK NB NR | SCBK | 10/23/2008 | \$117,000,000 |
| 07 | N | TIMBERWOOD BK NR | SCBK | 10/23/2008 | \$2,000,000 |
| 08 | N | FIRST UNITED BK | SCBK | 10/23/2008 | \$3,500,000 |
| 08 | N | BROWN COUNTY ST BK | SCBK | 10/23/2008 | \$3,400,000 |
| 08 | N | MERAMEC VALLEY BK | SCBK | 10/23/2008 | \$2,100,000 |
| 08 | N | BROWN COUNTY ST BK | SCBK | 11/10/2008 | \$1,600,000 |
| 12 | N | BANK OF NV | SCBK | 10/20/2008 | \$50,000,000 |
| 12 | N | BANK OF AMER FORK | SCBK | 10/30/2008 | \$45,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Friday, November 21, 2008
and remain outstanding for:

Total: **\$4,260,600,573**

10

more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|-----------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/25/2008 | \$814,926,603 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/23/2008 | \$350,625,731 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/30/2008 | \$199,731,889 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$153,306,078 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/23/2008 | \$147,320,844 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/26/2008 | \$124,176,047 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 10/1/2008 | \$99,604,750 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$93,620,815 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 10/2/2008 | \$51,081,294 |
| 01 | NR | ABCP CITIBANK ABCP - Citibank | NONR | 9/24/2008 | \$39,146,541 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 10/2/2008 | \$15,050,296 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$7,964,684 |
| 02 | N | BANK OF SCOTLAND PLC NY BR | FORI | 10/21/2008 | \$2,000,000,000 |
| 03 | N | COLLEGE SVG BK | NONR | 11/7/2008 | \$75,000,000 |
| 05 | N | HOMETRUST BK | THIN | 10/24/2008 | \$16,000,000 |
| 05 | N | HOMETRUST BK | THIN | 10/24/2008 | \$2,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

| | | | | | |
|----|----------|---------------------|------|------------|--------------|
| 07 | N | FIRST AMER BK NR | SCBK | 10/7/2008 | \$30,000,000 |
| 07 | N | NORTH BK NR | SCBK | 10/24/2008 | \$5,000,000 |
| 08 | N | PLANTERS BK | SCBK | 10/24/2008 | \$6,000,000 |
| 08 | N | CITIZENS BK | SCBK | 10/24/2008 | \$125,000 |
| 09 | N | WESTERN ST BK | SCBK | 10/27/2008 | \$4,000,000 |
| 09 | N | PEOPLES BK WI | SCBK | 10/24/2008 | \$3,000,000 |
| 09 | N | RANGE BK NA | SCBK | 10/24/2008 | \$920,000 |
| 12 | N | LA JOLLA BK FSB | THIN | 10/24/2008 | \$22,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Monday, November 24, 2008
and remain outstanding for:

Total: **\$4,564,647,971**

13

more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|-----------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/23/2008 | \$569,848,682 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$480,832,333 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/25/2008 | \$378,262,667 |
| 01 | NR | ABCP BK OF NY MELLON ABCP -- BONYMellon | NONR | 9/22/2008 | \$373,157,250 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP - Chase | NONR | 9/22/2008 | \$373,121,139 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP-Chase Bank | NONR | 9/23/2008 | \$135,735,827 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$104,503,358 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/23/2008 | \$99,500,556 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 10/1/2008 | \$89,599,050 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/30/2008 | \$87,616,833 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 10/2/2008 | \$17,927,125 |
| 02 | N | BANK OF SCOTLAND PLC NY BR | FORI | 10/22/2008 | \$1,500,000,000 |
| 05 | N | HOMETRUST BK | THIN | 10/27/2008 | \$13,000,000 |
| 06 | N | GEORGIA CMRC BK | SCBK | 10/27/2008 | \$10,000,000 |
| 08 | N | GUARANTY B&TC | SCBK | 10/27/2008 | \$12,000,000 |
| 08 | N | GUARANTY B&TC | SCBK | 10/29/2008 | \$6,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

| | | | | | |
|----|---|------------------------|------|------------|---------------|
| 09 | N | CITIZENS ST BK MIDWEST | SCBK | 10/28/2008 | \$3,000,000 |
| 12 | N | BEAL BK NV | NONR | 10/27/2008 | \$300,043,151 |
| 12 | N | E SUN CMRL BK LA BR | FORI | 10/23/2008 | \$6,500,000 |
| 12 | N | LA JOLLA BK FSB | THIN | 10/27/2008 | \$4,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Tuesday, November 25, 2008
and remain outstanding for:

Total: \$4,088,882,130

14

more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$607,044,666 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/23/2008 | \$455,075,574 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street B&TC | NONR | 9/22/2008 | \$198,972,444 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/30/2008 | \$190,172,756 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/25/2008 | \$186,358,489 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$181,620,268 |
| 01 | NR | ABCP BK OF NY MELLON ABCP -- BONYMellon | NONR | 9/22/2008 | \$149,240,000 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$119,422,500 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 10/1/2008 | \$79,637,458 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/29/2008 | \$46,209,366 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - JPMC Broker Dealer | NONR | 10/10/2008 | \$29,452,144 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$21,789,556 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/9/2008 | \$14,942,817 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/26/2008 | \$10,947,933 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$7,606,293 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP-Chase | NONR | 9/22/2008 | \$1,989,867 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

| | | | | | |
|----|----------|----------------------------|------|------------|-----------------|
| 02 | N | BANK OF SCOTLAND PLC NY BR | FORI | 10/24/2008 | \$1,500,000,000 |
| 02 | N | ARAB BKG CORP NY BR | FORI | 10/30/2008 | \$200,000,000 |
| 06 | N | ORLANDO FCU | THIN | 10/28/2008 | \$1,900,000 |
| 07 | N | INDEPENDENT BKR BK NR | SCBK | 10/28/2008 | \$40,000,000 |
| 07 | N | SUBURBAN B&TC NR | SCBK | 10/28/2008 | \$20,000,000 |
| 08 | N | COMMUNITY FIRST BK | NONR | 10/28/2008 | \$1,000,000 |
| 09 | N | STATE BK OF NEW RICHLAND | NONR | 11/5/2008 | \$2,500,000 |
| 12 | N | LAND BK OF TAIWAN LA BR | FORI | 11/3/2008 | \$23,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Wednesday, November 26, 2008
and remain outstanding for:

Total: \$1,529,273,407

15 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/26/2008 | \$296,840,023 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/30/2008 | \$202,801,126 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$198,915,555 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP-Chase | NONR | 9/22/2008 | \$99,480,000 |
| 01 | NR | ABCP STATE STREET B&TC ABCP State Street | NONR | 9/22/2008 | \$99,458,333 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/25/2008 | \$74,625,417 |
| 01 | NR | ABCP BK OF NY MELLON ABCP -- BONYMellon | NONR | 9/22/2008 | \$37,800,342 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/9/2008 | \$33,807,333 |
| 01 | NR | ABCP BK OF NY MELLON ABCP - BONYMellon | NONR | 9/30/2008 | \$26,875,598 |
| 01 | NR | ABCP CITIBANK ABCP - CITIBANK | NONR | 9/29/2008 | \$24,884,806 |
| 01 | NR | ABCP CITIBANK ABCP - Citibank | NONR | 9/24/2008 | \$24,874,875 |
| 02 | N | ARAB BKG CORP NY BR | FORI | 10/30/2008 | \$200,000,000 |
| 05 | N | HOMETRUST BK | THIN | 10/30/2008 | \$11,000,000 |
| 06 | N | GEORGIA CMRC BK | SCBK | 10/30/2008 | \$10,000,000 |
| 06 | N | BANK OF YAZOO CITY | SCBK | 10/31/2008 | \$3,000,000 |
| 07 | N | PARK NB NR | SCBK | 10/29/2008 | \$50,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

| | | | | | |
|----|----------|----------------------------|------|------------|--------------|
| 07 | N | STATE BK COUNTRYSIDE NR | SCBK | 10/29/2008 | \$25,000,000 |
| 08 | N | SCOTT CU | THIN | 10/29/2008 | \$15,000,000 |
| 08 | N | ROYAL BK MO | SCBK | 10/30/2008 | \$6,800,000 |
| 08 | N | COMMUNITY FIRST BK | NONR | 10/30/2008 | \$1,500,000 |
| 09 | N | FIRST ST BK OF MUNICH | SCBK | 11/4/2008 | \$1,445,000 |
| 09 | N | FIRST ST BK OF MUNICH | SCBK | 11/10/2008 | \$810,000 |
| 09 | N | FIRST ST BK OF MUNICH | SCBK | 11/5/2008 | \$350,000 |
| 12 | N | SAN DIEGO NB | SCBK | 10/29/2008 | \$75,000,000 |
| 12 | N | LA JOLLA BK FSB | THIN | 10/29/2008 | \$6,000,000 |
| 12 | N | PIONEER FCU | THIN | 11/10/2008 | \$1,375,000 |
| 12 | N | PIONEER FCU | THIN | 11/4/2008 | \$1,060,000 |
| 12 | N | PIONEER FCU | THIN | 11/5/2008 | \$570,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Friday, November 28, 2008
and remain outstanding for:

Total: \$554,209,110

17 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/25/2008 | \$297,700,527 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$149,161,250 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/9/2008 | \$19,918,333 |
| 05 | N | HOMETRUST BK | THIN | 10/31/2008 | \$5,000,000 |
| 06 | N | ENTERPRISE BK OF FL | SCBK | 10/31/2008 | \$12,000,000 |
| 06 | N | BANK OF YAZOO CITY | SCBK | 10/30/2008 | \$4,000,000 |
| 07 | N | PARK NB | SCBK | 10/31/2008 | \$25,000,000 |
| | NR | | | | |
| 08 | N | SCOTT CU | THIN | 10/31/2008 | \$4,500,000 |
| 08 | N | CITIZENS BK | SCBK | 10/31/2008 | \$377,000 |
| 08 | N | CBC BK | SCBK | 11/6/2008 | \$195,000 |
| 08 | N | CBC BK | SCBK | 11/3/2008 | \$160,000 |
| 08 | N | CBC BK | SCBK | 11/4/2008 | \$60,000 |
| 09 | N | CHOICE FNCL GRP | SCBK | 10/31/2008 | \$5,000,000 |
| 09 | N | NATIONAL BK OF HARVEY | NONR | 10/31/2008 | \$2,000,000 |
| 10 | N | SHERMAN CTY BK | SCBK | 11/6/2008 | \$837,000 |
| 10 | N | BUTTE ST BK | NONR | 11/4/2008 | \$200,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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| | | | | | |
|----|---|-----------------|------|------------|--------------|
| 10 | N | BUTTE ST BK | NONR | 11/6/2008 | \$100,000 |
| 12 | N | LA JOLLA BK FSB | THIN | 10/31/2008 | \$28,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Monday, December 01, 2008
and remain outstanding for:

Total: **\$1,237,402,957**

20 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$309,109,593 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/26/2008 | \$248,707,500 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/25/2008 | \$161,532,615 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$104,446,562 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$99,486,222 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$49,737,500 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$44,786,875 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/30/2008 | \$36,796,089 |
| 05 | N | HOMETRUST BK | THIN | 11/3/2008 | \$33,000,000 |
| 06 | N | GEORGIA CMRC BK | SCBK | 11/3/2008 | \$10,000,000 |
| 08 | N | SCOTT CU | THIN | 11/3/2008 | \$25,000,000 |
| 09 | N | DRAYTON ST BK | SCBK | 11/3/2008 | \$3,000,000 |
| 09 | N | FARMERS & MERCHANTS ST BK | SCBK | 11/5/2008 | \$1,800,000 |
| 12 | N | CITIZENS BUS BK | SCBK | 11/10/2008 | \$98,000,000 |
| 12 | N | LA JOLLA BK FSB | THIN | 11/3/2008 | \$12,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Tuesday, December 02, 2008
and remain outstanding for:

Total: \$3,342,379,242

21 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|-----------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$379,911,216 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$350,059,107 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$315,245,015 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$191,051,840 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$124,279,097 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/30/2008 | \$99,501,250 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/25/2008 | \$83,553,750 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/16/2008 | \$55,685,622 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 10/2/2008 | \$16,919,344 |
| 02 | N | BANK OF SCOTLAND PLC NY BR | FORI | 10/27/2008 | \$1,500,000,000 |
| 05 | N | HARRINGTON BK FSB | THIN | 11/4/2008 | \$34,000,000 |
| 05 | N | CITIZENS & FARMERS BK | SCBK | 11/4/2008 | \$7,000,000 |
| 07 | N | FIRST CHICAGO B&T NR | SCBK | 9/3/2008 | \$70,000,000 |
| 10 | N | AMERICAN NB | SCBK | 11/4/2008 | \$40,000,000 |
| 12 | N | PROFICIO BK | NONR | 11/4/2008 | \$34,173,000 |
| 12 | N | LA JOLLA BK FSB | THIN | 11/4/2008 | \$31,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Wednesday, December 03, 2008
and remain outstanding for:

Total: \$2,786,074,765

22

more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|-----------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$255,018,995 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$176,342,480 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/30/2008 | \$166,058,949 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$147,608,314 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-Chase Broker | NONR | 9/26/2008 | \$142,900,037 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$135,606,788 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/7/2008 | \$109,498,400 |
| 01 | NR | ABCP CITIBANK ABCP - CITIBANK | NONR | 9/29/2008 | \$39,800,667 |
| 01 | NR | ABCP CITIBANK ABCP - Citibank | NONR | 9/24/2008 | \$9,946,333 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$9,945,944 |
| 01 | NR | ABCP BK OF NY MELLON ABCP - BONY/Mellon Bank | NONR | 10/24/2008 | \$7,547,858 |
| 02 | N | BANK OF SCOTLAND PLC NY BR | FORI | 10/28/2008 | \$1,500,000,000 |
| 05 | N | HOMETRUST BK | THIN | 11/5/2008 | \$20,000,000 |
| 08 | N | COMMUNITY FIRST BK | NONR | 11/5/2008 | \$1,300,000 |
| 09 | N | PRIVATE BK MN | SCBK | 11/5/2008 | \$2,500,000 |
| 09 | N | NATIONAL BK OF HARVEY | NONR | 11/5/2008 | \$2,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, December 04, 2008
and remain outstanding for:

Total: **\$3,050,441,875**

23 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$842,062,044 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/30/2008 | \$463,312,776 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$376,966,403 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/25/2008 | \$329,110,000 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$221,790,535 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$125,794,329 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$110,484,321 |
| 01 | NR | ABCP STATE STREET B&TC ABCP State Street | NONR | 9/22/2008 | \$99,359,222 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/29/2008 | \$84,557,433 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$74,587,500 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/26/2008 | \$54,686,913 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/7/2008 | \$14,930,400 |
| 06 | N | SOUTHPOINT BK | NONR | 9/5/2008 | \$5,000,000 |
| 06 | N | BANK OF YAZOO CITY | SCBK | 11/4/2008 | \$1,000,000 |
| 07 | N | PARK NB NR | SCBK | 11/6/2008 | \$100,000,000 |
| 07 | N | FIRST AMER BK NR | SCBK | 9/5/2008 | \$25,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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| | | | | | |
|----|---|--------------------|------|------------|--------------|
| 07 | N | FOUNDERS BK NR | SCBK | 10/20/2008 | \$20,000,000 |
| 08 | N | FARMERS NB | SCBK | 11/6/2008 | \$10,000,000 |
| 08 | N | SCOTT CU | THIN | 11/6/2008 | \$8,000,000 |
| 08 | N | COMMUNITY FIRST BK | NONR | 11/6/2008 | \$1,800,000 |
| 09 | N | AMERICAN BK | SCBK | 10/29/2008 | \$5,000,000 |
| 11 | N | BEAL BK | THIN | 9/10/2008 | \$75,000,000 |
| 11 | N | LONE STAR BK | NONR | 11/6/2008 | \$2,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Friday, December 05, 2008
and remain outstanding for:

Total: \$5,240,815,599

24 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|-----------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$746,971,181 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER | NONR | 9/23/2008 | \$298,235,833 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/30/2008 | \$287,400,073 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$276,244,964 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$214,871,332 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/25/2008 | \$212,288,917 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$176,750,897 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/29/2008 | \$148,376,539 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/26/2008 | \$140,593,339 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 10/1/2008 | \$49,751,736 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP-Chase | NONR | 9/22/2008 | \$34,789,203 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$994,600 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/6/2008 | \$546,983 |
| 02 | N | BANK OF SCOTLAND PLC NY BR | FORI | 10/23/2008 | \$1,500,000,000 |
| 02 | N | NORINCHUKIN BK NY BR | FORI | 10/2/2008 | \$1,000,000,000 |
| 05 | N | HOMETRUST BK | THIN | 11/7/2008 | \$10,000,000 |

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

| | | | | | |
|----|----------|----------------------|------|------------|--------------|
| 06 | <u>N</u> | GEORGIA CMRC BK | SCBK | 11/7/2008 | \$10,000,000 |
| 06 | <u>N</u> | UNITED AMER BK NA | SCBK | 11/10/2008 | \$5,000,000 |
| 07 | <u>N</u> | MORTON CMNTY BK | SCBK | 11/7/2008 | \$10,000,000 |
| | | NR | | | |
| 07 | <u>N</u> | EDUCATIONAL CMNTY CU | THIN | 10/7/2008 | \$2,000,000 |
| | | NR | | | |
| 08 | <u>N</u> | PARIS NB | SCBK | 11/7/2008 | \$2,900,000 |
| 08 | <u>N</u> | PARIS NB | SCBK | 11/10/2008 | \$100,000 |
| 09 | <u>N</u> | GLACIER BK | SCBK | 11/7/2008 | \$29,000,000 |
| 09 | <u>N</u> | BIG SKY WESTERN BK | SCBK | 11/7/2008 | \$18,000,000 |
| 09 | <u>N</u> | WESTERN SECURITY BK | SCBK | 11/7/2008 | \$1,000,000 |
| 11 | <u>N</u> | BEAL BK | THIN | 11/7/2008 | \$65,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Monday, December 08, 2008
and remain outstanding for:

Total: **\$4,896,286,138**

27 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|---|--------|------------|---------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$810,675,341 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$437,828,258 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 9/25/2008 | \$378,977,326 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$376,255,946 |
| 01 | NR | ABCP BK OF NY MELLON ABCP -- BONYMellon | NONR | 9/22/2008 | \$298,139,167 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER | NONR | 9/23/2008 | \$198,098,064 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-Chase Broker | NONR | 9/30/2008 | \$188,940,275 |
| 01 | NR | ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker | NONR | 10/16/2008 | \$99,558,333 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$99,428,556 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 10/2/2008 | \$74,591,021 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-Chase Broker | NONR | 9/26/2008 | \$74,584,813 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/26/2008 | \$64,617,764 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 10/3/2008 | \$55,687,893 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/7/2008 | \$49,752,861 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$48,735,800 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP - JPMorganChase | NONR | 9/22/2008 | \$39,751,889 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

| | | | | | |
|----|----|---|------|------------|-----------------|
| 01 | NR | ABCP BK OF NY MELLON ABCP - BONYMellon | NONR | 9/26/2008 | \$30,808,902 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$15,760,302 |
| 01 | NR | ABCP BANC OF AMER SCTY ABCP - Bank of America Securities | NONR | 10/10/2008 | \$9,953,456 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 10/9/2008 | \$4,579,300 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/29/2008 | \$3,977,872 |
| 02 | N | BANK OF SCOTLAND PLC NY BR | FORI | 10/29/2008 | \$1,500,000,000 |
| 04 | N | CITIZENS BK | SCBK | 11/10/2008 | \$2,400,000 |
| 06 | N | GEORGIA CMRC BK | SCBK | 11/10/2008 | \$10,000,000 |
| 08 | N | COMMUNITY FIRST BK | NONR | 11/10/2008 | \$900,000 |
| 08 | N | CITIZENS BK | SCBK | 11/10/2008 | \$283,000 |
| 12 | N | LA JOLLA BK FSB | THIN | 11/10/2008 | \$12,000,000 |
| 12 | N | SYRINGA BK | SCBK | 11/10/2008 | \$10,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Tuesday, December 09, 2008
and remain outstanding for:

Total: **\$3,073,423,993**

28

more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|-----------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$476,785,402 |
| 01 | NR | ABCP BK OF NY MELLON ABCP -- BONYMellon | NONR | 9/22/2008 | \$372,643,750 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 9/25/2008 | \$301,965,156 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 10/15/2008 | \$173,221,108 |
| 01 | NR | ABCP BK OF NY MELLON ABCP-BONY MELLON | NONR | 9/23/2008 | \$149,057,500 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP -- JPMorganChase | NONR | 9/22/2008 | \$140,087,292 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/29/2008 | \$100,434,919 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-Chase Broker | NONR | 9/30/2008 | \$87,538,000 |
| 01 | NR | ABCP BANC OF AMER SCTY ABCP - BOA Securities | NONR | 9/25/2008 | \$50,066,563 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER | NONR | 9/23/2008 | \$49,705,903 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/8/2008 | \$47,766,880 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$43,745,327 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-Chase Broker | NONR | 9/26/2008 | \$38,788,106 |
| 01 | NR | ABCP CITIBANK ABCP - CITIBANK | NONR | 9/29/2008 | \$20,087,654 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$19,030,434 |
| 02 | N | NORINCHUKIN BK NY BR | FORI | 10/3/2008 | \$1,000,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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Restricted FR

These loans mature on: Wednesday, December 10, 2008
and remain outstanding for:

Total: **\$3,001,424,612**

29 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street B&TC | NONR | 9/22/2008 | \$415,124,336 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$412,265,939 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - JPMC Broker Dealer | NONR | 10/10/2008 | \$388,326,397 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/29/2008 | \$328,267,032 |
| 01 | NR | ABCP BK OF NY MELLON ABCP - BONYMellon | NONR | 9/22/2008 | \$325,137,275 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$294,931,558 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$205,877,152 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$139,165,833 |
| 01 | NR | ABCP BANC OF AMER SCTY ABCP-BOA BROKER | NONR | 9/30/2008 | \$114,194,840 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 9/25/2008 | \$66,461,845 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$64,266,837 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/26/2008 | \$62,632,500 |
| 01 | NR | ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker | NONR | 10/7/2008 | \$54,719,958 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP - JPMorganChase | NONR | 9/22/2008 | \$49,665,347 |
| 01 | NR | ABCP BK OF NY MELLON ABCP-BONY MELLON | NONR | 9/23/2008 | \$24,844,743 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/1/2008 | \$543,019 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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| | | | | | |
|----|---|---------------|------|------------|--------------|
| 06 | N | SOUTHPOINT BK | NONR | 9/11/2008 | \$5,000,000 |
| 12 | N | BANK OF NV | SCBK | 11/10/2008 | \$50,000,000 |

These loans mature on: **Thursday, December 11, 2008**
and remain outstanding for:

Total: **\$2,635,767,099**

30 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|-----------------|
| 01 | NR | ABCP BK OF NY MELLON ABCP - BONYMellon | NONR | 9/22/2008 | \$377,618,667 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 9/25/2008 | \$226,551,630 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$214,228,347 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$209,419,643 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP - JPMorganChase | NONR | 9/22/2008 | \$129,184,445 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/29/2008 | \$107,739,995 |
| 01 | NR | ABCP BK OF NY MELLON ABCP - BONYMellon | NONR | 9/30/2008 | \$99,436,000 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$80,506,845 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-Chase Broker | NONR | 9/26/2008 | \$41,245,928 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-Chase Broker | NONR | 9/30/2008 | \$29,835,600 |
| 02 | N | NORINCHUKIN BK NY BR | FORI | 10/6/2008 | \$1,000,000,000 |
| 07 | N | FLAGSTAR BK FSB NR | THIN | 10/1/2008 | \$90,000,000 |
| 07 | N | FIRST AMER BK NR | SCBK | 11/6/2008 | \$30,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: Friday, December 12, 2008
and remain outstanding for:

Total: **\$3,094,699,795**

31 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$800,200,127 |
| 01 | NR | ABCP BANC OF AMER SCTY ABCP-BOA BROKER | NONR | 9/30/2008 | \$367,336,514 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 9/25/2008 | \$296,270,485 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP-Chase Bank | NONR | 9/23/2008 | \$248,946,833 |
| 01 | NR | ABCP BK OF NY MELLON ABCP - BONYMellon | NONR | 9/30/2008 | \$248,529,861 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP - JPMorganChase | NONR | 9/22/2008 | \$243,732,507 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$228,236,723 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/29/2008 | \$220,336,651 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$219,388,227 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-Chase Broker | NONR | 9/30/2008 | \$62,653,798 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 10/1/2008 | \$49,719,000 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/26/2008 | \$49,699,486 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street B&TC | NONR | 10/15/2008 | \$49,649,583 |
| 08 | N | INDEPENDENT BK | SCBK | 9/15/2008 | \$10,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: Monday, December 15, 2008
and remain outstanding for:

Total: \$3,835,206,252

34 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|-----------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$215,556,266 |
| 01 | NR | ABCP BK OF NY MELLON ABCP - BONYMellon | NONR | 9/22/2008 | \$178,782,000 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$135,373,144 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP - JPMorganChase | NONR | 9/22/2008 | \$115,217,773 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 10/1/2008 | \$60,081,542 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 10/2/2008 | \$49,693,722 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-Chase Broker | NONR | 9/30/2008 | \$39,763,556 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$24,839,583 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/26/2008 | \$15,898,667 |
| 02 | N | NORINCHUKIN BK NY BR | FORI | 9/16/2008 | \$3,000,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: Tuesday, December 16, 2008
and remain outstanding for:

Total: \$862,699,959

35 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$366,574,779 |
| 01 | NR | ABCP BK OF NY MELLON ABCP - BONYMellon | NONR | 9/30/2008 | \$248,481,389 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$49,661,667 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/29/2008 | \$2,982,125 |
| 05 | N | CRESCENT BK | SCBK | 9/17/2008 | \$8,000,000 |
| 06 | N | SOUTHPOINT BK | NONR | 9/17/2008 | \$7,000,000 |
| 11 | N | BEAL BK | THIN | 9/17/2008 | \$150,000,000 |
| 12 | N | HUA NAN CMRL BK LA BR | FORI | 10/14/2008 | \$30,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: Wednesday, December 17, 2008
and remain outstanding for:

Total: \$468,267,786

36 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/29/2008 | \$162,920,333 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$148,376,682 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP - JPMorganChase | NONR | 9/22/2008 | \$99,283,333 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 10/7/2008 | \$24,862,438 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$24,825,000 |
| 05 | N | CRESCENT BK | SCBK | 9/18/2008 | \$8,000,000 |

These loans mature on: Thursday, December 18, 2008
and remain outstanding for:

Total: \$494,196,989

37 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$143,001,600 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street B&TC | NONR | 10/15/2008 | \$99,288,889 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$11,906,500 |
| 05 | N | CRESCENT BK | SCBK | 9/19/2008 | \$8,000,000 |
| 07 | N | FLAGSTAR BK FSB NR | THIN | 10/2/2008 | \$125,000,000 |
| 07 | N | FLAGSTAR BK FSB NR | THIN | 10/3/2008 | \$100,000,000 |
| 12 | N | INDEPENDENCE BK | NONR | 11/10/2008 | \$7,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: Friday, December 19, 2008
and remain outstanding for:

Total: **\$3,084,980,404**

38 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|----------|------------|-----------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$992,326,389 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$552,399,719 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street B&TC | NONR | 10/15/2008 | \$198,573,611 |
| 01 | NR | ABCP BK OF NY MELLON ABCP - BONYMellon | NONR | 9/22/2008 | \$198,435,556 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP - JPMorganChase | NONR | 9/22/2008 | \$49,626,000 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$13,619,130 |
| 02 | N | BARCLAYS BK PLC NY BR | FORI_DRP | 9/22/2008 | \$1,000,000,000 |
| 07 | N | FIRST AMER BK NR | SCBK | 10/21/2008 | \$20,000,000 |
| 12 | N | LAND BK OF TAIWAN LA BR | FORI | 9/22/2008 | \$60,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: Monday, December 22, 2008
and remain outstanding for:

Total: \$800,565,756

41 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|---------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER | NONR | 9/23/2008 | \$426,893,250 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$124,022,222 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$99,250,000 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-Chase Broker | NONR | 9/26/2008 | \$54,611,883 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP - JPMorganChase | NONR | 9/22/2008 | \$49,613,250 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$44,675,150 |
| 07 | N NR | COMMERCIAL BK NR | SCBK | 9/23/2008 | \$1,500,000 |

These loans mature on: Tuesday, December 23, 2008
and remain outstanding for:

Total: \$187,919,973

42 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|---------|---|--------|------------|--------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-Chase Broker | NONR | 9/30/2008 | \$90,931,015 |
| 01 | NR | ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker | NONR | 10/9/2008 | \$79,488,958 |
| 05 | N | CRESCENT BK | SCBK | 9/25/2008 | \$8,000,000 |
| 06 | N | SOUTHPOINT BK | NONR | 9/24/2008 | \$8,000,000 |
| 07 | N NR | CENTRUST BK NA NR | NONR | 10/24/2008 | \$1,500,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: Wednesday, December 24, 2008
and remain outstanding for:

Total: **\$26,000,000**

43 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|-------------------------|--------|-----------|--------------|
| 07 | N | BANK SHOREWOOD NR | SCBK | 9/25/2008 | \$1,000,000 |
| 12 | N | LAND BK OF TAIWAN LA BR | FORI | 9/25/2008 | \$25,000,000 |

These loans mature on: Friday, December 26, 2008
and remain outstanding for:

Total: **\$262,941,393**

45 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET BANK | NONR | 9/25/2008 | \$123,692,074 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-Chase Broker | NONR | 9/30/2008 | \$49,655,625 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$34,744,111 |
| 01 | NR | ABCP BK OF NY MELLON ABCP - BONYMellon | NONR | 9/22/2008 | \$19,849,583 |
| 05 | N | MACON BK | THIN | 9/29/2008 | \$5,000,000 |
| 12 | N | HUA NAN CMRL BK LA BR | FORI | 9/30/2008 | \$25,000,000 |
| 12 | N | NORTHWEST CMNTY CU | SCBK | 9/29/2008 | \$5,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Monday, December 29, 2008
and remain outstanding for:

Total: \$1,000,000

48 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|----------------------|--------|------------|-------------|
| 07 | N | CITIZENS ST BK NR | SCBK | 10/30/2008 | \$1,000,000 |

These loans mature on: Tuesday, December 30, 2008
and remain outstanding for:

Total: \$100,000,000

49 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|---------------|--------|-----------|---------------|
| 04 | N | HUNTINGTON NB | OLCB | 10/1/2008 | \$100,000,000 |

These loans mature on: Friday, January 02, 2009
and remain outstanding for:

Total: \$11,978,000

52 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|-------------------------|--------|-----------|--------------|
| 10 | N | FIRST BK&TC | NONR | 11/6/2008 | \$1,000,000 |
| 12 | N | MEGA INTL CMRL BK LA BR | FORI | 10/6/2008 | \$10,978,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: Monday, January 05, 2009
and remain outstanding for:

Total: \$3,428,456,176

55 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|-----------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/26/2008 | \$356,894,814 |
| 01 | NR | ABCP BK OF NY MELLON ABCP - Bank of NY Mellon | NONR | 9/22/2008 | \$297,802,564 |
| 01 | NR | ABCP BK OF NY MELLON ABCP - BONYMellon | NONR | 9/30/2008 | \$198,399,500 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$198,208,889 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER | NONR | 9/23/2008 | \$105,972,206 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$99,046,667 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$49,575,000 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/8/2008 | \$17,868,725 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/1/2008 | \$15,875,413 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/25/2008 | \$13,884,173 |
| 01 | NR | ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker Dealer | NONR | 10/10/2008 | \$9,928,225 |
| 02 | N | COMMERZBANK AG NY BR | FORI | 10/7/2008 | \$2,000,000,000 |
| 07 | N | FIRST AMER BK NR | SCBK | 10/7/2008 | \$30,000,000 |
| 12 | N | FIRST BK OF ID FSB | THIN | 10/7/2008 | \$35,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: Tuesday, January 06, 2009
and remain outstanding for:

Total: **\$1,129,001,484**

56 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP BK OF NY MELLON ABCP - BONYMellon | NONR | 9/30/2008 | \$694,109,111 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER | NONR | 9/23/2008 | \$173,392,188 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$99,768,020 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP - JPMorganChase | NONR | 9/22/2008 | \$79,269,778 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/26/2008 | \$49,558,000 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$24,774,667 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/25/2008 | \$6,938,815 |
| 01 | NR | ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker Dealer | NONR | 10/10/2008 | \$1,190,907 |

These loans mature on: Wednesday, January 07, 2009
and remain outstanding for:

Total: **\$323,508,257**

57 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$299,508,257 |
| 01 | N | NORTHEAST BK | SCBK | 10/9/2008 | \$15,000,000 |
| 05 | N | CRESCENT BK | SCBK | 10/9/2008 | \$9,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, January 08, 2009
and remain outstanding for:

Total: \$530,545,858

58 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|---------|--|--------|------------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$99,078,611 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$72,363,933 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$49,573,611 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$49,543,764 |
| 01 | NR | ABCP JP MORGAN CHASE BK ABCP - JPMorganChase | NONR | 9/22/2008 | \$49,535,000 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$45,293,562 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$14,859,992 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/1/2008 | \$297,385 |
| 07 | N NR | FLAGSTAR BK FSB NR | THIN | 10/10/2008 | \$150,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, January 09, 2009
and remain outstanding for:

Total: \$709,542,311

59

more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER | NONR | 9/23/2008 | \$198,140,000 |
| 01 | NR | ABCP SUNTRUST BROK DLR ABCP - Suntrust Broker | NONR | 10/14/2008 | \$197,583,333 |
| 01 | NR | ABCP SUNTRUST BROK DLR ABCP - Suntrust Broker | NONR | 10/7/2008 | \$197,519,444 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/26/2008 | \$82,222,913 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$34,076,620 |

These loans mature on: Monday, January 12, 2009
and remain outstanding for:

Total: \$1,136,934,747

62

more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP BK OF NY MELLON ABCP - Bank of NY Mellon | NONR | 9/22/2008 | \$777,647,356 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$186,892,594 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER | NONR | 9/23/2008 | \$79,235,333 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$49,483,542 |
| 01 | NR | ABCP BK OF NY MELLON ABCP-BONY MELLON | NONR | 9/23/2008 | \$24,764,333 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/25/2008 | \$9,911,589 |
| 05 | N | NEWBRIDGE BK | SCBK | 10/14/2008 | \$9,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: Tuesday, January 13, 2009
and remain outstanding for:

Total: \$1,129,747,793

63 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP BK OF NY MELLON ABCP - Bank of NY Mellon | NONR | 9/22/2008 | \$569,484,187 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$426,770,794 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$58,730,582 |
| 01 | NR | ABCP BK OF NY MELLON ABCP-BONY MELLON | NONR | 9/23/2008 | \$24,762,229 |
| 07 | N | FOUNDERS BK NR | SCBK | 10/15/2008 | \$10,000,000 |
| 12 | N | FIRST BK OF ID FSB | THIN | 10/15/2008 | \$40,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Wednesday, January 14, 2009
and remain outstanding for:

Total: \$1,315,270,252

64 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP BK OF NY MELLON ABCP - Bank of NY Mellon | NONR | 9/22/2008 | \$499,196,420 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/26/2008 | \$476,798,437 |
| 01 | NR | ABCP BK OF NY MELLON ABCP-BONY MELLON | NONR | 9/23/2008 | \$95,094,080 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/29/2008 | \$49,405,556 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$45,396,234 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$37,656,501 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/25/2008 | \$30,723,024 |
| 02 | N | SHINKIN CENTRAL BK NY BR | FORI | 10/17/2008 | \$50,000,000 |
| 07 | N | FARMERS SVG BK NR | SCBK | 10/16/2008 | \$1,000,000 |
| 12 | N | MEGA INTL CMRL BK LA BR | FORI | 10/20/2008 | \$30,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, January 15, 2009
and remain outstanding for:

Total: \$1,698,261,254

65 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$430,876,240 |
| 01 | NR | ABCP BK OF NY MELLON ABCP - BONYMellon | NONR | 9/30/2008 | \$297,347,292 |
| 01 | NR | ABCP BK OF NY MELLON ABCP-BONY MELLON | NONR | 9/23/2008 | \$247,624,132 |
| 01 | NR | ABCP BK OF NY MELLON ABCP - Bank of NY Mellon | NONR | 9/22/2008 | \$247,624,132 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER | NONR | 9/23/2008 | \$198,036,667 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$163,494,020 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$47,282,368 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$16,835,785 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/25/2008 | \$10,892,916 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 10/1/2008 | \$247,703 |
| 06 | N | CITIZENS NB | SCBK | 10/17/2008 | \$18,000,000 |
| 07 | N | FIRST AMER BK NR | SCBK | 10/17/2008 | \$20,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, January 16, 2009
and remain outstanding for:

Total: **\$1,710,586,817**

66

more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP BK OF NY MELLON ABCP - Bank of NY Mellon | NONR | 9/22/2008 | \$544,727,639 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/23/2008 | \$98,897,917 |
| 01 | NR | ABCP CITIBANK ABCP-Citibank | NONR | 9/25/2008 | \$88,142,361 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$84,242,650 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$44,576,250 |
| 04 | N | HUNTINGTON NB | OLCB | 10/20/2008 | \$400,000,000 |
| 11 | N | BEAL BK | THIN | 10/21/2008 | \$450,000,000 |

These loans mature on: Tuesday, January 20, 2009
and remain outstanding for:

Total: **\$330,364,880**

70

more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street B&TC | NONR | 9/22/2008 | \$222,675,000 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$99,076,000 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/24/2008 | \$8,613,880 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Wednesday, January 21, 2009
and remain outstanding for:

Total: \$60,000,000

71 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--------------------------|--------|------------|--------------|
| 02 | N | SHINKIN CENTRAL BK NY BR | FORI | 10/23/2008 | \$50,000,000 |
| 06 | N | UNION BK | SCBK | 10/23/2008 | \$10,000,000 |

These loans mature on: Thursday, January 22, 2009
and remain outstanding for:

Total: \$131,991,806

72 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|--------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$84,143,035 |
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/25/2008 | \$14,848,771 |
| 06 | N | CITIZENS NB | SCBK | 10/24/2008 | \$10,000,000 |
| 07 | N | FIRST AMER BK NR | SCBK | 10/31/2008 | \$20,000,000 |
| 11 | N | LONE STAR BK | NONR | 10/24/2008 | \$3,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, January 23, 2009
and remain outstanding for:

Total: \$341,878,947

73 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP STATE STREET B&TC ABCP-State Street Bank | NONR | 9/25/2008 | \$200,054,142 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 10/1/2008 | \$49,488,583 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$49,457,180 |
| 01 | NR | ABCP CITIBANK ABCP-Citibank | NONR | 9/25/2008 | \$35,879,042 |
| 06 | N | UNION BK | SCBK | 10/27/2008 | \$5,000,000 |
| 07 | N | BANK SHOREWOOD NR | SCBK | 10/27/2008 | \$2,000,000 |

These loans mature on: Monday, January 26, 2009
and remain outstanding for:

Total: \$88,555,658,533

76 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|---|--------|------------|------------------|
| 01 | NR | ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker | NONR | 10/9/2008 | \$89,163,425 |
| 02 | NR | CPFF CPFF | NONR | 10/27/2008 | \$52,681,239,108 |
| 02 | NR | CPFF CPFF | NONR | 10/28/2008 | \$35,540,256,000 |
| 02 | N | SHINKIN CENTRAL BK NY BR | FORI | 11/10/2008 | \$200,000,000 |
| 07 | N | AMERICAN HOME BK NR | NONR | 10/28/2008 | \$35,000,000 |
| 08 | N | INDEPENDENT BK | SCBK | 10/28/2008 | \$10,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Tuesday, January 27, 2009
and remain outstanding for:

Total: **\$57,892,641,843**

77 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|------------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$986,500,000 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - State Street Bank | NONR | 9/30/2008 | \$290,142,843 |
| 02 | NR | CPFF CPFF | NONR | 10/29/2008 | \$56,555,999,000 |
| 02 | N | SHINKIN CENTRAL BK NY BR | FORI | 10/29/2008 | \$50,000,000 |
| 05 | N | CRESCENT BK | SCBK | 10/29/2008 | \$9,000,000 |
| 07 | N | COMMERCIAL BK NR | SCBK | 10/29/2008 | \$1,000,000 |

These loans mature on: Wednesday, January 28, 2009
and remain outstanding for:

Total: **\$41,501,927,079**

78 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|------------------|
| 01 | NR | ABCP CREDIT SUISSE NY ABCP - Credit Suisse NY Branch | NONR | 10/7/2008 | \$99,011,250 |
| 01 | NR | ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker | NONR | 10/9/2008 | \$64,392,738 |
| 01 | NR | ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker Dealer | NONR | 10/10/2008 | \$18,824,092 |
| 02 | NR | CPFF CPFF | NONR | 10/30/2008 | \$41,221,699,000 |
| 02 | N | SHINKIN CENTRAL BK NY BR | FORI | 11/4/2008 | \$60,000,000 |
| 07 | N | FARMERS & MRCH UNION BK NR | SCBK | 10/30/2008 | \$8,000,000 |
| 12 | N | CHANG HWA CMRL BK LA BR | FORI | 10/30/2008 | \$30,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, January 29, 2009
and remain outstanding for:

Total: **\$41,137,694,340**

79 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|------------------|
| 01 | NR | ABCP STATE STREET CORP ABCP - State Street Corp | NONR | 9/30/2008 | \$429,420,091 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/26/2008 | \$89,006,774 |
| 01 | NR | ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker Dealer | NONR | 10/10/2008 | \$4,161,150 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/29/2008 | \$989,325 |
| 02 | NR | CPFF CPFF | NONR | 10/31/2008 | \$40,472,921,000 |
| 02 | N | SHINKIN CENTRAL BK NY BR | FORI | 10/31/2008 | \$100,000,000 |
| 05 | N | MACON BK | THIN | 10/31/2008 | \$5,000,000 |
| 06 | N | F&M BK | SCBK | 10/31/2008 | \$19,196,000 |
| 07 | N | FIRST AMER BK NR | SCBK | 11/7/2008 | \$15,000,000 |
| 07 | N | CENTRUST BK NA NR | NONR | 10/31/2008 | \$2,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, January 30, 2009
and remain outstanding for:

Total: **\$9,111,662,488**

80 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|-----------------|
| 01 | NR | ABCP STATE STREET CORP ABCP STATE STREET CORP | NONR | 9/26/2008 | \$5,935,530 |
| 01 | NR | ABCP STATE STREET CORP ABCP - State Street Corp | NONR | 10/1/2008 | \$5,566,958 |
| 02 | NR | CPFF CPFF | NONR | 11/3/2008 | \$8,890,976,000 |
| 02 | N | SHINKIN CENTRAL BK NY BR | FORI | 11/5/2008 | \$200,000,000 |
| 06 | N | F&M BK | SCBK | 11/3/2008 | \$6,184,000 |
| 07 | N | CENTRUST BK NA NR | NONR | 11/3/2008 | \$3,000,000 |

These loans mature on: Monday, February 02, 2009
and remain outstanding for:

Total: **\$2,095,139,000**

83 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|---------------|--------|-----------|-----------------|
| 02 | NR | CPFF CPFF | NONR | 11/4/2008 | \$2,086,741,000 |
| 05 | N | CRESCENT BK | SCBK | 11/4/2008 | \$8,000,000 |
| 06 | N | F&M BK | SCBK | 11/4/2008 | \$398,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Tuesday, February 03, 2009
and remain outstanding for:

Total: **\$6,147,001,250**

84 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|---------|--|--------|-----------|-----------------|
| 01 | NR | ABCP STATE STREET CORP ABCP - State Street Corp | NONR | 9/29/2008 | \$173,055,313 |
| 01 | NR | ABCP STATE STREET CORP ABCP STATE STREET CORP | NONR | 9/26/2008 | \$173,009,375 |
| 01 | NR | ABCP STATE STREET CORP ABCP - STATE STREET CORP | NONR | 9/30/2008 | \$93,944,313 |
| 01 | NR | ABCP STATE STREET CORP ABCP - State Street Corp | NONR | 9/30/2008 | \$29,669,250 |
| 02 | NR | CPFF CPFF | NONR | 11/5/2008 | \$5,674,323,000 |
| 07 | N NR | UNION B&TC NR | SCBK | 11/5/2008 | \$3,000,000 |

These loans mature on: Wednesday, February 04, 2009
and remain outstanding for:

Total: **\$1,046,347,365**

85 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|---------|--|--------|-----------|-----------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-Chase Broker | NONR | 9/30/2008 | \$12,846,365 |
| 02 | NR | CPFF CPFF | NONR | 11/6/2008 | \$1,032,501,000 |
| 07 | N NR | COMMERCIAL BK NR | SCBK | 11/6/2008 | \$1,000,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, February 05, 2009
and remain outstanding for:

Total: **\$3,363,117,731**

86 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|-----------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$395,271,111 |
| 01 | NR | ABCP STATE STREET CORP ABCP STATE STREET CORP | NONR | 9/26/2008 | \$197,690,000 |
| 01 | NR | ABCP STATE STREET CORP ABCP - State Street Corp | NONR | 9/30/2008 | \$98,880,000 |
| 01 | NR | ABCP STATE STREET CORP ABCP - State Street Corp | NONR | 10/2/2008 | \$72,192,620 |
| 02 | NR | CPFF CPFF | NONR | 11/7/2008 | \$2,579,084,000 |
| 05 | N | CAPITAL BK | SCBK | 11/7/2008 | \$20,000,000 |

These loans mature on: Friday, February 06, 2009
and remain outstanding for:

Total: **\$307,095,333**

87 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP STATE STREET CORP ABCP-State Street Corp | NONR | 9/25/2008 | \$296,404,333 |
| 06 | N | SOUTHPOINT BK | NONR | 11/10/2008 | \$10,000,000 |
| 06 | N | F&M BK | SCBK | 11/10/2008 | \$691,000 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: Monday, February 09, 2009
and remain outstanding for:

Total: **\$6,883,464,236**

90 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|---|--------|------------|-----------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$296,352,375 |
| 01 | NR | ABCP STATE STREET CORP ABCP-State Street Corp. | NONR | 9/25/2008 | \$197,549,222 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$49,363,667 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 10/1/2008 | \$24,697,972 |
| 02 | NR | CPFF CPFF | NONR | 11/10/2008 | \$6,315,501,000 |

These loans mature on: Tuesday, February 10, 2009
and remain outstanding for:

Total: **\$507,352,997**

91 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/29/2008 | \$423,125,080 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$49,363,667 |
| 01 | NR | ABCP STATE STREET CORP ABCP - State Street Corp | NONR | 9/29/2008 | \$34,567,478 |
| 01 | NR | ABCP STATE STREET CORP ABCP - STATE STREET CORP | NONR | 10/6/2008 | \$296,772 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: Wednesday, February 11, 2009
and remain outstanding for:

Total: **\$49,359,056**

92 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|--------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$49,359,056 |

These loans mature on: Thursday, February 12, 2009
and remain outstanding for:

Total: **\$218,937,107**

93 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$218,937,107 |

These loans mature on: Friday, February 13, 2009
and remain outstanding for:

Total: **\$331,098,925**

94 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/29/2008 | \$331,098,925 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: Tuesday, February 17, 2009
and remain outstanding for:

Total: \$821,220,303

98 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/26/2008 | \$218,842,003 |
| 01 | NR | ABCP STATE STREET CORP ABCP - State Street Corp | NONR | 9/29/2008 | \$207,491,375 |
| 01 | NR | ABCP STATE STREET CORP ABCP-State Street Corp. | NONR | 9/25/2008 | \$197,406,111 |
| 01 | NR | ABCP STATE STREET CORP ABCP - State Street Corp | NONR | 10/1/2008 | \$98,818,500 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-Chase Broker | NONR | 9/30/2008 | \$66,702,000 |
| 01 | NR | ABCP STATE STREET B&TC ABCP - STATE STREET | NONR | 10/22/2008 | \$31,678,581 |
| 01 | NR | ABCP STATE STREET CORP ABCP - STATE STREET CORP | NONR | 10/6/2008 | \$281,733 |

These loans mature on: Wednesday, February 18, 2009
and remain outstanding for:

Total: \$121,521,795

99 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/29/2008 | \$109,655,852 |
| 01 | NR | ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker Dealer | NONR | 10/10/2008 | \$11,865,943 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: Friday, February 20, 2009
and remain outstanding for:

Total: \$374,890,122

101 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$270,124,368 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/26/2008 | \$66,097,175 |
| 01 | NR | ABCP STATE STREET CORP ABCP STATE STREET CORP | NONR | 9/26/2008 | \$38,668,579 |

These loans mature on: Monday, February 23, 2009
and remain outstanding for:

Total: \$227,149,529

104 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-Chase Broker | NONR | 9/30/2008 | \$201,474,606 |
| 01 | NR | ABCP STATE STREET CORP ABCP - State Street Corp | NONR | 9/29/2008 | \$22,713,554 |
| 01 | NR | ABCP BK OF NY MELLON BROK ABCP BONY Broker Dealer | NONR | 9/25/2008 | \$2,961,369 |

These loans mature on: Tuesday, February 24, 2009
and remain outstanding for:

Total: \$129,355,039

105 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$129,355,039 |

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These loans mature on: Wednesday, February 25, 2009
and remain outstanding for:

Total: \$207,315,889

106 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/29/2008 | \$148,087,833 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP-Chase Broker | NONR | 9/30/2008 | \$49,366,889 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 10/1/2008 | \$9,861,167 |

These loans mature on: Thursday, February 26, 2009
and remain outstanding for:

Total: \$204,088,375

107 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/29/2008 | \$154,738,375 |
| 01 | NR | ABCP STATE STREET CORP ABCP - State Street Corp | NONR | 9/29/2008 | \$49,350,000 |

These loans mature on: Monday, March 02, 2009
and remain outstanding for:

Total: \$400,925,699

111 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/29/2008 | \$321,972,899 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/30/2008 | \$78,952,800 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: **Tuesday, March 03, 2009**
and remain outstanding for:

Total: **\$952,773,880**

112 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP BK OF NY MELLON BROK ABCP - BONY Broker Dealer | NONR | 9/25/2008 | \$941,924,458 |
| 01 | NR | ABCP STATE STREET CORP ABCP - State Street Corp | NONR | 9/30/2008 | \$10,849,422 |

These loans mature on: **Wednesday, March 04, 2009**
and remain outstanding for:

Total: **\$264,495,133**

113 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$205,398,583 |
| 01 | NR | ABCP STATE STREET CORP ABCP-State Street Corp | NONR | 9/29/2008 | \$29,555,400 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/24/2008 | \$29,541,150 |

These loans mature on: **Friday, March 06, 2009**
and remain outstanding for:

Total: **\$325,611,550**

115 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP STATE STREET CORP ABCP-State Street Corp | NONR | 9/29/2008 | \$325,611,550 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: Monday, March 09, 2009
and remain outstanding for:

Total: \$639,607,882

118 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/29/2008 | \$639,607,882 |

These loans mature on: Tuesday, March 10, 2009
and remain outstanding for:

Total: \$179,778,076

119 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP STATE STREET CORP ABCP STATE STREET CORP | NONR | 9/26/2008 | \$179,778,076 |

These loans mature on: Wednesday, March 11, 2009
and remain outstanding for:

Total: \$190,224,553

120 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP Chase Broker | NONR | 9/26/2008 | \$190,224,553 |

These loans mature on: Thursday, March 12, 2009
and remain outstanding for:

Total: \$466,255,411

121 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/29/2008 | \$244,497,689 |
| 01 | NR | ABCP BK OF NY MELLON BROK ABCP - BONY Broker Dealer | NONR | 9/25/2008 | \$123,200,417 |
| 01 | NR | ABCP STATE STREET CORP ABCP STATE STREET CORP | NONR | 9/26/2008 | \$98,557,306 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: Friday, March 13, 2009
and remain outstanding for:

Total: **\$196,843,083**

122 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - Chase Broker | NONR | 9/25/2008 | \$196,843,083 |

These loans mature on: Monday, March 16, 2009
and remain outstanding for:

Total: **\$155,753,442**

125 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|--------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 10/1/2008 | \$98,584,389 |
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/29/2008 | \$57,169,053 |

These loans mature on: Tuesday, March 17, 2009
and remain outstanding for:

Total: **\$229,149,223**

126 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/29/2008 | \$229,149,223 |

These loans mature on: Wednesday, March 18, 2009
and remain outstanding for:

Total: **\$153,738,433**

127 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|-----------|---------------|
| 01 | NR | ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER | NONR | 9/29/2008 | \$153,738,433 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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These loans mature on: Wednesday, September 22, 2010
and remain outstanding for:

Total: **\$64,959,734,367**

680 more calendar day(s).

| Dist. | Type* | Borrower Name | MKSM** | Loan Dt. | Loan Amount |
|-------|-------|--|--------|------------|------------------|
| 02 | NR | AIG IPC-AIG Principal | NONR | 10/1/2008 | \$45,000,000,000 |
| 02 | NR | AIG IPC-AIG | NONR | 10/14/2008 | \$4,500,000,000 |
| 02 | NR | AIG IPC-AIG | NONR | 10/8/2008 | \$3,000,000,000 |
| 02 | NR | AIG IPC-AIG | NONR | 10/6/2008 | \$2,500,000,000 |
| 02 | NR | AIG IPC-AIG | NONR | 11/10/2008 | \$2,000,000,000 |
| 02 | NR | AIG IPC-AIG Commitment Fee | NONR | 10/1/2008 | \$1,699,500,000 |
| 02 | NR | AIG IPC-AIG | NONR | 10/22/2008 | \$1,500,000,000 |
| 02 | NR | AIG IPC-AIG | NONR | 10/7/2008 | \$1,500,000,000 |
| 02 | NR | AIG IPC-AIG | NONR | 10/2/2008 | \$1,500,000,000 |
| 02 | NR | AIG IPC-AIG | NONR | 10/21/2008 | \$1,000,000,000 |
| 02 | NR | AIG IPC-AIG | NONR | 10/3/2008 | \$500,000,000 |
| 02 | NR | AIG IPC-AIG Recapitalized Interest on Principal | NONR | 10/1/2008 | \$184,271,298 |
| 02 | NR | AIG IPC-AIG Capitalized Interest on Commitment and Undrawn Portion of | NONR | 10/1/2008 | \$75,963,068 |

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

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