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Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved: OMB No. 3209 - 0001

Date of Appointment, Candidacy, Election, or Nomination (<i>Month, Day, Year</i>) 02/10/2007	Status Covered by Report No		Termination Termination Date (If Appli- Filer Cable) (Month, Day, Year)	Fee for Late Filing Any individual who is required to file this report and does so more than 30 days
Reporting	Last Name	First Name and Mic	idle Initial	after the date the report is required to be filed, or, if an extension is granted, more
Individual's Name	Obama	Barack H.		than 30 days after the last day of the filing extension period, shall be subject to a \$200 fee.
Position for Which	Title of Position	Department or Age	ency (If Applicable)	to a \$200 fee.
Filing	Candidate for President			Reporting Periods Incumbents: The reporting period is
Location of	Address (Number, Street, City, State, and ZIP Code)	1	Telephone No. (Include Area Code)	the preceding calendar year except Part II of Schedule C and Part I of Schedule D
Present Office (or forwarding address)	713 Hart Senate Office Building, Washington, DC 20510	2	202-224-2854	where you must also include the filing year up to the date you file. Part II of
Position(s) Held with the Federal	Title of Position(s) and Date(s) Held			Schedule D is not applicable.
Government During the Preceding 12 Months (If Not Same as Above)	United States Senator - Jan. 4, 2005 to Present			Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends
Presidential Nominees Subject	Name of Congressional Committee Considering Nomination	n Do You Intend to Cr	reate a Qualified Diversified Trust?	at the date of termination. Part II of Schedule D is not applicable.
to Senate Confirmation		Yes	□ No	Nominees, New Entrants and Candidates for President and
Certification	Signature of Reporting Individual		Date (Month, Day, Year)	Vice President:
I CERTIFY that the statements I have made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	Bul D		5/4/07	Schedule AThe reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets
Other Review	Signature of Other Reviewer		Date (Month, Day, Year)	as of any date you choose that is within
(If desired by agency)	James of Calif	R	7/16/07	31 days of the date of filing. Schedule B-Not applicable.
Agency Ethics Official's Opinion	Signature of Designated Agency Ethics Official/Reviewing	Official	Date (Month, Day, Year)	Schedule C, Part I (Liabilities)—The reporting period is the preceding calendar
On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).			7/17/07	year and the current calendar year up to any date you choose that is within 31 days of the date of filing.
Office of Government Ethics	Signature	0	Date (Month, Day, Year)	Schedule C, Part II (Agreements or Arrangements)-Show any agreements or
Use Only	Myst D Court	1	8/15/01	arrangements as of the date of filing. Schedule D —The reporting period is
Comments of Reviewing Officials (If additional space is required, use the reverse side of this s	sheet)		the preceding two calendar years and
*Additional informa	tion provided to		 1	the current calendar year up to the date of filing.
Fee by condidate or	(Check box if filing ext		ate number of days)	
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	9E : Hd SI AVN (O)Z		COUNSEL	Received by PEC 5/15/07
Dowies 1 C	7 C -11 MO SI AVM COL	7AA∃	DEFICE OF GENE	OGE Use Only
with the Federal Ele	ection Campaign Act	k box if comments ar NOLL C	CONNZET OFFICE OF GENERAL FEDERAL ELECTOR FEDERAL FED	JUL 2 3 2007

SF 278 (Rev. 03/2000)	
5 C.F.R. Part 2634	
U.S. Office of Government B	Ethics

		g Individual's Name orack H.											S	CF	ΗE	D	UI	LE	A													Pa	ge Number	5
		Assets and Income			at o	Val	ua e o	t io f re	n o por	f As	sse	ts erio	d					In cl	nec	me	e: t	ype o ot	an	d a	mo	un / is	t. If	f "N	Non ed i	e (e n B	or l	ess k C	than \$201 for that it)" is em.
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report prode value ing p in ind with	exceeds ours ours the office of the office of the office of the office of the office ours of the office ours of the office of the office ours of the office ours of the office ours ours ours our	rour spouse, and dependent child ch asset held for investment or n of income which had a fair makeding \$1,000 at the close of the relation, or which generated more than during the reporting period, togetincome. elf, also report the source and active and income exceeding \$200 (of the U.S. Government). For your spous to the understanding that the amount of ear more than \$1,000 (except report ount of any honoraria over \$20 (se).	the arket port- \$200 ether ctual other ouse, rned t the	4	2	\$15,001 - \$50,000	\$30,001 - \$100,000	\$250.001 - \$500.000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	1 1	1	\$5,001 - \$15,000	- \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
		Central Airlines Common			1	,	(1	х						x							of the second			
Exam	ples	Doc Jones & Smith, Hometown, State		7	7	x			Г	Γ							1.5																Law Partnership Income \$130,000	
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		IRA: Heartland 50() Index Fund	$\neg \top$,			x	Γ	Γ		Ī		x											x					displace.			
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² No	rther	n Trust Checking (J)				>	<													×				×										
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4 Va	ingua	ord Wellington Fund Investor Shares					>	<							×											×								
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		ategory applies only if the asset/in e filer with the spouse or dependen																		et/ir	ncon	ne is	eith	er t	hat	of th	ne fi	ler (or jo	ointl	y h	eld		

	Reporting Individual's Name Obama, Barack H.									SC			U se c							1e	d										Pag	ge Numb	of	5
	Assets and Income		a	V: t cl	alu ose	of	ior rep	of	As	se g pe	ts rio	d				4 .	In	nec	om kec	e: t	ype o o	e ar the	nd a	imo	oun y is	t. I	f "N	Non ed i	e (e n B	or l	ess k C	than S for th	\$20 at i	1)" is tem.
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			Type Amount															1																
		None (or less than \$1,001)	1 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,0001 - \$5,000,000	Over \$5,000,000	Othe Incom (Speci Type Actua Amour	ne ify & al	Date (Mo., Day, Yr.) Only if Honoraria
1	Vanguard Wellesley Income Fund Investor Shares (S)					×								×											×									
2	Nuveen Floating Rate Income Fund (J)	×															×			, ,			×											
3	Marshall Prime Money Market Investor Shares (S)		×			20.00								×								×												
4	Pimco Total Return Admin Shares (S)		×			4.00								×								×				,				1				
5	Goldman Sachs Large Cap Value A (S)		×											×								×												
6	Marshall Mid-Cap Value Investor Shares (S)		×											×								×												
7	Vanguard Mid-Cap Index Fund Investor Shares (S)		×											×							×													
8	University of Chicago Hospitals (S)																															Salary		
9	Tree House Foods (S)	T																														Director Fees		
	* This category applies only if the asset/income by the filer with the spouse or dependent chil	is so drer	olely n, ma	tha ark t	t of the o	the othe	filer r hig	's sp gher	ous	e or	dep	end of va	ent d	chile as a	drer appr	ı. If opri	the	asse	et/ir	icon	ie is	eitl	er t	hat	of tl	ne fi	ler o	or jo	intl	y he	ld		manak	

Reporting Individual's Name Obama, Barack H.									SC			U se c							ied	1.										Pag	ge Number 3 of	5
Assets and Income		,	\at c	alt	uat e of	ior rep	of ort	As	se g pe	ts rio	d					Ir cl	nec	o m	e: t	ype o o	an the	id a	imo	un / is	t. It	f "N	Non ed i	e (e n B	or I	ess k C	than \$20 for that	01)" is item.
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		None (or less than \$1,001)	-		-	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
Dystel & Goodrich - Book Royalties (amount includes \$43,644 of commissions and legal fe	ees)	VA	LUI	= 1	10.	- 1	E	AD(4	A	sci	ER	TAI	NA	В	بخ	×												- 10 mm		\$147,490	
Random House - Book Advance (amount includes \$22,228 of commissions and legal fe	ees)																												deliane in the state		\$425,000	
Tree House Foods Options (2,266 shares vested 6/28/06 but not yet exercised) (S) *		×											,							×									2 Carolina de las			
Tree House Foods Options (2,266 shares to vest 6/28/07) (S) *	1		*					I .						I						×									Name and American			
Tree House Foods Options (2,267 shares to vest 6/28/08) (S) *		7		1	1						4									×									The Roman Control			
* Note: Strike price on Tree House Foods options is \$29.65/share. Options expire 6/28/	15.						-																									
7																																
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* This category applies only if the asset/ince by the filer with the spouse or dependent	ome is childr	solei en, r	y th	at of the	the othe	filer r hi	's sp gher	ous	e or	dep ies o	end of va	ent d	chile as a	drer	ı. If opri	the ate.	ass	et/ir	icon	ie is	eith	ier t	hat	of th	ne fi	ler o	or jo	ointl	y he	ld		

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Reporting	Individual's Name											Page	Numb	er		
Obama, E	Barack H.	S	CHED	ULE (4	of	5	
	I: Liabilities	a mortgage on your personal residence unless it is rented out; loans secured by	None [>	₹												
to any o	one creditor at any time	automobiles, household furniture						(Catego	ry of A	moun	t or Va	alue (x)	_	
your spe Check th	the reporting period by you, ouse, or dependent children. he highest amount owed the reporting period. Exclude	or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.	Date	Interest	Term if	\$10,001 -	\$15,001 -	\$50,001 -	\$100,001-	\$250,001 -	\$500,000 -	Over \$1,000,000*	\$1,000,001-	\$5,000,001 -	\$25,000,001 -	Over \$50,000,000
	Creditors (Name and Address)	Type of Liability	Incurred	Rate	applicable	2 2	8 8	8 8	\$ 52	8 8	8 8	0.28	8 8	8 65	\$ 52	0 %
Examples	First District Bank, Washington, DC John Jones, 123 JSt., Washington, DC	Mortgage on rental property, Delaware Promissory note	1991	10%	25 yrs.			x		- x			<u> </u>			
2 3 4 5 *This ca	ategory applies only if the liability is	solely that of the filer's spouse or dependent child	ren. If the li	ability is t	hat of the fi	er or a	a joint	liabili	ity of (the fil	er					
Report y	ee benefit plan (e.g. pension, 40)	r Arrangements ts for: (1) continuing participation in an 1k, deferred compensation); (2) continua- including severance payments); (3) leaves			4) future ons for any								ing th	ie rep	oort- None	e 🔲
	Status and T	erms of any Agreement or Arrangement							Partie	es					1	Date
Example	Pursuant to partnership agreement, calculated on service performed thi	, will receive lump sum payment of capital account & prough 1/00.	artnership sh	are	Doe Jones	& Smit	h, Hon	netown	, State						7	7/85
1 See A	Attachment #1															

Prior Editions Cannot Be Used.

403(b) Retirement Plan (No Further Contributions by Former Employer)

General Assembly Pension Plan (No Further Contributions by Former Employer)

9/92

1/97

University of Chicago, Chicago, IL

State of Illinois, Springfield, IL

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SF 278 (Rev. 03/2000) 5 C.F.R. Part 2634 U.S. Office of Government Ethic	s						
Reporting Individual's Nam	e					Page Number	
Obama, Barack H.			SC	HEDULE D		5 0	f S
			,				
Report any positions h sated or not. Positions trustee, general partne	eld during the ar include but are n er, proprietor, rep	Outside U.S. Gover plicable reporting period, whethe ot limited to those of an officer, diresentative, employee, or consultative business enterprise or any notice.	r compen- lirector, ant of	organization or educational	institution. Exclude position entities and those solely of an	honorary	s, None 🔀
	Organization (Name a	and Address)		Type of Organization	Position Held	From (Mo., Yr.)	To (Mo.,Yr.
Fyamples	k Collectors, NY, NY		Non-profit educ	cation	President	6/92	Present
Doe Jones & Smith	n, Hometown, State		Law firm		Partner	7/85	1/00
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Report sources of mor business affiliation for the reporting period.	e than \$5,000 con services provide This includes the	in Excess of \$5,00 mpensation received by you or you directly by you during any one names of clients and customers of business enterprise, or any other	ur year of f any	non-profit organization who	payment of more than \$5,000	tion Filer, o dential Can You	r Vice
	Source (Name and	d Address)		Bri	ef Description of Duties		
Examples Doe Jones & Smith	, Hometown, State		Legalservice	es		<u> </u>	
	client of Doe Jones & Si	nith), Moneytown, State	Legal servi	ces in connection with university consti	ruction		
1 N/A							
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3							

Prior Editions Cannot Be Used.

Senate*

With the permission of the Ethics Committee in January 2005, a \$1.9 million advance against royalties was agreed to by the Senator and Random House, Inc., for writing 2 non-fiction books and 1 children's book (of which \$200,000 of the advance to be donated to charity). (The advance for one of the non-fiction books, *Audacity of Hope*, is reflected on Schedule A, page 3, line 2.)

Royalties for the two non-fiction books are: 15% of the U.S. price for hardcover book sales; 7.5% of the U.S. price for trade paperback book sales; 8% of the U.S. price for the first 150,000 of mass-market paperback book sales -10% thereafter; and 10% of the amount received by the publisher for audio book sales.

Royalties for the children's book are: 5% of the U.S. price for hardcover book sales; 3% of the U.S. price for trade paperback book sales; 3% of the U.S. price for the first 150,000 of mass-market paperback book sales – and 10% of the amount received by the publisher for audio book sales.

In addition, with the permission of the Ethics Committee, a \$370,000 advance against royalties (\$40,000 of which had previously paid pursuant to the original publishing agreement) was agreed to for *Dreams from My Father*, a work published in 1995. The advance has been earned out and future royalties are dependent on sales pursuant to the terms of the 1995 contract. (The royalties for *Dreams from My Father* are reflected on Schedule A, page 3, line 1.) The agreement also included an audio edition of the 1995 work.

Royalties for the audio book are: 10% of the amount received by the publisher for audio book sales.

These and all other royalties have been reviewed and approved by the Ethics Committee.

* Per conversation with Chris Lu 8/8/07. - SHJ-

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved: OMB No. 3209 - 0001

U.S. Office of Government Etnics				
Date of Appointment, Candidacy, Election or Nomination (Month, Day, Year) 02/10/2007	Status Covered by Report	New Entrant, Nominee, or Candidate	Termination Termination Date (If Appli- Filer cable) (Month, Day, Year)	Any individual who is required to file this report and does so more than 30 days
Ropostina	Last Name	First Name and M	Aiddle Initial	after the date the report is required to be filed, or, if an extension is granted, more
Reporting Individual's Name	Obama	Barack	Н.	than 30 days after the last day of the filing extension period, shall be subject
	Title of Position	Department or A	gency (If Applicable)	to a \$200 fee.
Position for Which Filing	Candidate for President			Reporting Periods Incumbents: The reporting period is
Location of	Address (Number, Street, City, State, and ZIP Code)		Telephone No. (Include Area Code)	the preceding calendar year except Part II of Schedule C and Part I of Schedule D
Present Office (or forwarding address)	713 Hart Senate Office Building, Washington, DC 20510		202-224-2854	where you must also include the filing year up to the date you file. Part II of
Position(s) Held with the Federal	Title of Position(s) and Date(s) Held			Schedule D is not applicable.
Government During the Preceding 12 Months (If Not Same as Above)	United States Senator - Jan. 4, 2005 to Present			Termination Filers: The reporting period begins at the end of the period covered by your previous filing and ends
	Name of Congressional Committee Considering Nomination	on Do You Intend to	Create a Qualified Diversified Trust?	at the date of termination. Part II of Schedule D is not applicable.
Presidential Nominees Subject to Senate Confirmation		Yes	No No	Nominees, New Entrants and
Certification	To a special to		The gradient way	Candidates for President and Vice President:
I CERTIFY that the statements I have	Signature of Reporting Individual		Date (Month, Day, Year)	Caladala A The assessment and
made on this form and all attached schedules are true, complete and correct to the best of my knowledge.	(Soul (D)	<u></u>	5/15/08	Schedule A.—The reporting period for income (BLOCK C) is the preceding calendar year and the current calendar year up to the date of filing. Value assets
Other Review	Signature of Other Reviewer		Date (Month, Day, Year)	as of any date you choose that is within 31 days of the date of filing.
(If desired by agency)	Ximened (a)	my	6/10/08	Schedule B-Not applicable.
Agency Ethics Official's Opinion	Signature of Designated Agency Ethics Official/Reviewing	g Official	Date (Month, Day, Year)	Schedule C, Part I (Liabilities)The reporting period is the preceding calenda
On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments in the box below).		· ·	6/11/2008	year and the current calendar year up to any date you choose that is within 31 day of the date of filing.
Office of Government Ethics	Signature		Date (Month, Day, Year)	Schedule C, Part II (Agreements or
Use Only	hut & Cale	1	9/26/08	Arrangements)—Show any agreements or arrangements as of the date of filing.
Comments of Reviewing Officials	(If additional space is required, use the reverse side of this	sheet)		Schedule D—The reporting period is the preceding two calendar years and the current calendar year up to the date
* - Reporting period: allow	1/07 - 05/15/08 (Check box if filing e:		dicate number of days)	of filing.
1 2 20 10 21 20 10 10 10 10 10 10 10 10 10 10 10 10 10	Review	wed for An	marent Commliana	Agency Use Only
	P1:51 91 YAM 800gwith th	ne Federal Ele	parent Compliance ection Campaign Act	Received by PEC 5/15/08
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	CONTROLLERAL	ck box if comments an	e continued on the reverse side)	JUN 12 2008
Supersedes Prior Editions, Which Ca		278-112		NSN 7540-01-070-8 OGE/Adobe Acrobat version 1.0.1 (3/2)

Obama, Ba	g Individual's Name arack H.												S	CH	IEI	U	LE	A													Pa	ge Number	5
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production value excepting period in income with such For yours amount of than from report the income of	elf, also report the source and act earned income exceeding \$200 (ot the U.S. Government). For your spot source but not the amount of ear more than \$1,000 (except report ount of any honoraria over \$200	ket ort- 200 her ual her ise, ned the	-	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	€3	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Oualified Trust	Dividends	Royalties	Interest	Capital Gains	\sim	\$201 - \$1,000	1	智器	\$5,001 - \$15,000	- \$50,000		\$100,001 - \$1,000,000		\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day Yr.) Only if Honoraria
	Central Airlines Common					х											x						x										
Examples	Doe Jones & Smith, Hometown, State				×	_				_		-			_																	Law Partnership Income \$130,000	
	Kempstone Equity Fund	- 1					×	-							x				-					x			-						l
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Norther	n Trust Checking (J)			×	2		200 National Property (1997)		Cappacopy STATE dwg		TO SHEET WATER SEC.								×	And of equipment of	×	Section Contracts				a de la companya		Section of the second		ohigher sychelists.			
3 Norther	n Municipal Money Market Fund (リ):	ille Su agric							Antimatical Control		×	all	ACCUPATION OF THE PARTY OF THE		X [*]				×	Separate Separate		A CONTRACTOR AND A CONTRACTOR				×							
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6 Vangua	ard FTSE Social Index (S) (retirement)		DET MEMORY		10.124740	×	CHIDING				20 - 12 N	A	Appeniation .		v	oute.	:	9199716		STANDAS		Total Control	×	ANNUAL VIC				S S S S S S S S S S S S S S S S S S S				.*	

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Obama, Barack H.													se o		_	_					1											2	of	5
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		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	ŏ	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties		Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	•	\$5,001 - \$15,000	- \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Inco (Spe Typ Act	her ome ecify be & cual bunt)	Date (Mo., Day, Yr.) Only if Honoraria
Vanguard Wellesley Income Fund Investor Shares (S) (retirement)				and the second districts		×				200 PER		The last of the last of		×		Approx approximent		THE RESTRICTION OF THE PERSONS ASSESSMENT OF		CENTRA SECTION		N. w. Patholiphops y C.		×		NAME AND POST OF				JOOK SEPENSIONAL				
U.S. Treasury Notes (J)	- 5			CONTRACTOR SALES				×		The same of the sa				The state of the s					×	ACCESSOR ACCESSOR		×		200		Section and designation of the least								
Marshall Prime Money Market Investor Shar (S) (retirement)	es		×	CHANG AND ATTEN						A STANSON OF THE PARTY OF THE P				×		Comments of the second		The second second				×		100			A STATE OF			The state of the s				
Pimco Total Return Admin Shares (S) (retirement)		September 18 days	×	PRE WASSELFERER		SALTE DATE TO SALE				100				×				Service opinion of		Stary Ghave B		×				PERSONANTEE N				- Complete Co.				
Goldman Sachs Large Cap Value A (S) (retirement)			×	to again the same		Contraction				AND STREET, ST				×		A AND A PRINCIPAL		200 C 200 C 200 C		September & Company of		20 10 10 10 10 10 10 10 10 10 10 10 10 10	×			TREES NEWS ACTIONS OF				The second second				
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Bright Directions College Savings 529 Plan (Age-based growth - newborn to 8 years old				The state of the s		×				4 - 178 SEA - 185 SEA		Manual County (Add VIC)		×		County the same a sale of		A CONTRACTOR OF THE PARTY OF TH		Contractification (C)	×	The Later of the AT IS		The second desired		THE STREET, SA								
Bright Directions College Savings 529 Plan (Age-based growth - 9 to 12 years old)	(DC)	-0.4		Sent or shall the Sent	ж:	×				A CONTRACTOR OF THE PERSON OF		20.40		×		age Suppose Suppose				200 Sec. 200	×					Commission								1

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		None (or less than \$1,001)		\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust		Rent and Royalties	Interest		None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Morgan Chase Private Client Asset Mgmt Checking Acct (S)	4279441	×	Trades (Section 2)		Section 1 constitution	or other property			STATISTICAL STATES	Salva, Assessment Assessment As	CONCERNATION.	SALES CONTRACTOR	Service Comments	1. 87				111		×	Company of the ball				Ball Hillson Cale				CONTRACTOR			
2	Tree House Food Options (see Attachment #	1) ×	The same of the sa	700000000000000000000000000000000000000		45.774.207	Sales and Sales	The state of the s	VOTAL PRESIDENT	Maria San Marketin	- Paragraphic and	The bear agreement		A CONTRACTOR						Total Michael	×	A 100 TO				NAME OF TAXABLE PARTY.							
3	University of Chicago Hospitals (S)		, .	Transfer of the Parket		N. M.	Dec 197 Berling Page	And the Party of t		N. N. L. CAUNES	Service or States	2500 m-1000		THE PERSON NAMED IN						Name and Address of the Owner, where		Carting and and and				STEERING CARRY			Y-3,44			Salary	
4	Dystel & Goderich - Book Royalties for Dream from My Father	ns	٧	AL	U	1	No	71	26	AD	14	Section Annual Control	Sepanos Sepano	Townshipping of the		All and a		×		To the Part of the Part of		Contract Borness							7			\$815,971	
5	Random House - Book Royalties for Audacity Hope	y of		or expets it construct	A	۶۲	en	TA	11	A	ВL	E	Secure washing	erist sperimental		0.00		×		DEPT COLUMN				100 Telegraphic Company		Sycamore and a						\$3278719	
6	Tree House Foods (S)	· Andreas Mills	The County of th	Capability of the		Total Section of the Party and	And the Personal Leading	C. of Chicago Cons. School		9995 BPSGS0		27 CASS 200	000000000000000000000000000000000000000	Military of the Charlesian						OCTACE PER				, A. C.		Statute and the state of the st						Director Fees	
7				A STATE OF THE STA		\$X_113F/2000s	Proposition of the second	and after the fight to		Shares Shares St.	Congression of the sections	Spotte year that the	And Committee of the Angle					×				2 9 100 100 100 100				Carolina School							
8			St. M. M. W.	Control of the second		William State Committee	The state of the s	Carlo Carlo Properties		SAN SERVICE SERVICES	A A A A A COMMISSION OF THE PARTY OF THE PAR	College Date Column	- Commencer Commencer	ALTONO CONTRACTOR	14	200 Contraction 13 ex						And the Children		A STATE OF THE PARTY OF THE PAR		Ballet (25 - paper)		Administration and a				e e	
9				And the first live has been		E. St. Landerford	Commercial States		Transfer of the annext Frenches	Charles Styles	The Business Charles	Wind Houselfor	* Material Constitution	P. procession for the last of						TANK SELENGERA		The Arthurst		And to the Cont		OPORTONIA CONTRACTOR		A THE PROPERTY OF		The state of the s			
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Reporting I	ndividual's Name											Page	Numbe	er		
Obama, Ba	rack H.	SC	CHEDI	JLE C	;								4	of	5	
Report lia	: Liabilities abilities over \$10,000 owed the creditor at any time	a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture	None 🔀				-	C	ategor	y of A	mount	or Va	lue (x)			
during the your spor Check the	e reporting period by you, use, or dependent children. e highest amount owed e reporting period. Exclude	or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.	Date '	Interest	Term if	\$10,001 -	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001- \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001- \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 -	Over \$50,000,000
	Creditors (Name and Address)	Type of Liability	Incurred	Rate	applicable	\$12	\$5	\$5	\$1	\$2	\$1	0v \$1	\$1	\$5	\$2	SS
Examples	First District Bank, Washington, DC John Jones, 123 JSt., Washington, DC	Mortgage on rental property, Delaware Promissory note	1991 1999	8% 10%	25 yrs. on demand			_x		x						
1																
2																
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4						populari z rom		Canada en				Transa.		Proposition of the second		
5						ingresses		Mass (1-1000)		AND PROPERTY.		- Unit all to other				
*This cat	egory applies only if the liability is spouse or dependent children, ma	solely that of the filer's spouse or dependent childr irk the other higher categories, as appropriate.	en. If the li	ability is th	nat of the fil	er or a	joint	liabilit	ty of t	he file	er	A		<u> </u>		
Report yo	benefit plan (e.g. pension, 40	r Arrangements ats for: (1) continuing participation in an 11k, deferred compensation); (2) continua- (including severance payments); (3) leaves			4) future ens for any								ng th	•	ort- None	
	Status and T	Terms of any Agreement or Arrangement							Partie	.s					D	ate
Example	Pursuant to partnership agreement calculated on service performed th	t, will receive lump sum payment of capital account & par rough 1/00.	tnership sh	are	Doe Jones	& Smit	h, Hon	netown,	State						7/	′85
1 See Att	achment #2															
² 403(b)	Retirement Plan (no further contribu	tions by former employer)			University	of Ch	cago,	Chicag	io, IL						9/9	92
3 Genera	I Assembly Pension Plan (no further	contributions by former employer)			State of III	inois,	Spring	field, IL							1/9	7
4																
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Re	eporting I	ndividual's Name		Α			Page Number		
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Re sa tr	eport an ted or r ustee, g	ny positions held during the a not. Positions include but are r eneral partner, proprietor, rej	Outside U.S. Gover pplicable reporting period, whether not limited to those of an officer, doresentative, employee, or consultable ther business enterprise or any not	r compen- irector, ant of	organization or educational	institution. Exclude position entities and those solely of ar			ne 🔀
		Organization (Name			Type of Organization	Position Held	From (Mo., 1	(r.)	To (Mo., Yr.)
		Nat'l Assn. of Rock Collectors, NY, NY	A 2	Non-profit educ		President	6/92		Present
Exa	amples	Doe Jones & Smith, Hometown, State		Law firm		Partner	7/85	-†	1/00
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Rebi	eport so usiness ie repor	ources of more than \$5,000 co affiliation for services provide ting period. This includes the	n in Excess of \$5,00 ampensation received by you or you directly by you during any one of names of clients and customers of r business enterprise, or any other	ur year of any	non-profit organization who	payment of more than \$5,000	ition Filer, idential Ca	or ndi	Vice
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E	amples D	Ooe Jones & Smith, Hometown, State		Legalservice	es				
۸ند		Metro University (client of Doe Jones & S	mith), Moneytown, State	Legal servi	es in connection with university const	ruction			
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In May 2007, Michelle Obama resigned from the board of directors of Tree House Foods. As of December 31, 2007, Mrs. Obama had no options outstanding of Tree House Foods stock. All options were cancelled upon her resignation. During her time as a director, she never exercised any stock options.

With the permission of the Senate Ethics Committee in January 2005, a \$1.9 million advance against royalties was agreed to by the Senator and Random House, Inc., for writing 2 non-fiction books and 1 children's book (of which \$200,000 of the advance to be donated to charity). One of the non-fiction books is *The Audacity of Hope*.

Royalties for the two non-fiction books are: 15% of the U.S. price for hardcover book sales; 7.5% of the U.S. price for trade paperback book sales; 8% of the U.S. price for the first 150,000 of mass-market paperback book sales -10% thereafter; and 10% of the amount received by the publisher for audio book sales.

Royalties for the children's book are: 5% of the U.S. price for hardcover book sales; 3% of the U.S. price for trade paperback book sales; 3% of the U.S. price for the first 150,000 of mass-market paperback book sales – and 10% of the amount received by the publisher for audio book sales.

In addition, with the permission of the Senate Ethics Committee, a \$370,000 advance against royalties (\$40,000 of which had previously paid pursuant to the original publishing agreement) was agreed to for *Dreams from My Father*, a work published in 1995. The advance has been earned out and future royalties are dependent on sales pursuant to the terms of the 1995 contract. The agreement also included an audio edition of the 1995 work.

Royalties for the audio book are: 10% of the amount received by the publisher for audio book sales.

These and all other royalties have been reviewed and approved by the Senate Ethics Committee.

The book royalty figures in Schedule A, page 3, lines 4 and 5 reflect royalties received as of December 31, 2007.

For presidential candidates, the reporting period for income is the preceding calendar year and the current calendar year up to the date of filing. Accordingly, the total amount of book royalties received from January 1, 2007, to May 31, 2008, is:

Dystel & Goderich (Dreams from My Father) -- \$1,338,089

Random House (Audacity of Hope) -- \$4,082,196

SF 278 (Rev. 03/2000) 5 C.F.R. Part 2634

Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Form Approved: OMB No. 3209 - 0001 U.S. Office of Government Ethics Date of Appointment, Candidacy, Election, Calendar Year New Entrant, Termination Termination Date (If Appli-Reporting Incumbent Fee for Late Filing Covered by Report or Nomination (Month, Day, Year) cable) (Month, Day, Year) Status Nominee, or Filer Any individual who is required to file (Check Appropriate Candidate 2008 01/20/2009 this report and does so more than 30 days Boxes) after the date the report is required to be Last Name First Name and Middle Initial filed, or, if an extension is granted, more Reporting than 30 days after the last day of the Individual's Name Barack H. Obama filing extension period, shall be subject to a \$200 fee. Department or Agency (If Applicable) Title of Position Position for Which President Reporting Periods Filing Incumbents: The reporting period is the preceding calendar year except Part Address (Number, Street, City, State, and ZIP Code) Telephone No. (Include Area Code) Location of II of Schedule C and Part I of Schedule D where you must also include the filing Present Office White House, 1600 Pennsylvania Ave. NW, Washington, D.C. 20500 202-456-1414 year up to the date you file. Part II of (or forwarding address) Schedule D is not applicable. Title of Position(s) and Date(s) Held Position(s) Held with the Federal Government During the Preceding Termination Filers: The reporting United States Senator 01/01/2008-11/16/2008 12 Months (If Not Same as Above) period begins at the end of the period covered by your previous filing and ends at the date of termination. Part II of Name of Congressional Committee Considering Nomination | Do You Intend to Create a Qualified Diversified Trust? Schedule D is not applicable. Presidential Nominees Subject X No to Senate Confirmation Not Applicable Yes Nominees, New Entrants and Candidates for President and Vice President: Certification Date (Month, Day, Year) Signature of Reporting Individual ICERTIFY that the statements I have Schedule A--The reporting period made on this form and all attached for income (BLOCK C) is the preceding schedules are true, complete and correct calendar year and the current calendar to the best of my knowledge. year up to the date of filing. Value assets as of any date you choose that is within Signature of Other Reviewer Date (Month, Day, Year) Other Review 31 days of the date of filing. (If desired by agency) Schedule B-Not applicable. Schedule C, Part I (Liabilities)--The Agency Ethics Official's Opinion Signature of Designated Agency Ethics Official/Reviewing Official Date (Month, Day, Year) reporting period is the preceding calendar year and the current calendar year up to On the basis of information contained in this any date you choose that is within 31 days report, I conclude that the filer is in compliance of the date of filing. with applicable laws and regulations (subject to any comments in the box below). Schedule C, Part II (Agreements or Signature Date (Month, Day, Year) Office of Government Ethics Arrangements)--Show any agreements or arrangements as of the date of filing. Use Only Schedule D -- The reporting period is the preceding two calendar years and Comments of Reviewing Officials (If additional space is required, use the reverse side of this sheet) the current calendar year up to the date of filing. (Check box if filing extension granted & indicate number of days -Agency Use Only

(Check box if comments are continued on the reverse side)

OGE Use Only

	g Individual's Name											S	CF	IF	D	H	Æ	A													Pa	ge Number	
Obama, Ba	агаск н.											_																			_	2 of	8
	Assets and Income			at	Va clo	lua se o	tio f re	n o por	f As	sse g pe	ts erio	d					I1 cl	ncc hec	o m	e: t	ype o o	an the	d a	mo	oun y is	t. If	"N ede	lon d i	e (d	or 1 loc	ess k C	than \$201 for that it)" is em.
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report ea productic value exce- ing period in income with such For yours amount o than from report the income o	self, also report the source and a fearned income exceeding \$200 (o the U.S. Government). For your spe e source but not the amount of ea f more than \$1,000 (except repor nount of any honoraria over \$20	the arket port- \$200 ether ctual other ouse, rned et the	None (or less than \$1,001)	,001 - \$	0.0	\$50,001 - \$100,000	\$100,001 - \$230,000 \$750 001 - \$500 000	\$500.001 - \$1.000.000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000		Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000		\$2,501 - \$5,000	\$5,001 - \$15,000			\$100,001 - \$1,000,000	Over \$1,000,000*		Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
	Central Airlines Common					x			L	100000	200						х		L.				х									. — — — -	
Examples	Doe Jones & Smith, Hometown, State				x				\$ 										L													Law Partnership Income \$130,000	
	Kempstone Equity Fund				X 63		x							x										x									
	IRA: Heartland 500 Index Fund					8597		x						x											x								
	n Chase Private Client Asset Mgmt. ing Account (J)						<												×			×											
² Northe	rn Trust Checking Account (J)			×		2007					(8)		800000						×		×												
³ Vangu	ard FTSE Social Index (Retirement)					×					100000000000000000000000000000000000000			×									×										
	of Illinois General Assembly Defined t Pension Plan					×			•		× 1000		a de la companya de l								×												
⁵ Vangu	ard FTSE Social Index (Retirement) ((S)			×					X				×									×										
6 Vangu	ard FTSE Social Index (Retirement)	(S)				×					A STATE OF THE STA			×									×										
* This	category applies only if the asset/ir	ncome i	is so	lely	that	of the	ne fil	er's	spou	se o	r de	pend	dent	chi	ldre	n. I	f the	e ass	et/i	ncoı	ne i	s eit	her	that	of t	he f	iler	or jo	oint	ly h	eld		

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	Assets and Income		at	Va clo	al u ose	ati of	on rep	o f	As ing	set pe	is riod	1					Ir	ico necl	m e	e: ty	/pe	an he:	d a	.mc	un is	t. If	"Nede	lone d i	e (c	or le	ess c C	than \$20 for that i	1)" is tem.
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				XX2.														Ту	pe							A	mo	un	t				
		None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	U.S. Treasury Bills - SEP/IRA				×														×			N. C.	×										
2	Northern Municipal Money Market Fund (J)	×												×										×									
3	U.S. Treasury Notes (J)	×																	×							×							-
4	Northern Trust Gov't. Select Money Market Fund (J)	×												×												×				3.00 A			
5	U.S. Treasury Bills (J)									×									×			×											
6	Bright Directions College Savings 529 Plan (DC) (Newborn to 8 yrs).				×									×				P. (*)			×												
7	Bright Directions College Savings 529 Plan (DC) (9 to 12 yrs).				×									×	N. Manney V.						×		-										
8	Morgan Chase Private Client Asset Mgmt. Checking Account (S)	×																			×												
9	Marshall Prime Money Market Investor Shares (S) (Retirement)	×												×							×												
	* This category applies only if the asset/income by the filer with the spouse or dependent child	is so	olely	tha ark	t of	the othe	filer er hi	r's si gher	oous cat	se or	dep	end	lent alue,	chil	ldre:	n. If	the	ass	et/i	ncon	ne is	s eit	her	that	of t	he f	iler	or jo	ointl	y he	eld	,	

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		None (or less than \$1,001)	\$1,001 - \$15,000	12111	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	,	\$2,501 - \$5,000	\$5,001 - \$15,000	- \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	Pimco Total Return Admin Series (S) (Retirement)	×												×							×											
2	Goldman Sachs Large Cap Value A (S) (Retirement)	×												×						×												
3	Marshall Mid-Cap Value Investor Shares (S) (Retirement)	×												×							×											
4	Vanguard Mid-Cap Index Fund Investor Shares (S) (Retirement)	×												×						×												
5	University of Chicago Hospitals, Chicago, IL (S)																														Salary	
6	Dystel & Goderich, NY, NY - Book Royalties from Crown Publishing - Dreams from My Father																×										×					
7	(Value not readily ascertainable) - See Attachment A for related information																															121
8	Random House, NY, NY - Book Royalties - Audacity of Hope (Value not readily																×												×			
9	ascertainable)																															
	* This category applies only if the asset/income by the filer with the spouse or dependent chil																	et/ii	ncon	ne is	eit	her t	hat	of th	ne f	iler	or jo	ointl	y he	eld		

	Reporting Individual's Name								5	SC					Е <i>I</i>					ue	d										Pag	e Number	
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	Assets and Income	T	a	Va t clo	alu ose	ati of r	on rep	of ort	As ing	set pe	ts rio	d					I	n c	om	e: t	ype o o	e ar	nd a	amo	oun y is	t. I	f "N ede	lon	e (e n B	or l	ess k C	than \$20 for that i	1)" is tem.
	BLOCK A			1.02.2		E	LOC	CK B																BL	OCK	C							
																	L	Ty	pe	Land		I martine				A	mo	ur	ıt				
		None (or less than \$1,001)	97	. 10	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1.	Vanguard Wellesley Income Fund Investor Shares (S) (retirement)	×												×			T					0.94	×										
2																		1 The 12 Sec.	N N N N N N N N N N N N N N N N N N N														
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6																		104.33															
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8														200																			
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	* This category applies only if the asset/incomby the filer with the spouse or dependent cl	ne is so hildrei	olely n, ma	that ark t	t of the c	the f	iler' hig	s sp	ouse	e or	dep	end of va	lent llue,	chil as	drei	ı. If	the	ass	et/i	ncon	ne is	eitl	ner t	hat	of t	he fi	iler (or jo	ointl	y he	ld		

Do not complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

Reporting Individual's Name	SCHED	ULI	E B								Page	Numl				
Obama, Barack H.												6	6 01	f 8		
Part I: Transactions Report any purchase, sale, or exchange by you, your spouse, or dependent	Do not report a transaction involving property used solely as your personal	None														
children during the reporting period of a	any residence, or a transaction solely between	Tra	nsact	ion				A	moun	t of Tı	ransa	ction	(x)			
real property, stocks, bonds, commodity futures, and other securities when the amount of the transaction exceeded \$1,0 Include transactions that resulted in a lo	Check the "Certificate of divestiture" block to indicate sales made pursuant to a	Purchase	ype (x	Exchange	Date (Mo., Day, Yr.)	\$1,001 - \$15,000	5,001 -	\$100,001 -	50,000 -	00,001 -	Over \$1,000,000*	,000,000	\$5,000,0001 -	\$25,000,001 - \$50,000,000	\$50,000,000	Certificate of divestiture
Identifi	ication of Assets	Pu	Sale	Ď		\$1	\$51	\$12	\$22	\$5	\$1,	\$1	\$5	\$2,	\$25	ġ.ę
Example Central Airlines Common		x			2/1/99	1114	9	x								\perp
1							0.00							3		
2		45												9,000		
3																
4							80			A.	rak e					
5							1000							70 944		
Part II: Gifts, Reimbur For you, your spouse and dependent chil tion, and the value of: (1) gifts (such as t food, or entertainment) received from or (2) travel-related cash reimbursements r than \$260. For conflicts analysis, it is he as personal friend, agency approval unde	tangible items, transportation, lodging, ne source totaling more than \$260, and received from one source totaling more the dot loful to indicate a basis for receipt, such er 5 U.S.C. § 4111 or other statutory d reimbursements, include travel itinerary,	es S. Goved from endent onor's ralue from ther except	ernn m re c of t resid rom clusie	nent; lative heir i lence one s	given to your source, excived to source, exci	our ag	gency our s ou; o	pouse or prov of agg	or do ided regat	ependas poing g	dent ersor ifts t	child nal h o det	d tota ospit term instr	ally tality ine the uction	at ne ons	
				escrip											alue	
Examples Nat'l Assn. of Rock Collectors, NY, NY	Airline ticket, hotel room & meals incident to nation	nal confe	erence	e 6/15	/99 (persona	l activ	ity uni	elated t	o duty	<u>'</u>)					00	
Frank Jones, San Francisco, CA	Leather briefcase (personal friend)													\$.	300	
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3									,							
4																
5																

	orting Is ama, Ba	ndividual's Name rack H.	S	CHED	ULE (2							Page :	Numbe	er 7 of 8	3	
Re	port lia	: Liabilities bilities over \$10,000 owed e creditor at any time	a mortgage on your personal residence unless it is rented out; loans secured by automobiles, household furniture	None <table-cell></table-cell>	₹ .				C	Categor	ry of A	mount	or Va	lue (x)			
du yo Ch	ring th ur spot eck the	e reporting period by you, use, or dependent children. highest amount owed e reporting period. Exclude	or appliances; and liabilities owed to certain relatives listed in instructions. See instructions for revolving charge accounts.		Interest	Term if	\$10,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001- \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001- \$5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000
		Creditors (Name and Address)	Type of Liability	Date Incurred	Rate	applicable	\$10	\$15	\$5(\$25	\$25	\$5(\$1,	0ve \$1,	\$1,	\$5,	\$2.	\$50
Exa	mples	First District Bank, Washington, DC John Jones, 123 JSt., Washington, DC	Mortgage on rental property, Delaware Promissory note	1991 1999	8% 10%	25 yrs. on demand			_ x		x						
1																	
2		*															
3															10.		
4											in this						
5									,								
*	This cat	egory applies only if the liability is spouse or dependent children, ma	solely that of the filer's spouse or dependent child rk the other higher categories, as appropriate.	ren. If the li	ability is t	hat of the fi	ler or	a joint	liabili	ty of t	the file	er			A/TE - 0.3 (a)		
Re	port ye	benefit plan (e.g. pension, 40	r Arrangements ats for: (1) continuing participation in an only, deferred compensation); (2) continua- (including severance payments); (3) leaves			(4) future ons for any								ing th	•	ort- None	
Г	-5/1	Status and T	Terms of any Agreement or Arrangement							Partie	es					I	Date
Exa	mple	Pursuant to partnership agreemen calculated on service performed th	t, will receive lump sum payment of capital account & p rough 1/00.	artnership sh	are	Doe Jones	& Smi	th, Hor	netown	, State					.4	7	/85
1	403(b) F	tetirement Plan (no further contributions b	oy former employer)			University	of Chica	igo, Ch	icago, II	L						09	9/92
2	General	Assembly Pension Plan (no further contr	ibutions by former employer)			State of Illi	nois, Sp	oringfiel	ld, IL							1/	/97
3		1															
4							1										
5																	
6																	

	g Individual's Name Barack H.		SCHEDULE D		Page Number 8 of	8
Report sated o trustee	any positions held during the a r not. Positions include but are general partner, proprietor, re	Outside U.S. Govern pplicable reporting period, whether not limited to those of an officer, di presentative, employee, or consulta other business enterprise or any no	r compen- organization or educa irector, social, fraternal, or point of nature.	tional institution. Exclude position litical entities and those solely of an	honorary	i,
	Organization (Name		Type of Organization	Position Held	From (Mo., Yr.)	To (Mo.,Yr.)
	Nat'l Assn. of Rock Collectors, NY, NY		Non-profit education	President	6/92	Present
Examples	Doe Jones & Smith, Hometown, State		Law firm	Partner	7/85	1/00
1						
2						
3						
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5						
6						
Report busine the re	sources of more than \$5,000 co ess affiliation for services provid porting period. This includes the	n in Excess of \$5,00 cmpensation received by you or you directly by you during any one to names of clients and customers of er business enterprise, or any other	ur non-profit organization year of you directly provided any services generating a	on when Presidential or Pres	ation Filer, o sidential Can O. You	r Vice
	Source (Name a	nd Address)		Brief Description of Duties		
Example	Doe Jones & Smith, Hometown, State		Legal services			
Lxample	Metro University (client of Doe Jones &	Smith), Moneytown, State	Legal services in connection with universit	ty construction		
1						
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ATTACHMENT A TO SCHEDULE A – ASSETS AND INCOME

On January 9, 2009, Barack Obama executed an amendment to his previously disclosed, December 2004 agreement with Crown Publishing Group. Under this agreement, a non-fiction work, the subject to be determined, would not be delivered during his term in office and the schedule for any future book publications would be accordingly revised.

On January 15, 2009, Barack Obama approved a \$500,000 advance against royalties under an agreement between Crown Publishing Group, a division of Random House, Inc., and Random House Children's Books, for an abridged version of *Dreams From My Father* suitable for middle grade or young adult readers, as proposed by the publisher in 2008. Royalties for the book are: 15% of the U.S. sales price for hardcover book sales; 7.5% to 10% of the U.S. price for trade paperback book sales, 10% of the U.S. price for the mass-market paperback book sales, and other standard royalties.