

**Primary, Secondary, and Other Credit Extensions** Restricted FR  
**Outstanding on Monday, November 17, 2008**  
**by Remaining Term** **Total Outstanding:** **\$541,391,063,373**

**These loans mature on: Tuesday, November 18, 2008**  
**and remain outstanding for:**

**Total:** **\$112,274,164,445**

**0** **more calendar day(s).**

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/26/2008	\$473,774,476
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$399,177,917
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$333,434,483
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$271,930,533
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$187,364,731
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase	NONR	9/22/2008	\$156,098,571
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$145,740,591
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/1/2008	\$124,518,000
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	10/3/2008	\$121,516,744
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$99,550,444
01	NR	ABCP BK OF NY MELLON ABCP -- BONYMellon	NONR	9/22/2008	\$99,548,750
01	NR	ABCP BANC OF AMER SCTY ABCP-BOA BROKER	NONR	9/30/2008	\$96,531,301
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$94,489,623

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$87,627,491
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$64,754,047
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/2/2008	\$54,545,592
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$27,998,303
01	NR	ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker	NONR	10/9/2008	\$19,935,083
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/26/2008	\$18,913,286
01	N	SAVINGS BK OF MAINE	THIN	11/17/2008	\$10,345,000
01	N	SAVINGS BK OF MAINE	THIN	11/17/2008	\$7,088,000
02	NR	BANK OF NY MELLON PDCF-Morgan Stanley	LMCB	11/17/2008	\$9,173,020,000
02	NR	JPMORGAN CHASE BK NA PDCF-Merrill Lynch	LMCB	11/17/2008	\$7,974,000,000
02	NR	BANK OF NY MELLON PDCF-Citigroup	LMCB	11/17/2008	\$7,846,000,000
02	NR	BANK OF NY MELLON PDCF-Merrill Lynch (London)	LMCB	11/17/2008	\$7,001,000,000
02	NR	BANK OF NY MELLON PDCF-Goldman Sachs	LMCB	11/17/2008	\$5,000,000,000
02	NR	BANK OF NY MELLON PDCF-Merrill Lynch (Blackrock Stock)	LMCB	11/17/2008	\$4,852,700,000
02	NR	BANK OF NY MELLON PDCF-Morgan Stanley (London)	LMCB	11/17/2008	\$3,451,000,000
02	NR	BANK OF NY MELLON PDCF-Merrill Lynch	LMCB	11/17/2008	\$2,834,380,000
02	NR	BANK OF NY MELLON PDCF-Merrill Lynch (Whole Loans)	LMCB	11/17/2008	\$589,200,000
02	NR	BANK OF NY MELLON PDCF-Bank of America	LMCB	11/17/2008	\$500,000,000
02	NR	BANK OF NY MELLON PDCF-Mizuho	LMCB	11/17/2008	\$140,150,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 2 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

02	<b>N</b>	DEXIA CREDIT LOCAL NY BR	FORI	11/17/2008	\$28,000,000,000
02	<b>N</b>	DEPFA BK PLC NY BR	FORI	11/17/2008	\$26,800,000,000
02	<b>N</b>	ARAB BKG CORP NY BR	FORI	10/22/2008	\$200,000,000
03	<b>N</b>	NEWFIELD NB	SCBK	11/17/2008	\$10,972,000
03	<b>N</b>	NOVA BK	THIN	11/17/2008	\$3,364,000
03	<b>N</b>	COLLEGE SVG BK	NONR	11/17/2008	\$600,000
03	<b>N</b>	FIRST NB OF PORT ALLEGANY	SCBK	11/17/2008	\$245,000
04	<b>N</b>	NEXTIER BK NA	SCBK	11/17/2008	\$9,700,000
05	<b>N</b>	FOUR OAKS B&TC	SCBK	11/17/2008	\$18,000,000
05	<b>N</b>	ARTHUR ST BK	SCBK	11/17/2008	\$12,200,000
05	<b>N</b>	HOMETRUST BK	THIN	11/17/2008	\$12,000,000
05	<b>N</b>	MACON BK	THIN	8/20/2008	\$10,000,000
05	<b>N</b>	SQUARE 1 BK	SCBK	11/17/2008	\$4,427,000
05	<b>N</b>	SHORE BK	SCBK	11/17/2008	\$1,300,000
06	<b>N</b>	EASTERN FNCL FL CU	THIN	11/17/2008	\$40,000,000
06	<b>N</b>	BANK INDEP	SCBK	11/17/2008	\$25,300,000
06	<b>N</b>	COMMUNITY B&TC	SCBK	11/17/2008	\$23,700,000
06	<b>N</b>	JACKSONVILLE BK	SCBK	11/17/2008	\$17,000,000
06	<b>N</b>	UNITED NB	SCBK	11/17/2008	\$11,990,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 3 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

06	<b>N</b>	GEORGIA CMRC BK	SCBK	10/21/2008	\$10,000,000
06	<b>N</b>	ALIAN BK	SCBK	11/17/2008	\$7,900,000
07	<b>N</b>	CITIZENS FIRST SVG BK	THIN	11/17/2008	\$10,300,000
07	<b>N</b>	PEOPLES ST BK	SCBK	11/17/2008	\$2,535,000
07	<b>N</b>	HYDE PARK B&TC	SCBK	11/17/2008	\$2,000,000
07	<b>N</b>	TOWER B&TC	SCBK	11/17/2008	\$1,840,000
07	<b>N</b>	ILLINI BK	SCBK	11/17/2008	\$1,800,000
07	<b>N</b>	FIRST NB&TC ROCHELLE	SCBK	11/17/2008	\$1,650,000
07	<b>N</b>	MWABANK	THIN	11/17/2008	\$550,000
08	<b>N</b>	BANK OF O'FALLON	SCBK	11/17/2008	\$3,560,000
09	<b>N</b>	BANK FORWARD	SCBK	11/5/2008	\$9,000,000
09	<b>N</b>	PEOPLES BK WI	SCBK	10/21/2008	\$2,500,000
09	<b>N</b>	FIRST SECURITY BK	SCBK	11/4/2008	\$1,000,000
10	<b>N</b>	US CENTRAL FCU	THIN	11/17/2008	\$3,500,000,000
10	<b>N</b>	SUNFLOWER BK NA	SCBK	11/17/2008	\$33,000,000
10	<b>N</b>	MONTROSEBANK	SCBK	11/17/2008	\$4,985,000
10	<b>N</b>	FIRST NB	SCBK	11/17/2008	\$1,321,000
12	<b>N</b>	WESTERN CORP FCU	THIN_DRP	11/17/2008	\$700,000,000
12	<b>N</b>	UNITED SCTY BK	SCBK	11/17/2008	\$160,455,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 4 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

12	<b>N</b>	TEMECULA VALLEY BK	SCBK	11/17/2008	\$80,000,000
12	<b>N</b>	TOWN N BK NV NA	NONR	10/21/2008	\$63,000,000
12	<b>N</b>	SKAGIT ST BK	SCBK	11/17/2008	\$28,850,000
12	<b>N</b>	IDAHO INDEP BK	SCBK	11/17/2008	\$21,000,000
12	<b>N</b>	AMERICA FIRST FCU	SCBK	11/17/2008	\$15,000,000
12	<b>N</b>	FRONTIER BK	SCBK	11/17/2008	\$8,093,476
12	<b>N</b>	PACIFIC CONTINENTAL BK	SCBK	11/17/2008	\$7,370,000
12	<b>N</b>	BANK OF INTERNET USA	THIN	11/17/2008	\$7,000,000
12	<b>N</b>	LA JOLLA BK FSB	THIN	10/21/2008	\$7,000,000
12	<b>N</b>	PRIVATE BK OF CA	SCBK	11/17/2008	\$4,400,000
12	<b>N</b>	NORTHWEST CMNTY CU	SCBK	11/17/2008	\$3,425,000
12	<b>N</b>	LEGACY BK	SCBK	11/17/2008	\$2,500,000
12	<b>N</b>	COASTAL CMNTY BK	SCBK	11/17/2008	\$1,901,000
12	<b>N</b>	CAPITAL PACIFIC BK	SCBK	11/17/2008	\$1,798,000
12	<b>N</b>	CASCADE BK	SCBK	11/17/2008	\$500,000
12	<b>N</b>	PACIFIC NAT BK	SCBK	11/17/2008	\$110,800,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 5 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

**These loans mature on: Wednesday, November 19, 2008  
and remain outstanding for:**

**Total:** **\$5,330,520,906**

**1** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$1,264,427,973
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$897,515,583
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$678,863,116
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$585,088,257
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$428,343,623
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$215,581,521
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$175,178,483
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$150,310,854
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$136,695,477
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$44,812,575
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/1/2008	\$29,887,300
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/7/2008	\$24,916,986
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/6/2008	\$249,160
02	N	SHINKIN CENTRAL BK NY BR	FORI	10/22/2008	\$350,000,000
02	N	ARAB BKG CORP NY BR	FORI	10/22/2008	\$200,000,000
06	N	MIDSOUTH BK NA	SCBK	11/12/2008	\$10,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

09	<b>N</b>	STATE BK OF BELLINGHAM	NONR	10/22/2008	\$1,650,000
10	<b>N</b>	FARMERS B&TC NA	SCBK	11/12/2008	\$1,000,000
10	<b>N</b>	FARMERS B&TC NA	SCBK	11/13/2008	\$1,000,000
11	<b>N</b>	PLAINSCAPITAL BK	SCBK	11/17/2008	\$100,000,000
12	<b>N</b>	TOWN N BK NV NA	NONR	8/21/2008	\$35,000,000

---

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 7 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

These loans mature on: Thursday, November 20, 2008  
and remain outstanding for:

Total: **\$3,666,760,850**

**2** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$920,538,027
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$329,575,872
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$314,538,529
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$307,559,543
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$298,393,132
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$170,308,100
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$170,208,762
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase	NONR	9/22/2008	\$149,287,083
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$146,825,281
01	NR	ABCP STATE STREET B&TC ABCP-State Street B&TC	NONR	9/22/2008	\$114,444,007
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$113,628,138
01	NR	ABCP JP MORGAN CHASE BROK ABCP JPMChase Broker	NONR	11/13/2008	\$100,985,271
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$74,656,812
01	NR	ABCP CITIBANK ABCP - CITIBANK	NONR	9/29/2008	\$49,799,222
01	NR	ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker	NONR	10/9/2008	\$29,899,667
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$24,895,521

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.



01	NR	ABCP BK OF NY MELLON ABCP-BONY MELLON	NONR	9/23/2008	\$24,883,229
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$24,046,692
01	NR	ABCP BK OF NY MELLON ABCP - BONY MELLON	NONR	10/6/2008	\$8,957,963
05	N	COOPERATIVE BK	SCBK	10/29/2008	\$43,000,000
05	N	COOPERATIVE BK	SCBK	11/17/2008	\$9,800,000
06	N	BANK OF YAZOO CITY	SCBK	10/21/2008	\$2,000,000
07	N	PARK NB NR	SCBK	10/23/2008	\$117,000,000
07	N	TIMBERWOOD BK NR	SCBK	10/23/2008	\$2,000,000
08	N	FIRST UNITED BK	SCBK	10/23/2008	\$3,500,000
08	N	BROWN COUNTY ST BK	SCBK	10/23/2008	\$3,400,000
08	N	CITIZENS BK OF NEWBURG	SCBK	11/13/2008	\$2,000,000
08	N	MERAMEC VALLEY BK	SCBK	10/23/2008	\$2,000,000
08	N	BROWN COUNTY ST BK	SCBK	11/10/2008	\$1,600,000
08	N	MERAMEC VALLEY BK	SCBK	11/17/2008	\$530,000
09	N	FIRST BK MT	SCBK	11/17/2008	\$7,000,000
11	N	KRESS NB	NONR	11/13/2008	\$2,500,000
12	N	BANK OF NV	SCBK	10/20/2008	\$50,000,000
12	N	BANK OF AMER FORK	SCBK	10/30/2008	\$45,000,000
12	N	SHOREBANK PACIFIC	NONR	11/13/2008	\$2,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 9 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

These loans mature on: Friday, November 21, 2008  
and remain outstanding for:

Total: \$4,258,100,573

**3** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$814,926,603
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$350,625,731
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$199,731,889
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$153,306,078
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$147,320,844
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$124,176,047
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/1/2008	\$99,604,750
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$93,620,815
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/2/2008	\$51,081,294
01	NR	ABCP CITIBANK ABCP - Citibank	NONR	9/24/2008	\$39,146,541
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/2/2008	\$15,050,296
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$7,964,684
02	N	BANK OF SCOTLAND PLC NY BR	FORI	10/21/2008	\$2,000,000,000
03	N	COLLEGE SVG BK	NONR	11/7/2008	\$75,000,000
05	N	HOMETRUST BK	THIN	10/24/2008	\$16,000,000
05	N	HOMETRUST BK	THIN	10/24/2008	\$2,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

07	<u>N</u>	FIRST AMER BK NR	SCBK	10/7/2008	\$30,000,000
07	<u>N</u>	NORTH BK NR	SCBK	10/24/2008	\$5,000,000
07	<u>N</u>	CRESTMARK BK NR	NONR	11/14/2008	\$3,000,000
08	<u>N</u>	PLANTERS BK	SCBK	10/24/2008	\$6,000,000
08	<u>N</u>	CITIZENS BK	SCBK	10/24/2008	\$125,000
09	<u>N</u>	WESTERN ST BK	SCBK	10/27/2008	\$4,000,000
09	<u>N</u>	PEOPLES BK WI	SCBK	10/24/2008	\$3,000,000
09	<u>N</u>	RANGE BK NA	SCBK	10/24/2008	\$920,000
11	<u>N</u>	TEXAS HERITAGE BK	SCBK	11/14/2008	\$2,500,000
12	<u>N</u>	LA JOLLA BK FSB	THIN	10/24/2008	\$14,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 11 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

These loans mature on: Monday, November 24, 2008  
and remain outstanding for:

Total: **\$4,567,447,971**

**6**

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$569,848,682
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$480,832,333
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$378,262,667
01	NR	ABCP BK OF NY MELLON ABCP -- BONYMellon	NONR	9/22/2008	\$373,157,250
01	NR	ABCP JP MORGAN CHASE BK ABCP - Chase	NONR	9/22/2008	\$373,121,139
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase Bank	NONR	9/23/2008	\$135,735,827
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$104,503,358
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$99,500,556
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/1/2008	\$89,599,050
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$87,616,833
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/2/2008	\$17,927,125
02	N	BANK OF SCOTLAND PLC NY BR	FORI	10/22/2008	\$1,500,000,000
05	N	HOMETRUST BK	THIN	10/27/2008	\$13,000,000
06	N	GEORGIA CMRC BK	SCBK	10/27/2008	\$10,000,000
08	N	GUARANTY B&TC	SCBK	10/27/2008	\$12,000,000
08	N	GUARANTY B&TC	SCBK	10/29/2008	\$6,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 12 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

09	N	CITIZENS ST BK MIDWEST	SCBK	10/28/2008	\$3,000,000
12	N	BEAL BK NV	NONR	10/27/2008	\$300,043,151
12	N	E SUN CMRL BK LA BR	FORI	10/23/2008	\$6,500,000
12	N	LA JOLLA BK FSB	THIN	10/27/2008	\$4,000,000
12	N	UNIBANK	NONR	11/14/2008	\$2,800,000

---

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 13 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

These loans mature on: Tuesday, November 25, 2008  
and remain outstanding for:

Total: \$4,087,882,130

**7** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$607,044,666
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$455,075,574
01	NR	ABCP STATE STREET B&TC ABCP-State Street B&TC	NONR	9/22/2008	\$198,972,444
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$190,172,756
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$186,358,489
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$181,620,268
01	NR	ABCP BK OF NY MELLON ABCP -- BONYMellon	NONR	9/22/2008	\$149,240,000
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$119,422,500
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/1/2008	\$79,637,458
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$46,209,366
01	NR	ABCP JP MORGAN CHASE BROK ABCP - JPMC Broker Dealer	NONR	10/10/2008	\$29,452,144
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$21,789,556
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/9/2008	\$14,942,817
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$10,947,933
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$7,606,293
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase	NONR	9/22/2008	\$1,989,867

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

02	<b>N</b>	BANK OF SCOTLAND PLC NY BR	FORI	10/24/2008	\$1,500,000,000
02	<b>N</b>	ARAB BKG CORP NY BR	FORI	10/30/2008	\$200,000,000
06	<b>N</b>	ORLANDO FCU	THIN	10/28/2008	\$1,900,000
07	<b>N</b>	INDEPENDENT BKR BK NR	SCBK	10/28/2008	\$40,000,000
07	<b>N</b>	SUBURBAN B&TC NR	SCBK	10/28/2008	\$20,000,000
09	<b>N</b>	STATE BK OF NEW RICHLAND	NONR	11/5/2008	\$2,500,000
12	<b>N</b>	LAND BK OF TAIWAN LA BR	FORI	11/3/2008	\$23,000,000

---

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 15 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

These loans mature on: Wednesday, November 26, 2008  
and remain outstanding for:

Total: \$1,535,324,407

**8** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$296,840,023
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$202,801,126
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$198,915,555
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase	NONR	9/22/2008	\$99,480,000
01	NR	ABCP STATE STREET B&TC ABCP State Street	NONR	9/22/2008	\$99,458,333
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$74,625,417
01	NR	ABCP BK OF NY MELLON ABCP -- BONYMellon	NONR	9/22/2008	\$37,800,342
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/9/2008	\$33,807,333
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/30/2008	\$26,875,598
01	NR	ABCP CITIBANK ABCP - CITIBANK	NONR	9/29/2008	\$24,884,806
01	NR	ABCP CITIBANK ABCP - Citibank	NONR	9/24/2008	\$24,874,875
02	N	ARAB BKG CORP NY BR	FORI	10/30/2008	\$200,000,000
05	N	HOMETRUST BK	THIN	10/30/2008	\$11,000,000
06	N	GEORGIA CMRC BK	SCBK	10/30/2008	\$10,000,000
06	N	FIRST BK OF GA	SCBK	11/12/2008	\$6,000,000
06	N	BANK OF YAZOO CITY	SCBK	10/31/2008	\$3,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.



07	<b>N</b>	PARK NB NR	SCBK	10/29/2008	\$50,000,000
07	<b>N</b>	STATE BK COUNTRYSIDE NR	SCBK	10/29/2008	\$25,000,000
08	<b>N</b>	SCOTT CU	THIN	10/29/2008	\$15,000,000
08	<b>N</b>	ROYAL BK MO	SCBK	10/30/2008	\$6,800,000
09	<b>N</b>	FIRST ST BK OF MUNICH	SCBK	11/4/2008	\$1,445,000
09	<b>N</b>	FIRST ST BK OF MUNICH	SCBK	11/10/2008	\$810,000
09	<b>N</b>	FIRST ST BK OF MUNICH	SCBK	11/5/2008	\$350,000
10	<b>N</b>	FARMERS B&TC NA	SCBK	11/17/2008	\$2,200,000
12	<b>N</b>	SAN DIEGO NB	SCBK	10/29/2008	\$75,000,000
12	<b>N</b>	LA JOLLA BK FSB	THIN	10/29/2008	\$6,000,000
12	<b>N</b>	PIONEER FCU	THIN	11/17/2008	\$1,546,000
12	<b>N</b>	PIONEER FCU	THIN	11/12/2008	\$805,000
12	<b>N</b>	PIONEER FCU	THIN	11/10/2008	\$5,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 17 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

These loans mature on: Friday, November 28, 2008  
and remain outstanding for:

Total: \$562,519,110

10 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$297,700,527
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$149,161,250
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/9/2008	\$19,918,333
03	N	FIRST FNCL FCU	THIN	11/17/2008	\$1,500,000
03	N	FIRST FNCL FCU	THIN	11/14/2008	\$750,000
05	N	APPLE FCU	SCBK	11/14/2008	\$9,000,000
05	N	HOMETRUST BK	THIN	10/31/2008	\$5,000,000
05	N	CHESAPEAKE B&TC	SCBK	11/14/2008	\$2,000,000
06	N	ENTERPRISE BK OF FL	SCBK	10/31/2008	\$12,000,000
06	N	BANK OF YAZOO CITY	SCBK	10/30/2008	\$4,000,000
07	N	PARK NB	SCBK	10/31/2008	\$25,000,000
	NR	[REDACTED]			
07	N	SECURITY T&SB	SCBK	11/14/2008	\$1,000,000
	NR	[REDACTED]			
08	N	SCOTT CU	THIN	11/17/2008	\$3,720,000
08	N	SCOTT CU	THIN	10/31/2008	\$2,500,000
08	N	CBC BK	SCBK	11/17/2008	\$400,000
08	N	CITIZENS BK	SCBK	10/31/2008	\$377,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

08	<b>N</b>	CBC BK	SCBK	11/12/2008	\$55,000
09	<b>N</b>	CHOICE FNCL GRP	SCBK	10/31/2008	\$5,000,000
09	<b>N</b>	NATIONAL BK OF HARVEY	NONR	10/31/2008	\$2,000,000
10	<b>N</b>	SHERMAN CTY BK	SCBK	11/6/2008	\$637,000
10	<b>N</b>	BUTTE ST BK	NONR	11/12/2008	\$400,000
10	<b>N</b>	BUTTE ST BK	NONR	11/4/2008	\$200,000
10	<b>N</b>	BUTTE ST BK	NONR	11/6/2008	\$100,000
10	<b>N</b>	BUTTE ST BK	NONR	11/13/2008	\$100,000
12	<b>N</b>	LA JOLLA BK FSB	THIN	10/31/2008	\$20,000,000

---

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 19 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

These loans mature on: Monday, December 01, 2008  
and remain outstanding for:

Total: \$1,237,502,957

13

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$309,109,593
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$248,707,500
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$161,532,615
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$104,446,562
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$99,486,222
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$49,737,500
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$44,786,875
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$36,796,089
05	N	HOMETRUST BK	THIN	11/3/2008	\$33,000,000
06	N	GEORGIA CMRC BK	SCBK	11/3/2008	\$10,000,000
07	N	FIRST ST BK NR	SCBK	11/17/2008	\$1,600,000
08	N	SCOTT CU	THIN	11/3/2008	\$25,000,000
09	N	FARMERS & MERCHANTS ST BK	SCBK	11/5/2008	\$1,800,000
09	N	DRAYTON ST BK	SCBK	11/3/2008	\$1,500,000
12	N	CITIZENS BUS BK	SCBK	11/10/2008	\$98,000,000
12	N	LA JOLLA BK FSB	THIN	11/3/2008	\$12,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Tuesday, December 02, 2008  
and remain outstanding for:

Total: \$3,345,097,242

14 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$379,911,216
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$350,059,107
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$315,245,015
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$191,051,840
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$124,279,097
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$99,501,250
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$83,553,750
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/16/2008	\$55,685,622
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/2/2008	\$16,919,344
02	N	BANK OF SCOTLAND PLC NY BR	FORI	10/27/2008	\$1,500,000,000
05	N	HARRINGTON BK FSB	THIN	11/4/2008	\$34,000,000
05	N	CITIZENS & FARMERS BK	SCBK	11/4/2008	\$7,000,000
07	N	FIRST CHICAGO B&T NR	SCBK	9/3/2008	\$70,000,000
07	N	FIRST CHICAGO B&T NR	SCBK	11/14/2008	\$30,000,000
07	N	CRESTMARK BK NR	NONR	11/17/2008	\$3,000,000
07	N	SECURITY T&SB NR	SCBK	11/17/2008	\$1,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

10	N	AMERICAN NB	SCBK	11/4/2008	\$40,000,000
12	N	LA JOLLA BK FSB	THIN	11/4/2008	\$31,000,000
12	N	CATHAY UNITED BK LA AGY	FORI	11/4/2008	\$10,000,000
12	N	PROFICIO BK	NONR	11/4/2008	\$2,891,000

---

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 22 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

These loans mature on: Wednesday, December 03, 2008  
and remain outstanding for:

Total: \$2,798,774,765

**15**

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$255,018,995
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$176,342,480
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$166,058,949
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$147,608,314
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/26/2008	\$142,900,037
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$135,606,788
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/7/2008	\$109,498,400
01	NR	ABCP CITIBANK ABCP - CITIBANK	NONR	9/29/2008	\$39,800,667
01	NR	ABCP CITIBANK ABCP - Citibank	NONR	9/24/2008	\$9,946,333
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$9,945,944
01	NR	ABCP BK OF NY MELLON ABCP - BONY/Mellon Bank	NONR	10/24/2008	\$7,547,858
02	N	BANK OF SCOTLAND PLC NY BR	FORI	10/28/2008	\$1,500,000,000
05	N	HOMETRUST BK	THIN	11/5/2008	\$20,000,000
07	N	INVESTORSBANK NR	SCBK	11/14/2008	\$14,000,000
09	N	PRIVATE BK MN	SCBK	11/5/2008	\$2,500,000
09	N	NATIONAL BK OF HARVEY	NONR	11/5/2008	\$2,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 23 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.



These loans mature on: Thursday, December 04, 2008  
and remain outstanding for:

Total: **\$3,643,641,875**

**16** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$842,062,044
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$463,312,776
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$376,966,403
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$329,110,000
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$221,790,535
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$125,794,329
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$110,484,321
01	NR	ABCP STATE STREET B&TC ABCP State Street	NONR	9/22/2008	\$99,359,222
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$84,557,433
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$74,587,500
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$54,686,913
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/7/2008	\$14,930,400
02	N	ARAB BKG CORP NY BR	FORI	11/13/2008	\$600,000,000
06	N	SOUTHPOINT BK	NONR	9/5/2008	\$5,000,000
06	N	BANK OF YAZOO CITY	SCBK	11/4/2008	\$1,000,000
07	N	PARK NB NR	SCBK	11/6/2008	\$100,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

07	N	FIRST AMER BK NR	SCBK	9/5/2008	\$25,000,000
07	N	FOUNDERS BK NR	SCBK	10/20/2008	\$20,000,000
08	N	SCOTT CU	THIN	11/6/2008	\$8,000,000
08	N	FARMERS NB	SCBK	11/6/2008	\$5,000,000
09	N	AMERICAN BK	SCBK	10/29/2008	\$5,000,000
11	N	BEAL BK	THIN	9/10/2008	\$75,000,000
11	N	LONE STAR BK	NONR	11/6/2008	\$2,000,000

---

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 26 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

These loans mature on: Friday, December 05, 2008  
and remain outstanding for:

Total: \$5,229,815,599

**17**

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$746,971,181
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$298,235,833
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$287,400,073
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$276,244,964
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$214,871,332
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$212,288,917
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$176,750,897
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$148,376,539
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$140,593,339
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	10/1/2008	\$49,751,736
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase	NONR	9/22/2008	\$34,789,203
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$994,600
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/6/2008	\$546,983
02	N	BANK OF SCOTLAND PLC NY BR	FORI	10/23/2008	\$1,500,000,000
02	N	NORINCHUKIN BK NY BR	FORI	10/2/2008	\$1,000,000,000
05	N	HOMETRUST BK	THIN	11/7/2008	\$10,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

06	<b>N</b>	GEORGIA CMRC BK	SCBK	11/7/2008	\$10,000,000
06	<b>N</b>	UNITED AMER BK NA	SCBK	11/10/2008	\$5,000,000
07	<b>N</b>	EDUCATIONAL CMNTY CU	THIN	10/7/2008	\$2,000,000
		NR			
08	<b>N</b>	PARIS NB	SCBK	11/7/2008	\$2,900,000
08	<b>N</b>	PARIS NB	SCBK	11/10/2008	\$100,000
09	<b>N</b>	GLACIER BK	SCBK	11/7/2008	\$29,000,000
09	<b>N</b>	BIG SKY WESTERN BK	SCBK	11/7/2008	\$18,000,000
11	<b>N</b>	BEAL BK	THIN	11/7/2008	\$65,000,000

---

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 28 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

These loans mature on: Monday, December 08, 2008  
and remain outstanding for:

Total: \$4,895,386,138

20 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$810,675,341
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$437,828,258
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/25/2008	\$378,977,326
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$376,255,946
01	NR	ABCP BK OF NY MELLON ABCP -- BONYMellon	NONR	9/22/2008	\$298,139,167
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$198,098,064
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$188,940,275
01	NR	ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker	NONR	10/16/2008	\$99,558,333
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$99,428,556
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/2/2008	\$74,591,021
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/26/2008	\$74,584,813
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$64,617,764
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	10/3/2008	\$55,687,893
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/7/2008	\$49,752,861
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$48,735,800
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$39,751,889

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/26/2008	\$30,808,902
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$15,760,302
01	NR	ABCP BANC OF AMER SCTY ABCP - Bank of America Securities	NONR	10/10/2008	\$9,953,456
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/9/2008	\$4,579,300
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$3,977,872
02	N	BANK OF SCOTLAND PLC NY BR	FORI	10/29/2008	\$1,500,000,000
04	N	CITIZENS BK	SCBK	11/10/2008	\$2,400,000
06	N	GEORGIA CMRC BK	SCBK	11/10/2008	\$10,000,000
08	N	CITIZENS BK	SCBK	11/10/2008	\$283,000
12	N	LA JOLLA BK FSB	THIN	11/10/2008	\$12,000,000
12	N	SYRINGA BK	SCBK	11/10/2008	\$10,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 30 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

These loans mature on: Tuesday, December 09, 2008  
and remain outstanding for:

Total: **\$3,073,423,993**

**21** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$476,785,402
01	NR	ABCP BK OF NY MELLON ABCP -- BONYMellon	NONR	9/22/2008	\$372,643,750
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/25/2008	\$301,965,156
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/15/2008	\$173,221,108
01	NR	ABCP BK OF NY MELLON ABCP-BONY MELLON	NONR	9/23/2008	\$149,057,500
01	NR	ABCP JP MORGAN CHASE BK ABCP -- JPMorganChase	NONR	9/22/2008	\$140,087,292
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$100,434,919
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$87,538,000
01	NR	ABCP BANC OF AMER SCTY ABCP - BOA Securities	NONR	9/25/2008	\$50,066,563
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$49,705,903
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/8/2008	\$47,766,880
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$43,745,327
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/26/2008	\$38,788,106
01	NR	ABCP CITIBANK ABCP - CITIBANK	NONR	9/29/2008	\$20,087,654
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$19,030,434
02	N	NORINCHUKIN BK NY BR	FORI	10/3/2008	\$1,000,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.



These loans mature on: Wednesday, December 10, 2008  
and remain outstanding for:

Total: **\$3,591,083,362**

**22**

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street B&TC	NONR	9/22/2008	\$415,124,336
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$412,265,939
01	NR	ABCP JP MORGAN CHASE BROK ABCP - JPMC Broker Dealer	NONR	10/10/2008	\$388,326,397
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$328,267,032
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/22/2008	\$325,137,275
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$294,931,558
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$205,877,152
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$139,165,833
01	NR	ABCP BANC OF AMER SCTY ABCP-BOA BROKER	NONR	9/30/2008	\$114,194,840
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/25/2008	\$66,461,845
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$64,266,837
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$62,632,500
01	NR	ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker	NONR	10/7/2008	\$54,719,958
01	NR	ABCP JP MORGAN CHASE BROK ABCP JPMChase Broker	NONR	11/13/2008	\$49,958,750
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$49,665,347
01	NR	ABCP BK OF NY MELLON ABCP-BONY MELLON	NONR	9/23/2008	\$24,844,743

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 33 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/1/2008	\$543,019
05	N	BEACH FIRST NB	SCBK	11/12/2008	\$12,000,000
05	N	HOMETRUST BK	THIN	11/12/2008	\$12,000,000
06	N	GEORGIA CMRC BK	SCBK	11/12/2008	\$10,000,000
06	N	SOUTHPOINT BK	NONR	9/11/2008	\$5,000,000
07	N	PARK NB NR	SCBK	11/12/2008	\$100,000,000
07	N	LAKESIDE BK NR	SCBK	11/12/2008	\$15,000,000
09	N	FIRST SECURITY BK MISSOULA	SCBK	11/12/2008	\$100,000,000
09	N	WESTERN SECURITY BK	SCBK	11/12/2008	\$64,000,000
09	N	GLACIER BK	SCBK	11/12/2008	\$44,000,000
09	N	GLACIER BK	SCBK	11/13/2008	\$42,000,000
09	N	BIG SKY WESTERN BK	SCBK	11/12/2008	\$12,000,000
09	N	VALLEY BK OF HELENA	SCBK	11/12/2008	\$12,000,000
09	N	WESTERN SECURITY BK	SCBK	11/17/2008	\$5,000,000
09	N	BIG SKY WESTERN BK	SCBK	11/17/2008	\$4,500,000
09	N	COMMERCIAL ST BK OF WAGNE	SCBK	11/17/2008	\$200,000
12	N	MOUNTAIN W BK	SCBK	11/12/2008	\$107,000,000
12	N	BANK OF NV	SCBK	11/10/2008	\$50,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 34 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

These loans mature on: Thursday, December 11, 2008  
and remain outstanding for:

Total: **\$2,895,896,099**

**23** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/22/2008	\$377,618,667
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/25/2008	\$226,551,630
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$214,228,347
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$209,419,643
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$129,184,445
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$107,739,995
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/30/2008	\$99,436,000
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$80,506,845
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/26/2008	\$41,245,928
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$29,835,600
02	N	NORINCHUKIN BK NY BR	FORI	10/6/2008	\$1,000,000,000
06	N	ENTERPRISE BK OF FL	SCBK	11/13/2008	\$8,629,000
07	N	PARK NB NR	SCBK	11/13/2008	\$150,000,000
07	N	FLAGSTAR BK FSB NR	THIN	11/14/2008	\$100,000,000
07	N	FLAGSTAR BK FSB NR	THIN	10/1/2008	\$90,000,000
07	N	FIRST AMER BK NR	SCBK	11/6/2008	\$30,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

07 N GERMAN AMER ST BK  
NR

SCBK 11/13/2008

\$1,500,000

---

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Page 36 of 70

**Restricted FR**

These loans mature on: Friday, December 12, 2008  
and remain outstanding for:

Total: \$5,370,312,795

24 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$800,200,127
01	NR	ABCP BANC OF AMER SCTY ABCP-BOA BROKER	NONR	9/30/2008	\$367,336,514
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/25/2008	\$296,270,485
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase Bank	NONR	9/23/2008	\$248,946,833
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/30/2008	\$248,529,861
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$243,732,507
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$228,236,723
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$220,336,651
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$219,388,227
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$62,653,798
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	10/1/2008	\$49,719,000
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$49,699,486
01	NR	ABCP STATE STREET B&TC ABCP - State Street B&TC	NONR	10/15/2008	\$49,649,583
02	N	LANDESBK BADEN WUERTTEM	FORI	11/14/2008	\$2,000,000,000
05	N	HOMETRUST BK	THIN	11/14/2008	\$10,000,000
07	N	PARK NB NR	SCBK	11/14/2008	\$155,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

07	N	CENTRUST BK NA NR	NONR	11/14/2008	\$2,500,000
07	N	AMERICAN NB FOX CITIES NR	SCBK	11/12/2008	\$1,000,000
08	N	INDEPENDENT BK	SCBK	9/15/2008	\$10,000,000
08	N	CITIZENS BK	SCBK	11/14/2008	\$1,113,000
11	N	UVALDE NB	NONR	11/17/2008	\$1,000,000
12	N	TOWN N BK NV NA	NONR	11/14/2008	\$55,000,000
12	N	BANK OF NV	SCBK	11/12/2008	\$50,000,000

---

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 38 of 70

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**Restricted FR**

These loans mature on: Monday, December 15, 2008  
and remain outstanding for:

Total: \$4,000,270,252

27 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$215,556,266
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/22/2008	\$178,782,000
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$135,373,144
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$115,217,773
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	10/1/2008	\$60,081,542
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/2/2008	\$49,693,722
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$39,763,556
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$24,839,583
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$15,898,667
02	N	NORINCHUKIN BK NY BR	FORI	9/16/2008	\$3,000,000,000
06	N	ENTERPRISE BK OF FL	SCBK	11/17/2008	\$10,780,000
06	N	GEORGIA CMRC BK	SCBK	11/17/2008	\$10,000,000
08	N	COMMUNITY FIRST BK	NONR	11/17/2008	\$1,000,000
08	N	CITIZENS BK	SCBK	11/17/2008	\$831,000
12	N	BANK OF NV	SCBK	11/14/2008	\$50,000,000
12	N	TOWN N BK NV NA	NONR	11/17/2008	\$47,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

12	<b>N</b>	PROFICIO BK	NONR	11/17/2008	\$26,453,000
12	<b>N</b>	LA JOLLA BK FSB	THIN	11/17/2008	\$19,000,000

**These loans mature on: Tuesday, December 16, 2008  
and remain outstanding for:**

**Total:** **\$862,699,959**

**28**

**more calendar day(s).**

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	<b>NR</b>	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$366,574,779
01	<b>NR</b>	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/30/2008	\$248,481,389
01	<b>NR</b>	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$49,661,667
01	<b>NR</b>	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$2,982,125
05	<b>N</b>	CRESCENT BK	SCBK	9/17/2008	\$8,000,000
06	<b>N</b>	SOUTHPOINT BK	NONR	9/17/2008	\$7,000,000
11	<b>N</b>	BEAL BK	THIN	9/17/2008	\$150,000,000
12	<b>N</b>	HUA NAN CMRL BK LA BR	FORI	10/14/2008	\$30,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.



These loans mature on: Wednesday, December 17, 2008  
and remain outstanding for:

Total: \$468,267,786

29 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$162,920,333
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$148,376,682
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$99,283,333
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/7/2008	\$24,862,438
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$24,825,000
05	N	CRESCENT BK	SCBK	9/18/2008	\$8,000,000

These loans mature on: Thursday, December 18, 2008  
and remain outstanding for:

Total: \$494,196,989

30 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$143,001,600
01	NR	ABCP STATE STREET B&TC ABCP - State Street B&TC	NONR	10/15/2008	\$99,288,889
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$11,906,500
05	N	CRESCENT BK	SCBK	9/19/2008	\$8,000,000
07	N	FLAGSTAR BK FSB NR	THIN	10/2/2008	\$125,000,000
07	N	FLAGSTAR BK FSB NR	THIN	10/3/2008	\$100,000,000
12	N	INDEPENDENCE BK	NONR	11/10/2008	\$7,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, December 19, 2008  
and remain outstanding for:

Total: **\$3,084,980,404**

**31** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$992,326,389
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$552,399,719
01	NR	ABCP STATE STREET B&TC ABCP - State Street B&TC	NONR	10/15/2008	\$198,573,611
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/22/2008	\$198,435,556
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$49,626,000
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$13,619,130
02	N	BARCLAYS BK PLC NY BR	FORI_DRP	9/22/2008	\$1,000,000,000
07	N	FIRST AMER BK NR	SCBK	10/21/2008	\$20,000,000
12	N	LAND BK OF TAIWAN LA BR	FORI	9/22/2008	\$60,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Monday, December 22, 2008  
and remain outstanding for:

Total: \$799,065,756

34 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$426,893,250
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$124,022,222
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$99,250,000
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/26/2008	\$54,611,883
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$49,613,250
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$44,675,150

These loans mature on: Tuesday, December 23, 2008  
and remain outstanding for:

Total: \$187,919,973

35 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$90,931,015
01	NR	ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker	NONR	10/9/2008	\$79,488,958
05	N	CRESCENT BK	SCBK	9/25/2008	\$8,000,000
06	N	SOUTHPOINT BK	NONR	9/24/2008	\$8,000,000
07	N	CENTRUST BK NA NR	NONR	10/24/2008	\$1,500,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Wednesday, December 24, 2008  
and remain outstanding for:

Total: \$25,000,000

36 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
12	N	LAND BK OF TAIWAN LA BR	FORI	9/25/2008	\$25,000,000

These loans mature on: Friday, December 26, 2008  
and remain outstanding for:

Total: \$262,941,393

38 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/25/2008	\$123,692,074
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$49,655,625
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$34,744,111
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/22/2008	\$19,849,583
05	N	MACON BK	THIN	9/29/2008	\$5,000,000
12	N	HUA NAN CMRL BK LA BR	FORI	9/30/2008	\$25,000,000
12	N	NORTHWEST CMNTY CU	SCBK	9/29/2008	\$5,000,000

These loans mature on: Monday, December 29, 2008  
and remain outstanding for:

Total: \$1,000,000

41 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
07	N	CITIZENS ST BK NR	SCBK	10/30/2008	\$1,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, January 02, 2009  
and remain outstanding for:

Total: \$1,000,000

45 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
10	<span style="background-color: #cccccc;">N</span>	FIRST BK&TC	NONR	11/6/2008	\$1,000,000

---

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Monday, January 05, 2009  
and remain outstanding for:

Total: \$3,428,456,176

48 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$356,894,814
01	NR	ABCP BK OF NY MELLON ABCP - Bank of NY Mellon	NONR	9/22/2008	\$297,802,564
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/30/2008	\$198,399,500
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$198,208,889
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$105,972,206
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$99,046,667
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$49,575,000
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/8/2008	\$17,868,725
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/1/2008	\$15,875,413
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$13,884,173
01	NR	ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker Dealer	NONR	10/10/2008	\$9,928,225
02	N	COMMERZBANK AG NY BR	FORI	10/7/2008	\$2,000,000,000
07	N	FIRST AMER BK NR	SCBK	10/7/2008	\$30,000,000
12	N	FIRST BK OF ID FSB	THIN	10/7/2008	\$35,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Tuesday, January 06, 2009  
and remain outstanding for:

Total: **\$1,129,001,484**

**49** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/30/2008	\$694,109,111
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$173,392,188
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$99,768,020
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$79,269,778
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$49,558,000
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$24,774,667
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$6,938,815
01	NR	ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker Dealer	NONR	10/10/2008	\$1,190,907

These loans mature on: Wednesday, January 07, 2009  
and remain outstanding for:

Total: **\$323,508,257**

**50** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$299,508,257
01	N	NORTHEAST BK	SCBK	10/9/2008	\$15,000,000
05	N	CRESCENT BK	SCBK	10/9/2008	\$9,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, January 08, 2009  
and remain outstanding for:

Total: \$530,545,858

51 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$99,078,611
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$72,363,933
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$49,573,611
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$49,543,764
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$49,535,000
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$45,293,562
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$14,859,992
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/1/2008	\$297,385
07	N NR	FLAGSTAR BK FSB NR	THIN	10/10/2008	\$150,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.



These loans mature on: Friday, January 09, 2009  
and remain outstanding for:

Total: \$709,542,311

52 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$198,140,000
01	NR	ABCP SUNTRUST BROK DLR ABCP - Suntrust Broker	NONR	10/14/2008	\$197,583,333
01	NR	ABCP SUNTRUST BROK DLR ABCP - Suntrust Broker	NONR	10/7/2008	\$197,519,444
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$82,222,913
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$34,076,620

These loans mature on: Monday, January 12, 2009  
and remain outstanding for:

Total: \$1,136,934,747

55 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP BK OF NY MELLON ABCP - Bank of NY Mellon	NONR	9/22/2008	\$777,647,356
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$186,892,594
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$79,235,333
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$49,483,542
01	NR	ABCP BK OF NY MELLON ABCP-BONY MELLON	NONR	9/23/2008	\$24,764,333
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$9,911,589
05	N	NEWBRIDGE BK	SCBK	10/14/2008	\$9,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: **Tuesday, January 13, 2009**  
and remain outstanding for:

**Total:** **\$1,129,747,793**

**56** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP BK OF NY MELLON ABCP - Bank of NY Mellon	NONR	9/22/2008	\$569,484,187
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$426,770,794
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$58,730,582
01	NR	ABCP BK OF NY MELLON ABCP-BONY MELLON	NONR	9/23/2008	\$24,762,229
07	N	FOUNDERS BK NR	SCBK	10/15/2008	\$10,000,000
12	N	FIRST BK OF ID FSB	THIN	10/15/2008	\$40,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Wednesday, January 14, 2009  
and remain outstanding for:

Total: \$1,285,270,252

57 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP BK OF NY MELLON ABCP - Bank of NY Mellon	NONR	9/22/2008	\$499,196,420
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$476,798,437
01	NR	ABCP BK OF NY MELLON ABCP-BONY MELLON	NONR	9/23/2008	\$95,094,080
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$49,405,556
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$45,396,234
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$37,656,501
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$30,723,024
02	N	SHINKIN CENTRAL BK NY BR	FORI	10/17/2008	\$50,000,000
07	N	FARMERS SVG BK NR	SCBK	10/16/2008	\$1,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, January 15, 2009  
and remain outstanding for:

Total: \$1,698,261,254

58 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$430,876,240
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/30/2008	\$297,347,292
01	NR	ABCP BK OF NY MELLON ABCP-BONY MELLON	NONR	9/23/2008	\$247,624,132
01	NR	ABCP BK OF NY MELLON ABCP - Bank of NY Mellon	NONR	9/22/2008	\$247,624,132
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$198,036,667
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$163,494,020
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$47,282,368
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$16,835,785
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$10,892,916
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/1/2008	\$247,703
06	N	CITIZENS NB	SCBK	10/17/2008	\$18,000,000
07	N	FIRST AMER BK NR	SCBK	10/17/2008	\$20,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: **Friday, January 16, 2009**  
and remain outstanding for:

**Total:** **\$1,310,586,817**

**59** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP BK OF NY MELLON ABCP - Bank of NY Mellon	NONR	9/22/2008	\$544,727,639
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$98,897,917
01	NR	ABCP CITIBANK ABCP-Citibank	NONR	9/25/2008	\$88,142,361
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$84,242,650
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$44,576,250
11	N	BEAL BK	THIN	10/21/2008	\$450,000,000

These loans mature on: **Tuesday, January 20, 2009**  
and remain outstanding for:

**Total:** **\$330,364,880**

**63** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street B&TC	NONR	9/22/2008	\$222,675,000
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$99,076,000
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$8,613,880

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Wednesday, January 21, 2009  
and remain outstanding for:

Total: \$60,000,000

64 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
02	N	SHINKIN CENTRAL BK NY BR	FORI	10/23/2008	\$50,000,000
06	N	UNION BK	SCBK	10/23/2008	\$10,000,000

These loans mature on: Thursday, January 22, 2009  
and remain outstanding for:

Total: \$131,991,806

65 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$84,143,035
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$14,848,771
06	N	CITIZENS NB	SCBK	10/24/2008	\$10,000,000
07	N	FIRST AMER BK NR	SCBK	10/31/2008	\$20,000,000
11	N	LONE STAR BK	NONR	10/24/2008	\$3,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, January 23, 2009  
and remain outstanding for:

Total: \$341,878,947

66 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$200,054,142
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	10/1/2008	\$49,488,583
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$49,457,180
01	NR	ABCP CITIBANK ABCP-Citibank	NONR	9/25/2008	\$35,879,042
06	N	UNION BK	SCBK	10/27/2008	\$5,000,000
07	N	BANK SHOREWOOD NR	SCBK	10/27/2008	\$2,000,000

These loans mature on: Monday, January 26, 2009  
and remain outstanding for:

Total: \$88,755,658,533

69 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker	NONR	10/9/2008	\$89,163,425
02	NR	CPFF CPFF	NONR	10/27/2008	\$52,681,239,108
02	NR	CPFF CPFF	NONR	10/28/2008	\$35,540,256,000
02	N	SHINKIN CENTRAL BK NY BR	FORI	11/13/2008	\$200,000,000
02	N	SHINKIN CENTRAL BK NY BR	FORI	11/10/2008	\$200,000,000
07	N	AMERICAN HOME BK NR	NONR	10/28/2008	\$35,000,000
08	N	INDEPENDENT BK	SCBK	10/28/2008	\$10,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Tuesday, January 27, 2009  
and remain outstanding for:

Total: **\$57,892,641,843**

**70** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$986,500,000
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$290,142,843
02	NR	CPFF CPFF	NONR	10/29/2008	\$56,555,999,000
02	N	SHINKIN CENTRAL BK NY BR	FORI	10/29/2008	\$50,000,000
05	N	CRESCENT BK	SCBK	10/29/2008	\$9,000,000
07	N	COMMERCIAL BK NR	SCBK	10/29/2008	\$1,000,000

These loans mature on: Wednesday, January 28, 2009  
and remain outstanding for:

Total: **\$41,501,927,079**

**71** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP CREDIT SUISSE NY ABCP - Credit Suisse NY Branch	NONR	10/7/2008	\$99,011,250
01	NR	ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker	NONR	10/9/2008	\$64,392,738
01	NR	ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker Dealer	NONR	10/10/2008	\$18,824,092
02	NR	CPFF CPFF	NONR	10/30/2008	\$41,221,699,000
02	N	SHINKIN CENTRAL BK NY BR	FORI	11/4/2008	\$60,000,000
07	N	FARMERS & MRCH UNION BK NR	SCBK	10/30/2008	\$8,000,000
12	N	CHANG HWA CMRL BK LA BR	FORI	10/30/2008	\$30,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.



These loans mature on: Thursday, January 29, 2009  
and remain outstanding for:

Total: **\$41,137,050,340**

**72** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/30/2008	\$429,420,091
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$89,006,774
01	NR	ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker Dealer	NONR	10/10/2008	\$4,161,150
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$989,325
02	NR	CPFF CPFF	NONR	10/31/2008	\$40,472,921,000
02	N	SHINKIN CENTRAL BK NY BR	FORI	10/31/2008	\$100,000,000
05	N	MACON BK	THIN	10/31/2008	\$5,000,000
06	N	F&M BK	SCBK	10/31/2008	\$18,552,000
07	N	FIRST AMER BK NR	SCBK	11/7/2008	\$15,000,000
07	N	CENTRUST BK NA NR	NONR	10/31/2008	\$2,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, January 30, 2009  
and remain outstanding for:

Total: **\$9,111,662,488**

**73** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET CORP ABCP STATE STREET CORP	NONR	9/26/2008	\$5,935,530
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	10/1/2008	\$5,566,958
02	NR	CPFF CPFF	NONR	11/3/2008	\$8,890,976,000
02	N	SHINKIN CENTRAL BK NY BR	FORI	11/5/2008	\$200,000,000
06	N	F&M BK	SCBK	11/3/2008	\$6,184,000
07	N	CENTRUST BK NA NR	NONR	11/3/2008	\$3,000,000

These loans mature on: Monday, February 02, 2009  
and remain outstanding for:

Total: **\$2,095,139,000**

**76** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
02	NR	CPFF CPFF	NONR	11/4/2008	\$2,086,741,000
05	N	CRESCENT BK	SCBK	11/4/2008	\$8,000,000
06	N	F&M BK	SCBK	11/4/2008	\$398,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Tuesday, February 03, 2009  
and remain outstanding for:

Total: **\$6,147,001,250**

**77** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/29/2008	\$173,055,313
01	NR	ABCP STATE STREET CORP ABCP STATE STREET CORP	NONR	9/26/2008	\$173,009,375
01	NR	ABCP STATE STREET CORP ABCP - STATE STREET CORP	NONR	9/30/2008	\$93,944,313
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/30/2008	\$29,669,250
02	EM	CPFF CPFF	NONR	11/5/2008	\$5,674,323,000
07	N NR	UNION B&TC NR	SCBK	11/5/2008	\$3,000,000

These loans mature on: Wednesday, February 04, 2009  
and remain outstanding for:

Total: **\$1,046,347,365**

**78** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$12,846,365
02	NR	CPFF CPFF	NONR	11/6/2008	\$1,032,501,000
07	N NR	COMMERCIAL BK NR	SCBK	11/6/2008	\$1,000,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, February 05, 2009  
and remain outstanding for:

Total: **\$3,403,117,731**

**79** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$395,271,111
01	NR	ABCP STATE STREET CORP ABCP STATE STREET CORP	NONR	9/26/2008	\$197,690,000
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/30/2008	\$98,880,000
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	10/2/2008	\$72,192,620
02	NR	CPFF CPFF	NONR	11/7/2008	\$2,579,084,000
05	N	CAPITAL BK	SCBK	11/7/2008	\$20,000,000
07	N	FIRST AMER BK NR	SCBK	11/12/2008	\$40,000,000

These loans mature on: Friday, February 06, 2009  
and remain outstanding for:

Total: **\$307,095,333**

**80** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET CORP ABCP-State Street Corp	NONR	9/25/2008	\$296,404,333
06	N	SOUTHPOINT BK	NONR	11/10/2008	\$10,000,000
06	N	F&M BK	SCBK	11/10/2008	\$691,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Monday, February 09, 2009  
and remain outstanding for:

Total: **\$6,883,464,236**

**83**

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$296,352,375
01	NR	ABCP STATE STREET CORP ABCP-State Street Corp.	NONR	9/25/2008	\$197,549,222
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$49,363,667
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	10/1/2008	\$24,697,972
02	NR	CPFF CPFF	NONR	11/10/2008	\$6,315,501,000

These loans mature on: Tuesday, February 10, 2009  
and remain outstanding for:

Total: **\$4,395,763,997**

**84**

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$423,125,080
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$49,363,667
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/29/2008	\$34,567,478
01	NR	ABCP STATE STREET CORP ABCP - STATE STREET CORP	NONR	10/6/2008	\$296,772
02	NR	CPFF CPFF	NONR	11/12/2008	\$3,886,195,000
06	N	F&M BK	SCBK	11/12/2008	\$2,216,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Wednesday, February 11, 2009  
and remain outstanding for:

Total: **\$3,669,572,056**

**85**

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$49,359,056
02	NR	CPFF CPFF	NONR	11/13/2008	\$3,620,213,000

These loans mature on: Thursday, February 12, 2009  
and remain outstanding for:

Total: **\$3,401,589,107**

**86**

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$218,937,107
02	NR	CPFF CPFF	NONR	11/14/2008	\$3,167,352,000
07	N	FIRST AMER BK NR	SCBK	11/14/2008	\$15,000,000
11	N	COMMUNITY ST BK	NONR	11/14/2008	\$300,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, February 13, 2009  
and remain outstanding for:

Total: \$373,980,925

**87**

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$331,098,925
05	N	PRESIDENTIAL BK FSB	THIN	11/17/2008	\$30,000,000
06	N	F&M BK	SCBK	11/17/2008	\$1,382,000
07	N	INDEPENDENT BK NR	SCBK	11/17/2008	\$10,000,000
07	N	COMMERCIAL BK NR	SCBK	11/17/2008	\$1,500,000

These loans mature on: Tuesday, February 17, 2009  
and remain outstanding for:

Total: \$3,792,752,303

**91**

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$218,842,003
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/29/2008	\$207,491,375
01	NR	ABCP STATE STREET CORP ABCP-State Street Corp.	NONR	9/25/2008	\$197,406,111
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	10/1/2008	\$98,818,500
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$66,702,000
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET	NONR	10/22/2008	\$31,678,581
01	NR	ABCP STATE STREET CORP ABCP - STATE STREET CORP	NONR	10/6/2008	\$281,733
02	NR	CPFF CPFF	NONR	11/17/2008	\$2,971,532,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Wednesday, February 18, 2009  
and remain outstanding for:

Total: \$121,521,795

92 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$109,655,852
01	NR	ABCP CITIGROUP BROKER DEAL ABCP - Citigroup Broker Dealer	NONR	10/10/2008	\$11,865,943

These loans mature on: Friday, February 20, 2009  
and remain outstanding for:

Total: \$374,890,122

94 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$270,124,368
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$66,097,175
01	NR	ABCP STATE STREET CORP ABCP STATE STREET CORP	NONR	9/26/2008	\$38,668,579

These loans mature on: Monday, February 23, 2009  
and remain outstanding for:

Total: \$227,149,529

97 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$201,474,606
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/29/2008	\$22,713,554
01	NR	ABCP BK OF NY MELLON BROK ABCP BONY Broker Dealer	NONR	9/25/2008	\$2,961,369

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.



These loans mature on: Tuesday, February 24, 2009  
and remain outstanding for:

Total: \$129,355,039

98 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$129,355,039

These loans mature on: Wednesday, February 25, 2009  
and remain outstanding for:

Total: \$207,315,889

99 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$148,087,833
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$49,366,889
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	10/1/2008	\$9,861,167

These loans mature on: Thursday, February 26, 2009  
and remain outstanding for:

Total: \$204,088,375

100 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$154,738,375
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/29/2008	\$49,350,000

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Monday, March 02, 2009  
and remain outstanding for:

Total: \$400,925,699

104 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$321,972,899
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$78,952,800

These loans mature on: Tuesday, March 03, 2009  
and remain outstanding for:

Total: \$952,773,880

105 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP BK OF NY MELLON BROK ABCP - BONY Broker Dealer	NONR	9/25/2008	\$941,924,458
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/30/2008	\$10,849,422

These loans mature on: Wednesday, March 04, 2009  
and remain outstanding for:

Total: \$264,495,133

106 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$205,398,583
01	NR	ABCP STATE STREET CORP ABCP-State Street Corp	NONR	9/29/2008	\$29,555,400
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$29,541,150

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, March 06, 2009  
and remain outstanding for:

Total: \$325,611,550

108 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET CORP ABCP-State Street Corp	NONR	9/29/2008	\$325,611,550

These loans mature on: Monday, March 09, 2009  
and remain outstanding for:

Total: \$639,607,882

111 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$639,607,882

These loans mature on: Tuesday, March 10, 2009  
and remain outstanding for:

Total: \$179,778,076

112 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET CORP ABCP STATE STREET CORP	NONR	9/26/2008	\$179,778,076

These loans mature on: Wednesday, March 11, 2009  
and remain outstanding for:

Total: \$190,224,553

113 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP Chase Broker	NONR	9/26/2008	\$190,224,553

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, March 12, 2009  
and remain outstanding for:

Total: \$466,255,411

114 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$244,497,689
01	NR	ABCP BK OF NY MELLON BROK ABCP - BONY Broker Dealer	NONR	9/25/2008	\$123,200,417
01	NR	ABCP STATE STREET CORP ABCP STATE STREET CORP	NONR	9/26/2008	\$98,557,306

These loans mature on: Friday, March 13, 2009  
and remain outstanding for:

Total: \$196,843,083

115 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$196,843,083

These loans mature on: Monday, March 16, 2009  
and remain outstanding for:

Total: \$155,753,442

118 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	10/1/2008	\$98,584,389
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$57,169,053

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Tuesday, March 17, 2009  
and remain outstanding for:

Total: \$229,149,223

119 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$229,149,223

These loans mature on: Wednesday, March 18, 2009  
and remain outstanding for:

Total: \$153,738,433

120 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$153,738,433

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Wednesday, September 22, 2010  
and remain outstanding for:

Total: **\$65,959,734,367**

**673** more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
02	NR	AIG IPC-AIG Principal	NONR	10/1/2008	\$45,000,000,000
02	NR	AIG IPC-AIG	NONR	10/14/2008	\$4,500,000,000
02	NR	AIG IPC-AIG	NONR	10/8/2008	\$3,000,000,000
02	NR	AIG IPC-AIG	NONR	10/6/2008	\$2,500,000,000
02	NR	AIG IPC-AIG	NONR	11/10/2008	\$2,000,000,000
02	NR	AIG IPC-AIG Commitment Fee	NONR	10/1/2008	\$1,699,500,000
02	NR	AIG IPC-AIG	NONR	10/7/2008	\$1,500,000,000
02	NR	AIG IPC-AIG	NONR	10/2/2008	\$1,500,000,000
02	NR	AIG IPC-AIG	NONR	10/22/2008	\$1,500,000,000
02	NR	AIG IPC-AIG	NONR	10/21/2008	\$1,000,000,000
02	NR	AIG IPC-AIG	NONR	11/17/2008	\$500,000,000
02	NR	AIG IPC-AIG	NONR	11/13/2008	\$500,000,000
02	NR	AIG IPC-AIG	NONR	10/3/2008	\$500,000,000
02	NR	AIG IPC-AIG Recapitalized Interest on Principal	NONR	10/1/2008	\$184,271,298
02	NR	AIG IPC-AIG Capitalized Interest on Commitment and Undrawn Portion of	NONR	10/1/2008	\$75,963,068

\*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

\*\*Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.