

**Primary, Secondary, and Other Credit Extensions
Outstanding on Thursday, October 02, 2008
by Remaining Term**

Restricted FR

Total Outstanding: \$400,365,351,525

**These loans mature on: Friday, October 03, 2008
and remain outstanding for:**

Total: \$151,735,763,360

0 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BK ABCP JP Morgan Chase	NONR	9/22/2008	\$858,994,330
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$575,572,591
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$441,198,746
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/30/2008	\$401,130,602
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$399,679,167
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/24/2008	\$217,034,673
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$109,915,972
01	NR	ABCP BK OF NY MELLON ABCP-BONYMellon	NONR	9/22/2008	\$64,942,999
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/26/2008	\$63,965,156
01	NR	ABCP BK OF NY MELLON ABCP-BONY MELLON	NONR	9/23/2008	\$38,643,481
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/25/2008	\$37,979,311
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/29/2008	\$14,995,333
02	NR	BANK OF NY MELLON PDCF-Morgan Stanley	LMCB	10/2/2008	\$28,385,395,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

02	NR	BANK OF NY MELLON PDCF-Morgan Stanley	LMCB	10/2/2008	\$24,970,000,000
02	NR	BANK OF NY MELLON PDCF-Citigroup	LMCB	10/2/2008	\$15,600,000,000
02	NR	JPMORGAN CHASE BK NA PDCF-Merrill Lynch	LMCB	10/2/2008	\$14,438,000,000
02	NR	BANK OF NY MELLON PDCF-Goldman Sachs	LMCB	10/2/2008	\$10,000,000,000
02	NR	BANK OF NY MELLON PDCF-Merrill Lynch	LMCB	10/2/2008	\$8,625,000,000
02	NR	BANK OF NY MELLON PDCF-Barclays	LMCB	10/2/2008	\$8,000,000,000
02	NR	BANK OF NY MELLON PDCF-Merrill Lynch Blackrock Stock	LMCB	10/2/2008	\$7,946,500,000
02	NR	BANK OF NY MELLON PDCF-Bank of America	LMCB	10/2/2008	\$7,300,000,000
02	NR	BANK OF NY MELLON PDCF-Goldman Sachs (London)	LMCB	10/2/2008	\$7,200,000,000
02	NR	MS CO PDCF ODB MORGAN STANLEY	NONR	10/2/2008	\$3,233,000,000
02	NR	BANK OF NY MELLON PDCF-Merrill Lynch (Municipal Securities)	LMCB	10/2/2008	\$2,967,500,000
02	NR	BANK OF NY MELLON PDCF-BNP Paribas	LMCB	10/2/2008	\$450,000,000
02	NR	BANK OF NY MELLON PDCF-Mizuho	LMCB	10/2/2008	\$242,130,000
02	NR	DEXIA CREDIT LOCAL NY BR	FORI	10/2/2008	\$4,000,000,000
02	NR	DEXIA CREDIT LOCAL NY BR	FORI	10/2/2008	\$1,000,000,000
02	NR	FIRST NB OF LONG ISLAND	SCBK	10/2/2008	\$72,000,000
02	NR	COMMUNITY BK NA	SCBK	10/2/2008	\$20,000,000
03	NR	SOVEREIGN BK	THIN_DRP	10/2/2008	\$3,480,000,000
03	NR	COLLEGE SVG BK	NONR	10/2/2008	\$49,452,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 2 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

03	NR	ATLANTIC CENTRAL BKR BK	SCBK	10/2/2008	\$25,000,000
03	NR	FIRST FNCL FCU	THIN	9/24/2008	\$2,200,000
03	NR	FIRST RESOURCE BK	NONR	10/2/2008	\$100,000
04	NR	ENTERPRISE BK	SCBK	9/29/2008	\$6,000,000
05	NR	CITIZENS & FARMERS BK	SCBK	9/30/2008	\$33,300,000
05	NR	FIRST CMNTY BK NA	SCBK	10/2/2008	\$22,400,000
05	NR	HOMETRUST BK	THIN	9/5/2008	\$10,000,000
05	NR	COUNTYBANK	SCBK	10/2/2008	\$2,800,000
06	NR	ALIANB BK	SCBK	10/2/2008	\$30,200,000
07	NR	PARK NB N/R	SCBK	9/5/2008	\$25,000,000
07	NR	FIRST AMER BK N/R	SCBK	8/20/2008	\$20,000,000
07	NR	TOWER B&TC	SCBK	10/2/2008	\$1,500,000
07	NR	INVESTORSBANK	SCBK	10/2/2008	\$1,200,000
07	NR	FIRST DUPAGE BK	SCBK	10/2/2008	\$600,000
08	NR	SCOTT CU	THIN	10/2/2008	\$3,307,000
08	NR	CBC BK	SCBK	9/29/2008	\$55,000
09	NR	FIRST B&T MILBANK	SCBK	9/26/2008	\$1,500,000
11	NR	CITY NB	SCBK	10/2/2008	\$3,425,000
12	NR	PACIFIC NAT BK	SCBK	10/2/2008	\$115,800,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 3 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

12	NR	UNITED SCTY BK	SCBK	10/2/2008	\$72,888,000
12	NR	CITIZENS BUS BK	SCBK	10/2/2008	\$39,600,000
12	NR	TEMECULA VALLEY BK	SCBK	10/2/2008	\$37,500,000
12	NR	ALASKA USA FCU	SCBK	10/2/2008	\$29,000,000
12	NR	PROFICIO BK	NONR	10/2/2008	\$14,639,000
12	NR	SKAGIT ST BK	SCBK	10/2/2008	\$11,700,000
12	NR	CASHMERE VALLEY BK	SCBK	10/2/2008	\$6,950,000
12	NR	BANK OF THE CASCADES	OLCB	10/2/2008	\$4,600,000
12	NR	GOLF SVG BK	SCBK	10/2/2008	\$3,400,000
12	NR	PREMIER CMRL BK NA	SCBK	10/2/2008	\$3,400,000
12	NR	BAY CITIES NB	SCBK	10/2/2008	\$2,670,000
12	NR	UNIBANK	NONR	9/29/2008	\$2,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: **Monday, October 06, 2008**
and remain outstanding for:

Total: **\$8,180,475,304**

3 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$1,748,204,705
01	NR	ABCP JP MORGAN CHASE BK ABCP JP Morgan Chase	NONR	9/22/2008	\$748,899,240
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/26/2008	\$654,586,411
01	NR	ABCP BK OF NY MELLON ABCP-BONYMellon	NONR	9/22/2008	\$624,308,507
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/30/2008	\$548,858,857
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$541,933,321
01	NR	ABCP STATE STREET B&TC ABCP - State Street	NONR	9/22/2008	\$374,618,208
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/24/2008	\$326,711,487
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$292,913,905
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$279,172,627
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/25/2008	\$101,048,308
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/26/2008	\$100,913,950
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$89,942,775
01	NR	ABCP BK OF NY MELLON ABCP-BONY MELLON	NONR	9/23/2008	\$74,917,021
01	NR	ABCP CITIBANK ABCP-Citibank	NONR	9/25/2008	\$49,961,500
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/26/2008	\$18,984,483

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

02	NR	COMMERZBANK AG NY BR	FORI	9/30/2008	\$1,500,000,000
05	NR	HOMETRUST BK	THIN	9/9/2008	\$25,000,000
05	NR	HOMETRUST BK	THIN	9/19/2008	\$10,000,000
06	NR	GEORGIA CMRC BK	SCBK	7/28/2008	\$10,000,000
06	NR	UNITED AMER BK NA	SCBK	9/29/2008	\$3,000,000
07	NR	PEOPLES ST BK N/R	SCBK	9/29/2008	\$8,000,000
07	NR	PEOPLES T&SB N/R	SCBK	10/1/2008	\$1,500,000
10	NR	MIDLAND NB OF NEWTON	NONR	9/24/2008	\$5,000,000
12	NR	FIRST CMRL BK LA BR	FORI	9/25/2008	\$25,000,000
12	NR	MEGA INTL CMRL BK LA BR	FORI	9/29/2008	\$12,000,000
12	NR	BANK OF FAIRFIELD	SCBK	9/29/2008	\$5,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 6 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: **Tuesday, October 07, 2008**
and remain outstanding for:

Total: **\$2,968,875,788**

4 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/25/2008	\$510,518,763
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$495,471,266
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/26/2008	\$441,859,872
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$389,425,773
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$234,782,467
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/24/2008	\$232,285,502
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$201,416,158
01	NR	ABCP JP MORGAN CHASE BK ABCP-JPMorgan Chase	NONR	9/22/2008	\$99,892,500
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$89,916,000
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/1/2008	\$51,975,993
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	10/2/2008	\$49,981,389
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$39,978,028
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/30/2008	\$29,985,242
01	NR	ABCP BANC OF AMER SCTY ABCP - BOA BROKER	NONR	9/30/2008	\$25,078,827
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/26/2008	\$11,808,009
06	NR	BANK OF YAZOO CITY	SCBK	9/16/2008	\$2,500,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

07	NR	PARK NB	SCBK	9/30/2008	\$29,000,000
		N/R			
08	NR	SCOTT CU	THIN	9/9/2008	\$30,000,000
09	NR	ROYAL CU	THIN	9/30/2008	\$3,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 8 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

**These loans mature on: Wednesday, October 08, 2008
and remain outstanding for:**

Total: \$3,575,418,965

5 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$471,377,845
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/26/2008	\$456,346,057
01	NR	ABCP STATE STREET B&TC ABCP -- State Street Bank	NONR	9/24/2008	\$331,474,342
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$267,766,085
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$255,802,567
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/30/2008	\$194,312,677
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/25/2008	\$152,847,398
01	NR	ABCP JP MORGAN CHASE BK ABCP-JPMorgan Chase	NONR	9/22/2008	\$144,836,398
01	NR	ABCP BK OF NY MELLON ABCP-BONYMellon	NONR	9/22/2008	\$99,884,444
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/26/2008	\$25,227,492
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/23/2008	\$24,974,167
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/29/2008	\$19,986,100
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$9,994,000
01	NR	ABCP CITIBANK ABCP-Citibank	NONR	9/30/2008	\$999,393
02	NR	BANK TOK-MIT UFJ NY BR	FORI_DRP	9/29/2008	\$1,000,000,000
02	NR	BANK LEUMI USA	OLCB	10/1/2008	\$5,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

05	NR	HOMETRUST BK	THIN	9/16/2008	\$18,000,000
08	NR	PULASKI BK	SCBK	9/17/2008	\$40,000,000
08	NR	CBC BK	SCBK	9/30/2008	\$790,000
09	NR	BANK FORWARD	SCBK	9/10/2008	\$4,300,000
11	NR	TEXAS HERITAGE BK	SCBK	10/1/2008	\$1,500,000
12	NR	FIRST BK OF ID FSB	THIN	9/8/2008	\$50,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 10 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Thursday, October 09, 2008
and remain outstanding for:

Total: \$4,625,623,665

6 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/30/2008	\$981,317,835
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$813,849,178
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/26/2008	\$504,491,646
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/26/2008	\$407,608,588
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$349,740,278
01	NR	ABCP JP MORGAN CHASE BK ABCP-JPMorgan Chase	NONR	9/22/2008	\$245,686,350
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$204,968,615
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$187,469,943
01	NR	ABCP BK OF NY MELLON ABCP -- BONYMellon	NONR	9/22/2008	\$169,770,406
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/29/2008	\$155,377,507
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$99,929,588
01	NR	ABCP STATE STREET B&TC ABCP -- State Street Bank	NONR	9/24/2008	\$99,887,500
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/23/2008	\$99,868,000
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank & Trust	NONR	9/22/2008	\$89,889,500
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	10/2/2008	\$59,968,733
01	NR	NORTHEAST BK	SCBK	10/2/2008	\$15,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

07	NR	PARK NB N/R	SCBK	9/11/2008	\$100,000,000
07	NR	PARK BK N/R	SCBK	9/11/2008	\$10,000,000
09	NR	STATE BK OF NEW RICHLAND	NONR	9/30/2008	\$3,300,000
11	NR	KRESS NB	NONR	10/2/2008	\$5,500,000
11	NR	LONE STAR BK	NONR	9/11/2008	\$2,000,000
12	NR	LA JOLLA BK FSB	THIN	9/17/2008	\$20,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 12 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Friday, October 10, 2008
and remain outstanding for:

Total: \$6,034,236,655

7 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$648,913,947
01	NR	ABCP STATE STREET B&TC ABCP -- State Street Bank	NONR	9/24/2008	\$632,743,138
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/30/2008	\$624,979,412
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$559,472,244
01	NR	ABCP JP MORGAN CHASE BK ABCP-JPMorgan Chase	NONR	9/22/2008	\$540,993,516
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/26/2008	\$293,685,941
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/29/2008	\$266,768,963
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/23/2008	\$226,215,587
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase Bank	NONR	9/23/2008	\$199,738,000
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$153,946,835
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$149,828,750
01	NR	ABCP STATE STREET B&TC ABCP state street	NONR	9/22/2008	\$149,802,750
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/26/2008	\$145,044,955
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$125,238,938
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/1/2008	\$99,930,000
01	NR	ABCP SUNTRUST BROK DLR ABCP - Suntrust Broker	NONR	9/29/2008	\$14,988,679

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

02	NR	HSH NORDBK AG NY BR N/R	FORI	7/15/2008	\$1,000,000,000
03	NR	COLLEGE SVG BK	NONR	9/15/2008	\$95,000,000
05	NR	HOMETRUST BK	THIN	9/12/2008	\$20,000,000
05	NR	HOMETRUST BK	THIN	9/15/2008	\$7,000,000
06	NR	GEORGIA CMRC BK	SCBK	9/12/2008	\$10,000,000
06	NR	UNITED NB	SCBK	9/11/2008	\$300,000
08	NR	MCGEHEE BK	SCBK	9/12/2008	\$10,000,000
08	NR	MCGEHEE BK	SCBK	9/19/2008	\$5,000,000
08	NR	FIRST COMMERCIAL BK	SCBK	9/30/2008	\$3,040,000
08	NR	FIRST COMMERCIAL BK	SCBK	10/2/2008	\$710,000
11	NR	UVALDE NB	NONR	9/10/2008	\$895,000
12	NR	LA JOLLA BK FSB	THIN	9/12/2008	\$50,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 14 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Tuesday, October 14, 2008
and remain outstanding for:

Total: \$7,956,475,893

11 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$882,089,552
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$781,451,488
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/30/2008	\$498,391,307
01	NR	ABCP STATE STREET B&TC ABCP -- State Street Bank	NONR	9/24/2008	\$427,378,179
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$416,389,718
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/29/2008	\$349,593,750
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/26/2008	\$324,503,847
01	NR	ABCP JP MORGAN CHASE BK ABCP-JPMorgan Chase	NONR	9/22/2008	\$239,611,394
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$225,228,110
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/26/2008	\$194,208,600
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET	NONR	9/22/2008	\$135,781,418
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$108,965,000
01	NR	ABCP JP MORGAN CHASE BROK ABCP- CHASE BROKER	NONR	9/23/2008	\$101,643,127
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/1/2008	\$99,897,083
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$49,943,319
02	NR	DEXIA CREDIT LOCAL NY BR N/R	FORI	7/16/2008	\$3,000,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

06	NR	GEORGIA CMRC BK	SCBK	8/4/2008	\$10,000,000
06	NR	GEORGIA CMRC BK	SCBK	9/15/2008	\$10,000,000
06	NR	BANK OF YAZOO CITY	SCBK	9/23/2008	\$4,500,000
06	NR	BANK OF SOPERTON	SCBK	9/15/2008	\$900,000
07	NR	LAKESIDE BK N/R	SCBK	9/16/2008	\$25,000,000
07	NR	INVESTORSBANK N/R	SCBK	9/15/2008	\$10,000,000
12	NR	BANK OF NV	SCBK	9/29/2008	\$50,000,000
12	NR	LA JOLLA BK FSB	THIN	9/17/2008	\$11,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 16 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Wednesday, October 15, 2008
and remain outstanding for:

Total: \$4,609,338,396

12

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$1,055,187,295
01	NR	ABCP JP MORGAN CHASE BK ABCP-JPMorgan Chase	NONR	9/22/2008	\$638,911,807
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$539,014,413
01	NR	ABCP STATE STREET B&TC ABCP -- State Street Bank	NONR	9/24/2008	\$471,299,790
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/30/2008	\$332,196,804
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/29/2008	\$316,541,355
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/29/2008	\$204,744,222
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$174,731,771
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/26/2008	\$154,522,969
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$140,781,127
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/26/2008	\$99,853,542
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$99,846,111
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/23/2008	\$38,933,517
05	NR	HOMETRUST BK	THIN	9/23/2008	\$25,000,000
06	NR	BANK OF YAZOO CITY	SCBK	9/24/2008	\$3,375,000
06	NR	UNITED NB	SCBK	9/15/2008	\$1,800,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

07	NR	PARK NB	SCBK	9/17/2008	\$100,000,000
		N/R			
08	NR	INDEPENDENT BK	SCBK	7/17/2008	\$20,000,000
08	NR	PLANTERS BK	SCBK	9/5/2008	\$5,000,000
09	NR	FIRST SECURITY BK MISSOULA	SCBK	9/26/2008	\$40,000,000
09	NR	WESTERN SECURITY BK	SCBK	9/26/2008	\$30,000,000
09	NR	VALLEY BK OF HELENA	SCBK	9/26/2008	\$14,000,000
09	NR	WESTERN SECURITY BK	SCBK	9/24/2008	\$11,500,000
09	NR	VALLEY BK OF HELENA	SCBK	9/24/2008	\$11,000,000
09	NR	GLACIER BK	SCBK	9/26/2008	\$8,000,000
12	NR	BANK OF NV	SCBK	9/30/2008	\$50,000,000
12	NR	SYRINGA BK	SCBK	9/17/2008	\$12,098,672
12	NR	MOUNTAIN W BK	SCBK	9/26/2008	\$11,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 18 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Thursday, October 16, 2008
and remain outstanding for:

Total: **\$8,938,794,175**

13

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$729,272,899
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/24/2008	\$464,131,506
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/23/2008	\$293,438,634
01	NR	ABCP JP MORGAN CHASE BK ABCP-JPMorgan Chase	NONR	9/22/2008	\$252,078,565
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/29/2008	\$250,615,432
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$248,822,519
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/26/2008	\$206,691,661
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$199,704,833
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/30/2008	\$168,544,639
01	NR	ABCP STATE STREET B&TC ABCP -- State Street Bank	NONR	9/24/2008	\$156,714,648
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/26/2008	\$145,750,525
01	NR	ABCP BANC OF AMER SCTY ABCP - BOA BROKER	NONR	9/29/2008	\$73,782,759
01	NR	ABCP BANC OF AMER SCTY ABCP - BOA BROKER	NONR	9/30/2008	\$44,948,600
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$38,446,956
02	NR	DEXIA CREDIT LOCAL NY BR N/R	FORI	7/18/2008	\$3,000,000,000
02	NR	LANDESBK BADEN WUERTTEM	FORI	9/18/2008	\$2,500,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

07	NR	PARK NB N/R	SCBK	9/18/2008	\$150,000,000
07	NR	FARMERS SVG BK N/R	SCBK	9/18/2008	\$8,000,000
08	NR	GUARANTY B&TC	SCBK	9/18/2008	\$5,800,000
08	NR	PARIS NB	SCBK	9/29/2008	\$600,000
08	NR	PARIS NB	SCBK	9/19/2008	\$575,000
08	NR	PARIS NB	SCBK	9/18/2008	\$341,000
08	NR	PARIS NB	SCBK	9/25/2008	\$259,000
08	NR	PARIS NB	SCBK	9/24/2008	\$225,000
08	NR	PARIS NB	SCBK	9/23/2008	\$50,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 20 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Friday, October 17, 2008
and remain outstanding for:

Total: **\$8,009,486,752**

14 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$573,858,654
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/26/2008	\$570,093,675
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$490,255,886
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/23/2008	\$453,312,920
01	NR	ABCP STATE STREET B&TC ABCP -- State Street Bank	NONR	9/24/2008	\$193,089,387
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/30/2008	\$164,288,676
01	NR	ABCP JP MORGAN CHASE BK ABCP-JPMorgan Chase	NONR	9/22/2008	\$99,815,972
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/26/2008	\$74,881,875
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/24/2008	\$65,880,873
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$19,968,833
02	NR	BANK OF SCOTLAND PLC NY BR	FORI	9/17/2008	\$5,000,000,000
05	NR	HOMETRUST BK	THIN	9/25/2008	\$25,000,000
05	NR	HARRINGTON BK FSB	THIN	9/19/2008	\$10,925,000
06	NR	CITIZENS NB	SCBK	7/21/2008	\$25,000,000
06	NR	UNITED NB	SCBK	9/17/2008	\$115,000
07	NR	PARK NB N/R	SCBK	9/19/2008	\$155,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

07	NR	FIRST AMER BK N/R	SCBK	7/21/2008	\$20,000,000
07	NR	PARK BK N/R	SCBK	9/19/2008	\$8,000,000
09	NR	AMERICAN BK CTR	SCBK	9/30/2008	\$5,000,000
12	NR	TOWN N BK NV NA	NONR	9/19/2008	\$55,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 22 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Monday, October 20, 2008
and remain outstanding for:

Total: \$5,195,540,204

17

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/23/2008	\$375,145,720
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/29/2008	\$364,350,925
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/29/2008	\$335,282,794
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/26/2008	\$312,439,400
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/24/2008	\$278,604,686
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$149,699,625
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$145,248,208
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/26/2008	\$144,923,652
01	NR	ABCP STATE STREET B&TC ABCP - State Steet Bank	NONR	9/25/2008	\$118,842,800
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/24/2008	\$71,074,863
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/30/2008	\$67,729,336
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/1/2008	\$59,912,917
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$59,894,167
01	NR	ABCP JP MORGAN CHASE BK ABCP-JPMorgan Chase	NONR	9/22/2008	\$49,891,111
01	NR	SOUTH SHORE CO-OP BK	THIN	8/19/2008	\$1,000,000
02	NR	BANK OF SCOTLAND PLC NY BR	FORI	9/18/2008	\$2,500,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

06	NR	GEORGIA CMRC BK	SCBK	9/22/2008	\$10,000,000
06	NR	BANK OF YAZOO CITY	SCBK	9/29/2008	\$2,000,000
07	NR	INVESTORSBANK	SCBK	9/22/2008	\$20,000,000
		N/R			
08	NR	EUDORA BK	NONR	9/22/2008	\$1,000,000
09	NR	AMERICAN B&T	SCBK	7/22/2008	\$4,000,000
12	NR	MEGA INTL CMRL BK LA BR	FORI	9/22/2008	\$50,000,000
12	NR	TOWN N BK NV NA	NONR	9/22/2008	\$47,000,000
12	NR	LA JOLLA BK FSB	THIN	9/22/2008	\$12,000,000
12	NR	INDEPENDENCE BK	NONR	9/23/2008	\$8,000,000
12	NR	INDEPENDENCE BK	NONR	9/23/2008	\$4,500,000
12	NR	VILLAGE BK	SCBK	9/22/2008	\$2,000,000
12	NR	INDEPENDENCE BK	NONR	9/26/2008	\$1,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Tuesday, October 21, 2008
and remain outstanding for:

Total: \$3,312,749,920

18

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/26/2008	\$810,156,626
01	NR	ABCP JP MORGAN CHASE BK ABCP-JPMorgan Chase	NONR	9/22/2008	\$591,709,721
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$344,439,183
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$309,272,778
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$282,345,594
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$108,796,533
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/29/2008	\$99,821,556
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$86,330,700
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/23/2008	\$83,818,817
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/24/2008	\$60,881,050
01	NR	ABCP BK OF NY MELLON ABCP -- BONYMellon	NONR	9/22/2008	\$34,915,417
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/26/2008	\$19,961,944
06	NR	GEORGIA CMRC BK	SCBK	8/5/2008	\$10,000,000
08	NR	CITIZENS BK	SCBK	9/23/2008	\$6,800,000
09	NR	FIRST SECURITY BK	SCBK	9/23/2008	\$6,000,000
09	NR	PEOPLES BK WI	SCBK	9/23/2008	\$2,500,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 25 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

11	NR	BEAL BK	THIN	8/22/2008	\$380,000,000
12	NR	TOWN N BK NV NA	NONR	7/23/2008	\$63,000,000
12	NR	LA JOLLA BK FSB	THIN	9/23/2008	\$12,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 26 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Wednesday, October 22, 2008
and remain outstanding for:

Total: **\$2,667,107,002**

19

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BK ABCP - JP Morgan Chase	NONR	9/22/2008	\$349,177,500
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/29/2008	\$327,392,634
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/23/2008	\$308,016,008
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/24/2008	\$253,226,748
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/30/2008	\$249,350,694
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$211,525,101
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$186,030,931
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$134,762,400
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$112,158,624
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/2/2008	\$99,833,333
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET	NONR	9/22/2008	\$99,775,000
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/26/2008	\$79,845,372
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/24/2008	\$79,612,980
01	NR	ABCP CITIBANK ABCP-Citibank	NONR	9/25/2008	\$37,927,895
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$28,441,781
02	NR	ARAB BKG CORP NY BR	FORI	9/18/2008	\$100,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 27 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

06	NR	UNITED NB	SCBK	9/22/2008	\$1,150,000
06	NR	BANK OF YAZOO CITY	SCBK	10/1/2008	\$1,000,000
08	NR	FIRST NB	SCBK	9/24/2008	\$7,360,000
08	NR	FIRST NB	SCBK	9/26/2008	\$419,000
08	NR	FIRST NB	SCBK	10/2/2008	\$101,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 28 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Thursday, October 23, 2008
and remain outstanding for:

Total: **\$2,885,623,085**

20

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/29/2008	\$529,003,600
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/26/2008	\$489,024,400
01	NR	ABCP STATE STREET B&TC ABCP - State Street	NONR	9/22/2008	\$299,252,771
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$239,363,333
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$224,191,242
01	NR	ABCP JP MORGAN CHASE BK ABCP JP Morgan Chase	NONR	9/22/2008	\$176,557,992
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$149,603,333
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/1/2008	\$74,873,958
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/30/2008	\$49,914,389
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$18,460,143
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/23/2008	\$9,979,000
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/24/2008	\$4,988,924
01	NR	MILFORD BK	THIN	9/25/2008	\$10,000,000
02	NR	ARAB BKG CORP NY BR N/R	FORI	9/25/2008	\$430,000,000
05	NR	FIRST NB OF THE SOUTH	SCBK	9/25/2008	\$4,000,000
06	NR	BANK OF YAZOO CITY	SCBK	10/2/2008	\$3,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 29 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

06	NR	UNITED NB	SCBK	9/23/2008	\$830,000
07	NR	PARK NB N/R	SCBK	9/25/2008	\$117,000,000
07	NR	PARK BK N/R	SCBK	9/25/2008	\$10,000,000
07	NR	TIMBERWOOD BK N/R	SCBK	7/25/2008	\$2,000,000
08	NR	MERAMEC VALLEY BK	SCBK	9/25/2008	\$5,180,000
08	NR	BROWN COUNTY ST BK	SCBK	9/25/2008	\$3,400,000
09	NR	HOME SVG AMERICA	THIN	9/25/2008	\$15,000,000
09	NR	AMERICAN BK	SCBK	9/23/2008	\$10,000,000
12	NR	CENTRAL BK	SCBK	9/25/2008	\$10,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 30 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Friday, October 24, 2008
and remain outstanding for:

Total: \$4,052,877,045

21 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/23/2008	\$613,972,749
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/2/2008	\$439,193,333
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/1/2008	\$398,426,544
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/26/2008	\$389,222,250
01	NR	ABCP STATE STREET B&TC ABCP- STATE STREET BANK	NONR	9/24/2008	\$289,390,958
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$246,500,507
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/24/2008	\$234,453,125
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$204,438,528
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$203,584,900
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$164,484,375
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$162,645,213
01	NR	ABCP JP MORGAN CHASE BK ABCP Chase	NONR	9/22/2008	\$149,617,778
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$119,690,861
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/29/2008	\$117,776,923
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/30/2008	\$99,819,000
05	NR	HOMETRUST BK	THIN	9/29/2008	\$27,500,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

06	NR	CITIZENS NB	SCBK	9/26/2008	\$14,000,000
06	NR	BANK OF ANGUILLA	SCBK	9/26/2008	\$1,000,000
07	NR	GERMAN AMER ST BK N/R	SCBK	7/28/2008	\$1,500,000
08	NR	ENTERPRISE BK & TR	SCBK	9/26/2008	\$5,578,000
08	NR	PADUCAH B&TC	SCBK	9/26/2008	\$5,000,000
09	NR	PEOPLES BK WI	SCBK	9/26/2008	\$3,000,000
09	NR	MERCHANTS BK	SCBK	10/1/2008	\$800,000
09	NR	MERCHANTS BK	SCBK	10/2/2008	\$282,000
11	NR	LONE STAR BK	NONR	7/28/2008	\$3,000,000
12	NR	BEAL BK NV	NONR	8/25/2008	\$140,000,000
12	NR	LA JOLLA BK FSB	THIN	9/26/2008	\$18,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 32 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Monday, October 27, 2008
and remain outstanding for:

Total: **\$3,876,513,022**

24 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/23/2008	\$552,105,496
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$549,953,729
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$410,016,112
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$369,084,167
01	NR	ABCP JP MORGAN CHASE BK ABCP Chase	NONR	9/22/2008	\$216,087,892
01	NR	ABCP STATE STREET B&TC ABCP - State Street b&tc	NONR	9/22/2008	\$199,434,167
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/24/2008	\$113,022,839
01	NR	ABCP BANC OF AMER SCTY ABCP - BOA BROKER	NONR	9/30/2008	\$103,781,600
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$101,084,317
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/26/2008	\$88,727,655
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/30/2008	\$69,847,375
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$41,890,180
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$21,382,495
02	NR	BANK OF SCOTLAND PLC NY BR	FORI	9/25/2008	\$1,000,000,000
05	NR	HOMETRUST BK	THIN	9/30/2008	\$13,000,000
06	NR	GEORGIA CMRC BK	SCBK	9/29/2008	\$10,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

06	NR	UNITED NB	SCBK	9/25/2008	\$3,925,000
06	NR	UNITED NB	SCBK	9/26/2008	\$670,000
07	NR	TOWN & CNTRY BK SPRINGFIEL N/R	SCBK	9/26/2008	\$2,500,000
08	NR	GUARANTY B&TC	SCBK	9/29/2008	\$6,000,000
09	NR	WESTERN ST BK	SCBK	9/30/2008	\$4,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 34 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Tuesday, October 28, 2008
and remain outstanding for:

Total: **\$1,115,356,844**

25 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/1/2008	\$249,487,375
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/23/2008	\$189,474,319
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/30/2008	\$164,651,594
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$124,691,111
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/26/2008	\$99,644,444
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/24/2008	\$75,799,278
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$67,780,889
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/2/2008	\$14,945,833
05	NR	FIRST NB OF THE SOUTH	SCBK	9/30/2008	\$4,000,000
06	NR	MIDSOUTH BK NA	SCBK	9/30/2008	\$16,882,000
06	NR	GEORGIA CMRC BK	SCBK	8/11/2008	\$10,000,000
07	NR	INDEPENDENT BKR BK N/R	SCBK	9/30/2008	\$40,000,000
07	NR	AMERICAN HOME BK N/R	NONR	7/30/2008	\$35,000,000
07	NR	SUBURBAN B&TC N/R	SCBK	9/30/2008	\$15,000,000
08	NR	COMMUNITY FIRST BK	NONR	9/30/2008	\$5,000,000
09	NR	CITIZENS ST BK MIDWEST	SCBK	10/1/2008	\$3,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Wednesday, October 29, 2008
and remain outstanding for:

Total: **\$2,048,077,638**

26 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/23/2008	\$249,262,500
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$179,576,399
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/26/2008	\$129,686,958
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/2/2008	\$121,768,505
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$103,235,982
01	NR	ABCP JP MORGAN CHASE BK ABCP Chase	NONR	9/22/2008	\$33,912,639
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$29,900,000
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$19,944,656
02	NR	BANK OF SCOTLAND PLC NY BR	FORI	9/29/2008	\$1,000,000,000
05	NR	COOPERATIVE BK	SCBK	9/12/2008	\$20,000,000
05	NR	COOPERATIVE BK	SCBK	9/22/2008	\$7,000,000
05	NR	COOPERATIVE BK	SCBK	9/19/2008	\$5,000,000
06	NR	UNITED NB	SCBK	9/29/2008	\$790,000
07	NR	PARK NB N/R	SCBK	10/1/2008	\$50,000,000
07	NR	HOME NB OF THORNTOWN N/R	SCBK	10/1/2008	\$3,000,000
08	NR	SCOTT CU	THIN	10/1/2008	\$15,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

12	NR	SAN DIEGO NB	SCBK	9/29/2008	\$75,000,000
12	NR	LA JOLLA BK FSB	THIN	10/1/2008	\$5,000,000

**These loans mature on: Thursday, October 30, 2008
and remain outstanding for:**

Total: **\$778,151,456**

27

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$232,387,208
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/24/2008	\$211,473,344
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$155,629,100
01	NR	ABCP STATE STREET B&TC ABCP-STATE STREET BANK	NONR	9/23/2008	\$99,691,667
01	NR	ABCP JP MORGAN CHASE BK ABCP Chase	NONR	9/22/2008	\$49,860,139
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$13,959,999
06	NR	UNITED NB	SCBK	9/30/2008	\$150,000
07	NR	FARMERS & MRCH UNION BK N/R	SCBK	8/1/2008	\$10,000,000
09	NR	CHOICE FNCL GRP	SCBK	10/2/2008	\$5,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, October 31, 2008
and remain outstanding for:

Total: \$557,007,195

28 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$227,836,483
01	NR	ABCP STATE STREET B&TC ABCP-STATE STREET BANK	NONR	9/23/2008	\$120,615,665
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$79,805,733
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/24/2008	\$61,826,038
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$33,902,023
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/24/2008	\$12,961,253
06	NR	UNITED NB	SCBK	10/1/2008	\$60,000
07	NR	FIRST AMER BK N/R	SCBK	8/20/2008	\$20,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: **Monday, November 03, 2008**
and remain outstanding for:

Total: **\$3,559,200,073**

31 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$699,894,335
01	NR	ABCP STATE STREET B&TC ABCP-STATE STREET BANK	NONR	9/23/2008	\$654,652,060
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/24/2008	\$508,300,417
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$336,134,140
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/26/2008	\$265,312,516
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/30/2008	\$200,961,747
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/25/2008	\$150,885,414
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$134,448,176
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$107,464,008
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$96,549,685
01	NR	ABCP JP MORGAN CHASE BROK ABCP Chase Broker	NONR	9/23/2008	\$87,710,746
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	10/2/2008	\$84,041,609
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/2/2008	\$74,813,111
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/24/2008	\$69,782,778
01	NR	ABCP BANC OF AMER SCTY ABCP-BOA BROKER	NONR	9/30/2008	\$55,851,911
01	NR	ABCP JP MORGAN CHASE BK ABCP Chase	NONR	9/22/2008	\$28,047,419

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 39 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

06	NR	UNITED NB	SCBK	10/2/2008	\$550,000
09	NR	NORTHWESTERN BK NA	SCBK	10/1/2008	\$3,800,000

**These loans mature on: Tuesday, November 04, 2008
and remain outstanding for:**

Total: **\$3,428,398,477**

32

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$757,679,771
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/30/2008	\$535,523,282
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$422,178,552
01	NR	ABCP STATE STREET B&TC ABCP-STATE STREET BANK	NONR	9/23/2008	\$329,434,570
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$294,646,110
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/24/2008	\$237,704,030
01	NR	ABCP BK OF NY MELLON ABCP -- BONYMellon	NONR	9/22/2008	\$174,417,708
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$154,720,899
01	NR	ABCP JP MORGAN CHASE BROK ABCP Chase Broker	NONR	9/23/2008	\$151,466,507
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/24/2008	\$140,517,807
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$127,416,700
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	10/2/2008	\$57,853,792
01	NR	ABCP JP MORGAN CHASE BK ABCP Chase	NONR	9/22/2008	\$44,838,750

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 40 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Wednesday, November 05, 2008
and remain outstanding for:

Total: **\$2,148,796,267**

33 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$493,536,278
01	NR	ABCP STATE STREET B&TC ABCP-STATE STREET BANK	NONR	9/23/2008	\$306,895,258
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$224,323,691
01	NR	ABCP JP MORGAN CHASE BK ABCP Chase	NONR	9/22/2008	\$222,219,818
01	NR	ABCP STATE STREET B&TC ABCP-STATE STREET BANK	NONR	9/24/2008	\$204,607,941
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$147,752,724
01	NR	ABCP STATE STREET B&TC ABCP-State street b&tc	NONR	9/22/2008	\$144,475,422
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/24/2008	\$95,672,508
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$88,754,937
01	NR	ABCP BANC OF AMER SCTY ABCP-BOA BROKER	NONR	9/30/2008	\$63,154,023
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$42,763,395
01	NR	ABCP JP MORGAN CHASE BROK ABCP Chase Broker	NONR	9/23/2008	\$41,862,711
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$37,924,883
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$14,952,679
08	NR	INDEPENDENT BK	SCBK	8/7/2008	\$19,900,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, November 06, 2008
and remain outstanding for:

Total: \$1,481,123,423

34 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$473,413,788
01	NR	ABCP STATE STREET B&TC ABCP-STATE STREET BANK	NONR	9/23/2008	\$124,511,111
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/26/2008	\$98,984,474
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/2/2008	\$88,968,951
01	NR	ABCP JP MORGAN CHASE BROK ABCP Chase Broker	NONR	9/23/2008	\$63,148,968
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/30/2008	\$51,075,150
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/1/2008	\$49,860,500
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/2/2008	\$19,945,750
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$8,971,125
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/24/2008	\$2,243,606
02	NR	COMMERZBANK AG NY BR	FORI	8/8/2008	\$500,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, November 07, 2008
and remain outstanding for:

Total: \$2,816,736,216

35 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$455,926,813
01	NR	ABCP JP MORGAN CHASE BK ABCP Chase	NONR	9/22/2008	\$366,038,459
01	NR	ABCP BK OF NY MELLON ABCP -- BONYMellon	NONR	9/22/2008	\$311,494,530
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/26/2008	\$302,952,185
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$264,652,064
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/30/2008	\$259,251,083
01	NR	ABCP STATE STREET B&TC ABCP-STATE STREET BANK	NONR	9/23/2008	\$203,080,728
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$124,150,737
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$104,336,940
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/2/2008	\$99,728,770
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/2/2008	\$84,745,000
01	NR	ABCP BANC OF AMER SCTY ABCP-BOA BROKER	NONR	9/30/2008	\$74,351,546
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase Bank	NONR	9/23/2008	\$49,822,389
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$36,478,905
01	NR	ABCP STATE STREET B&TC ABCP-STATE STREET BANK	NONR	9/24/2008	\$24,911,083
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/24/2008	\$24,883,235

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

01	NR	ABCP JP MORGAN CHASE BROK ABCP Chase Broker	NONR	9/23/2008	\$19,931,750
01	NR	WEBSTER BK NA	SCBK	8/11/2008	\$10,000,000

**These loans mature on: Monday, November 10, 2008
and remain outstanding for:**

Total: **\$2,238,111,804**

38

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-STATE STREET BANK	NONR	9/23/2008	\$325,864,580
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$324,819,014
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$243,668,752
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$241,121,768
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase	NONR	9/22/2008	\$218,609,970
01	NR	ABCP BANC OF AMER SCTY ABCP-BOA BROKER	NONR	9/30/2008	\$152,254,601
01	NR	ABCP JP MORGAN CHASE BROK ABCP Chase Broker	NONR	9/23/2008	\$142,967,693
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$133,477,184
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/26/2008	\$121,568,069
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/30/2008	\$100,692,386
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/24/2008	\$65,929,940
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/2/2008	\$62,508,857
01	NR	ABCP BANC OF AMER SCTY ABCP - BOA BROKER	NONR	9/29/2008	\$54,824,825
01	NR	ABCP STATE STREET B&TC ABCP-STATE STREET BANK	NONR	9/24/2008	\$49,804,167

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 44 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Wednesday, November 12, 2008
and remain outstanding for:

Total: **\$2,154,238,328**

40 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$380,731,941
01	NR	ABCP STATE STREET B&TC ABCP- STATE STREET	NONR	9/22/2008	\$323,651,687
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$260,934,139
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/26/2008	\$249,088,722
01	NR	ABCP STATE STREET B&TC ABCP-STATE STREET BANK	NONR	9/24/2008	\$247,027,622
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/1/2008	\$163,704,980
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$101,017,558
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$99,661,972
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/2/2008	\$89,704,800
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$79,745,778
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/24/2008	\$45,623,360
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/2/2008	\$38,441,254
01	NR	ABCP JP MORGAN CHASE BROK ABCP Chase Broker	NONR	9/23/2008	\$24,904,514
05	NR	COMMUNITY FIRSTBANK	SCBK	8/14/2008	\$15,000,000
07	NR	FIRST AMER BK N/R	SCBK	8/14/2008	\$35,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, November 13, 2008
and remain outstanding for:

Total: \$1,726,373,138

41 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$425,220,638
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase	NONR	9/22/2008	\$398,286,901
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$245,106,175
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/24/2008	\$181,296,906
01	NR	ABCP STATE STREET B&TC ABCP-STATE STREET BANK	NONR	9/24/2008	\$135,862,026
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$105,364,970
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/2/2008	\$74,748,875
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/2/2008	\$54,579,614
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$49,806,667
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$35,872,400
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$14,947,688
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$5,280,279

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, November 14, 2008
and remain outstanding for:

Total: \$3,027,350,384

42 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$537,859,363
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/26/2008	\$489,674,514
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$395,298,935
01	NR	ABCP STATE STREET B&TC ABCP-State Street	NONR	9/22/2008	\$298,776,583
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase	NONR	9/22/2008	\$226,829,305
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$210,239,990
01	NR	ABCP BK OF NY MELLON ABCP -- BONYMellon	NONR	9/22/2008	\$199,163,778
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$139,913,115
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/1/2008	\$119,731,783
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$67,731,603
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$56,125,477
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$49,805,556
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$49,804,000
01	NR	ABCP BANC OF AMER SCTY ABCP - BOA BROKER	NONR	9/29/2008	\$34,878,356
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/24/2008	\$29,881,354
01	NR	ABCP JP MORGAN CHASE BK ABCP - Chase	NONR	9/23/2008	\$29,869,708

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

01	NR	ABCP BANC OF AMER SCTY ABCP - BOA Securities	NONR	9/25/2008	\$24,905,556
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/1/2008	\$19,932,044
01	NR	ABCP STATE STREET B&TC ABCP-STATE STREET BANK	NONR	9/24/2008	\$17,929,365
05	NR	CRESCENT BK	SCBK	8/18/2008	\$9,000,000
07	NR	FIRST AMER BK N/R	SCBK	8/20/2008	\$20,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 48 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: **Monday, November 17, 2008**
and remain outstanding for:

Total: **\$3,375,372,946**

45 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$444,875,506
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$333,254,334
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$306,230,610
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$252,068,787
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/26/2008	\$231,024,855
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$173,322,167
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/24/2008	\$152,355,705
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase	NONR	9/22/2008	\$144,364,633
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$131,016,007
01	NR	ABCP STATE STREET B&TC ABCP-STATE STREET BANK	NONR	9/24/2008	\$90,135,316
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$71,695,819
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$19,421,913
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/1/2008	\$14,945,167
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/2/2008	\$10,662,128
02	NR	SOCIETE GENERALE NY BR	FORI_DRP	8/19/2008	\$1,000,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Tuesday, November 18, 2008
and remain outstanding for:

Total: **\$2,759,456,103**

46 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/26/2008	\$473,774,476
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$399,177,917
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$333,434,483
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$271,930,533
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$187,364,731
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase	NONR	9/22/2008	\$156,098,571
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$145,740,591
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/1/2008	\$124,518,000
01	NR	ABCP BK OF NY MELLON ABCP -- BONYMellon	NONR	9/22/2008	\$108,506,713
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$99,550,444
01	NR	ABCP BANC OF AMER SCTY ABCP-BOA BROKER	NONR	9/30/2008	\$96,531,301
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$94,489,623
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$87,627,491
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$64,754,047
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/2/2008	\$54,545,592
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$27,998,303

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/26/2008	\$18,913,286
05	NR	MACON BK	THIN	8/20/2008	\$10,000,000
09	NR	FIRST CMNTY CU	THIN	8/20/2008	\$3,500,000
09	NR	FIRST CMNTY CU	THIN	8/21/2008	\$1,000,000

**These loans mature on: Wednesday, November 19, 2008
and remain outstanding for:**

Total: **\$4,641,704,760**

47 **more calendar day(s).**

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$1,264,427,973
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$897,515,583
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$678,863,116
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$585,088,257
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$428,343,623
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$215,581,521
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$175,178,483
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$150,310,854
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$136,695,477
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$44,812,575
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/1/2008	\$29,887,300
12	NR	TOWN N BK NV NA	NONR	8/21/2008	\$35,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, November 20, 2008
and remain outstanding for:

Total: \$3,233,587,950

48 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$920,538,027
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$329,575,872
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$314,538,529
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$307,559,543
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$298,393,132
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$170,308,100
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$170,208,762
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase	NONR	9/22/2008	\$149,287,083
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$146,825,281
01	NR	ABCP STATE STREET B&TC ABCP-State Street B&TC	NONR	9/22/2008	\$114,444,007
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$113,628,138
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$74,656,812
01	NR	ABCP CITIBANK ABCP - CITIBANK	NONR	9/29/2008	\$49,799,222
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$24,895,521
01	NR	ABCP BK OF NY MELLON ABCP-BONY MELLON	NONR	9/23/2008	\$24,883,229
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$24,046,692

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, November 21, 2008
and remain outstanding for:

Total: **\$2,096,555,573**

49 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$814,926,603
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$350,625,731
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$199,731,889
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$153,306,078
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$147,320,844
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$124,176,047
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/1/2008	\$99,604,750
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$93,620,815
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/2/2008	\$51,081,294
01	NR	ABCP CITIBANK ABCP - Citibank	NONR	9/24/2008	\$39,146,541
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/2/2008	\$15,050,296
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$7,964,684

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Monday, November 24, 2008
and remain outstanding for:

Total: **\$2,710,104,820**

52

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/23/2008	\$569,848,682
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$480,832,333
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$378,262,667
01	NR	ABCP BK OF NY MELLON ABCP -- BONYMellon	NONR	9/22/2008	\$373,157,250
01	NR	ABCP JP MORGAN CHASE BK ABCP - Chase	NONR	9/22/2008	\$373,121,139
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase Bank	NONR	9/23/2008	\$135,735,827
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$104,503,358
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$99,500,556
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/1/2008	\$89,599,050
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$87,616,833
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/2/2008	\$17,927,125

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Tuesday, November 25, 2008
and remain outstanding for:

Total: \$2,258,587,170

53 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$607,044,666
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/23/2008	\$455,075,574
01	NR	ABCP STATE STREET B&TC ABCP-State Street B&TC	NONR	9/22/2008	\$198,972,444
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$190,172,756
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$186,358,489
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$181,620,268
01	NR	ABCP BK OF NY MELLON ABCP -- BONYMellon	NONR	9/22/2008	\$149,240,000
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$119,422,500
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/1/2008	\$79,637,458
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$46,209,366
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$21,789,556
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$10,947,933
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$7,606,293
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase	NONR	9/22/2008	\$1,989,867
07	NR	TOWN & CNTRY BK SPRINGFIEL N/R	SCBK	9/26/2008	\$2,500,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Wednesday, November 26, 2008
and remain outstanding for:

Total: **\$1,086,556,074**

54 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$296,840,023
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$202,801,126
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$198,915,555
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase	NONR	9/22/2008	\$99,480,000
01	NR	ABCP STATE STREET B&TC ABCP State Street	NONR	9/22/2008	\$99,458,333
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$74,625,417
01	NR	ABCP BK OF NY MELLON ABCP -- BONYMellon	NONR	9/22/2008	\$37,800,342
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/30/2008	\$26,875,598
01	NR	ABCP CITIBANK ABCP - CITIBANK	NONR	9/29/2008	\$24,884,806
01	NR	ABCP CITIBANK ABCP - Citibank	NONR	9/24/2008	\$24,874,875

These loans mature on: Friday, November 28, 2008
and remain outstanding for:

Total: **\$446,861,777**

56 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$297,700,527
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$149,161,250

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Monday, December 01, 2008
and remain outstanding for:

Total: \$1,054,602,957

59 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$309,109,593
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$248,707,500
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$161,532,615
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$104,446,562
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$99,486,222
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$49,737,500
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$44,786,875
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$36,796,089

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Tuesday, December 02, 2008
and remain outstanding for:

Total: **\$1,630,520,620**

60 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$379,911,216
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$350,059,107
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$315,245,015
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$191,051,840
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$124,279,097
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$99,501,250
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$83,553,750
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	10/2/2008	\$16,919,344
07	NR	FIRST CHICAGO B&T N/R	SCBK	9/3/2008	\$70,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Wednesday, December 03, 2008
and remain outstanding for:

Total: **\$1,083,228,507**

61 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$255,018,995
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$176,342,480
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$166,058,949
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$147,608,314
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/26/2008	\$142,900,037
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$135,606,788
01	NR	ABCP CITIBANK ABCP - CITIBANK	NONR	9/29/2008	\$39,800,667
01	NR	ABCP CITIBANK ABCP - Citibank	NONR	9/24/2008	\$9,946,333
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$9,945,944

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, December 04, 2008
and remain outstanding for:

Total: **\$2,887,711,475**

62 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$842,062,044
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$463,312,776
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$376,966,403
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$329,110,000
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$221,790,535
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$125,794,329
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$110,484,321
01	NR	ABCP STATE STREET B&TC ABCP State Street	NONR	9/22/2008	\$99,359,222
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$84,557,433
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$74,587,500
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$54,686,913
06	NR	SOUTHPOINT BK	NONR	9/5/2008	\$5,000,000
07	NR	FIRST AMER BK N/R	SCBK	9/5/2008	\$25,000,000
11	NR	BEAL BK	THIN	9/10/2008	\$75,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, December 05, 2008
and remain outstanding for:

Total: \$3,598,268,615

63

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$746,971,181
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$298,235,833
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/30/2008	\$287,400,073
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$276,244,964
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$214,871,332
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/25/2008	\$212,288,917
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$176,750,897
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$148,376,539
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$140,593,339
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	10/1/2008	\$49,751,736
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase	NONR	9/22/2008	\$34,789,203
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$994,600
02	NR	NORINCHUKIN BK NY BR	FORI	10/2/2008	\$1,000,000,000
07	NR	INDEPENDENT BK N/R	SCBK	9/8/2008	\$11,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Monday, December 08, 2008
and remain outstanding for:

Total: \$3,141,171,295

66

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$810,675,341
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$437,828,258
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/25/2008	\$378,977,326
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$376,255,946
01	NR	ABCP BK OF NY MELLON ABCP -- BONYMellon	NONR	9/22/2008	\$298,139,167
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$198,098,064
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$188,940,275
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$99,428,556
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/2/2008	\$74,591,021
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/26/2008	\$74,584,813
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$64,617,764
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$48,735,800
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$39,751,889
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/26/2008	\$30,808,902
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$15,760,302
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$3,977,872

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 62 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Tuesday, December 09, 2008
and remain outstanding for:

Total: **\$1,852,436,004**

67

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$476,785,402
01	NR	ABCP BK OF NY MELLON ABCP -- BONYMellon	NONR	9/22/2008	\$372,643,750
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/25/2008	\$301,965,156
01	NR	ABCP BK OF NY MELLON ABCP-BONY MELLON	NONR	9/23/2008	\$149,057,500
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$140,087,292
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$100,434,919
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$87,538,000
01	NR	ABCP BANC OF AMER SCTY ABCP - BOA Securities	NONR	9/25/2008	\$50,066,563
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$49,705,903
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$43,745,327
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/26/2008	\$38,788,106
01	NR	ABCP CITIBANK ABCP - CITIBANK	NONR	9/29/2008	\$20,087,654
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$19,030,434
11	NR	LONE STAR BK	NONR	9/10/2008	\$2,500,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

Page 63 of 91

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

Restricted FR

These loans mature on: Wednesday, December 10, 2008
and remain outstanding for:

Total: \$2,508,378,256

68

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street B&TC	NONR	9/22/2008	\$415,124,336
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$412,265,939
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$328,267,032
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/22/2008	\$325,137,275
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$294,931,558
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$205,877,152
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$139,165,833
01	NR	ABCP BANC OF AMER SCTY ABCP-BOA BROKER	NONR	9/30/2008	\$114,194,840
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/25/2008	\$66,461,845
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$64,266,837
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$62,632,500
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$49,665,347
01	NR	ABCP BK OF NY MELLON ABCP-BONY MELLON	NONR	9/23/2008	\$24,844,743
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/1/2008	\$543,019
06	NR	SOUTHPOINT BK	NONR	9/11/2008	\$5,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, December 11, 2008
and remain outstanding for:

Total: \$1,655,767,099

69 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/22/2008	\$377,618,667
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/25/2008	\$226,551,630
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$214,228,347
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$209,419,643
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$129,184,445
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$107,739,995
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/30/2008	\$99,436,000
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$80,506,845
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/26/2008	\$41,245,928
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$29,835,600
07	NR	FLAGSTAR BK FSB N/R	THIN	10/1/2008	\$100,000,000
07	NR	INDEPENDENT BK N/R	SCBK	9/12/2008	\$40,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, December 12, 2008
and remain outstanding for:

Total: \$3,068,050,212

70 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$800,200,127
01	NR	ABCP BANC OF AMER SCTY ABCP-BOA BROKER	NONR	9/30/2008	\$367,336,514
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/25/2008	\$296,270,485
01	NR	ABCP JP MORGAN CHASE BK ABCP-Chase Bank	NONR	9/23/2008	\$248,946,833
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/30/2008	\$248,529,861
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$243,732,507
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$228,236,723
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$220,336,651
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$219,388,227
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$62,653,798
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	10/1/2008	\$49,719,000
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$49,699,486
05	NR	CRESCENT BK	SCBK	9/15/2008	\$5,000,000
07	NR	INDEPENDENT BK N/R	SCBK	9/15/2008	\$18,000,000
08	NR	INDEPENDENT BK	SCBK	9/15/2008	\$10,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Monday, December 15, 2008
and remain outstanding for:

Total: **\$3,837,206,252**

73 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$215,556,266
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/22/2008	\$178,782,000
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$135,373,144
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$115,217,773
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	10/1/2008	\$60,081,542
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	10/2/2008	\$49,693,722
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$39,763,556
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$24,839,583
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$15,898,667
02	NR	NORINCHUKIN BK NY BR	FORI	9/16/2008	\$3,000,000,000
07	NR	COMMERCIAL BK N/R	SCBK	9/16/2008	\$2,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Tuesday, December 16, 2008
and remain outstanding for:

Total: \$832,699,959

74 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$366,574,779
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/30/2008	\$248,481,389
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$49,661,667
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$2,982,125
05	NR	CRESCENT BK	SCBK	9/17/2008	\$8,000,000
06	NR	SOUTHPOINT BK	NONR	9/17/2008	\$7,000,000
11	NR	BEAL BK	THIN	9/17/2008	\$150,000,000

These loans mature on: Wednesday, December 17, 2008
and remain outstanding for:

Total: \$472,405,349

75 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$162,920,333
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$148,376,682
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$99,283,333
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$24,825,000
05	NR	CRESCENT BK	SCBK	9/18/2008	\$8,000,000
07	NR	INDEPENDENT BK N/R	SCBK	9/18/2008	\$29,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, December 18, 2008
and remain outstanding for:

Total: **\$4,287,908,100**

76 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$143,001,600
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$11,906,500
02	NR	SOCIETE GENERALE NY BR	FORI_DRP	9/19/2008	\$4,000,000,000
05	NR	CRESCENT BK	SCBK	9/19/2008	\$8,000,000
07	NR	FLAGSTAR BK FSB N/R	THIN	10/2/2008	\$125,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, December 19, 2008
and remain outstanding for:

Total: **\$2,887,406,793**

77

more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$992,326,389
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$552,399,719
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/22/2008	\$198,435,556
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$49,626,000
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$13,619,130
02	NR	BARCLAYS BK PLC NY BR	FORI_DRP	9/22/2008	\$1,000,000,000
07	NR	INDEPENDENT BK N/R	SCBK	9/22/2008	\$19,000,000
09	NR	AMERICAN B&T	SCBK	9/22/2008	\$2,000,000
12	NR	LAND BK OF TAIWAN LA BR	FORI	9/22/2008	\$60,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Monday, December 22, 2008
and remain outstanding for:

Total: **\$801,065,756**

80 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$426,893,250
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$124,022,222
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$99,250,000
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/26/2008	\$54,611,883
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$49,613,250
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$44,675,150
07	NR	COMMERCIAL BK N/R	SCBK	9/23/2008	\$2,000,000

These loans mature on: Tuesday, December 23, 2008
and remain outstanding for:

Total: **\$167,931,015**

81 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$90,931,015
05	NR	COMMUNITY FIRSTBANK	SCBK	9/26/2008	\$10,000,000
05	NR	CRESCENT BK	SCBK	9/25/2008	\$8,000,000
06	NR	SOUTHPOINT BK	NONR	9/24/2008	\$8,000,000
07	NR	INDEPENDENT BK N/R	SCBK	9/24/2008	\$21,000,000
12	NR	CASCADE BK	SCBK	9/24/2008	\$30,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Wednesday, December 24, 2008
and remain outstanding for:

Total: **\$29,500,000**

82 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
07	NR	TOWN & CNTRY BK SPRINGFIEL N/R	SCBK	9/26/2008	\$2,500,000
07	NR	BANK SHOREWOOD N/R	SCBK	9/25/2008	\$2,000,000
12	NR	LAND BK OF TAIWAN LA BR	FORI	9/25/2008	\$25,000,000

These loans mature on: Friday, December 26, 2008
and remain outstanding for:

Total: **\$288,941,393**

84 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - STATE STREET BANK	NONR	9/25/2008	\$123,692,074
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$49,655,625
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$34,744,111
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/22/2008	\$19,849,583
05	NR	MACON BK	THIN	9/29/2008	\$5,000,000
07	NR	INDEPENDENT BK N/R	SCBK	9/29/2008	\$26,000,000
12	NR	HUA NAN CMRL BK LA BR	FORI	9/30/2008	\$25,000,000
12	NR	NORTHWEST CMNTY CU	SCBK	9/29/2008	\$5,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Monday, December 29, 2008
and remain outstanding for:

Total: \$1,000,000

87 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
07	NR	INDEPENDENT BK N/R	SCBK	9/30/2008	\$1,000,000

These loans mature on: Tuesday, December 30, 2008
and remain outstanding for:

Total: \$100,000,000

88 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
04	NR	HUNTINGTON NB	OLCB	10/1/2008	\$100,000,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Monday, January 05, 2009
and remain outstanding for:

Total: \$1,335,659,226

94 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$356,894,814
01	NR	ABCP BK OF NY MELLON ABCP - Bank of NY Mellon	NONR	9/22/2008	\$297,802,564
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/30/2008	\$198,399,500
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$198,208,889
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$105,972,206
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$99,046,667
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$49,575,000
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/1/2008	\$15,875,413
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$13,884,173

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Tuesday, January 06, 2009
and remain outstanding for:

Total: **\$1,127,810,578**

95 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/30/2008	\$694,109,111
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$173,392,188
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$99,768,020
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$79,269,778
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/26/2008	\$49,558,000
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$24,774,667
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$6,938,815

These loans mature on: Wednesday, January 07, 2009
and remain outstanding for:

Total: **\$299,508,257**

96 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$299,508,257

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, January 08, 2009
and remain outstanding for:

Total: \$380,545,858

97 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$99,078,611
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$72,363,933
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$49,573,611
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$49,543,764
01	NR	ABCP JP MORGAN CHASE BK ABCP - JPMorganChase	NONR	9/22/2008	\$49,535,000
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$45,293,562
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$14,859,992
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/1/2008	\$297,385

These loans mature on: Friday, January 09, 2009
and remain outstanding for:

Total: \$314,439,533

98 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$198,140,000
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$82,222,913
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$34,076,620

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: **Monday, January 12, 2009**
and remain outstanding for:

Total: **\$1,127,934,747**

101 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP BK OF NY MELLON ABCP - Bank of NY Mellon	NONR	9/22/2008	\$777,647,356
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$186,892,594
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$79,235,333
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$49,483,542
01	NR	ABCP BK OF NY MELLON ABCP-BONY MELLON	NONR	9/23/2008	\$24,764,333
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$9,911,589

These loans mature on: **Tuesday, January 13, 2009**
and remain outstanding for:

Total: **\$1,079,747,793**

102 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP BK OF NY MELLON ABCP - Bank of NY Mellon	NONR	9/22/2008	\$569,484,187
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$426,770,794
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$58,730,582
01	NR	ABCP BK OF NY MELLON ABCP-BONY MELLON	NONR	9/23/2008	\$24,762,229

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Wednesday, January 14, 2009
and remain outstanding for:

Total: **\$1,234,270,252**

103 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP BK OF NY MELLON ABCP - Bank of NY Mellon	NONR	9/22/2008	\$499,196,420
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$476,798,437
01	NR	ABCP BK OF NY MELLON ABCP-BONY MELLON	NONR	9/23/2008	\$95,094,080
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/29/2008	\$49,405,556
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$45,396,234
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$37,656,501
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$30,723,024

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, January 15, 2009
and remain outstanding for:

Total: **\$1,660,261,254**

104 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$430,876,240
01	NR	ABCP BK OF NY MELLON ABCP - BONYMellon	NONR	9/30/2008	\$297,347,292
01	NR	ABCP BK OF NY MELLON ABCP-BONY MELLON	NONR	9/23/2008	\$247,624,132
01	NR	ABCP BK OF NY MELLON ABCP - Bank of NY Mellon	NONR	9/22/2008	\$247,624,132
01	NR	ABCP JP MORGAN CHASE BROK ABCP-CHASE BROKER	NONR	9/23/2008	\$198,036,667
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$163,494,020
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$47,282,368
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$16,835,785
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$10,892,916
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	10/1/2008	\$247,703

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: **Friday, January 16, 2009**
and remain outstanding for:

Total: **\$860,586,817**

105 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP BK OF NY MELLON ABCP - Bank of NY Mellon	NONR	9/22/2008	\$544,727,639
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/23/2008	\$98,897,917
01	NR	ABCP CITIBANK ABCP-Citibank	NONR	9/25/2008	\$88,142,361
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$84,242,650
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$44,576,250

These loans mature on: **Tuesday, January 20, 2009**
and remain outstanding for:

Total: **\$330,364,880**

109 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP - State Street B&TC	NONR	9/22/2008	\$222,675,000
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$99,076,000
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/24/2008	\$8,613,880

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, January 22, 2009
and remain outstanding for:

Total: \$98,991,806

111 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$84,143,035
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$14,848,771

These loans mature on: Friday, January 23, 2009
and remain outstanding for:

Total: \$334,878,947

112 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET B&TC ABCP-State Street Bank	NONR	9/25/2008	\$200,054,142
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	10/1/2008	\$49,488,583
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$49,457,180
01	NR	ABCP CITIBANK ABCP-Citibank	NONR	9/25/2008	\$35,879,042

These loans mature on: Tuesday, January 27, 2009
and remain outstanding for:

Total: \$1,276,642,843

116 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$986,500,000
01	NR	ABCP STATE STREET B&TC ABCP - State Street Bank	NONR	9/30/2008	\$290,142,843

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: **Thursday, January 29, 2009**
and remain outstanding for:

Total: **\$519,416,190**

118 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/30/2008	\$429,420,091
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$89,006,774
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/29/2008	\$989,325

These loans mature on: **Friday, January 30, 2009**
and remain outstanding for:

Total: **\$11,502,488**

119 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET CORP ABCP STATE STREET CORP	NONR	9/26/2008	\$5,935,530
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	10/1/2008	\$5,566,958

These loans mature on: **Tuesday, February 03, 2009**
and remain outstanding for:

Total: **\$469,678,250**

123 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/29/2008	\$173,055,313
01	NR	ABCP STATE STREET CORP ABCP STATE STREET CORP	NONR	9/26/2008	\$173,009,375
01	NR	ABCP STATE STREET CORP ABCP - STATE STREET CORP	NONR	9/30/2008	\$93,944,313
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/30/2008	\$29,669,250

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Wednesday, February 04, 2009
and remain outstanding for:

Total: **\$12,846,365**

124 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$12,846,365

These loans mature on: Thursday, February 05, 2009
and remain outstanding for:

Total: **\$764,033,731**

125 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$395,271,111
01	NR	ABCP STATE STREET CORP ABCP STATE STREET CORP	NONR	9/26/2008	\$197,690,000
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/30/2008	\$98,880,000
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	10/2/2008	\$72,192,620

These loans mature on: Friday, February 06, 2009
and remain outstanding for:

Total: **\$296,404,333**

126 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET CORP ABCP-State Street Corp	NONR	9/25/2008	\$296,404,333

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

**These loans mature on: Monday, February 09, 2009
and remain outstanding for:**

Total: **\$567,963,236**

129 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$296,352,375
01	NR	ABCP STATE STREET CORP ABCP-State Street Corp.	NONR	9/25/2008	\$197,549,222
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$49,363,667
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	10/1/2008	\$24,697,972

**These loans mature on: Tuesday, February 10, 2009
and remain outstanding for:**

Total: **\$507,056,224**

130 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$423,125,080
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$49,363,667
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/29/2008	\$34,567,478

**These loans mature on: Wednesday, February 11, 2009
and remain outstanding for:**

Total: **\$49,359,056**

131 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$49,359,056

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, February 12, 2009
and remain outstanding for:

Total: \$218,937,107

132 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$218,937,107

These loans mature on: Friday, February 13, 2009
and remain outstanding for:

Total: \$331,098,925

133 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$331,098,925

These loans mature on: Tuesday, February 17, 2009
and remain outstanding for:

Total: \$789,259,989

137 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$218,842,003
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/29/2008	\$207,491,375
01	NR	ABCP STATE STREET CORP ABCP-State Street Corp.	NONR	9/25/2008	\$197,406,111
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	10/1/2008	\$98,818,500
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$66,702,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Wednesday, February 18, 2009
and remain outstanding for:

Total: \$109,655,852

138 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$109,655,852

These loans mature on: Friday, February 20, 2009
and remain outstanding for:

Total: \$374,890,122

140 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$270,124,368
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/26/2008	\$66,097,175
01	NR	ABCP STATE STREET CORP ABCP STATE STREET CORP	NONR	9/26/2008	\$38,668,579

These loans mature on: Monday, February 23, 2009
and remain outstanding for:

Total: \$227,149,529

143 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$201,474,606
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/29/2008	\$22,713,554
01	NR	ABCP BK OF NY MELLON BROK ABCP BONY Broker Dealer	NONR	9/25/2008	\$2,961,369

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Tuesday, February 24, 2009
and remain outstanding for:

Total: \$129,355,039

144 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$129,355,039

These loans mature on: Wednesday, February 25, 2009
and remain outstanding for:

Total: \$207,315,889

145 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$148,087,833
01	NR	ABCP JP MORGAN CHASE BROK ABCP-Chase Broker	NONR	9/30/2008	\$49,366,889
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	10/1/2008	\$9,861,167

These loans mature on: Thursday, February 26, 2009
and remain outstanding for:

Total: \$204,088,375

146 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$154,738,375
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/29/2008	\$49,350,000

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Monday, March 02, 2009
and remain outstanding for:

Total: \$400,925,699

150 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$321,972,899
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/30/2008	\$78,952,800

These loans mature on: Tuesday, March 03, 2009
and remain outstanding for:

Total: \$952,773,880

151 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP BK OF NY MELLON BROK ABCP - BONY Broker Dealer	NONR	9/25/2008	\$941,924,458
01	NR	ABCP STATE STREET CORP ABCP - State Street Corp	NONR	9/30/2008	\$10,849,422

These loans mature on: Wednesday, March 04, 2009
and remain outstanding for:

Total: \$264,495,133

152 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$205,398,583
01	NR	ABCP STATE STREET CORP ABCP-State Street Corp	NONR	9/29/2008	\$29,555,400
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/24/2008	\$29,541,150

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Friday, March 06, 2009
and remain outstanding for:

Total: \$325,611,550

154 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET CORP ABCP-State Street Corp	NONR	9/29/2008	\$325,611,550

These loans mature on: Monday, March 09, 2009
and remain outstanding for:

Total: \$639,607,882

157 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$639,607,882

These loans mature on: Tuesday, March 10, 2009
and remain outstanding for:

Total: \$179,778,076

158 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP STATE STREET CORP ABCP STATE STREET CORP	NONR	9/26/2008	\$179,778,076

These loans mature on: Wednesday, March 11, 2009
and remain outstanding for:

Total: \$190,224,553

159 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP Chase Broker	NONR	9/26/2008	\$190,224,553

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Thursday, March 12, 2009
and remain outstanding for:

Total: \$466,255,411

160 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$244,497,689
01	NR	ABCP BK OF NY MELLON BROK ABCP - BONY Broker Dealer	NONR	9/25/2008	\$123,200,417
01	NR	ABCP STATE STREET CORP ABCP STATE STREET CORP	NONR	9/26/2008	\$98,557,306

These loans mature on: Friday, March 13, 2009
and remain outstanding for:

Total: \$196,843,083

161 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - Chase Broker	NONR	9/25/2008	\$196,843,083

These loans mature on: Monday, March 16, 2009
and remain outstanding for:

Total: \$155,753,442

164 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	10/1/2008	\$98,584,389
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$57,169,053

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.

These loans mature on: Tuesday, March 17, 2009
and remain outstanding for:

Total: \$229,149,223

165 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$229,149,223

These loans mature on: Wednesday, March 18, 2009
and remain outstanding for:

Total: \$153,738,433

166 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
01	NR	ABCP JP MORGAN CHASE BROK ABCP - CHASE BROKER	NONR	9/29/2008	\$153,738,433

These loans mature on: Wednesday, September 22, 2010
and remain outstanding for:

Total: \$64,459,734,367

719 more calendar day(s).

Dist.	Type*	Borrower Name	MKSM**	Loan Dt.	Loan Amount
02	NR	AIG IPC-AIG Principal	NONR	10/1/2008	\$61,000,000,000
02	NR	AIG IPC-AIG Commitment Fee	NONR	10/1/2008	\$1,699,500,000
02	NR	AIG IPC-AIG	NONR	10/2/2008	\$1,500,000,000
02	NR	AIG IPC-AIG Recapitalized Interest on Principal	NONR	10/1/2008	\$184,271,298
02	NR	AIG IPC-AIG Capitalized Interest on Commitment and Undrawn Portion of	NONR	10/1/2008	\$75,963,068

*Credit Type: PC--Primary Credit, SC--Secondary Credit, EM--Other Extensions of Credit.

**Entity type from Markstat M: LMCB--Large Money Center Bank (DRP reporter), OLCB--Other Large Commercial Bank, SCBK--Small Commercial Bank, THIN--Thrift Institution (includes Credit Unions), FORI--Foreign-related Institution. DRP suffix indicates that a THIN or FORI is a DRP reporter. NONR--Non-reporter.